Thomas P. DiNapoli, State Comptroller



Correct Control Errors

This job aid shows you (as an Employer Reporting Uploader) how to correct any control errors you may have encountered while uploading an enhanced report file in *Retirement Online*.

Control errors indicate a mismatch between the data in the .txt report file you uploaded and the information you entered on the *File Upload* page.

Step	Action								
1.	After uploading a file, the Run Status column in the 'Submission Status Details (File Upload/Pre Submission)' section of the <i>Employer</i> <i>Reporting Dashboard</i> page may show 'Failed with File Errors.'	Retir	es://r5w10.osc.state	ny.us: P - @ c TONII SNYSL Homepage	S Employer Report	File Upload ×	Via on op	and a second product product of	Thomas P, DiNapoli State Comptroller Help Contact Us Sign out
	Click the Error Details link. Error Details Note: You must review and correct errors before you can submit and post your report.	Process Instance 1 3 2 2 2 3 2 2 2 2 3 2 2 2 3 2 2 3 2 2 2 2 2 2 3 2 <th>Report Date 02/06/2019 02/06/2019 02/06/2019 02/06/2019 02/06/2019</th> <th>Harrier Submission) Report Format Enhanced Enhanced Enhanced Enhanced</th> <th>Report Type Regular Enrollment / Job Data Enrollment / Job Data Enrollment / Job Data</th> <th>DateTime Stamp 0/2/08/19 3:38PM 0/2/06/19 10:59AM 0/2/06/19 10:48AM 0/2/06/19 10:46AM 0/2/06/19 10:44AM</th> <th>Run Status Railed with File Errors No Success Ready for Submission Ready for Submission</th> <th>Submitted Through Submitted Through File Upload Page File Upload Page File Upload Page File Upload Page</th> <th>rsonalize Find View Al 1 rror Details Process has fai contact NYSLR Process has fai contact NYSLR Process has fai contact NYSLR Process has fai contact NYSLR</th>	Report Date 02/06/2019 02/06/2019 02/06/2019 02/06/2019 02/06/2019	Harrier Submission) Report Format Enhanced Enhanced Enhanced Enhanced	Report Type Regular Enrollment / Job Data Enrollment / Job Data Enrollment / Job Data	DateTime Stamp 0/2/08/19 3:38PM 0/2/06/19 10:59AM 0/2/06/19 10:48AM 0/2/06/19 10:46AM 0/2/06/19 10:44AM	Run Status Railed with File Errors No Success Ready for Submission Ready for Submission	Submitted Through Submitted Through File Upload Page File Upload Page File Upload Page File Upload Page	rsonalize Find View Al 1 rror Details Process has fai contact NYSLR Process has fai contact NYSLR Process has fai contact NYSLR Process has fai contact NYSLR
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Step	Action	
2.	The File Upload Error Details page will appear and may display two types of errors: Control Errors and Report Errors. If Report Errors are displayed, you must correct them first. To correct Report Errors, read the "Correct	Image: Second state of the second
	Report Errors" job aid assistance. After you've corrected report errors, Retirement Online will display	File Upload Error
	Note: In this example, there were mismatches between the .txt file and the entered data, so the employer must return to the .txt file, recalculate the total post-tax service credit payments and total payments and upload	Location 40042 VILLAGE OF BELLEROSE Report Type Regular Return to Dashboard Report Date 02/08/2019 02/08/2019 Report Format Enhanced Control Errors 2 Personalize Find View All Image: Imag
3.	the file again. Click the Export icon if you would like to download a list of errors for your records. If you don't wish to download the list of errors, skip to step 12.	Report Errors 2 Personalize Find View All [2]] First (1 of 1) Last Row No. NYSLRS ID Field Name Error Message Error Description

Step	Action		
4.	The Notification toolbar will appear. Click the arrow next to the Save button.	If IE indicates your download has been blocked, permit the download by clicking on its Information Bar and selecting "Download File". Please close this window after download has completed	
5.	A drop-down menu will appear. Choose the appropriate option. Save as	Save Save as Save and open Do you want to open or save ps.xts from r5w6.osc.state.ny.us? Open Save + Save and open	en 5

Step	Action						
Step 6.	Action A 'Save As' window will appear. Use this window to choose a location where you would like to save the document. Use the File name field to name the document. By default, the Save as type is 'Excel Worksheet.' Click the Save button.	Save As Organize New folder Favorites Desktop Downloads Recent Places Libraries Computer Network	(H:) ► 2019 Reports	Date modified	▼ ¥ĵ	8⊞ ▼ Size	
	Save	File name: Errors Save as type: Microsoft Excel 97-2003 Workshee	t (*.xls)		7	Save Canc	e

Step	Action		
8.	The Notification toolbar will appear. Click the Open button. Open	If IE indicates your download has been blocked, permit the download by clicking on its Information Bar and selecting "Download File". Please close this window after download has completed	
		The Errors xls download has completed.	ds × ~



Step	•		10
10	The Excel document will open. Here you can see the errors <i>Retirement Online</i> found.	FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW Image: Construction of the second s	?
	To close the document, click the Close Document (X)	A1 Field Name A1 fx Field Name A B C D E I Field Name Error Message Error Description	F G H
	button.	2 Total Days Invalid Total Days amount Total Days entered on the File Upload page does not match the total days within the file. Total Earnings entered on the File Upload	
		3 Total Earnings Invalid Total Earnings amount the file. Total Pre Tax Contributions entered on the File Upload page does not match the total	
		4 Total Pre Tax Contributions Invalid Total Pre Tax Contributions amount contributions within the file. 5 Total Post Tax Contributions Invalid Total Post Tax Contributions amount contributions within the file.	
		6 Total Loan Payments entered on the File 1 Upload page does not match the total loan 2 payments within the file. 2 Total Loan Payments ont event the sum of	
		7 Total Payments Invalid Total Payments amount Payments fields on the File Upload page.	
		8 This is not in the proper format for 9 12 Invalid Row on File 10 13 Invalid Row on File	
		12 14 Integrated Row on File This is not in the proper formation 4 ▶ Errors Information to process READY III IIII	+ 100%

Step	Action		
11	In downloading the Excel document, a second browser window may also have opened. Click the Close Tab (X) button to close this second browser window and return to <i>Retirement Online</i> .	Image: Second	

Step	Action		
12	The File Upload Errors Details page will appear. Click the Return to Dashboard link.	Interpretendent of the second state compared in the second state compar	
	Return to Dashboard	NYSLRS Website Account Homepage Help Contact Us Sign out Sign out Sign out File Upload Error Image: Contact Us Sign out Location 40042 VILLAGE OF BELLEROSE Report Type Regular Report Date 02/08/2019 Report Format Enhanced	
		Control Errors Personalize Find View All 🖉 🔣 First 🕚 1-2 of 2 🕑 Last	
		Field Name Error Message Error Description	
		Post Tax Service Credit Payments Invalid Post Tax Service Credit Payments amount Total Post Tax Service Credit Payments entered on the File Upload page does not match the total service credit payments within the file.	
		Total Payments Total Payments does not equal the sum of Total Pre-Tax Contributions, Total Post-Tax Contributions, Total Loan Payments, and Total Pre-Tax and Post-Tax Service Credit Payments fields on the File Upload page.	
		Report Errors Personalize Find View All 🔄 🤀 First 🕥 1 of 1 🕑 Last	
		Row No. NYSLRS ID Field Name Error Message Error Description	
		2 NYSURS ID model NYLSIRS ID model NYLSIRS ID model to a value of "NEW."	-

Step	Action											
13	The Employer Reporting Dashboard page will appear.	()	🔥 https://	/r5w6.osc. state.r	1y.us:82 🔎 👻 🔒	C S Employ						
	Whether the control errors were in the .txt file or on the	Re	<u>etire</u>	mer	nt Or BNY	<u>slrs</u>		UUUU			Tho	mas P. DiNapoli tate Comptroller
	upload the file again.	NYSLR	S Websit	e Account	Homepage				Wine are say	nation WM	Help	Contact Us <u>Sign out</u>
	Click the File Upload button to upload your .txt file. File Upload			AGE OF BELLEF	ROSE				Go Create M	anual Report	File Upload	
												Find N
		Date Repor	t ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	Pre Tax Se Credit Pay
		019 2019	901200093	Initiated	Enhanced	Enroll/Job	0.00	\$0.00				
		019 2019	901200092	Posted	Enhanced	Regular	0.00	\$-500.00				
		019 2019	901200091	Posted	Enhanced	Regular	0.00	\$0.00				
		018 2018	122000912	Posted	Enhanced	Enroll/Job	0.00	\$0.00				
		in Status De	tails(File	Upload/Pre Si	ubmission)	Nogulai	0.00	30.00		1	1	>

tep	Action				
14	The <i>File Upload</i> page will appear. Enter the totals from your .txt file into all of the required fields.	Co Interps://15w10.osc.stat	te.ny.us: P - D C S Employer Report File Upload × nt Online SNYSLRS		Ch ☆ 33
	Click Browse to select the .txt file you wish to upload, and then click the Initiate Report button from your device.	NYSLRS Website • Accoun	it Homepage	Wassame signaad in oo Widhad i	State Comptroller Help Contact Us Sign out
	Initiate Report	Report Date:	02/08/2019		^
		Total Days:	20.00		
		Total Earnings:	\$1,000.00		
		Total Pre Tax Contributions:	\$150.00		
		Total Post Tax Contributions:	\$40.00		
		Total Loan Payments:	\$30.00		
		Pre Tax Service Credit Payments:	\$20.00		
		Post Tax Service Credit Payments:	\$10.00		
		Total Payments:	\$250.00		
		Total Record Count:	2		
		File to Upload:	RegularReport11302018.txt Initiate Report 14	Browse	~

Step	Action											
15	The Employer Reporting Dashboard page will appear.	C S https://r5w	10.osc. state.ny.us :8 🔎	D 🔒 C 🚺 Empl	loyer Report File Uploa	ad ×						
	Click the Refresh button to see the Run Status of the	Retirement Online BNYSLRS										
	corrected report.	NYSLRS Website	Account Homep	bage			frink unterskýpraval i dru	Help	Contact Us Sign out			
		Submission Status I Refresh	Details(File Upload	d/Pre Submission)					^			
								Pers	onalize Find			
		1 370	7 02/08/2019	Enhanced	Report Type Regular	02/08/19 3:44PM	Processing	File Upload Page				
		2 370	96 02/08/2019	Enhanced	Regular	02/08/19 3:38PM	No Success	File Upload Page	Error D			
		3 259	19 02/06/2019	Enhanced	Enrollment / Job Data	02/06/19 10:59AM	Ready for Submission	File Upload Page	Proces contact			
		4 258	33 02/06/2019	Enhanced	Enrollment / Job Data	02/06/19 10:48AM	No Success	File Upload Page	Proces contact			
		5 258	19 02/06/2019	Enhanced	Enrollment / Job Data	02/06/19 10:46AM	Ready for Submission	File Upload Page	Process			
		<							>			

Step	Action		
16	If the Run Status changes to 'Ready for Submission' you have successfully corrected all control errors.	Retirement Online	□ @ × în ☆ @ Thomas P. DiNapoli
	If the Run status still says 'Failed with File Errors,' repeat steps 2 – 15 until the status says 'Ready for Submission.'	NYSLRS Website Account Homepage 4 U 1/00/2019 20 190 1 100/204 FUsted Crititaticeu regular 99.00 5 D1/08/2019 201901 100/283 Posteri Enhanced Regular 10.00	State Comptroller Help Contact Us You are signed in as Sign out Last Login: Image: Comptroller Image: Comptroller Image: Comptroller 11,020,00 Image: Comptroller
	You have successfully corrected Control Errors encountered while uploading	Submission Status Details(File Upload/Pre Submission)	Personalize Find Viev
	Retirement Online.	Process instance Report Date Report Format Report Type Date Time stamp 1 65117 07/29/2019 Enhanced Regular 2 65109 07/29/2019 Enhanced Regular	Ready for Submission File Upload Page Failed with File Errors File Upload Page
		3 65032 01/29/2019 Enhanced Regular F 4 64997 01/29/2019 Enhanced Regular F	Failed with File Errors File Upload Page Error Det Ready for Submission File Upload Page Image: Compare Submission
		5 64993 01/29/2019 Enhanced Regular F	Failed with File Errors File Upload Page Error Det
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