

Budget

1050000

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000401 Agency Business Unit: DOB01
 Contract Term: 03/01/2011 to 02/28/2016 Agency Department ID: 1050000
 Contractor Name: Public Resources Advisory Group, Inc
 Contractor Address: 39 Broadway, Suite 1210, New York, NY 10006
 Description of Services Being Provided: Financial Advisory Service

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2051-00 Financial Analyst	21.00	1,114.49	\$301,596.45
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	21.00	1,114.49	\$301,596.45
Grand Total	21.00	1,114.49	\$301,596.45

Name of person who prepared this report: Brenda Henry

Title:

Phone #: (212) 566 - 7800

Preparer's Signature: Brenda Henry

Date Prepared: 05/11/2016

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000405 Agency Business Unit: DOB01
 Contract Term: 08/10/2011 to 08/9/2016 Agency Department ID: 1050000
 Contractor Name: Deloitte Consulting LLP
 Contractor Address: 39 North Pearl St. - 3rd Fl., Albany, NY 12207
 Description of Services Being Provided: Business Transformation Services

Scope of Contract (Choose one that best fits):


- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☒ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
During time period represented by this report, no hours have been worked and no amount has been paid to Deloitte Consulting LLP under this contract.	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	0.00	0.00	\$ 0.00
Grand Total	0.00	0	0

Name of person who prepared this report: Jeffrey Dickert

Title: Senior Manager

Phone #: (518) 472-4995

Preparer's Signature: 

Date Prepared: 05/10/2016

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
Contract Number: C000410 Agency Business Unit: DOB01
Contract Term: 8/10/2011 to 8/9/2016 Agency Department ID: 1050000
Contractor Name: McKinsey & Company, Inc. Washington D.C
Contractor Address: 1200 19th Street NW, Suite 1100, Washington, DC 20036
Description of Services Being Provided: Consulting Services

☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

	Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
	Engagement Partner	0.00	0.00	\$0.00
	Project Manager	0.00	0.00	\$0.00
	Senior Analyst	0.00	0.00	\$0.00
	Associate Analyst	0.00	0.00	\$0.00
	Analyst	0.00	0.00	\$0.00
	Total this Page	0.00	0.00	\$ 0.00
	Grand Total			

Phone #: 202-662-0093

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(Use additional pages, if necessary)

Report Period: April 1, 2015 to March 31, 2016

Description of Services Being Provided: Budget Consulting

☒ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
None	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	0.00	0.00	\$ 0.00
Grand Total	0.00	0.00	\$0.00

Date Prepared: 05/10/2016

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000413 Agency Business Unit: DOB01
 Contract Term: 3/1/2012 to 2/29/2016 Agency Department ID: 1050000
 Contractor Name: Hawkins Delafied & Wood LLP
 Contractor Address: 28 Liberty Street, New York, NY 10005
 Description of Services Being Provided: Disclosure Counsel Services

Scope of Contract (Choose one that best fits):


- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☒ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Lawyers 23-1011.00	11.00	253.30	\$110,370.00
Paralegal 23-2011.00	1.00	19.05	\$1,905.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	12.00	272.35	\$112,275.00
Grand Total	12.00	272	\$112,275.00

Name of person who prepared this report: Stanley R. Kramer

Title: Partner

Phone #: 212-820-9470

Preparer's Signature: 

Date Prepared: 5/16/2016

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000420 Agency Business Unit: DOB01
 Contract Term: 10/01/2012 to 09/30/2017 Agency Department ID: 1050000
 Contractor Name: Milliman, Inc.
 Contractor Address: 250 Washington Ave Ext, Albany NY 12203
 Description of Services Being Provided: Actuarial Consulting Services

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Managing Consultant (FSA) 15-2011.00	1.00	17.45	\$9,161.25
Sr. Actuary (FSA/ASA) 15-2011.00	2.00	3.50	\$1,302.00
Actuarial Analyst 15-2011.00	1.00	57.75	\$10,741.50
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	4.00	78.70	\$21,204.75
Grand Total			

Name of person who prepared this report: Colleen Whalen

Title: Accounting Manager

Phone #: 518-514-7108

Preparer's Signature: Colleen Whalen

Date Prepared: 05/12/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000421 Agency Business Unit: DOB01
 Contract Term: 9/17/2012 to 9/16/2015 Agency Department ID: 1050000
 Contractor Name: MAXIMUS CONSULTING SERVICES INC
 Contractor Address: 1891 Metro Center Drive, Reston VA 20190
 Description of Services Being Provided: Budget & Cost Allocation Models

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☒ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011-00 Chief Executive	1.00	108.00	\$41,080.00
11-1021.00 General Operations Mgr	2.00	911.00	\$213,611.00
13-2011.01 Accountants	6.00	1,506.50	\$277,169.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	9.00	2,525.50	\$531,860.00
Grand Total	9.00	2,525.50	\$531,860.00

Name of person who prepared this report: Nelson H. Clugston

Title: Vice President

Phone #: (804) 323-3535

Preparer's Signature: 

Date Prepared: 5/16/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000426 Agency Business Unit: DOB01
 Contract Term: 6/01/2013 to 12/31/2019 Agency Department ID: 1050000
 Contractor Name: MAXIMUS CONSULTING SERVICES INC
 Contractor Address: 1891 Metro Center Drive, Reston VA 20190
 Description of Services Being Provided: Statewide Central Cost Allocation Plan

Scope of Contract (Choose one that best fits):

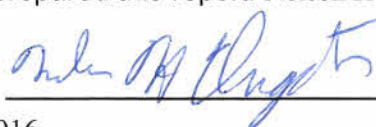
- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☒ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011-00 Chief Executive	1.00	130.25	\$45,588.00
11-1021.00 General Operations Mgr	1.00	253.00	\$64,515.00
13-2011.01 Accountants	3.00	442.00	\$81,530.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	5.00	825.25	\$191,633.00
Grand Total	5.00	825.25	\$191,633.00

Name of person who prepared this report: Nelson H. Clugston

Title: Vice President

Phone #: (804) 323-3535

Preparer's Signature: 

Date Prepared: 5/16/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000427 Agency Business Unit: DOB01
 Contract Term: 08/01/2013 to 07/31/2018 Agency Department ID: 1050000
 Contractor Name: KPMG LLP
 Contractor Address: 515 Broadway, Albany, NY 12207
 Description of Services Being Provided: Cash Management Consulting Services

Scope of Contract (Choose one that best fits):

- ☒ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2011.00 - Accountants and Auditors	6.00	218.00	\$36,850.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	6.00	218.00	\$36,850.00
Grand Total	6.00	218	\$36,850.00

Name of person who prepared this report: Marie Zimmerman

Title: Partner

Phone #: 518-427-4674

Preparer's Signature: Marie Zimmerman

Date Prepared: 5/11/2016

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000429 Agency Business Unit: DOB01
 Contract Term: 8/1/2013 to 7/31/2018 Agency Department ID: 1050000
 Contractor Name: Toski & Co., CPAs, P.C.
 Contractor Address: 6390 Main Street, Suite 200, Williamsville, New York 14221
 Description of Services Being Provided: Accounting & Auditing Services

Scope of Contract (Choose one that best fits):


- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☒ Accounting ☒ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2011.02 Auditors	6.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	6.00	0.00	\$ 0.00
Grand Total	6.00		

Name of person who prepared this report: Douglas E. Zimmerman, CPA

Title: Managing Director

Phone #: (716) 634-0700

Preparer's Signature: 

Date Prepared: 5/13/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000430 Agency Business Unit: DOB01
 Contract Term: 02/01/2014 to 01/31/2019 Agency Department ID: 1050000
 Contractor Name: Public Resources Advisory Group, Inc.
 Contractor Address: 39 Broadway, Suite 1210, New York, NY 10006
 Description of Services Being Provided: Financial Advisory Service

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2051-00 Financial Analyst	24.00	2,102.98	\$552,255.14
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	24.00	2,102.98	\$552,255.14
Grand Total	24.00	2,102	\$552,255.14

Name of person who prepared this report: Brenda Henry

Title: Controller

Phone #: (212) 566 - 7800

Preparer's Signature: Brenda Henry

Date Prepared: 05/11/2016

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000431 Agency Business Unit: DOB01
 Contract Term: 02/01/2014 to 01/31/2019 Agency Department ID: 1050000
 Contractor Name: Public Financial Management, Inc.
 Contractor Address: 40 Wall Street, 49th Floor, New York, NY 10005
 Description of Services Being Provided: Secondary Bond Sale Financial Advisory Services

Scope of Contract (Choose one that best fits):

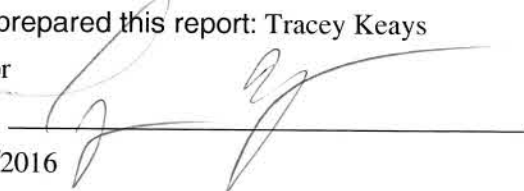
- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Financial Analysts	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	0.00	0.00	\$ 0.00
Grand Total	0.00	0	\$0.00

Name of person who prepared this report: Tracey Keays

Title: Managing Director

Phone #: 212-809-4212

Preparer's Signature: 

Date Prepared: 05/10/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget

Contract Number: C000433

Agency Business Unit: DOB01

Contract Term: 02/01/2014 to 01/31/2019

Agency Department ID: 1050000

Contractor Name: The Boston Consulting Group, Inc.

Contractor Address: 430 Park Avenue, New York, NY, 10022

Description of Services Being Provided: Local Government Management, Financial, and Restructuring Services

*Contract C000433 is a multiple-award ordering contract with no active project assignments during the reporting period 04/01/15 - 03/31/16.

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-1111.00 - Management Analysts	0.00	0.00	\$0.00
Total this Page	0.00	0.00	\$ 0.00
Grand Total	0.00	0	\$ 0.00

Name of person who prepared this report: Bryan Schuster Title:

Contracts & Procurement Manager

Phone #: (301) 771-2350

Preparer's Signature: Bryan R. Schuster

Date Prepared: 05/24/2016

FORM B

New York State Consultant Services Contractor's Annual Employment Report

Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000434 Agency Business Unit: DOB01
 Contract Term: / / to / / Agency Department ID: 1050000
 Contractor Name: Center for Governmental Research, Inc.
 Contractor Address: 1 South Washington Street, Suite 400, Rochester, NY 14614
 Description of Services Being Provided: Consulting-No services provided from 4/15-3/16

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
11-1011.00 Chief Executive (Engagement Partner)	1.00	0.00	\$0.00
13-2011.01 Accountants	2.00	0.00	\$0.00
43-9111.00 Statistical Assistants (Analyst)	1.00	0.00	\$0.00
19-3011.00 Economists (Senior Analyst/Analyst)	3.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	7.00	0.00	\$ 0.00
Grand Total	7.00	0	\$0.00

Name of person who prepared this report: Susan Barnes

Title: CFO

Phone #: 585-327-7050

Preparer's Signature: 

Date Prepared: 05/10/2016

Report Period: April 1, 2014 to March 31, 2015

Date Prepared: 05/12/2015

FORM B

**New York State Consultant Services
Contractor's Annual Employment Report**
Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: C000438 Agency Business Unit: DOB01
 Contract Term: 05/14/2014 to 06/30/2015 Agency Department ID: 1050000
 Contractor Name: Hinckley, Allen & Snyder LLP
 Contractor Address: 30 South Pearl Street, Suite 901, Albany, NY 12207-3492

Description of Services Being Provided: In addition to those services outlined in the Contract, current services include continued subpoena compliance as necessary; continued advice and counsel to client as needed; continued communications with U.S. Attorney's office as needed; review relevant documents as necessary.

Scope of Contract (Choose one that best fits):

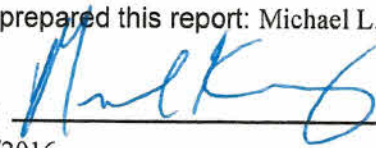
- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☒ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
Lawyer	2.00	30.50	\$15,450.00
Paralegal	1.00	0.50	\$37.50
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	3.00	31.00	\$15,487.50
Grand Total			

Name of person who prepared this report: Michael L. Koenig

Title: Partner

Phone #: 518-396-3110

Preparer's Signature: 

Date Prepared: 05/11/2016

Report Period: April 1, 2015 to March 31, 2016

Description of Services Being Provided: *Accenture LLP has not been assigned any scope or work under the above referenced contract.

☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Page 1 of 1

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: T000027 Agency Business Unit: DOB01
 Contract Term: 04/01/2015 to 03/31/2016 Agency Department ID: 1050000
 Contractor Name: Bassett Lean Consulting LLC
 Contractor Address: 2 Oak Brook Blvd, Saratoga Springs NY 12866
 Description of Services Being Provided: Lean Workshop Facilitation

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-1111.00	1.00	272.00	\$43823.22
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	272.00	\$ 0.00
Grand Total	1.00	272	\$43823.22

Name of person who prepared this report: Mark Bassett

Title: GM Bassett Lean Consulting LLC

Phone #: 5182260276

Preparer's Signature: 

Date Prepared: 05/24/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: Division of the Budget
 Contract Number: T000029 Agency Business Unit: DOB01
 Contract Term: 3/1/2015 to 2/28/2017 Agency Department ID: 1050000
 Contractor Name: Daniel Baugher
 Contractor Address: 150 Nassau Street, #11D, N.Y., N.Y. 10038
 Description of Services Being Provided: Assist in administration and scoring of Competitive Promotional Principal Budget Examiner, Grade 31, exam.

Scope of Contract (Choose one that best fits):

- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☐ Auditing ☐ Paralegal ☐ Legal ☒ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-1111.00 Management Analyst	1.00	70.00	\$10,465.05
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	1.00	70.00	\$10,465.05
Grand Total	1.00	70	\$10,465.05

Name of person who prepared this report: Daniel Baugher

Title: Consultant/Owner

Phone #: 212 962-0737

Preparer's Signature: 

Date Prepared: 5/10/2016

FORM B

New York State Consultant Services
Contractor's Annual Employment Report
 Report Period: April 1, 2015 to March 31, 2016

Contracting State Agency Name: NYS Division of the Budget
 Contract Number: T130001 Agency Business Unit: DOB01
 Contract Term: 9/1/2013 to 8/31/2017 Agency Department ID: 1050000
 Contractor Name: Toski & Co., CPAs, P.C.
 Contractor Address: 6390 Main Street, Suite 200, Williamsville, New York 14221
 Description of Services Being Provided: Internal Control Audit

Scope of Contract (Choose one that best fits):

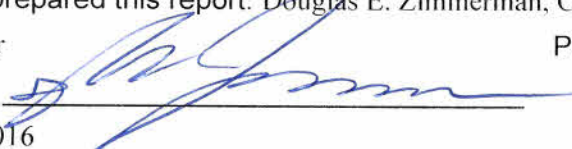
- ☐ Analysis ☐ Evaluation ☐ Research ☐ Training
☐ Data Processing ☐ Computer Programming ☐ Other IT consulting
☐ Engineering ☐ Architect Services ☐ Surveying ☐ Environmental Services
☐ Health Services ☐ Mental Health Services
☐ Accounting ☒ Auditing ☐ Paralegal ☐ Legal ☐ Other Consulting

Employment Category	Number of Employees	Number of Hours Worked	Amount Payable Under the Contract
13-2011.02 Auditors	6.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
	0.00	0.00	\$0.00
Total this Page	6.00	0.00	\$ 0.00
Grand Total	6.00		

Name of person who prepared this report: Douglas E. Zimmerman, CPA

Title: Managing Director

Phone #: (716) 634-0700

Preparer's Signature: 

Date Prepared: 5/13/2016