

# **Taxation and Finance**

**3850000**

**FORM B**

**New York State Consultant Services**  
**Contractor's Annual Employment Report**  
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: DTF

Contract Number: C400667

Agency Business Unit: TAX01

Contract Term: 4/01/2015 to 03/31/2016

Agency Department ID: 3850000

Contractor Name: J&amp;B Software

Contractor Address: 510 E. Township Line Rd, Suite 100, Blue Bell, PA 19422

Description of Services Being Provided: Software Development and Professional Services

**Scope of Contract (Choose one that best fits):**

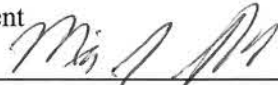
- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☒ Computer Programming    ☐ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Programmer Analyst II	17.00	12,994.50	\$0.00
Project Manager II	3.00	1,621.00	\$0.00
Project Manager III	2.00	1,134.00	\$0.00
Specialist II	3.00	19.00	\$0.00
Specialist III	3	1,773.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	28.00	17,541.50	\$ 0.00
<b>Grand Total</b>			

Name of person who prepared this report: Mike Packer

Title: Business Development

Phone #: 215-542-5345

Preparer's Signature: 

Date Prepared: 05/13/2016

**FORM B**

# New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: DTF

Contract Number: C400669

Agency Business Unit: TAX01

Contract Term: 4/01/2015 to 3/31/2016

Agency Department ID: 3850000

Contractor Name: J&amp;B Software

Contractor Address: 510 E. Township Line Rd, Suite 100, Blue Bell, PA 19422

Description of Services Being Provided: Software Development and Professional Services

**Scope of Contract (Choose one that best fits):**

- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☒ Computer Programming    ☐ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Programmer Analyst II	17.00	10,595.00	\$0.00
Project Manager II	3.00	1,534.00	\$0.00
Project Manager III	2.00	715.00	\$0.00
Specialist II	3.00	36.00	\$0.00
Specialist III	3.00	1,307.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	28.00	14,187.00	\$ 0.00
<b>Grand Total</b>			

Name of person who prepared this report: Mike Packer

Title: Business Development

Phone #: 215-542-5345

Preparer's Signature: 

Date Prepared: 05/13/2016

**FORM B**

# New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: DTF

Contract Number: C400680

Agency Business Unit: TAX01

Contract Term: 04/01/2015 to 03/31/2016

Agency Department ID: 3850000

Contractor Name: J&amp;B Software

Contractor Address: 510 E. Township Line Rd, Suite 100, Blue Bell, PA 19422

Description of Services Being Provided: Software Development and Professional Services

**Scope of Contract (Choose one that best fits):**

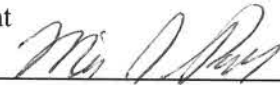
- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☒ Computer Programming    ☐ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Programmer Analyst II	17.00	2,875.50	\$0.00
Project Manager II	3.00	246.00	\$0.00
Project Manager III	2.00	240.00	\$0.00
Specialist II	0.00	0.00	\$0.00
Specialist III	3.00	1,384	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	25.00	4,745.50	\$ 0.00
<b>Grand Total</b>			

Name of person who prepared this report: Mike Packer

Title: Business Development

Phone #: 215-542-5345

Preparer's Signature: 

Date Prepared: 05/13/2016

(Use additional pages, if necessary)

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**FORM B**

# New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Dept of Tax &amp; Finance

Contract Number: PH65771 03-02774

Agency Business Unit:

Contract Term: 08/26/2015 to 08/25/2017

Agency Department ID:

Contractor Name: GCOM Software Inc.

Contractor Address: 24 Madison Avenue Ext., Albany NY 12203

Description of Services Being Provided: Consulting Services

**Scope of Contract (Choose one that best fits):**

- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☒ Computer Programming    ☐ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1131.00	1	1199.75	61187.25
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1	1199.75	61187.25
<b>Grand Total</b>	<b>1</b>	<b>1199.75</b>	<b>61187.25</b>

Name of person who prepared this report: Holly Savarese

Title: VP of Finance &amp; Administration

Phone #: 518-869-1671

Preparer's Signature: Holly Savarese

Date Prepared: 5/4/16

(Use additional pages, if necessary)



**FORM B**

# New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Dept of Tax &amp; Finance

Contract Number: PH65771 01-00822

Agency Business Unit: **TAX01**

Contract Term: 08/26/2013 to 08/25/2015

Agency Department ID: **3850000**

Contractor Name: GCOM Software Inc.

Contractor Address: 24 Madison Avenue Ext., Albany NY 12203

Description of Services Being Provided: Consulting Services

**Scope of Contract (Choose one that best fits):**

- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☒ Computer Programming    ☐ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1131.00	1	835.5	43446.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1	835.5	43446.00
<b>Grand Total</b>	<b>1</b>	<b>835.5</b>	<b>43446.00</b>

Name of person who prepared this report: Holly Savarese

Title: VP of Finance &amp; Administration

Phone #: 518-869-1671

Preparer's Signature: Holly Savarese

Date Prepared: 5/4/16

## FORM B

OSC Use Only:

Reporting Code:

Category Code:

**State Consultant Services  
Contractor's Annual Employment Report  
Report Period: April 1, 2015 to March 31, 2016**

Contracting State Agency Name: NYS DTF Agency Code:   
 Contract Number: **PH65773** (Tax+Finance) 3850000  
 Contract Term: 10/01/2012 to 09/30/2017  
 Contractor Name: IIT Inc  
 Contractor Address: **6 CORNISH COURT, SUITE 101, HUNTINGTON STATION, NY 11746**  
 Description of Services Being Provided: **IT Services**

**Scope of Contract (Choose one that best fits):**

Analysis ☐ Evaluation ☐ Research ☐ Training ☐  
 Data Processing ☐ Computer Programming ☒ Other IT consulting ☐  
 Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services ☐  
 Health Services ☐ Mental Health Services ☐  
 Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting ☐

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1131.00 Computer Programmers	1	1230	\$ 78031.2
Total this page	1	1230	\$ 78031.2
<b>Grand Total</b>	<b>1</b>	<b>1230</b>	<b>\$ 78031.2</b>

Name of person who prepared this report: Dinesh Gulati

Preparer's Signature: \_\_\_\_\_

Title: Managing Director

Phone #: 631-254-8600 205

Date Prepared: 5/5/2016

Use additional pages if necessary)

Page 1 of 1

## FORM B

OSC Use Only:

Reporting Code:

Category Code:

**State Consultant Services**  
**Contractor's Annual Employment Report**  
**Report Period: April 1, 2015 to March 31, 2016**

Contracting State Agency Name: NYS ITS. DTF

Agency Code:

Contract Number: **PH65773****3850000**

Contract Term: 10/01/2012 to 09/30/2017

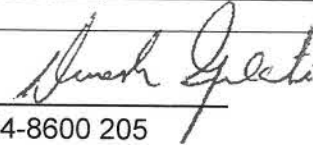
Contractor Name: IIT Inc

Contractor Address: **6 CORNISH COURT, SUITE 101, HUNTINGTON STATION, NY 11746**Description of Services Being Provided: **IT Services****Scope of Contract (Choose one that best fits):**Analysis ☐ Evaluation ☐ Research ☐ Training ☐Data Processing ☐ Computer Programming ☒ Other IT consulting ☐Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services ☐Health Services ☐ Mental Health Services ☐Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting ☐

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1131.00 Computer Programmers	1	1853	\$ 157412.44
Total this page	1	1853	\$ 157412.44
<b>Grand Total</b>	<b>1</b>	<b>1853</b>	<b>\$ 157412.44</b>

Name of person who prepared this report: Dinesh Gulati

Preparer's Signature: \_\_\_\_\_



Title: Managing Director

Phone #: 631-254-8600 205

Date Prepared: 5/5/2016

Use additional pages if necessary)

Page 1 of 1



**FORM B**

New York State Consultant Services  
**Contractor's Annual Employment Report**  
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: **NYS Office of General Services/  
 NYS Department of Tax and Finance**

Contract Number: PH65775

Agency Business Unit: . . .

Contract Term: 11/1/2012 to 10/31/2017

Agency Department ID: 3850000

Contractor Name: NTT DATA, Inc.

Contractor Address: 18 Corporate Woods Blvd., Albany,  
 NY 12211

Description of Services Being Provided: Consulting Services

**Scope of Contract (Choose one that best fits):**

☐ Analysis ☐ Evaluation ☐ Research ☐ Training

☐ Data Processing ☐ Computer Programming ☒ Other IT consulting

☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services

☐ Health Services ☐ Mental Health Services


☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Information Technology Project Managers	1	1262	\$120,293.84
Total this page	1	1262	\$120,293.84
<b>Grand Total</b>	1	1262	\$120,293.84

Name of person who prepared this report: Carol Fitzgerald

Title: Delivery Director

Phone #: 518-815-2057

Preparer's Signature: 

Date Prepared: 5/9/2016

(Use additional pages, if necessary)

Page 1 of 1

OSC Use Only:  
Reporting Code:  
Category Code:

**State Consultant Services  
Contractor's Annual Employment Report  
Report Period: April 1, 2015 to March 31, 2016**

Contracting State Agency Name: Department of Taxation & Finance  
Contract Number: PH65780  
Contract Term: 11/1/12 to 10/31/17  
Contractor Name: MVP Consulting Plus, Inc.  
Contractor Address: 435 New Karner Road Albany, NY 12205  
Description of Services Being Provided: Computer Consulting (Various)

Agency Code:

3850000

**Scope of Contract (Choose one that best fits):**

Analysis Evaluation Research Training  
Data Processing Computer Programming (X) Other IT consulting  
Engineering Architect Services Surveying Environmental Services  
Health Services Mental Health Services  
Accounting Auditing Paralegal Legal Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
15-1199.02	1	80	\$7,170.40
15-1131.00	1	1890	\$139,860.00
	1	1947	\$144,078.00
15-1121.00	1	446	\$33,409.86
Total this page	4	4363	\$324,518.26
Grand Total	4	4363	\$324,518.26

Name of person who prepared this report: Ilakumari N. Patel

Preparer's Signature: IN Patel

Title: CEO/CFO

Phone #: 518-218-1700

Date Prepared: 4/18/16

Use additional pages if necessary)

**FORM B**

**New York State Consultant Services  
Contractor's Annual Employment Report**

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: **Department of Tax and Finance**  
 Contract Number: **PH 65782** Agency Business Unit: **TAX01**  
 Contract Term: 11/01/2012 to 10/30/2017 Agency Department ID: **3850000**  
 Contractor Name: **PSI INTERNATIONAL Inc.**  
 Contractor Address: **4000 Legato Road, Suite 850 Fairfax VA 22033**  
 Description of Services Being Provided: **IT Services**

**Scope of Contract (Choose one that best fits):**

- ☐ Analysis    ☐ Evaluation    ☐ Research    ☐ Training  
☐ Data Processing    ☐ Computer Programming    ☒ Other IT consulting  
☐ Engineering    ☐ Architect Services    ☐ Surveying    ☐ Environmental Services  
☐ Health Services    ☐ Mental Health Services  
☐ Accounting    ☐ Auditing    ☐ Paralegal    ☐ Legal    ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Business Analyst-Mid Level	1	574.25	\$ 27,908.55
Project Manager-Expert	1	256.00	\$ 24,258.56
Total this Page	2	830.25	\$ 52,167.11
<b>Grand Total</b>	<b>2</b>	<b>830.25</b>	<b>\$ 52,167.11</b>

Name of person who prepared this report: **S. Susan Hou**Title: **Controller**Phone #: **703-621-5855**Preparer's Signature: *S. Susan Hou*

Date Prepared: 05/02/2016

**FORM B**

OSC Use Only:

Reporting Code:

Category Code:

**State Consultant Services**  
**Contractor's Annual Employment Report**  
**Report Period: April 1, 2015 to March 31, 2016**

Contracting State Agency Name: Department of Taxation and Finance  
 Agency Code: ~~unknown~~ 3850000  
 Contract Number: PR65777/PH65777  
 Contract Term: 11 / 01 / 2012 to 10/ 30 / 2017  
 Contractor Name: Logic House Ltd.  
 Contractor Address: 49950 Jefferson Street, Suite 130-391, Indio CA 92201  
 Description of Services Being Provided: Various Hourly Based IT Services  
 Agency Business Unit: unknown Agency Department ID: unknown

**Scope of Contract (Choose one that best fits):**

Analysis ☐ Evaluation ☐ Research ☐ Training ☐  
 Data Processing ☐ Computer Programming ☒ Other IT consulting ☐  
 Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services ☐  
 Health Services ☐ Mental Health Services ☐  
 Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting ☐

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Computer Programmer	1	2,234	\$ 83,497
Total this page	1	2,234	\$ 83,497
Grand Total	1	2,234	\$ 83,497

Name of person who prepared this report: Keith A. House

Preparer's Signature: 

Title: Vice President

Phone #: 310 871-2790

Date Prepared: 5 / 12 /2016

Use additional pages if necessary)