THOMAS P. DiNAPOLI
STATE COMPTROLLER

110 STATE STREET
ALBANY, NEW YORK, 12236

STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
OFFICE OF UNCLAIMED FUNDS

Estate Hold Harmless Form

REFERENCE NUMBER:

In consideration of the payment of this claim, the Estate will reimburse to the Office of the State Comptroller and the State of New York the amount due to any additional persons who are entitled to these funds. Under penalty of perjury, I certify that the information on this affidavit is true and correct and that the number shown on this affidavit is the correct Taxpayer Identification Number.

ESTATE OF

_____
*** ESTATE TAX IDENTIFICATION NUMBER

_____
SIGNATURE OF ESTATE REPRESENTATIVE

_____
CURRENT ADDRESS APT#

_____
DAYTIME TELEPHONE NUMBER

_____
CITY STATE ZIP

_____
EMAIL ADDRESS (if available)

SWORN TO BEFORE ME THIS_____

DAY OF_____, 20_____

_____
NOTARY PUBLIC

***If there is a court appointed estate representative, the IRS requires an Estate Tax Identification Number (EIN) for estate refunds that may have tax implications. If the estate does not already have an EIN, you may call the IRS at 1-800-829-1040 and request a SS-4 application form. You may also initiate this process by visiting the IRS Internet website at WWW.IRS.GOV. Just enter “EIN” in the keyword search section to locate the form. After you provide the required information, the IRS will provide you with an EIN. Without an EIN, we will not be able to proceed with your claim.

Return this form by mail: Office of Unclaimed Funds 110 State Street Albany, NY 12236 Submit online: https://ouf.osc.state.ny.us/ouf/cs	Contact us: nysouf@osc.state.ny.us or 800-221-9311. Visit our webpage at http://www.osc.state.ny.us/ouf/index.htm. We invite you to like us on Facebook at facebook.com/nyscomptroller and follow us on Twitter at @NYSComptroller

NYS Personal Privacy Protection Law Notification: The NYS Comptroller's Office of Unclaimed Funds (OUF) is requesting you to provide your Taxpayer Identification Number and/or Date of Birth on this form in order to verify your identity and that you're entitled to claim the funds. OUF is authorized to collect this information under Section 1406 of the NYS Abandoned Property Law. Disclosing this information is voluntary and we will process your claim without it. However, in certain cases OUF is required to report the transaction to the Internal Revenue Service and/or other taxing authorities. If your claim is subject to such a requirement, and you don't provide the requested information at this time, we'll require that you provide such information prior to payment. The information provided will be maintained in the Unclaimed Funds Processing System which is under the direction of the Assistant Director of Services of OUF, 110 State Street, Albany, NY 12236