Thomas P. DiNapoli, State Comptroller



Upload an Enrollment File for New Hires

This job aid shows you (as an Employer Reporting Uploader) how to upload an enrollment file for new hires using the enhanced reporting format in *Retirement Online*.



Step	Action	
2.	The Employer Reporting Dashboard page will appear. If you only have access to one Location Code, it will appear automatically. Click the Go button and skip to step 5.	Interstitution Interstitution </th
	If you report for multiple locations, one of your locations will display by default. To select a different location, click the Look Up icon next to the Location field.	Image: Submission Status Details(File Upload/Pre Submission) Report Type Days Earnings Pre Tax Contributions Coan Payments Details Pre Tax Contributions Coan Payments <

Step	Action	
3.	The 'Look Up Location' pop-up will appear. Click the Location Code link from the list for the	Image: Second constraints
	location you want to	NYSLRS Website Account Homepage Help Contact Us Look Up Location Image: Contact Us
	report.	Search by: Location Code begins with Look Up Cancel Advanced Lookup Search Results Yiew 100 First ① 1-2 of 2 ② Last Location: Description 10028 NASSAU COUNTY 20009 CITY OF COHOES Report Date Report ID Status Description 1 Status
		Personalize Find Process Instance Report Date Report Format Report Type DateTime Stamp Run Status Submitted Through

Step	Action	
4.	Click the Go button.	Interpretendent of the second of the sec
		Prest Report Date Report ID Report Report Type Days Earnings Pre Tax Contributions Post Tax Contributions Loan Payments Pre Tered 1 Image: Contribution Status Image: Contribu

Step	Action										
5.	A list of previous reports for this location will appear. Click the File Upload button. File Upload	Image: Second Secon						a a contact Us Sign out 5 M Lc			
											Find 1
		ate Report ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	Pre Tax Se Credit Pay
	c	201901200093	Initiated	Enhanced	Enroll/Job	0.00	\$0.00				
	c	201901200092	Posted	Enhanced	Regular	0.00	\$-500.00				
	c	201901200091	Posted	Enhanced	Regular	0.00	\$0.00				
	c	2018122000912	Posted	Enhanced	Enroll/Job	0.00	\$0.00				
	c	2018122000911	Posted	Enhanced	Regular	0.00	\$0.00				
	1	Status Details(File	Upload/Pre S	ubmission)							>

Action			
The <i>File Upload</i> page will appear.	← → https://r5w6.osc.state.ny.us:82		
The report type defaults to 'Regular,' to upload an	Retirement Online & NYSLRS		Thomas P. DiNapo State Comptrolle
enrollment file, you must	NYSLRS Website Account Homepage		Help Contact Us
click the Enrollment/Job		TTING (BTD) (STATISTIC) (F) (B). TTATISTIC	Sign out
Data circle.		1.0007.000	1991 - 1997 - 1997 - 19 97 - 1997 - 1997 - 1997 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1998 - 1
	Location: 20009 CITY OF COHOES	Return to Dashboard	^
	Report Format: Enhanced		
	Report Type: Regular Report Type: Regular Report Type: Regular		
	Report Date: 01/25/2019		
	Total Days: 0.00		
	Total Earnings: \$0.00		
	Total Pre Tax Contributions: \$0.00		
	Total Post Tax Contributions: \$0.00		_
	Total Loan Payments: \$0.00		
	Credit Payments: \$0.00 Post Tax Service		~
	Action The File Upload page will appear. The report type defaults to 'Regular,' to upload an enrollment file, you must click the Enrollment/Job Data circle.	Action The File Upload page will appear. The report type defaults to 'Regular,' to upload an enrollment file, you must click the Enrollment/Job Data circle. Location: 2009 CITY OF COHOES Report Format: Enhanced Report Type: Regular Color Total Carnings: Color T	Action The File Upload page will appear. The report type defaults to 'Regular,' to upload an enrollment file, you must click the Enrollment/Job Data circle. Location: 20009 CITY OF COHOES Report Format: Enhanced Report Type: Regular

Step	Action	
Step 7.	Action The fields shown on the <i>File Upload</i> page will change to reflect your selection. The report date will be the current date. Click into the Total Record Count field, and enter the number of transaction rows from your .txt file. Do not include the Location Code row.	Integr://5v/6.osc.state.my.us/82 P = @ C Employer Report File Upload × Image: Comparison of the

Step	Action		
8.	Click the Browse button to select the file you would like to upload. Browse	Image: State in the second and item item item item item item item item	Thomas P. DiNapoli State Comptroller
		NYSLRS Website Account Homepage	Help Contact Us
		Location: 20009 CITY OF COHOES ROSE	
		Report Format: Enhanced	
		Report Type: O Regular	
		Report Date: 01/25/2019	
		Total Record Count: 2	
		File to Upload:	
		Initiate Report	

Step	Action	
9.	The 'Choose File to	Choose File to Upload
	appear. Locate the file on your device to upload. Click on the File .	Organize v New folder Image: Computer Name Date modified Type Size 9 Ibbraries Image: Computer
	Note: Retirement Online will only accept files in the .txt format for enhanced reports.	🙀 Network
10.	Click the Open button.	
		File name: NewHire012019.txt

Step	Action	
11	The 'File Attachment' pop- up will appear showing the path of your .txt file. Click the Upload button. Upload	Intervieweigenergiesenergi
		Report Format: Enhanced Report Type: Regular 11 Upload Cancel Report Date: 01/25/2019 Total Record Count: 2 File to Upload: Initiate Report Initiate Report

Step	Action	
12	A 'Message' pop-up will appear confirming the .txt file has been successfully uploaded. Click the OK button.	Image: State and State and State and State and State and State Comptoiler Image: State and State and State and State Comptoiler Image: State and State and State and State Comptoiler Image: State and State and State and State Comptoiler Image: State and State and State and State and State Comptoiler Image: State and State an
		Location: 20009 CITY OF COHOEs Message ard Report Format: Enhanced The file has been uploaded successfully. Select Initiate Report to proceed. Report Type: Regular 12 OK Report Date: 01/25/2019 Total Record Count: 2 File to Upload: NewHire012019.txt Browse Initiate Report Initiate Report Initiate Report

Step	Action		
13	The File Upload page will appear. To upload the report to Retirement Online, click the Initiate Report button. Initiate Report	Image: State of the supervision of the state of the	3 oli ier
		Report Format: Enhanced Report Type: Regular Initiate Report Initiate Report	

Step	Action										
14.	The Employer Reporting Dashboard page will appear. Scroll down to the 'Submission Status Details (File/Upload/Pre	e s https Retire	://i5w6.osc.state.ny.us:82 A Pment C &N	nline NSLRS	oyer Reporting Dashi	b ×		Tho	→ ⊕ × ∩ ☆ ⊕ mas P. DiNapoli tate Comptroller		
	submission)' section to see the status of your report.	NYSLRS Webs	NYSLRS Website • Account Homepage								
	Note: The uploaded report will appear as a new row at the top of the 'Submission Status Details (File Upload/Pre submission)' section with a status of 'processing.'	+ 12/20/2010 5 12/21/2018 Submission Sta	2018122000912 FUSIEU 2018122000911 Posted atus Details(File Upload/	Enhanced Pre Submission)	Regular	0.00	\$0.00 \$0.00	1041 10 <u>6</u> 1 10 1040	Ŷ		
		Process Insta	15 ance Report Date 64397 01/25/2019	Report Format Enhanced	Report Type Enrollment / Job Data	DateTime Stamp 01/25/19 11:32/14	Run Status Processing	Persor Submitted Through File Upload Page	alize Find		
15	To view the progress of the report, click the Refresh button.	2 3 4 5	64213 01/24/2019 64161 01/24/2019 64158 01/24/2019 64157 01/24/2019	Enhanced Enhanced Enhanced Enhanced	Enrollment / Job Data Enrollment / Job Data Enrollment / Job Data Enrollment / Job	01/24/19 4:31PM 01/24/19 1:39PM 01/24/19 1:35PM 01/24/19 1:31PM	Ready for Submission Failed with File Errors Failed with File Errors Failed with File Errors	File Upload Page File Upload Page File Upload Page File Upload Page	Error D Error D Error D		
	Note: The processing time will vary depending on the file size. The status will begin as 'Processing' and change to either: No Success, Success, Error, Failed with File Errors, or Ready for Submission.	<							>		

Step	Action											
16	If the Run Status indicates 'Failed with File Errors,' you will need to correct the errors and upload a revised file.	Image: Second Secon										
	Click the Error Details link to find out what corrections you'll need to make. Error Details	4 12/28/2018 201812 5 12/21/2018 201812 abmission Status Deta Refresh	112000912 Posted 22000912 Posted 22000911 Posted ails(File Upload/Pr	Enhanced Enhanced Enhanced e Submission)	Regular Regular	0.00	\$0.00 \$0.00 \$0.00	nii ile oo. Walkat Bhamiltonii Gool ooge Bhillesii	Sign out			
		Personalize										
		Process Instance Report Date Report Format Report Type DateTime Stamp Run Status Submitted Through										
		1 64397 0	1/25/2019	Enhanced	Enrollment / Job Data	01/25/19 11:32AM	Failed with File Errors	File Upload Page 16	Error Details			
		2 64213 0	1/24/2019	Enhanced	Enrollment / Job Data	01/24/19 4:31PM	Ready for Submission	File Upload Page				
		3 64161 0	1/24/2019	Enhanced	Enrollment / Job Data	01/24/19 1:39PM	Failed with File Errors	File Upload Page	Error Details			
		4 64158 0	1/24/2019	Enhanced	Enrollment / Job Data	01/24/19 1:35PM	Failed with File Errors	File Upload Page	Error Details			
		5 64157 0	1/24/2019	Enhanced	Enrollment / Job Data	01/24/19 1:31PM	Failed with File Errors	File Upload Page	Error Details			
		<							>			

Step	Action	
17)	The File Upload Error Details page will appear.	e @ kttps:///5w6.osc.state.ny.us:82 ₽ + ₽ € @ Employer Reporting Dashb × Refirement Online
	First, <i>Retirement Online</i> will display any report errors . Report errors indicate formatting mistakes within the uploaded file. Read the <i>Correct Report Errors</i> job aid on correcting report errors. Once you have corrected any report errors, <i>Retirement Online</i> will display control errors . Control errors indicate a mismatch between the data in the report file you uploaded and the information you entered on the <i>File Upload</i> page. Read the <i>Correct Control Errors</i> ioh aid on correcting control	Image: Instant Control of the top of
		Location 20009 CITY OF COHOES Report Type Enfoiment / Job Data Return to Dashboard Report Date 01/25/2019 Report Format Enhanced
		Preid Name Error beschption Report Errors Personalize Find View All 2 1 (1) st (1) Last
		Row No. NYSLRS ID Field Name Error Message Error Description 3 File Format This row has an invalid format This is not in the proper format for information to process.
		The errors listed above require correction before the file can be processed. Please download these errors for your records.
	click the Export icons to download these errors for	
	correction and your records.	

Step	Action								
(18)	If you have corrected report or control errors, you will need to upload a revised .txt file that reflects the corrections you've made. Click the Return to Dashboard link to return to the <i>Employer</i> <i>Reporting Dashboard</i> page and access the File Upload button. Return to Dashboard	Employer Reporting Dashb × Retirement Online SNYSLRS							
		NYSLRS Website Account Homepage Location 20009 CITY OF COHOES Report Type Enrollment / Job Data 18 Report Date 01/25/2019 Report Format Enhanced	Help Contact Us						
		Control Errors Personalize Find View All [27] [18] First (1) Field Name Error Message Error Description	Personalize Find View All 🖄 👪 First 🕚 1 of 1 🕑 Last						
		Report Errors Personalize Find View All 🔄 🔣 First 🚯 1	Personalize Find View All 🖾 🧱 First 🕚 1 of 1 🕑 Last						
		Row No. NYSLRS ID Field Name Error Message Error Description							
		3 File Format This row has an invalid format This is not in the proper format for information to pro	cess.						
		The errors listed above require correction before the file can be processed. Please download these errors for your records.	>						

Step	Action											
19	The Employer Reporting Dashboard page will appear. To upload the revised file, click the File Upload button and repeat the File Upload steps 5) I https:/ letire	e Account	ny.us:82 P - A TOP SNY	slrs	Dashb ×	C C C C C C C C C C C C C C C C C C C				
	through 15.								With the state	nadi in sa 164	ad i Diasculliuitias	Sign out
	File Upload									1.00	ei inger 10 (24/10) 9	100.000
		0009 Q. CITY OF COHOES Go Create Manual Report File Upload 19 Register reports for the meeth of Fidewary, 2615 and earlier new new to indentified. 2615 and earlier new new to indentified.										
												Find N
		Date R	eport ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	Pre Tax Se Credit Pay
		019	201901200093	Initiated	Enhanced	Enroll/Job	0.00	\$0.00				
		019	201901200092	Posted	Enhanced	Regular	0.00	\$-500.00				
		019	201901200091	Posted	Enhanced	Regular	0.00	\$0.00				
		018 2	018122000912	Posted	Enhanced	Enroll/Job Regular	0.00	\$0.00				
		n Status Details(File Upload/Pre Submission)										

Step	Action				
20	If the Run Status is listed as 'Ready for Submission,' the file is ready to submit to NYSLRS.	Co Employer Reporting Dashb × Retirement Online SNYSLRS	L → → ↔ ↔		
	Next, the Employer Reporting Submitter will submit the report as detailed in our job aid <i>Submit an Enrollment File</i> <i>for New Hires</i> . You have successfully uploaded an enrollment file for new hires using the enhanced reporting format in <i>Retirement Online</i> .	NYSLRS Website Account Homepage 4 0 1/06/20 19 20 190 1 100204 F03te0 Emilance0 Regular 99.00 5 01/08/2019 201901100283 Posted Enhanced Regular 10.00 Submission Status Details(File Upload/Pre Submission)	Help Contact Us You are signed in as Sign out Last Login: Sign out \$11,020.00 \$40.00 \$1,150.00 \$10.00		
		Process Instance Report Date Report Format Report Type DateTime Stamp 1 65117 07/29/2019 Enhanced Regular Image: Constraint of the stamp 2 65109 07/29/2019 Enhanced Regular Image: Constraint of the stamp 3 65032 01/29/2019 Enhanced Regular Image: Constraint of the stamp 4 64997 01/29/2019 Enhanced Regular Image: Constraint of the stamp 5 64993 01/29/2019 Enhanced Regular Image: Constraint of the stamp	Run Status Submitted Through Ready for Submission File Upload Page Error Det Failed with File Errors File Upload Page Error Det Failed with File Errors File Upload Page Error Det Failed with File Errors File Upload Page Error Det Failed with File Errors File Upload Page Error Det Failed with File Errors File Upload Page Error Det		