

**STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS**

Comptroller's Monthly Report To The Legislature
On State Funds Cash Basis of Accounting
(Pursuant to Sec. 8(9-a) of the State Finance Law)

FEBRUARY 2002



**H. CARL McCALL
STATE COMPTROLLER**

GOVERNMENTAL FUNDS FOOTNOTES

**Exhibit A Notes
February 2002**

1. Operating transfers constitute legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant transfers include the General Fund transfers "To" the State Capital Projects Fund (\$427.4m), the General Debt Service Fund (\$1,778.8m), the Court Facilities Incentive Aid Fund (\$42.5m), the SUNY Income Fund (\$69.1m), the Hazardous Waste Remedial Fund (\$13.7m), the Correctional Industries Fund (\$12.7m), the Agencies Internal Service Fund (\$40.1m) and the Miscellaneous State Special Revenue Fund (\$16.1m).

Also included in General Fund transfers are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$26.9m) and Special Revenue Funds (\$76.7m).

In Special Revenue Funds, Transfers "To" Other Funds includes transfers to Debt Service Funds (\$1,636.4m) representing the federal share of Medicaid payments for patients residing in State-operated Health and Mental Hygiene facilities and (\$11.0m) from the SUNY Income Fund State University Hospital Income Reimbursable Account.

In Debt Service Funds, Transfers "To" Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,629.8m) (See footnote #9), the Clean Water/Clean Air Fund (\$188.9m), the Emergency Highway Reconditioning and Preservation Fund (\$39.0m) and the Emergency Highway Construction and Reconstruction Fund (\$29.3m).

Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease-purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$81.7m), Mental Hygiene (\$1,473.1m) and the State University Fund (\$163.7m).

In addition, Debt Service Fund transfers include transfers to the Capital Projects Residence Halls Repair Fund from the State University Dormitory Income Fund (\$24.9m).

In Capital Projects Funds, Transfers "To" Other Funds includes transfers to the General Debt Service Fund (\$605.5m) and the Mass Transportation Operating Assistance Fund (\$37.0m).

2. Total debt service disbursements include:
- | | |
|--|-----------------|
| - Principal and interest on general obligation bonds | \$459.3 million |
| - Lease-purchase/contractual obligation payments | 3,048.4 |

3. Certain disbursements from Capital Projects Funds are financed by operating transfers from other funds, proceeds of State bonds and notes, and reimbursements received from Public Authorities and the Federal Government.

The amounts shown below represent disbursements to be reimbursed in future months from the sources indicated:

State bond and note proceeds	\$72.2 million
Urban Development Corporation (Youth Facilities)	18.3
Urban Development Corporation (Correctional Facilities)	125.8
Housing Finance Agency (HFA)	119.8
Dormitory Authority (MCFFA)	185.3
Dormitory Authority (Health Facilities)	20.4
Dormitory Authority and State University Income Fund	88.6
Federal Capital Projects	88.0

4. Special Revenue Federal Funds disbursements include the following payments made by the State which will be reimbursed by the Federal Government in March 2002:
- | | |
|---|----------------|
| Federal USDA/Food and Consumer Services | \$14.7 million |
| Federal DHHS (Medicaid) | 194.4 |
| Federal DHHS (All Other) | 48.8 |
| Federal DHHS/Block Grant | 3.9 |
| Federal Education | 59.3 |
| Federal Miscellaneous Operating Grants | 136.9 |
| Federal DOL Grants | -- |
5. General Fund receipts do not include \$449.6 million of cigarette tax receipts which were collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.
6. Beginning September 2001, a portion of personal income tax receipts are transferred to the State Special Revenue-School Tax Relief (STAR) Fund and used to reimburse school districts for the Star property tax exemptions for homeowners. During September, October, November and December STAR payments totalling \$186.7 million, \$36.4 million, \$1,147.4 million and \$972.8 million respectively, were made and are included in Local Assistance Grants-Education.
7. The April 1, 2001 cash balance for the Agency Funds (-) and General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

GOVERNMENTAL FUNDS FOOTNOTES (continued)

**Exhibit A Notes
February 2002
(continued)**

8. Miscellaneous receipts in Governmental Funds include:

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	11 Months Ended February 28	
					2002	2001
			(amounts in millions)			
Abandoned and Unclaimed Property	\$ 341.6	\$ --	\$ --	\$ --	\$ 341.6	\$ 263.3
Interest Earnings	321.6	74.9	6.2	13.5	416.2	534.4
Receipts from Public Authorities:						
Bond Issuance Fees	--	20.3	--	--	20.3	3.8
Cost Recovery assessments	--	0.6	--	--	0.6	13.1
Bond Proceeds to reimburse capital spending	--	--	--	824.8	824.8	971.7
Thruway Authority	16.9	34.7	--	--	51.6	24.6
SUNY Construction Fund	--	11.4	--	--	11.4	10.0
All Other	--	8.0	--	1.7	9.7	11.0
Refunds and Reimbursements:						
SUNY Contracts and Grants	--	210.1	--	--	210.1	258.0
Receipts from Municipalities	10.9	10.4	17.7	5.1	44.1	49.1
Women, Infants and Children Rebates	--	103.4	--	--	103.4	100.6
HESC Student Loan Recoveries	--	71.4	--	--	71.4	67.7
Admin Recoveries - Collection of Local Taxes	44.9	27.1	--	--	72.0	70.9
Indirect Cost Assessments	67.3	--	--	--	67.3	48.2
All Other	7.9	50.2	0.6	8.8	67.5	95.6
Health Care Reform Act Transfers From:						
Health Care Initiatives Pool	--	82.0	--	--	82.0	82.0
Tobacco Control & Insurance Initiatives Pool	--	460.2	--	--	460.2	297.6
Tobacco Settlement Fund	--	91.0	--	--	91.0	250.0
Revenues of State Departments:						
Patient/Client Care	81.1	643.7	237.1	--	961.9	869.8
Medical Care Provider Assessments	124.9	1,032.4	--	--	1,157.3	1,134.7
Assessments against regulated industries	--	441.9	--	--	441.9	404.6
Student Tuition and Fees	--	819.5	226.7	--	1,046.2	913.7
Sale of 270 Broadway	--	--	--	--	--	35.0
Sale of 35 Fourth Avenue, Brooklyn	--	--	--	4.0	4.0	--
Rentals and Leases	10.1	5.3	--	6.8	22.2	21.3
Miscellaneous sales	9.1	60.2	--	0.3	69.6	68.8
Rental on World Trade Center	7.0	--	--	--	7.0	7.0
All Other	7.6	47.5	85.9	3.9	144.9	100.6
Lottery Receipts:						
Education	--	1,238.3	--	--	1,238.3	1,181.4
Administration	--	322.7	--	--	322.7	285.8
Licenses and Fees	240.6	573.7	--	32.6	846.9	763.3
Fines	130.5	72.5	--	0.4	203.4	201.1
TOTAL	<u>\$ 1,422.0</u>	<u>\$ 6,513.4</u>	<u>\$ 574.2</u>	<u>\$ 901.9</u>	<u>\$ 9,411.5</u>	<u>\$ 9,138.7</u>

GOVERNMENTAL FUNDS FOOTNOTES (continued)

**Exhibit A Notes
February 2002
(continued)**

9. An amount equal to one-cent of the State's four-cent Sales Tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment of principal and interest on bonds and notes issued by the New York Local Government Assistance Corporation.

Pursuant to Section 92r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in millions):

FY 2001-02

	2001			July	August	September	October	November	December	2002			FISCAL YEAR TOTALS
	April	May	June							January	February	March	
Sales Tax Receipts	\$146.249	\$151.129	\$206.532	\$168.900	\$152.842	\$157.599	\$181.303	\$158.683	\$206.089	\$178.700	\$129.092		\$1,837.118
Interest Income	0.015	0.016	0.019	0.014	0.018	0.315	0.008	0.011	0.008	0.006	0.006		0.437
Total Receipts	<u>146.264</u>	<u>151.145</u>	<u>206.551</u>	<u>168.914</u>	<u>152.860</u>	<u>157.914</u>	<u>181.311</u>	<u>158.694</u>	<u>206.097</u>	<u>178.706</u>	<u>129.098</u>		<u>1,837.555</u>
Contractual Services	--	--	1.000	--	--	1.000	--	--	1.000	--	--		3.000
Debt Service	1.830	2.570	2.010	1.040	2.180	91.616	0.510	1.58	0.17	1.010	0.650		105.166
Transfer to General Fund	139.390	147.575	204.704	167.223	47.873	168.593	180.639	156.439	205.927	178.022	33.457		1,629.842
Total Disbursements	<u>\$141.220</u>	<u>\$150.145</u>	<u>\$207.714</u>	<u>\$168.263</u>	<u>\$50.053</u>	<u>\$261.209</u>	<u>\$181.149</u>	<u>\$158.019</u>	<u>\$207.097</u>	<u>\$179.032</u>	<u>\$34.107</u>		<u>\$1,738.008</u>

FY 2000-01

	2000			July	August	September	October	November	December	2001			FISCAL YEAR TOTALS
	April	May	June							January	February	March	
Sales Tax Receipts	\$157.996	\$141.055	\$212.359	\$172.435	\$157.044	\$206.886	\$170.329	\$160.322	\$199.547	\$174.479	\$128.100	\$211.349	\$2,091.901
Interest Income	0.017	0.022	0.028	0.02	0.053	0.129	0.024	0.023	0.031	0.023	0.019	0.57	0.959
Total Receipts	<u>158.013</u>	<u>141.077</u>	<u>212.387</u>	<u>172.455</u>	<u>157.097</u>	<u>207.015</u>	<u>170.353</u>	<u>160.345</u>	<u>199.578</u>	<u>174.502</u>	<u>128.119</u>	<u>211.919</u>	<u>2,092.860</u>
Contractual Services	--	--	1.000	--	1.264	6.412	--	--	1.000	--	--	1.000	10.676
Debt Service	3.850	3.375	3.025	2.400	6.746	88.389	3.225	2.555	2.955	1.510	2.190	203.411	323.631
Transfer to General Fund	149.491	136.149	210.581	162.826	154.261	113.377	167.128	157.627	195.786	173.318	8.070	\$129.939	1,758.553
Total Disbursements	<u>\$153.341</u>	<u>\$139.524</u>	<u>\$214.606</u>	<u>\$165.226</u>	<u>\$162.271</u>	<u>\$208.178</u>	<u>\$170.353</u>	<u>\$160.182</u>	<u>\$199.741</u>	<u>\$174.828</u>	<u>\$10.260</u>	<u>\$334.350</u>	<u>\$2,092.860</u>

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
(in millions)**

EXHIBIT A

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS		TOTAL GOVERNMENTAL FUNDS				
	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	
	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2001	FEB. 28, 2001	
RECEIPTS:													
Personal Income Tax	(6)	\$1,671.3	\$26,445.2	\$ --	\$1,173.4	\$ --	\$250.0	\$ --	\$ --	\$1,671.3	\$27,868.6	\$2,067.0	\$29,278.6
Consumption/Use Taxes and Fees	(5)(9)	463.3	6,407.8	25.5	432.2	137.3	1,944.1	67.0	797.6	693.1	9,581.7	675.9	9,647.5
Business Taxes		24.0	2,679.4	36.3	805.7	--	--	40.8	494.2	101.1	3,979.3	103.2	4,570.8
Other Taxes		90.0	747.0	--	--	8.7	247.2	11.2	100.8	109.9	1,095.0	94.7	1,113.9
Miscellaneous Receipts	(8)	115.5	1,422.0	577.0	6,513.4	64.7	574.2	1.7	901.9	758.9	9,411.5	687.3	9,138.7
Federal Grants		--	1.0	2,395.8	23,744.4	--	--	64.1	1,246.4	2,459.9	24,991.8	2,462.2	22,672.5
Total Receipts		2,364.1	37,702.4	3,034.6	32,669.1	210.7	3,015.5	184.8	3,540.9	5,794.2	76,927.9	6,090.3	76,422.0
DISBURSEMENTS:													
Local Assistance Grants:													
General Purpose		0.5	651.9	--	--	--	--	--	--	0.5	651.9	0.2	703.3
Education	(6)	897.9	9,461.1	391.6	5,788.5	--	--	--	1.1	1,289.5	15,250.7	1,269.5	13,183.9
Social Services	(4)	382.6	8,043.2	2,010.3	18,585.7	--	--	--	25.5	2,392.9	26,654.4	2,160.3	24,811.1
Health and Environment		142.8	583.7	108.2	1,469.2	--	--	0.2	236.2	251.2	2,289.1	286.9	2,161.9
Mental Hygiene		59.3	915.8	17.7	201.9	--	--	1.6	39.4	78.6	1,157.1	76.1	1,093.7
Transportation		14.9	153.2	116.3	1,401.9	--	--	13.0	99.0	144.2	1,654.1	168.8	1,504.4
Criminal Justice		18.7	168.0	1.7	93.9	--	--	--	--	20.4	261.9	34.9	293.0
Miscellaneous		17.0	431.5	198.6	1,056.5	--	--	6.0	94.2	221.6	1,582.2	73.9	936.0
Total Local Assistance Grants		1,533.7	20,408.4	2,844.4	28,597.6	--	--	20.8	495.4	4,398.9	49,501.4	4,070.6	44,687.3
Departmental Operations:													
Personal Service		288.2	5,783.7	467.2	3,289.9	--	--	--	--	755.4	9,073.6	724.6	8,879.1
Non-Personal Service		170.8	1,887.9	211.9	2,196.3	0.1	4.8	--	--	382.8	4,089.0	363.3	3,764.0
General State Charges		156.0	2,430.7	62.4	390.3	--	--	--	--	218.4	2,821.0	194.0	2,583.8
Debt Service, Including Payments on													
Financing Agreements	(2)	--	--	--	--	507.0	3,507.7	--	--	507.0	3,507.7	216.4	3,357.2
Capital Projects	(3)	--	--	0.3	5.7	--	--	254.3	3,393.8	254.6	3,399.5	241.3	3,456.3
Total Disbursements		2,148.7	30,510.7	3,586.2	34,479.8	507.1	3,512.5	275.1	3,889.2	6,517.1	72,392.2	5,810.2	66,727.7
Excess (Deficiency) of Receipts over Disbursements		215.4	7,191.7	(551.6)	(1,810.7)	(296.4)	(497.0)	(90.3)	(348.3)	(722.9)	4,535.7	280.1	9,694.3
OTHER FINANCING SOURCES (USES):													
Bond Proceeds (net)		--	--	--	--	--	--	117.5	210.5	117.5	210.5	--	63.5
Transfers from Other Funds	(1)(9)	30.0	1,878.7	290.6	2,108.0	215.9	4,065.0	59.5	452.4	596.0	8,504.1	689.4	8,508.4
Transfers to Other Funds	(1)(9)	(222.7)	(2,633.5)	(159.3)	(1,660.8)	(199.1)	(3,610.8)	(15.3)	(648.5)	(596.4)	(8,553.6)	(689.6)	(8,553.8)
Total Other Financing Sources (Uses)		(192.7)	(754.8)	131.3	447.2	16.8	454.2	161.7	14.4	117.1	161.0	(0.2)	18.1
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		22.7	6,436.9	(420.3)	(1,363.5)	(279.6)	(42.8)	71.4	(333.9)	(605.8)	4,696.7	279.9	9,712.4
Beginning Fund Balances (Deficit)	(7)	7,523.9	1,109.7	1,255.5	2,198.7	658.6	421.8	(494.2)	(88.9)	8,943.8	3,641.3	11,541.1	2,108.6
Ending Fund Balances (Deficit)	\$	\$7,546.6	\$7,546.6	\$835.2	\$835.2	\$379.0	\$379.0	(\$422.8)	(\$422.8)	\$8,338.0	\$8,338.0	\$11,821.0	\$11,821.0

STATE OF NEW YORK
 PROPRIETARY FUNDS
 COMBINED STATEMENT OF
 CASH RECEIPTS, DISBURSEMENTS AND
 CHANGES IN EQUITY
 (in millions)

EXHIBIT B

	ENTERPRISE		INTERNAL SERVICE		TOTAL PROPRIETARY FUNDS (memorandum only)			
	MONTH OF FEB. 2002	11 MO. ENDED FEB. 28, 2002	MONTH OF FEB. 2002	11 MO. ENDED FEB. 28, 2002	MONTH OF FEB. 2002	11 MO. ENDED FEB. 28, 2002	MONTH OF FEB. 2001	11 MO. ENDED FEB. 28, 2001
RECEIPTS:								
Miscellaneous Receipts	\$7.5	\$71.4	\$54.7	\$430.3	\$62.2	\$501.7	\$70.6	\$463.7
TOTAL RECEIPTS	<u>7.5</u>	<u>71.4</u>	<u>54.7</u>	<u>430.3</u>	<u>62.2</u>	<u>501.7</u>	<u>70.6</u>	<u>463.7</u>
DISBURSEMENTS:								
Departmental Operations:								
Personal Service	0.8	10.4	8.4	103.7	9.2	114.1	9.3	99.5
Non-Personal Service	4.5	59.1	19.9	333.9	24.4	393.0	39.0	368.2
General State Charges	0.2	1.2	4.9	29.1	5.1	30.3	7.6	22.3
Debt Service	--	--	34.6	118.4	34.6	118.4	26.7	111.5
TOTAL DISBURSEMENTS	<u>5.5</u>	<u>70.7</u>	<u>67.8</u>	<u>585.1</u>	<u>73.3</u>	<u>655.8</u>	<u>82.6</u>	<u>601.5</u>
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	<u>2.0</u>	<u>0.7</u>	<u>(13.1)</u>	<u>(154.8)</u>	<u>(11.1)</u>	<u>(154.1)</u>	<u>(12.0)</u>	<u>(137.8)</u>
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	--	0.6	52.8	0.6	52.8	0.2	44.9
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	<u>--</u>	<u>--</u>	<u>0.6</u>	<u>52.8</u>	<u>0.6</u>	<u>52.8</u>	<u>0.2</u>	<u>44.9</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	2.0	0.7	(12.5)	(102.0)	(10.5)	(101.3)	(11.8)	(92.9)
BEGINNING FUND EQUITY (DEFICITS)	<u>15.5</u>	<u>16.8</u>	<u>(171.6)</u>	<u>(82.1)</u>	<u>(156.1)</u>	<u>(65.3)</u>	<u>(130.6)</u>	<u>(49.5)</u>
ENDING FUND EQUITY (DEFICITS)	<u>\$17.5</u>	<u>\$17.5</u>	<u>(\$184.1)</u>	<u>(\$184.1)</u>	<u>(\$166.6)</u>	<u>(\$166.6)</u>	<u>(\$142.4)</u>	<u>(\$142.4)</u>

STATE OF NEW YORK
TRUST FUNDS
COMBINED STATEMENT OF
CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
(in millions)

EXHIBIT C

	EXPENDABLE TRUST		NONEXPENDABLE TRUST		TOTAL TRUST FUNDS (memorandum only)			
	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED	MONTH OF	11 MO. ENDED
	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2002	FEB. 28, 2002	FEB. 2001	FEB. 28, 2001
RECEIPTS:								
Miscellaneous Receipts	\$3.1	\$26.2	\$3.0	\$27.1	\$6.1	\$53.3	\$3.5	\$42.9
Federal Grants	3.5	32.6	--	0.5	3.5	33.1	6.1	30.2
Unemployment Taxes	296.3	2,644.5	--	--	296.3	2,644.5	179.9	1,469.4
TOTAL RECEIPTS	302.9	2,703.3	3.0	27.6	305.9	2,730.9	189.5	1,542.5
DISBURSEMENTS:								
Local Assistance Grants:								
Mental Hygiene	--	--	0.2	2.9	0.2	2.9	--	2.0
Miscellaneous	(0.1)	1.5	(0.1)	1.0	(0.2)	2.5	0.1	3.0
Departmental Operations:								
Personal Service	0.3	4.2	--	--	0.3	4.2	0.4	4.0
Non-Personal Service	1.3	13.1	5.0	24.0	6.3	37.1	4.0	32.3
General State Charges	0.3	1.7	--	--	0.3	1.7	--	1.1
Unemployment Benefits	309.9	2,662.4	--	--	309.9	2,662.4	186.1	1,535.8
Capital Projects	1.0	7.9	--	--	1.0	7.9	0.2	0.4
TOTAL DISBURSEMENTS	312.7	2,690.8	5.1	27.9	317.8	2,718.7	190.8	1,578.6
EXCESS (DEFICIENCY) OF RECEIPTS OVER DISBURSEMENTS	(9.8)	12.5	(2.1)	(0.3)	(11.9)	12.2	(1.3)	(36.1)
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds	--	0.6	--	--	--	0.6	--	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--
NET SOURCES (USES)	--	0.6	--	--	--	0.6	--	1.3
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(9.8)	13.1	(2.1)	(0.3)	(11.9)	12.8	(1.3)	(34.8)
BEGINNING FUND BALANCES	59.0	36.1	28.5	26.7	87.5	62.8	26.8	60.3
ENDING FUND BALANCES	\$49.2	\$49.2	\$26.4	\$26.4	\$75.6	\$75.6	\$25.5	\$25.5

**STATE OF NEW YORK
 BUDGETARY BASIS - FINANCIAL PLAN AND ACTUAL
 STATE FISCAL YEAR ENDED MARCH 31, 2002
 FOR THE ELEVEN (11) MONTHS ENDED FEBRUARY 28, 2002
 (amounts in millions)**

EXHIBIT "D"

	GENERAL FUND		
	Financial Plan Jan. 2002	Actual	Favorable (Unfavorable) Variance
OPENING CASH BALANCE-APRIL 1, 2001	\$1,098.3 (1)	\$1,109.7	\$11.4
RECEIPTS:			
Taxes:			
Personal Income Tax	26,822.9	26,445.2	(377.7)
Consumption/Use Taxes:			
Sales and Use Taxes	5,506.3	5,517.7 (2)	11.4
Other Consumption/Use Taxes	895.3	890.1 (3)	(5.2)
Business Taxes	2,833.2	2,679.4	(153.8)
Other Taxes	725.6	747.0	21.4
Miscellaneous Receipts/Federal Grants	1,394.3	1,423.0	28.7
Total Receipts	<u>38,177.6</u>	<u>37,702.4</u>	<u>(475.2)</u>
DISBURSEMENTS:			
Local Assistance Grants	20,339.6	20,408.4	(68.8)
Departmental Operations	7,693.6	7,671.6	22.0
General State Charges	2,454.5	2,430.7	23.8
Total Disbursements	<u>30,487.7</u>	<u>30,510.7</u>	<u>(23.0)</u>
Excess (Deficiency) of Receipts Over Disbursements	<u>7,689.9</u>	<u>7,191.7</u>	<u>(498.2)</u>
OTHER FINANCING SOURCES (USES):			
Transfers From Other Funds	1,871.0	1,878.7	7.7
Transfers To Other Funds	(2,604.1)	(2,633.5)	(29.4)
Total Other Financing Sources (Uses)	<u>(733.1)</u>	<u>(754.8)</u>	<u>(21.7)</u>
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	<u>6,956.8</u>	<u>6,436.9</u>	<u>(519.9)</u>
CLOSING CASH BALANCE-FEBRUARY 28, 2002	<u>\$8,055.1</u>	<u>\$7,546.6</u>	<u>(\$508.5)</u>

- (1) The January 2002 Financial Plan does not include the reclassification of the Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group. See Note #7 to Exhibit A.
- (2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).
- (3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A- Note #5).

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)**

EXHIBIT E

	GENERAL				SPECIAL REVENUE			
	<u>MONTH OF FEB. 2002</u>	<u>11 MO. ENDED FEB. 28, 2002</u>	<u>MONTH OF FEB. 2001</u>	<u>11 MO. ENDED FEB. 28, 2001</u>	<u>MONTH OF FEB. 2002</u>	<u>11 MO. ENDED FEB. 28, 2002</u>	<u>MONTH OF FEB. 2001</u>	<u>11 MO. ENDED FEB. 28, 2001</u>
PERSONAL INCOME TAX								
Withholding	\$ 1,933.3	\$ 18,483.8	\$ 2,299.1	\$ 19,270.7	\$ --	\$ --	\$ --	\$ --
Estimated payments	23.9	6,328.3	22.8	6,844.2	--	--	--	--
Final returns	39.4	1,848.7	24.4	1,620.6	--	--	--	--
Other	36.9	310.5	36.3	336.4	--	--	--	--
Gross Receipts	<u>2,033.5</u>	<u>26,971.3</u>	<u>2,382.6</u>	<u>28,071.9</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
STAR Program	--	(1,173.4)	--	(1,852.3)	--	1,173.4	--	1,852.3
Debt Reduction Reserve	--	(250.0)	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	3,517.4	--	3,967.0	--	--	--	--
Less: Refunds Issued	(362.2)	(2,620.1)	(315.6)	(2,760.3)	--	--	--	--
Total	<u>1,671.3</u>	<u>26,445.2</u>	<u>2,067.0</u>	<u>27,426.3</u>	<u>--</u>	<u>1,173.4</u>	<u>--</u>	<u>1,852.3</u>
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	389.7	5,517.7	384.3	5,642.2	18.7	346.7	22.5	352.5
Auto Rental	--	31.0	--	33.4	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	15.7	169.4	25.5	296.7	2.2	24.8	--	--
Cigarette/Tobacco Products	44.0	489.3	35.7	492.6	--	--	--	--
Motor Fuel	--	--	1.3	16.2	4.6	60.7	4.5	53.3
Alcoholic Beverage	10.6	168.0	11.4	169.7	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	--	--	--	--
Alcoholic Beverage Control Licenses	3.3	32.4	3.6	29.3	--	--	--	--
Total	<u>463.3</u>	<u>6,407.8</u>	<u>461.8</u>	<u>6,680.1</u>	<u>25.5</u>	<u>432.2</u>	<u>27.0</u>	<u>405.8</u>
BUSINESS TAXES								
Corporation Franchise	22.2	1,130.6	14.1	1,774.4	2.7	149.0	1.0	231.9
Corporation and Utilities	3.2	752.8	(2.0)	596.3	0.9	166.8	(1.0)	135.0
Insurance	(3.1)	423.5	8.3	413.1	(1.1)	44.0	(0.1)	43.4
Bank	1.7	372.4	0.4	422.8	1.0	53.3	(0.4)	66.5
Petroleum Business	--	0.1	6.4	78.1	32.8	392.6	34.3	362.3
Lubricating Oil	--	--	--	--	--	--	--	--
Total	<u>24.0</u>	<u>2,679.4</u>	<u>27.2</u>	<u>3,284.7</u>	<u>36.3</u>	<u>805.7</u>	<u>33.8</u>	<u>839.1</u>
OTHER TAXES								
Real Property Gains	0.1	4.5	0.2	6.1	--	--	--	--
Estate and Gift	87.7	714.9	69.2	722.2	--	--	--	--
Pari-Mutuel	2.2	27.0	2.2	26.6	--	--	--	--
Real Estate Transfer	--	--	--	--	--	--	--	--
Racing and Exhibitions	--	0.6	0.1	0.7	--	--	--	--
Total	<u>90.0</u>	<u>747.0</u>	<u>71.7</u>	<u>755.6</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
TOTAL TAX RECEIPTS	<u>\$ 2,248.6</u>	<u>\$ 36,279.4</u>	<u>\$ 2,627.7</u>	<u>\$ 38,146.7</u>	<u>\$ 61.8</u>	<u>\$ 2,411.3</u>	<u>\$ 60.8</u>	<u>\$ 3,097.2</u>

STATE OF NEW YORK
GOVERNMENTAL FUNDS
COMPARATIVE SCHEDULE OF TAX RECEIPTS
(amounts in millions)

EXHIBIT E
(page 2)

DEBT SERVICE

CAPITAL PROJECTS

	MONTH OF FEB. 2002	11 MO. ENDED FEB. 28, 2002	MONTH OF FEB. 2001	11 MO. ENDED FEB. 28, 2001	MONTH OF FEB. 2002	11 MO. ENDED FEB. 28, 2002	MONTH OF FEB. 2001	11 MO. ENDED FEB. 28, 2001
PERSONAL INCOME TAX								
Withholding	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Estimated payments	--	--	--	--	--	--	--	--
Final returns	--	--	--	--	--	--	--	--
Other	--	--	--	--	--	--	--	--
Gross Receipts	--	--	--	--	--	--	--	--
Debt Reduction Reserve	--	250.0	--	--	--	--	--	--
Refund Reserve Reduction (Increase)	--	--	--	--	--	--	--	--
Less: Refunds Issued	--	--	--	--	--	--	--	--
Total	--	250.0	--	--	--	--	--	--
CONSUMPTION / USE TAXES AND FEES								
Sales and Use	129.1	1,837.1	128.1	1,880.6	--	--	--	--
Auto Rental	--	--	--	--	--	--	--	--
Hotel / Motel	--	--	--	--	--	--	--	--
Motor Vehicle	--	--	--	--	30.3	339.0	14.3	139.5
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--
Motor Fuel	8.2	107.0	8.6	102.3	24.7	321.5	25.1	295.9
Alcoholic Beverage	--	--	--	--	--	--	--	--
Beverage Container	--	--	--	--	--	--	--	--
Highway Use	--	--	--	--	12.0	137.1	11.0	143.3
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--
Total	137.3	1,944.1	136.7	1,982.9	67.0	797.6	50.4	578.7
BUSINESS TAXES								
Corporation Franchise	--	--	--	--	--	--	--	--
Corporation and Utilities	--	--	--	--	--	--	--	--
Insurance	--	--	--	--	--	--	--	--
Bank	--	--	--	--	--	--	--	--
Petroleum Business	--	--	--	--	40.8	494.2	42.2	447.0
Lubricating Oil	--	--	--	--	--	--	--	--
Total	--	--	--	--	40.8	494.2	42.2	447.0
OTHER TAXES								
Real Property Gains	--	--	--	--	--	--	--	--
Estate and Gift	--	--	--	--	--	--	--	--
Pari-Mutuel	--	--	--	--	--	--	--	--
Real Estate Transfer	8.7	247.2	11.8	257.5	11.2	100.8	11.2	100.8
Racing and Exhibitions	--	--	--	--	--	--	--	--
Total	8.7	247.2	11.8	257.5	11.2	100.8	11.2	100.8
TOTAL TAX RECEIPTS	\$ 146.0	\$ 2,441.3	\$ 148.5	\$ 2,240.4	\$ 119.0	\$ 1,392.6	\$ 103.8	\$ 1,126.5

STATE OF NEW YORK
GENERAL FUND
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "F"

													11 Months Ended Feb. 28													
													2002	2001												
													APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE	(1)(2)	\$1,109.7	\$7,650.1	\$5,168.8	\$6,142.0	\$6,394.9	\$5,457.9	\$5,554.1	\$5,856.9	\$5,407.3	\$5,200.8	\$7,523.9	\$1,109.7	\$917.4												
RECEIPTS:																										
Personal Income Tax		8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	3,815.8	1,671.3	26,445.2	27,426.3												
Consumption/Use Taxes and Fees	(3)(4)	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	618.2	463.3	6,407.8	6,680.1												
Business Taxes		73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	7.7	24.0	2,679.4	3,284.7												
Other Taxes		58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	72.5	90.0	747.0	755.6												
Miscellaneous Receipts	(2)	159.8	62.5	121.8	135.9	126.5	150.6	103.1	259.9	95.8	90.6	115.5	1,422.0	1,326.6												
Federal Grants		--	0.4	0.2	0.1	--	0.1	--	0.1	0.1	--	--	1.0	3.9												
Total Receipts		<u>8,997.7</u>	<u>1,555.9</u>	<u>4,216.2</u>	<u>2,408.9</u>	<u>2,056.7</u>	<u>3,306.8</u>	<u>2,536.7</u>	<u>2,048.1</u>	<u>3,606.5</u>	<u>4,604.8</u>	<u>2,364.1</u>	<u>37,702.4</u>	<u>39,477.2</u>												
DISBURSEMENTS:																										
Local Assistance Grants:																										
General Purpose		--	1.6	57.9	0.5	55.0	136.6	5.3	66.1	325.4	3.0	0.5	651.9	703.3												
Education		161.5	1,668.1	1,252.9	264.2	780.7	1,070.7	687.8	671.5	1,521.1	484.7	897.9	9,461.1	8,487.5												
Social Services		798.0	1,056.2	824.1	716.6	771.7	456.6	722.4	862.1	719.1	733.8	382.6	8,043.2	7,919.8												
Health and Environment		20.5	73.2	56.1	71.4	90.2	8.0	40.7	22.8	43.2	14.8	142.8	583.7	408.6												
Mental Hygiene		72.7	83.8	36.6	160.7	62.7	116.9	125.4	31.9	45.6	120.2	59.3	915.8	908.7												
Transportation		1.4	18.5	51.7	--	0.2	32.1	0.2	22.7	1.4	10.1	14.9	153.2	220.6												
Criminal Justice		6.3	9.8	12.6	7.4	17.1	25.2	18.0	17.2	13.8	21.9	18.7	168.0	213.2												
Miscellaneous		25.6	59.0	37.6	31.3	27.8	69.6	22.3	45.7	54.7	40.9	17.0	431.5	362.7												
Total Local Assistance Grants		<u>1,086.0</u>	<u>2,970.2</u>	<u>2,329.5</u>	<u>1,252.1</u>	<u>1,805.4</u>	<u>1,915.7</u>	<u>1,622.1</u>	<u>1,740.0</u>	<u>2,724.3</u>	<u>1,429.4</u>	<u>1,533.7</u>	<u>20,408.4</u>	<u>19,224.4</u>												
Departmental Operations:																										
Personal Service		672.8	683.1	456.7	578.9	716.4	535.7	300.7	489.9	475.6	585.7	288.2	5,783.7	5,620.2												
Non-Personal Service		251.1	135.5	186.5	226.4	138.2	162.7	176.7	119.0	182.8	138.2	170.8	1,887.9	1,750.7												
General State Charges	(2)	304.1	212.5	210.8	213.4	202.6	335.4	228.4	120.4	195.2	251.9	156.0	2,430.7	2,338.5												
Debt Service, Including Payments on Financing Agreements		--	--	--	--	--	--	--	--	--	--	--	--	0.9												
Total Disbursements		<u>2,314.0</u>	<u>4,001.3</u>	<u>3,183.5</u>	<u>2,270.8</u>	<u>2,862.6</u>	<u>2,949.5</u>	<u>2,327.9</u>	<u>2,469.3</u>	<u>3,577.9</u>	<u>2,405.2</u>	<u>2,148.7</u>	<u>30,510.7</u>	<u>28,934.7</u>												
Excess (Deficiency) of Receipts over Disbursements		<u>6,683.7</u>	<u>(2,445.4)</u>	<u>1,032.7</u>	<u>138.1</u>	<u>(805.9)</u>	<u>357.3</u>	<u>208.8</u>	<u>(421.2)</u>	<u>28.6</u>	<u>2,199.6</u>	<u>215.4</u>	<u>7,191.7</u>	<u>10,542.5</u>												
OTHER FINANCING SOURCES (USES):																										
Transfers from Other Funds	(4)	153.0	173.5	222.7	200.1	60.0	207.3	217.7	177.1	234.9	202.4	30.0	1,878.7	1,963.6												
Transfers to State Capital Projects		(45.3)	(32.1)	0.2	(28.9)	(100.00)	(10.70)	(52.5)	27.3	(73.2)	(52.7)	(59.5)	(427.4)	(492.0)												
Transfers to General Debt Service		(178.4)	(170.2)	(272.8)	(41.4)	(75.20)	(388.30)	(36.4)	(218.3)	(342.8)	(16.7)	(38.3)	(1,778.8)	(1,818.8)												
Transfers to All Other State Funds		(72.6)	(7.1)	(9.6)	(15.0)	(15.90)	(69.40)	(34.8)	(14.5)	(54.0)	(9.5)	(124.9)	(427.3)	(252.9)												
Total Other Financing Sources (Uses)		<u>(143.3)</u>	<u>(35.9)</u>	<u>(59.5)</u>	<u>114.8</u>	<u>(131.1)</u>	<u>(261.1)</u>	<u>94.0</u>	<u>(28.4)</u>	<u>(235.1)</u>	<u>123.5</u>	<u>(192.7)</u>	<u>(754.8)</u>	<u>(600.1)</u>												
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses		<u>6,540.4</u>	<u>(2,481.3)</u>	<u>973.2</u>	<u>252.9</u>	<u>(937.0)</u>	<u>96.2</u>	<u>302.8</u>	<u>(449.6)</u>	<u>(206.5)</u>	<u>2,323.1</u>	<u>22.7</u>	<u>6,436.9</u>	<u>9,942.4</u>												
CLOSING CASH BALANCE		<u>\$7,650.1</u>	<u>\$5,168.8</u>	<u>\$6,142.0</u>	<u>\$6,394.9</u>	<u>\$5,457.9</u>	<u>\$5,554.1</u>	<u>\$5,856.9</u>	<u>\$5,407.3</u>	<u>\$5,200.8</u>	<u>\$7,523.9</u>	<u>\$7,546.6</u>	<u>\$7,546.6</u>	<u>\$10,859.8</u>												

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of the Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) The April 2001 beginning balance and activity in Miscellaneous Receipts and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group.

(3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool (see Exhibit A - Note #5)

(4) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).

STATE OF NEW YORK
GENERAL FUND
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT " F "
(page 2)

11 Months Ended Feb. 28

	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
PERSONAL INCOME TAX														
Withholdings	\$1,534.2	\$1,584.9	\$1,478.2	\$1,540.9	\$1,535.5	\$1,277.4	\$1,622.5	\$1,511.6	\$1,911.3	\$2,554.0	\$1,933.3		\$18,483.8	\$19,270.7
Estimated payments	2,200.7	33.6	995.2	40.4	38.1	829.2	67.8	31.2	860.8	1,207.4	23.9		6,328.3	6,844.2
Final returns	1,520.1	44.2	26.2	21.3	45.8	13.1	78.1	18.7	20.4	21.4	39.4		1,848.7	1,620.6
Other	60.1	(21.7)	40.6	57.8	49.0	32.6	23.6	(23.0)	14.7	39.9	36.9		310.5	336.4
Gross Receipts	5,315.1	1,641.0	2,540.2	1,660.4	1,668.4	2,152.3	1,792.0	1,538.5	2,807.2	3,822.7	2,033.5	0.0	26,971.3	28,071.9
STAR Program	--	--	--	--	--	(186.7)	--	(207.7)	(779.0)	--	--		(1,173.4)	(1,852.3)
Debt Reduction Reserve	--	--	--	--	(250.0)	--	--	--	--	--	--		(250.0)	--
Refund reserve reduction (increase)	3,517.4	--	--	--	--	--	--	--	--	--	--		3,517.4	3,967.0
Refunds issued	(674.8)	(786.8)	(154.4)	(87.6)	(94.1)	(73.6)	(78.5)	(186.7)	(114.5)	(6.9)	(362.2)		(2,620.1)	(2,760.3)
Total Personal Income Tax	8,157.7	854.2	2,385.8	1,572.8	1,324.3	1,892.0	1,713.5	1,144.1	1,913.7	3,815.8	1,671.3	0.0	26,445.2	27,426.3
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	441.3	453.4	620.2	506.8	458.5	473.2	544.0	476.1	618.4	536.1	389.7		5,517.7	5,642.2
Auto Rental	2.2	--	6.2	0.2	--	10.2	1.6	--	10.4	0.2	--		31.0	33.4
Hotel / Motel	--	--	--	--	--	--	--	--	--	--	--		--	--
Motor Vehicle	38.4	32.3	38.8	17.1	(34.4)	(5.6)	29.0	17.2	4.6	16.3	15.7		169.4	296.7
Cigarette/Tobacco Products	48.2	41.9	47.0	42.7	51.0	42.6	43.4	49.4	36.7	42.4	44.0		489.3	492.6
Motor Fuel	--	--	--	--	--	--	--	--	--	--	--		--	16.2
Alcoholic Beverage	15.1	13.9	14.8	17.5	13.6	16.3	13.0	15.5	17.4	20.3	10.6		168.0	169.7
Beverage Container	--	--	--	--	--	--	--	--	--	--	--		--	--
Highway Use	--	--	--	--	--	--	--	--	--	--	--		--	--
Alcoholic Beverage Control Licenses	3.2	3.2	2.8	2.7	3.7	3.3	2.8	2.2	2.3	2.9	3.3		32.4	29.3
Total Consumption/Use Taxes and Fees	548.4	544.7	729.8	587.0	492.4	540.0	633.8	560.4	689.8	618.2	463.3	0.0	6,407.8	6,680.1
BUSINESS TAXES														
Corporation Franchise	58.3	22.6	373.8	46.3	18.1	259.0	5.2	24.9	298.0	2.2	22.2		1,130.6	1,774.4
Corporation and Utilities	(10.7)	(3.9)	244.0	13.7	4.0	235.1	10.9	7.8	244.8	3.9	3.2		752.8	596.3
Insurance	16.1	7.7	130.7	1.5	18.1	115.4	10.6	2.4	122.2	1.9	(3.1)		423.5	413.1
Bank	9.5	9.4	139.5	13.3	4.1	70.9	3.0	(19.2)	140.6	(0.4)	1.7		372.4	422.8
Petroleum Business	--	--	--	--	--	--	--	--	--	0.1	--		0.1	78.1
Lubricating Oil	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Business Taxes	73.2	35.8	888.0	74.8	44.3	680.4	29.7	15.9	805.6	7.7	24.0	0.0	2,679.4	3,284.7
OTHER TAXES														
Real Property Gains	1.6	0.5	0.9	0.3	0.2	0.8	(0.2)	--	0.2	0.1	0.1		4.5	6.1
Estate and Gift	55.3	55.4	87.1	35.2	65.5	39.6	54.3	65.5	99.0	70.3	87.7		714.9	722.2
Pari-Mutuel	1.6	2.4	2.5	2.8	3.4	3.3	2.3	2.2	2.3	2.0	2.2		27.0	26.6
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--	--		--	--
Racing and Exhibitions	0.1	--	0.1	--	0.1	--	0.2	--	--	0.1	--		0.6	0.7
Total Other Taxes	58.6	58.3	90.6	38.3	69.2	43.7	56.6	67.7	101.5	72.5	90.0	0.0	747.0	755.6
TOTAL TAX RECEIPTS	\$8,837.9	\$1,493.0	\$4,094.2	\$2,272.9	\$1,930.2	\$3,156.1	\$2,433.6	\$1,788.1	\$3,510.6	\$4,514.2	\$2,248.6	\$0.0	\$36,279.4	\$38,146.7

**STATE OF NEW YORK
SPECIAL REVENUE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "G"

											11 Months Ended Feb. 28			
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE	\$2,198.7	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3	\$1,255.5		\$2,198.7	\$761.9
RECEIPTS:														
Personal Income Tax (1)	--	--	--	--	--	186.7	--	207.7	779.0	--	--		1,173.4	1,852.3
Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5	25.5		432.2	405.8
Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5	36.3		805.7	839.1
Other Taxes	--	--	--	--	--	--	--	--	--	--	--		--	--
Miscellaneous Receipts	509.7	442.9	718.0	395.4	635.4	648.5	653.1	429.0	516.1	988.3	577.0		6,513.4	5,948.3
Federal Grants	1,585.5	2,082.0	2,094.1	1,944.8	2,383.5	2,723.5	1,965.5	2,122.6	2,362.3	2,084.8	2,395.8		23,744.4	21,264.2
Total Receipts	2,202.2	2,591.4	3,035.2	2,428.2	3,098.0	3,719.2	2,697.9	2,849.2	3,869.1	3,144.1	3,034.6	0.0	32,669.1	30,309.7
DISBURSEMENTS:														
Local Assistance Grants:														
Education (1)	102.4	125.3	568.0	165.2	1,345.7	284.1	153.5	1,276.5	1,178.0	198.2	391.6		5,788.5	4,629.0
Social Services	1,217.7	1,819.7	1,355.3	1,525.6	1,861.8	2,208.1	1,457.0	1,779.8	1,585.1	1,765.3	2,010.3		18,585.7	16,890.3
Health and Environment	95.7	123.1	130.5	107.6	152.6	121.9	134.8	148.1	155.5	191.2	108.2		1,469.2	1,336.5
Mental Hygiene	6.0	15.8	17.9	18.4	22.9	27.4	16.7	18.4	31.1	9.6	17.7		201.9	154.6
Transportation	90.1	144.6	128.7	107.6	95.4	163.4	84.1	197.0	104.0	170.7	116.3		1,401.9	1,280.7
Criminal Justice	10.3	5.0	6.8	9.7	12.6	14.0	11.5	6.3	5.0	11.0	1.7		93.9	79.8
Miscellaneous	28.0	30.8	54.0	34.0	56.6	207.3	283.2	76.0	68.3	19.7	198.6		1,056.5	517.7
Total Local Assistance Grants	1,550.2	2,264.3	2,261.2	1,968.1	3,547.6	3,026.2	2,140.8	3,502.1	3,127.0	2,365.7	2,844.4	0.0	28,597.6	24,888.6
Departmental Operations:														
Personal Service	81.9	227.9	262.3	155.4	267.2	223.5	460.1	420.5	306.4	417.5	467.2		3,289.9	3,258.9
Non-Personal Service	105.6	190.8	197.4	128.3	206.6	236.9	271.8	236.5	196.6	213.9	211.9		2,196.3	2,002.0
General State Charges	29.9	35.7	10.6	4.0	27.2	17.2	36.5	59.8	18.5	88.5	62.4		390.3	245.3
Capital Projects	0.2	0.6	0.5	0.7	0.8	0.7	0.2	0.5	0.6	0.6	0.3		5.7	8.4
Total Disbursements	1,767.8	2,719.3	2,732.0	2,256.5	4,049.4	3,504.5	2,909.4	4,219.4	3,649.1	3,086.2	3,586.2	0.0	34,479.8	30,403.2
Excess (Deficiency) of Receipts over Disbursements	434.4	(127.9)	303.2	171.7	(951.4)	214.7	(211.5)	(1,370.2)	220.0	57.9	(551.6)	0.0	(1,810.7)	(93.5)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	125.4	53.6	174.4	171.8	336.1	191.0	134.4	302.3	148.0	180.4	290.6		2,108.0	2,024.4
Transfers to Other Funds	(70.0)	(98.0)	(146.6)	(135.9)	(325.3)	(38.8)	(219.2)	(112.3)	(259.3)	(96.1)	(159.3)		(1,660.8)	(1,696.5)
Total Other Financing Sources (Uses)	55.4	(44.4)	27.8	35.9	10.8	152.2	(84.8)	190.0	(111.3)	84.3	131.3	0.0	447.2	327.9
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	489.8	(172.3)	331.0	207.6	(940.6)	366.9	(296.3)	(1,180.2)	108.7	142.2	(420.3)	0.0	(1,363.5)	234.4
CLOSING CASH BALANCE	\$2,688.5	\$2,516.2	\$2,847.2	\$3,054.8	\$2,114.2	\$2,481.1	\$2,184.8	\$1,004.6	\$1,113.3	\$1,255.5	\$835.2	\$0.0	\$835.2	\$996.3

(1) A portion of personal income tax receipts are transferred to the School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners (see Exhibit A - Note #6).

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
CASH FLOW SCHEDULE OF TAX RECEIPTS
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT "G"
(page 2)

	11 Months Ended Feb. 28											2002	2001	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY			MARCH
PERSONAL INCOME TAX	\$ --	\$ --	\$ --	\$ --	\$ --	\$186.7	\$ --	\$207.7	\$779.0	\$ --	\$ --		\$1,173.4	\$1,852.3
Total Personal Income Tax	--	--	--	--	--	186.7	--	207.7	779.0	--	--	0.0	1,173.4	1,852.3
CONSUMPTION/USE TAXES AND FEES														
Sales and Use	52.7	26.8	37.1	29.6	27.3	26.8	32.2	28.7	34.0	32.8	18.7		346.7	352.5
Auto Rental	--	--	--	--	--	--	--	--	--	--	--		--	--
Hotel / Motel	--	--	--	--	--	--	--	--	--	--	--		--	--
Motor Vehicle	--	--	--	9.6	2.4	2.3	2.2	2.1	2.0	2.0	2.2		24.8	--
Cigarette/Tobacco Products	--	--	--	--	--	--	--	--	--	--	--		--	--
Motor Fuel	5.2	5.6	5.7	5.9	5.1	7.3	5.4	4.2	7.0	4.7	4.6		60.7	53.3
Alcoholic Beverage	--	--	--	--	--	--	--	--	--	--	--		--	--
Beverage Container	--	--	--	--	--	--	--	--	--	--	--		--	--
Highway Use	--	--	--	--	--	--	--	--	--	--	--		--	--
Alcoholic Beverage Control Licenses	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Consumption/Use Taxes and Fees	57.9	32.4	42.8	45.1	34.8	36.4	39.8	35.0	43.0	39.5	25.5	0.0	432.2	405.8
BUSINESS TAXES														
Corporation Franchise	8.9	(0.3)	50.7	5.2	1.5	32.2	2.4	1.3	44.1	0.3	2.7		149.0	231.9
Corporation and Utilities	4.8	(1.9)	54.9	(0.3)	4.5	36.7	(0.6)	22.5	43.6	1.7	0.9		166.8	135.0
Insurance	0.8	(1.2)	15.7	(0.5)	0.4	12.4	1.0	1.3	15.2	--	(1.1)		44.0	43.4
Bank	2.0	0.1	21.5	1.4	1.1	10.2	(0.2)	0.6	21.8	(6.2)	1.0		53.3	66.5
Petroleum Business	32.6	37.4	37.5	37.1	36.8	32.6	36.9	29.2	44.0	35.7	32.8		392.6	362.3
Lubricating Oil	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Business Taxes	49.1	34.1	180.3	42.9	44.3	124.1	39.5	54.9	168.7	31.5	36.3	0.0	805.7	839.1
OTHER TAXES														
Real Property Gains	--	--	--	--	--	--	--	--	--	--	--		--	--
Estate and Gift	--	--	--	--	--	--	--	--	--	--	--		--	--
Pari-Mutuel	--	--	--	--	--	--	--	--	--	--	--		--	--
Real Estate Transfer	--	--	--	--	--	--	--	--	--	--	--		--	--
Racing and Exhibitions	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Other Taxes	--	--	--	--	--	--	--	--	--	--	--	0.0	--	--
TOTAL TAX RECEIPTS	\$107.0	\$66.5	\$223.1	\$88.0	\$79.1	\$347.2	\$79.3	\$297.6	\$990.7	\$71.0	\$61.8	\$0.0	\$2,411.3	\$3,097.2

**STATE OF NEW YORK
DEBT SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "H"

													<u>11 Months Ended Feb. 28</u>	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (1)	\$421.8	\$507.1	\$583.9	\$569.6	\$581.2	\$819.8	\$676.0	\$878.8	\$739.0	\$862.0	\$658.6		\$421.8	\$448.0
RECEIPTS:														
Personal Income Tax	--	--	--	--	250.0	--	--	--	--	--	--		250.0	--
Consumption/Use Taxes and Fees (2)														
Sales and Use	146.2	151.2	206.5	168.9	152.9	157.6	181.3	158.6	206.1	178.7	129.1		1,837.1	1,880.6
Motor Fuel	9.3	9.9	9.9	10.0	9.7	12.4	10.0	7.8	11.1	8.7	8.2		107.0	102.3
Other Taxes	17.8	31.6	23.7	30.2	12.3	32.0	31.2	17.5	21.9	20.3	8.7		247.2	257.5
Miscellaneous Receipts	69.1	37.2	34.8	44.2	44.1	57.7	57.5	51.9	36.7	76.3	64.7		574.2	802.3
Total Receipts	<u>242.4</u>	<u>229.9</u>	<u>274.9</u>	<u>253.3</u>	<u>469.0</u>	<u>259.7</u>	<u>280.0</u>	<u>235.8</u>	<u>275.8</u>	<u>284.0</u>	<u>210.7</u>	<u>0.0</u>	<u>3,015.5</u>	<u>3,042.7</u>
DISBURSEMENTS:														
Departmental Operations:														
Non-Personal Service	0.1	0.1	1.3	0.2	0.1	1.2	0.2	0.1	1.2	0.2	0.1		4.8	11.3
Debt Service, including payments on financing agreements	<u>242.8</u>	<u>250.5</u>	<u>371.3</u>	<u>110.3</u>	<u>299.1</u>	<u>627.1</u>	<u>86.2</u>	<u>290.6</u>	<u>438.5</u>	<u>284.3</u>	<u>507.0</u>		<u>3,507.7</u>	<u>3,356.3</u>
Total Disbursements	<u>242.9</u>	<u>250.6</u>	<u>372.6</u>	<u>110.5</u>	<u>299.2</u>	<u>628.3</u>	<u>86.4</u>	<u>290.7</u>	<u>439.7</u>	<u>284.5</u>	<u>507.1</u>	<u>0.0</u>	<u>3,512.5</u>	<u>3,367.6</u>
Excess (Deficiency) of Receipts over Disbursements	<u>(0.5)</u>	<u>(20.7)</u>	<u>(97.7)</u>	<u>142.8</u>	<u>169.8</u>	<u>(368.6)</u>	<u>193.6</u>	<u>(54.9)</u>	<u>(163.9)</u>	<u>(0.5)</u>	<u>(296.4)</u>	<u>0.0</u>	<u>(497.0)</u>	<u>(324.9)</u>
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	302.4	319.6	475.5	225.1	450.5	556.6	301.8	385.5	666.3	165.8	215.9		4,065.0	3,994.7
Transfers to Other Funds (2)	<u>(216.6)</u>	<u>(222.1)</u>	<u>(392.1)</u>	<u>(356.3)</u>	<u>(381.7)</u>	<u>(331.8)</u>	<u>(292.6)</u>	<u>(470.4)</u>	<u>(379.4)</u>	<u>(368.7)</u>	<u>(199.1)</u>		<u>(3,610.8)</u>	<u>(3,775.0)</u>
Total Other Financing Sources (Uses)	<u>85.8</u>	<u>97.5</u>	<u>83.4</u>	<u>(131.2)</u>	<u>68.8</u>	<u>224.8</u>	<u>9.2</u>	<u>(84.9)</u>	<u>286.9</u>	<u>(202.9)</u>	<u>16.8</u>	<u>0.0</u>	<u>454.2</u>	<u>219.7</u>
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>85.3</u>	<u>76.8</u>	<u>(14.3)</u>	<u>11.6</u>	<u>238.6</u>	<u>(143.8)</u>	<u>202.8</u>	<u>(139.8)</u>	<u>123.0</u>	<u>(203.4)</u>	<u>(279.6)</u>	<u>0.0</u>	<u>(42.8)</u>	<u>(105.2)</u>
CLOSING CASH BALANCE	<u>\$507.1</u>	<u>\$583.9</u>	<u>\$569.6</u>	<u>\$581.2</u>	<u>\$819.8</u>	<u>\$676.0</u>	<u>\$878.8</u>	<u>\$739.0</u>	<u>\$862.0</u>	<u>\$658.6</u>	<u>\$379.0</u>	<u>\$0.0</u>	<u>\$379.0</u>	<u>\$342.8</u>

(1) Pursuant to the Enacted Budget and Financial Plans prepared by the Division of Budget, the April 2000 beginning balance reflects the reclassification of the Debt Reduction Reserve Fund from the General Fund group to the Debt Service Fund group.

(2) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund (see Exhibit A- Note #9).

**STATE OF NEW YORK
CAPITAL PROJECTS FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT "I"

													11 Months Ended Feb. 28	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	(\$88.9)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)	(\$395.8)	(\$494.2)		(\$88.9)	(\$18.7)
RECEIPTS:														
Consumption/Use Taxes and Fees														
Motor Vehicle	13.0	14.4	15.6	26.3	89.9	31.8	27.2	32.2	29.1	29.2	30.3		339.0	139.5
Motor Fuel	28.1	29.7	29.5	29.9	29.7	37.0	30.2	23.5	33.0	26.2	24.7		321.5	295.9
Highway Use	14.8	13.1	12.0	13.4	12.9	12.4	13.3	11.0	12.9	9.3	12.0		137.1	143.3
Business Taxes														
Petroleum Business	41.2	47.1	47.3	47.5	46.1	41.2	46.5	36.5	55.0	45.0	40.8		494.2	447.0
Other Taxes	--	--	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2	11.2		100.8	100.8
Miscellaneous Receipts	19.5	5.8	175.2	27.3	50.2	59.4	14.4	527.5	7.5	13.4	1.7		901.9	1,061.5
Federal Grants	91.1	99.8	79.6	112.8	105.7	268.9	128.4	88.0	110.0	98.0	64.1		1,246.4	1,404.4
Total Receipts	207.7	209.9	370.4	268.4	345.7	461.9	271.2	729.9	258.7	232.3	184.8	0.0	3,540.9	3,592.4
DISBURSEMENTS:														
Local Assistance Grants:														
Education	0.9	0.2	--	--	--	--	--	--	--	--	--		1.1	67.4
Social Services	0.2	--	--	--	0.4	24.9	--	--	--	--	--		25.5	1.0
Health and Environment	0.2	0.5	1.9	1.3	50.0	176.6	1.6	1.0	0.2	2.7	0.2		236.2	416.8
Mental Hygiene	2.6	2.1	2.2	4.0	10.6	4.8	2.2	5.0	2.2	2.1	1.6		39.4	30.4
Transportation	2.2	1.8	1.0	3.3	4.5	18.0	11.2	2.6	11.4	30.0	13.0		99.0	3.1
Miscellaneous	11.2	1.3	0.8	12.3	5.8	43.4	2.2	1.7	5.0	4.5	6.0		94.2	55.6
Total Local Assistance Grants	17.3	5.9	5.9	20.9	71.3	267.7	17.2	10.3	18.8	39.3	20.8	0.0	495.4	574.3
Departmental Operations:														
Personal Service	--	--	--	--	--	--	--	--	--	--	--		--	--
Non-Personal Service	--	--	--	--	--	--	--	--	--	--	--		--	--
General State Charges	--	--	--	--	--	--	--	--	--	--	--		--	--
Capital Projects	264.1	244.0	308.6	287.3	426.4	327.4	338.3	328.6	326.3	288.5	254.3		3,393.8	3,447.9
Total Disbursements	281.4	249.9	314.5	308.2	497.7	595.1	355.5	338.9	345.1	327.8	275.1	0.0	3,889.2	4,022.2
Excess (Deficiency) of Receipts over Disbursements	(73.7)	(40.0)	55.9	(39.8)	(152.0)	(133.2)	(84.3)	391.0	(86.4)	(95.5)	(90.3)	0.0	(348.3)	(429.8)
OTHER FINANCING SOURCES (USES):														
Bond Proceeds (net)	--	--	--	93.0	--	--	--	--	--	--	117.5		210.5	63.5
Transfers from Other Funds	50.6	31.4	2.7	29.0	100.1	15.2	52.5	(22.9)	82.5	51.8	59.5		452.4	525.7
Transfers to Other Funds	(48.5)	(48.6)	(54.4)	(48.5)	(48.5)	(131.4)	(83.9)	(53.8)	(60.9)	(54.7)	(15.3)		(648.5)	(518.6)
Total Other Financing Sources (Uses)	2.1	(17.2)	(51.7)	73.5	51.6	(116.2)	(31.4)	(76.7)	21.6	(2.9)	161.7	0.0	14.4	70.6
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(71.6)	(57.2)	4.2	33.7	(100.4)	(249.4)	(115.7)	314.3	(64.8)	(98.4)	71.4	0.0	(333.9)	(359.2)
CLOSING CASH BALANCE (DEFICITS)	(\$160.5)	(\$217.7)	(\$213.5)	(\$179.8)	(\$280.2)	(\$529.6)	(\$645.3)	(\$331.0)	(\$395.8)	(\$494.2)	(\$422.8)	\$0.0	(\$422.8)	(\$377.9)

STATE OF NEW YORK
ENTERPRISE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT J

													11 Months Ended Feb. 28	
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	\$16.8	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$15.5		\$16.8	\$17.0
RECEIPTS:														
Miscellaneous Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1	7.5		71.4	70.7
Total Receipts	6.4	6.0	6.8	6.9	8.4	7.0	8.6	5.3	4.4	4.1	7.5	0.0	71.4	70.7
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	0.7	0.8	0.6	0.7	1.0	1.8	0.8	1.3	0.8	1.1	0.8		10.4	10.1
Non-Personal Service	4.5	3.6	5.4	4.9	5.4	8.6	7.8	5.3	4.1	5.0	4.5		59.1	60.1
General State Charges	0.1	0.1	0.1	--	0.1	0.1	0.1	0.3	--	0.1	0.2		1.2	0.9
Total Disbursements	5.3	4.5	6.1	5.6	6.5	10.5	8.7	6.9	4.9	6.2	5.5	0.0	70.7	71.1
Excess (Deficiency) of Receipts over Disbursements	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	2.0	0.0	0.7	(0.4)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	--	--	--	--	--	0.0	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	1.1	1.5	0.7	1.3	1.9	(3.5)	(0.1)	(1.6)	(0.5)	(2.1)	2.0	0.0	0.7	(0.4)
CLOSING CASH BALANCE	\$17.9	\$19.4	\$20.1	\$21.4	\$23.3	\$19.8	\$19.7	\$18.1	\$17.6	\$15.5	\$17.5	\$0.0	\$17.5	\$16.6

**STATE OF NEW YORK
INTERNAL SERVICE FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT K

												11 Months Ended Feb. 28		
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH	2002	2001
OPENING CASH BALANCE (DEFICITS)	(\$82.1)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	(\$171.6)		(\$82.1)	(\$66.5)
RECEIPTS:														
Miscellaneous Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5	54.7		430.3	393.0
Total Receipts	20.9	22.1	44.4	41.7	39.3	42.1	35.4	35.4	37.8	56.5	54.7	0.0	430.3	393.0
DISBURSEMENTS:														
Departmental Operations:														
Personal Service	9.3	9.2	8.5	8.8	12.5	8.7	8.4	9.4	8.4	12.1	8.4		103.7	89.4
Non-Personal Service	16.9	30.0	57.1	42.9	19.3	29.9	43.1	24.6	22.9	27.3	19.9		333.9	308.1
General State Charges	--	5.5	2.5	0.1	3.6	0.2	1.2	8.2	0.1	2.8	4.9		29.1	21.4
Debt Service, Including Payments on Financing Agreements	--	--	--	26.7	35.0	--	--	--	--	22.1	34.6		118.4	111.5
Total Disbursements	26.2	44.7	68.1	78.5	70.4	38.8	52.7	42.2	31.4	64.3	67.8	0.0	585.1	530.4
Excess (Deficiency) of Receipts over Disbursements	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(17.3)	(6.8)	6.4	(7.8)	(13.1)	0.0	(154.8)	(137.4)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	--	12.6	--	37.8	1.8	0.6		52.8	44.9
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	--	12.6	--	37.8	1.8	0.6	0.0	52.8	44.9
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	(5.3)	(22.6)	(23.7)	(36.8)	(31.1)	3.3	(4.7)	(6.8)	44.2	(6.0)	(12.5)	0.0	(102.0)	(92.5)
CLOSING CASH BALANCE (DEFICITS)	(\$87.4)	(\$110.0)	(\$133.7)	(\$170.5)	(\$201.6)	(\$198.3)	(\$203.0)	(\$209.8)	(\$165.6)	(\$171.6)	(\$184.1)	\$0.0	(\$184.1)	(\$159.0)

STATE OF NEW YORK
EXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)

EXHIBIT L

	11 Months Ended Feb. 28												2002	2001
	2001 APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	2002 JANUARY	FEBRUARY	MARCH		
OPENING CASH BALANCE	\$36.1	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$59.0		\$36.1	\$36.1
RECEIPTS:														
Miscellaneous Receipts	1.2	0.4	0.8	6.8	0.4	0.5	5.9	3.9	1.6	1.6	3.1		26.2	17.2
Federal Grants	1.7	1.7	1.4	3.8	3.6	1.4	2.5	3.1	6.0	3.9	3.5		32.6	29.3
Unemployment Taxes	163.4	184.3	179.3	209.5	214.0	206.0	306.8	241.0	272.2	371.7	296.3		2,644.5	1,469.4
Total Receipts	166.3	186.4	181.5	220.1	218.0	207.9	315.2	248.0	279.8	377.2	302.9	0.0	2,703.3	1,515.9
DISBURSEMENTS:														
Local Assistance Grants:														
Miscellaneous	--	0.2	0.8	0.1	0.1	--	0.2	--	--	0.2	(0.1)		1.5	2.3
Departmental Operations:														
Personal Service	0.5	0.4	0.3	0.3	0.5	0.4	0.4	0.3	0.3	0.5	0.3		4.2	4.0
Non-Personal Service	1.7	1.3	1.4	0.4	2.1	0.6	1.0	1.0	1.0	1.3	1.3		13.1	11.3
General State Charges	0.5	0.1	--	--	0.3	--	--	0.4	--	0.1	0.3		1.7	1.1
Unemployment Benefits	194.5	184.0	171.7	224.0	212.6	199.3	268.7	251.7	296.3	349.7	309.9		2,662.4	1,535.8
Capital Projects	0.1	--	0.2	--	--	0.3	1.2	1.1	1.9	2.1	1.0		7.9	0.4
Total Disbursements	197.3	186.0	174.4	224.8	215.6	200.6	271.5	254.5	299.5	353.9	312.7	0.0	2,690.8	1,554.9
Excess (Deficiency) of Receipts over Disbursements	(31.0)	0.4	7.1	(4.7)	2.4	7.3	43.7	(6.5)	(19.7)	23.3	(9.8)	0.0	12.5	(39.0)
OTHER FINANCING SOURCES (USES):														
Transfers from Other Funds	--	--	--	--	--	0.3	0.3	--	--	--	--		0.6	1.3
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--
Total Other Financing Sources (Uses)	--	--	--	--	--	0.3	0.3	--	--	--	--	0.0	0.6	1.3
Excess (Deficiency) of Receipts and Other Financing Sources Over Disbursements and Other Financing Uses	(31.0)	0.4	7.1	(4.7)	2.4	7.6	44.0	(6.5)	(19.7)	23.3	(9.8)	0.0	13.1	(37.7)
CLOSING CASH BALANCE	\$5.1	\$5.5	\$12.6	\$7.9	\$10.3	\$17.9	\$61.9	\$55.4	\$35.7	\$59.0	\$49.2	\$0.0	\$49.2	(\$1.6)

**STATE OF NEW YORK
NONEXPENDABLE TRUST FUNDS
STATEMENT OF CASH FLOW
FISCAL YEAR 2001-2002
(in millions)**

EXHIBIT M

	2001										2002			11 Months Ended Feb. 28	
	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	2002	2001	
OPENING CASH BALANCE	\$26.7	\$27.1	\$28.2	\$30.5	\$30.5	\$32.6	\$31.3	\$25.9	\$26.4	\$28.6	\$28.5		\$26.7	\$24.2	
RECEIPTS:															
Miscellaneous Receipts	3.2	2.3	2.6	2.5	2.8	1.8	2.5	1.6	2.9	1.9	3.0		27.1	25.7	
Federal Grants	--	0.2	--	--	--	--	--	0.3	--	--	--		0.5	0.9	
Total Receipts	<u>3.2</u>	<u>2.5</u>	<u>2.6</u>	<u>2.5</u>	<u>2.8</u>	<u>1.8</u>	<u>2.5</u>	<u>1.9</u>	<u>2.9</u>	<u>1.9</u>	<u>3.0</u>	<u>0.0</u>	<u>27.6</u>	<u>26.6</u>	
DISBURSEMENTS:															
Local Assistance Grants:															
Mental Hygiene	--	--	--	2.4	0.1	--	--	--	0.2	--	0.2		2.9	2.0	
Miscellaneous	--	--	0.1	0.1	0.5	0.1	0.5	0.1	--	(0.3)	(0.1)		1.0	0.7	
Departmental Operations:															
Personal Service	--	--	--	--	--	--	--	--	--	--	--		--	--	
Non-Personal Service	<u>2.8</u>	<u>1.4</u>	<u>0.2</u>	<u>--</u>	<u>0.1</u>	<u>3.0</u>	<u>7.4</u>	<u>1.3</u>	<u>0.5</u>	<u>2.3</u>	<u>5.0</u>		<u>24.0</u>	<u>21.0</u>	
Total Disbursements	<u>2.8</u>	<u>1.4</u>	<u>0.3</u>	<u>2.5</u>	<u>0.7</u>	<u>3.1</u>	<u>7.9</u>	<u>1.4</u>	<u>0.7</u>	<u>2.0</u>	<u>5.1</u>	<u>0.0</u>	<u>27.9</u>	<u>23.7</u>	
Excess (Deficiency) of Receipts over Disbursements	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>--</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>(2.1)</u>	<u>0.0</u>	<u>(0.3)</u>	<u>2.9</u>	
OTHER FINANCING SOURCES (USES):															
Transfers from Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--	
Transfers to Other Funds	--	--	--	--	--	--	--	--	--	--	--		--	--	
Total Other Financing Sources (Uses)	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>0.0</u>	<u>--</u>	<u>--</u>	
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses	<u>0.4</u>	<u>1.1</u>	<u>2.3</u>	<u>0.0</u>	<u>2.1</u>	<u>(1.3)</u>	<u>(5.4)</u>	<u>0.5</u>	<u>2.2</u>	<u>(0.1)</u>	<u>(2.1)</u>	<u>0.0</u>	<u>(0.3)</u>	<u>2.9</u>	
CLOSING CASH BALANCE	<u>\$27.1</u>	<u>\$28.2</u>	<u>\$30.5</u>	<u>\$30.5</u>	<u>\$32.6</u>	<u>\$31.3</u>	<u>\$25.9</u>	<u>\$26.4</u>	<u>\$28.6</u>	<u>\$28.5</u>	<u>\$26.4</u>	<u>\$0.0</u>	<u>\$26.4</u>	<u>\$27.1</u>	

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF FEBRUARY 2002
(amounts in millions)

SCHEDULE 1

	BALANCE 2/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 2/28/02
GENERAL FUND					
001-Local Assistance	\$ --	\$ 0.096	\$ 1,527.083	\$ 1,526.987	\$ --
003-State Operations	7,179.045	2,363.942	615.316	(1,719.642)	7,208.029
004-Tax Stabilization Reserve	--	--	--	--	--
005-Contingency Reserve	151.211	--	--	--	151.211
006-Universal Pre-K	24.165	--	0.245	--	23.920
007-Community Projects	169.143	--	6.457	--	162.686
166-Fringe Benefits Escrow	0.312	--	(0.395)	--	0.707
TOTAL GENERAL FUND	7,523.876	2,364.038	2,148.706	(192.655)	7,546.553
SPECIAL REVENUE FUNDS-GENERAL					
023-New York Interest on Lawyer Account	9.712	0.981	0.094	--	10.599
050-Tuition Reimbursement	0.869	0.153	0.087	--	0.935
052-Local Government Records Management Improvement	6.073	1.027	0.304	(0.039)	6.757
053-School Tax Relief	30.181	--	--	--	30.181
054-Charter Schools Stimulus	4.073	0.007	3.378	--	0.702
056-Hudson River Valley Greenway	--	--	--	--	--
059-Rehabilitative Alcohol & Substance Abuse Treatment	0.016	--	--	--	0.016
061-HCRA Transfer	229.183	18.064	192.563	--	54.684
062-Tobacco Transfer	91.000	--	90.400	--	0.600
068-Indigent Care	33.379	69.670	34.774	--	68.275
073-Dedicated Mass Transportation Trust	57.275	30.858	37.318	--	50.815
160-State Lottery	(166.967)	145.164	18.865	--	(40.668)
300-Sewage Treatment Program Mgmt. & Administration	0.306	0.001	0.348	--	(0.041)
301-EnCon Special Revenue	31.683	(2.074)	3.673	--	25.936
302-Conservation	16.989	0.879	2.311	--	15.557
303-Environmental Protection and Oil Spill Compensation	17.974	2.031	2.946	--	17.059
305-Training and Education Program on OSHA	10.857	0.016	0.854	--	10.019
306-Lawyers' Fund for Client Protection	4.843	0.363	2.034	--	3.172
312-Hazardous Waste Remedial	4.676	1.588	1.601	(1.414)	3.249
313-Mass Transportation Operating Assistance	102.510	33.623	78.312	2.346	60.167
314-Clean Air	2.877	8.344	2.779	--	8.442
318-New York State Infrastructure Trust	0.054	--	--	--	0.054
321-Legislative Computer Services	5.877	0.210	--	--	6.087
328-Biodiversity Stewardship and Research	--	--	--	--	--
337-Rural Housing Assistance	--	--	--	--	--
339-Miscellaneous State Special Revenue	799.106	95.940	529.951	325.606	690.701
340-Court Facilities Incentive Aid	23.202	0.038	0.160	(1.385)	21.695
341-Employment Training	0.026	--	--	--	0.026
342-Homeless Housing and Assistance	--	--	--	--	--
345-State University Income	183.025	209.597	214.439	24.758	202.941
346-Substance Abuse Service	3.611	0.336	1.031	--	2.916
349-Lake George Park Trust	0.389	0.033	0.038	--	0.384
354-State Police Motor Vehicle Law Enforcement and Motor Vehicle Theft and Insurance Fraud Prevention	7.657	0.014	0.065	--	7.606

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF FEBRUARY 2002
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 2/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 2/28/02
<u>SPECIAL REVENUE FUNDS-GENERAL (CONTINUED)</u>					
355-New York Great Lakes Protection	\$ 4.245	\$ 0.007	\$ 0.039	\$ --	\$ 4.213
359-Federal Revenue Maximization	6.029	0.010	--	--	6.039
362-NYS/DOT Highway Safety Program	0.529	0.661	0.387	--	0.803
365-Vocational Rehabilitation	0.837	0.374	--	--	1.211
366-Drinking Water Program Management and Administration	(2.325)	0.001	0.975	--	(3.299)
368-NYC County Clerks' Operations Offset	(7.867)	--	1.216	--	(9.083)
369-Judiciary Data Processing Offset	(7.867)	--	0.835	--	(8.702)
377-IFR / CUTRA	14.388	3.283	3.037	--	14.634
379-Racing Preservation	0.084	--	--	--	0.084
383-Supplemental Jury Facilities	--	--	--	--	--
385-USOC Lake Placid Training	0.016	0.003	--	--	0.019
482-Unemployment Insurance Interest and Penalty	2.652	0.635	1.219	--	2.068
TOTAL SPECIAL REVENUE FUNDS-GENERAL	1,521.177	621.837	1,226.033	349.872	1,266.853
<u>SPECIAL REVENUE FUNDS-FEDERAL</u>					
261-Federal USDA / Food and Consumer Services	(2.360)	142.307	154.633	--	(14.686)
265-Federal Health and Human Services	(196.527)	1,726.548	1,555.294	(217.929)	(243.202)
267-Federal Education	(62.076)	358.879	355.495	(0.640)	(59.332)
269-Federal DHHS Block Grant	(0.300)	56.715	60.313	--	(3.898)
290-Federal Miscellaneous Operating Grants	(13.247)	46.265	169.913	(0.008)	(136.903)
480-Unemployment Insurance Administration	8.150	52.770	37.605	--	23.315
484-Unemployment Insurance Occupational Training	0.729	1.914	1.700	--	0.943
486-DOL Federal Grants	(0.071)	27.339	25.191	--	2.077
TOTAL SPECIAL REVENUE FUNDS-FEDERAL	(265.702)	2,412.737	2,360.144	(218.577)	(431.686)
TOTAL SPECIAL REVENUE FUNDS	1,255.475	3,034.574	3,586.177	131.295	835.167
<u>DEBT SERVICE FUNDS</u>					
064-Debt Reduction Reserve	294.493	--	292.153	--	2.340
065-State University Educational Facilities	--	--	--	--	--
304-Mental Health Services	259.933	19.470	155.623	5.794	129.574 (1)
311-General Obligation Debt Service	--	--	57.136	57.136	--
315-Grade Crossing Elimination Debt Service	--	--	--	--	--
316-State Housing Debt Service	--	2.018	1.497	(0.521)	--
319-Department of Health Income	21.465	10.137	--	(4.717)	26.885 (1)
320-Emergency Highway Reconditioning & Preservation	--	4.098	--	(4.098)	-- (1)
330-State University Dormitory Income	58.205	32.943	--	(10.982)	80.166 (1)
336-Emergency Highway Construction & Reconstruction	--	4.098	--	(4.098)	-- (1)
361-Clean Water/Clean Air	19.963	8.786	--	(8.315)	20.434 (1)
364-Local Government Assistance Tax	4.556	129.098	0.650	(13.444)	119.560 (1)
TOTAL DEBT SERVICE FUNDS	\$ 658.615	\$ 210.648	\$ 507.059	\$ 16.755	\$ 378.959

(1) Ending cash balance represents statutory impoundment for scheduled debt service payments.

STATE OF NEW YORK
GOVERNMENTAL FUNDS
SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND
CHANGES IN FUND BALANCES
FOR THE MONTH OF FEBRUARY 2002
(amounts in millions)

SCHEDULE 1
(continued)

	BALANCE 2/1/02	RECEIPTS	DISBURSEMENTS	OTHER FINANCING SOURCES (USES)	BALANCE 2/28/02
CAPITAL PROJECTS FUNDS					
002-State Capital Projects	\$ --	\$ 0.011	\$ 63.090	\$ 63.079	\$ --
071-Health Facilities Capital Improvement	--	--	--	--	--
072-Dedicated Highway and Bridge Trust	(106.962)	108.026	70.426	(88.009)	(157.371)
074-SUNY Residence Halls Rehabilitation and Repair	90.033	0.148	0.611	--	89.570
075-New York State Canal System Development	1.444	0.113	0.181	--	1.376
076-Parks Infrastructure	(7.188)	0.051	1.856	--	(8.993)
077-Passenger Facility Charge	0.213	0.001	--	--	0.214
078-Environmental Protection	304.819	11.747	3.132	--	313.434
079-Clean Water/Clean Air Implementation	(5.662)	--	0.019	--	(5.681)
080-Hudson River Park	0.072	--	--	--	0.072
101-Energy Conservation Thru Improved Transportation Bond	0.447	--	--	--	0.447
103-Park & Recreation Land Acquisition Bond	0.002	--	--	--	0.002
105-Pure Waters Bond	0.159	--	--	--	0.159
106-Outdoor Recreation Development Bond	--	--	--	--	--
109-Transportation Capital Facilities Bond	5.338	--	--	--	5.338
115-Environmental Quality Protection Bond	7.360	--	--	(0.587)	6.773
118-Rail Preservation and Development Bond	--	--	--	--	--
119-State Housing Bond	--	--	--	--	--
123-Transportation Infrastructure Renewal Bond	17.913	--	--	--	17.913
124-1986 Environmental Quality Bond Act	4.932	--	--	29.027	33.959
126-Accelerated Capacity and Transportation Improvement Bond	11.450	--	--	(0.247)	11.203
127-Clean Water/Clean Air Bond	15.967	--	--	85.769	101.736
291-Federal Capital Projects	(51.598)	64.115	73.589	(26.964)	(88.036)
310-Forest Preserve Expansion	0.258	--	--	--	0.258
317-Pine Barrens	--	--	--	--	--
322-Lake Champlain Bridges	0.554	0.001	--	--	0.555
327-Suburban Transportation	20.325	--	--	--	20.325
357-Division for Youth Facilities Improvement	(17.561)	--	0.720	--	(18.281)
358-Youth Centers Facility	(0.003)	--	--	--	(0.003)
374-Housing Assistance	1.091	--	--	--	1.091
376-Housing Program	(115.928)	--	5.004	--	(120.932)
378-Natural Resource Damage	8.330	0.014	0.007	--	8.337
380-DOT Engineering Services	(412.944)	--	39.232	99.597	(352.579)
384-State University Capital Projects	8.094	0.054	0.445	--	7.703
387-Miscellaneous Capital Projects	21.176	0.374	0.557	--	20.993
388-CUNY Capital Projects	(1.282)	--	--	--	(1.282)
389-Mental Hygiene Facilities Capital Improvement	(180.619)	0.147	4.817	--	(185.289)
399-Correction Facilities Capital Improvement	(114.405)	--	11.413	--	(125.818)
TOTAL CAPITAL PROJECTS FUNDS	<u>(494.175)</u>	<u>184.802</u>	<u>275.099</u>	<u>161.665</u>	<u>(422.807)</u>
TOTAL GOVERNMENTAL FUNDS	<u>\$ 8,943.791</u>	<u>\$ 5,794.062</u>	<u>\$ 6,517.041</u>	<u>\$ 117.060</u>	<u>\$ 8,337.872</u>

STATE OF NEW YORK
 PROPRIETARY FUNDS
 SUMMARY OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND EQUITY
 FOR THE MONTH OF FEBRUARY 2002
 (amounts in millions)

SCHEDULE 2

<u>FUND TYPE</u>	<u>FUND EQUITY 2/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND EQUITY 2/28/02</u>
<u>ENTERPRISE FUNDS</u>					
324-Youth Commissary	\$ 0.287	\$ 0.014	\$ 0.006	\$ --	\$ 0.295
325-State Exposition Special	0.970	(0.216)	0.168	--	0.586
326-Correctional Services Commissary	1.214	2.559	2.445	--	1.328
329-Correctional Services Family Benefit	3.615	3.947	1.861	--	5.701
331-Agency Enterprise	0.827	0.504	0.205	--	1.126
351-Mental Health Sheltered Workshop	3.057	0.216	0.247	--	3.026
352-Mental Retardation Sheltered Workshop	0.589	0.105	0.064	--	0.630
353-Mental Hygiene Community Stores	2.568	0.147	0.161	--	2.554
450-Industrial Exhibit Authority	2.328	0.253	0.310	--	2.271
TOTAL ENTERPRISE FUNDS	<u>15.455</u>	<u>7.529</u>	<u>5.467</u>	<u>--</u>	<u>17.517</u>
<u>INTERNAL SERVICE FUNDS</u>					
323-O.G.S. Centralized Services	(49.029)	40.598	52.270	--	(60.701)
334-Agency Internal Service	(102.614)	10.491	9.012	0.586	(100.549)
343-Mental Hygiene Revolving	0.714	0.150	0.160	--	0.704
347-Youth Vocational Education	0.003	--	--	--	0.003
394-Joint Labor/Management Administration	0.388	--	0.134	--	0.254
395-Audit and Control Revolving	(1.103)	--	(0.004)	--	(1.099)
396-Health Insurance Revolving	(24.676)	0.655	1.950	--	(25.971)
397-Correctional Industries Revolving	4.722	2.833	4.302	--	3.253
TOTAL INTERNAL SERVICE FUNDS	<u>(171.595)</u>	<u>54.727</u>	<u>67.824</u>	<u>0.586</u>	<u>(184.106)</u>
TOTAL PROPRIETARY FUNDS	<u>\$ (156.140)</u>	<u>\$ 62.256</u>	<u>\$ 73.291</u>	<u>\$ 0.586</u>	<u>\$ (166.589)</u>

SCHEDULE 3

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF FEBRUARY 2002
 (amounts in millions)

<u>FUND TYPE</u>	<u>FUND BALANCE 2/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 2/28/02</u>
<u>EXPENDABLE TRUST FUNDS</u>					
019-Mental Health Gifts and Donations	\$ 1.947	\$ 0.019	\$ 0.061	\$ --	\$ 1.905
020-Combined Expendable Trust	22.744	2.586	2.735	--	22.595
021-Agriculture Producer's Security	4.075	0.007	0.010	--	4.072
022-Milk Producers Security	5.583	(0.019)	0.010	--	5.554
024-Archives Partnership Trust	0.441	0.001	0.051	(0.004)	0.387
333-Winter Sports Education Trust	1.203	0.002	--	--	1.205
481-Unemployment Insurance Benefit	23.029	300.240	309.749	--	13.520
TOTAL EXPENDABLE TRUST FUNDS	<u>59.022</u>	<u>302.836</u>	<u>312.616</u>	<u>(0.004)</u>	<u>49.238</u>
<u>NONEXPENDABLE TRUST FUNDS</u>					
055-Not-For-Profit Short Term Revolving Loan	--	--	--	--	--
221-Combined Student Loan	11.709	2.871	5.099	--	9.481
307-Equipment Loan for the Disabled	0.208	0.007	--	--	0.215
332-Combined Non-Expendable Trust	3.991	0.007	0.153	--	3.845
335-Musical Instrument Revolving	0.001	--	--	--	0.001
338-Arts Capital Revolving	0.512	0.001	--	--	0.513
360-Housing Development	12.105	0.151	(0.130)	--	12.386
TOTAL NONEXPENDABLE TRUST FUNDS	<u>\$ 28.526</u>	<u>\$ 3.037</u>	<u>\$ 5.122</u>	<u>\$ --</u>	<u>\$ 26.441</u>

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF CASH RECEIPTS, DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FOR THE MONTH OF FEBRUARY 2002
 (amounts in millions)

SCHEDULE 3
 (continued)

<u>FUND TYPE</u>	<u>FUND BALANCE 2/01/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>OTHER FINANCING SOURCES (USES)</u>	<u>FUND BALANCE 2/28/02</u>
<u>AGENCY FUNDS</u>					
129-Private Not-For-Profit School Capital Facilities Financing Reserve	\$ --	\$ --	\$ --	\$ --	\$ --
130-School Capital Facilities Financing Reserve	34.611	1.902	--	--	36.513
152-Employees Health Insurance	81.622	260.893	279.424	--	63.091
153-Social Security Contribution	18.837	65.360	65.330	--	18.867
154-Employee Payroll Withholding Escrow	24.127	238.444	239.846	--	22.725
162-Employees Dental Insurance	9.671	1.081	2.707	--	8.045
163-Management Confidential Group Insurance	3.682	0.405	0.387	--	3.700
165-Lottery Prize	97.094	71.441	52.013	24.576	141.098
167-Health Insurance Reserve Receipts	4.581	0.011	--	--	4.592
169-Miscellaneous New York State Agency	586.206	39.363	66.943	--	558.626
175-Elderly Pharmaceutical Insurance Coverage Escrow	19.971	19.001	37.335	--	1.637
176-City University Senior College Operating	23.391	60.000	73.774	--	9.617
179-Medicaid Management Information System Escrow	449.153	2,166.374	2,147.073	--	468.454
309-Special Education	--	--	--	--	--
344-State University Collection	249.119	(117.754)	--	--	131.365
382-SUNY Federal Direct Lending Program	(4.254)	3.919	--	--	(0.335)
TOTAL AGENCY FUNDS	<u>1,597.811</u>	<u>2,810.440</u>	<u>2,964.832</u>	<u>24.576</u>	<u>1,467.995</u>
TOTAL FIDUCIARY FUNDS	<u>\$ 1,685.359</u>	<u>\$ 3,116.313</u>	<u>\$ 3,282.570</u>	<u>\$ 24.572</u>	<u>\$ 1,543.674</u>

STATE OF NEW YORK
 SOLE CUSTODY AND INVESTMENT ACCOUNTS
 STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
 FOR THE MONTH OF FEBRUARY 2002
 (amounts in millions)

SCHEDULE 4

<u>FUND TYPE</u>	<u>BEGINNING BALANCE 2/1/02</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>ENDING BALANCE 2/28/02</u>
<u>ACCOUNTS</u>				
060-Tobacco Settlement	\$ 76.034	\$ 0.236	\$ --	\$ 76.270
149-Sole Custody Investment	1,170.136	1,160.021	1,385.748	944.409
650-Comptroller's Refund	--	95.937	95.937	--
750-NYS Thruway Authority Operating	(1.045)	40.884	38.469	1.370
TOTAL ACCOUNTS	\$ 1,245.125	\$ 1,297.078	\$ 1,520.154	\$ 1,022.049

**STATEMENT OF DIRECT STATE DEBT ACTIVITY
FISCAL YEAR ENDED MARCH 31, 2002**

PURPOSE	DEBT OUTSTANDING APR. 1, 2001	DEBT ISSUED		DEBT MATURED		DEBT OUTSTANDING FEB. 28, 2002	INTEREST DISBURSED	
		MONTH OF FEBRUARY	11 MONTHS ENDED FEB. 28, 2002	MONTH OF FEBRUARY	11 MONTHS ENDED FEB. 28, 2002		MONTH OF FEBRUARY	11 MONTHS ENDED FEB. 28, 2002
GENERAL OBLIGATION BONDED DEBT:								
Accelerated Capacity and Transportation Improvements	\$ 1,466,014,651.87	\$ --	\$ --	\$ --	\$ 95,340,255.61	\$ 1,370,674,396.26	\$ 2,281,262.14	\$ 47,334,376.19
Clean Water/Clean Air:								
Air Quality	136,148,179.47	--	10,976,872.86	--	5,334,587.12	141,790,465.21	22,862.84	5,854,460.71
Safe Drinking Water	197,524,539.94	--	50,069,060.77	--	3,974,137.93	243,619,462.78	72,140.65	9,097,621.15
Water	218,192,192.73	37,225,000.00	63,114,716.08	--	860,676.37	280,446,232.44	837,492.76	8,932,828.47
Solid Waste	44,439,018.47	48,285,170.00	53,610,637.44	--	1,009,059.45	97,040,596.46	225,204.56	2,058,900.12
Environmental Restoration	15,523,514.58	3,019,830.46	3,019,830.46	--	79,482.76	18,463,862.28	139,963.93	548,767.63
Energy Conservation Through Improved Transportation:								
Rapid Transit and Rail Freight	93,220,182.76	--	--	--	18,277,514.95	74,942,667.81	520,823.91	4,160,637.27
Environmental Quality Protection (1972):								
Air	37,027,331.88	--	--	--	2,084,656.38	34,942,675.50	--	1,706,805.68
Land	103,205,264.57	--	--	--	8,881,623.38	94,323,641.19	1,348,045.75	4,835,954.59
Wet Lands	2,000.00	--	--	--	1,000.00	1,000.00	--	117.50
Water	271,918,543.25	--	--	--	21,603,126.02	250,315,417.23	1,757,023.26	12,585,160.69
Environmental Quality (1986):								
Land and Forests	148,968,319.82	1,006,610.15	2,015,492.99	--	6,633,229.53	144,350,583.28	288,682.10	5,892,849.07
Solid Waste Management	690,207,779.69	28,688,389.39	28,688,389.39	13,850,000.00	34,260,498.96	684,635,670.12	998,968.40	24,070,322.59
Higher Education Construction	10,480,000.00	--	--	--	3,650,000.00	6,830,000.00	--	371,350.00
Housing								
Low Cost	167,076,423.13	--	--	1,050,000.00	13,865,560.13	153,210,863.00	442,470.00	5,449,619.19
Middle Income	79,076,000.00	--	--	--	3,594,000.00	75,482,000.00	--	3,411,755.50
Urban Renewal	1,126,707.58	--	--	--	259,857.40	866,850.18	4,983.59	53,159.46
Outdoor Recreation Development	1,056,768.91	--	--	--	217,925.43	838,843.48	--	51,590.34
Park and Recreation Land Acquisition	335,641.58	--	--	--	116,324.00	219,317.58	3,913.38	15,754.85
Pure Waters	235,150,564.17	--	--	--	19,411,537.26	215,739,026.91	960,959.35	9,765,480.40
Rail Preservation Development	72,487,038.70	--	--	--	8,485,014.74	64,002,023.96	924,570.92	4,006,320.40
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways, and Bridges	19,225,933.85	--	--	--	2,570,430.18	16,655,503.67	117,654.40	713,799.31
Ports, Canals, and Waterways	7,167,117.71	--	--	--	2,167,561.74	4,999,555.97	--	263,675.63
Rapid Transit, Rail, and Aviation	75,119,690.67	--	--	--	3,535,701.16	71,583,989.51	415,175.45	2,981,760.93
Transportation Capital Facilities:								
Aviation	81,100,920.20	--	--	400,000.00	7,207,633.91	73,893,286.29	639,851.09	3,708,688.71
Mass Transportation	174,260,673.81	--	--	1,450,000.00	28,576,605.58	145,684,068.23	1,637,021.42	9,409,339.26
Total General Obligation Bonded Debt	\$ 4,346,054,999.34	\$ 118,225,000.00	\$ 211,494,999.99	\$ 16,750,000.00	\$ 291,997,999.99	\$ 4,265,551,999.34	\$ 13,639,069.90	\$ 167,281,095.64

STATE OF NEW YORK
DEBT SERVICE FUNDS
FINANCING AGREEMENTS
FOR THE ELEVEN (11) MONTHS ENDED FEBRUARY 28, 2002

SCHEDULE 5a

	DEBT REDUCTION RESERVE FUND (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)	MENTAL HEALTH SERVICES (304)	STATE UNIVERSITY DORMITORY INCOME (330)	COMBINED TOTALS		INCREASE (DECREASE)
									11 MONTHS ENDED FEBRUARY 28		
									2002	2001	
Special Contractual Financing Obligations:											
City University Construction	\$ --	\$ --	\$ --	\$ 318,777,430	\$ --	\$ --	\$ --	\$ --	\$ 318,777,430	\$ 288,919,199	\$ 29,858,231
Community Enhancement Facilities Program	--	--	--	5,527,455	--	--	--	--	5,527,455	2,190,338	3,337,117
County of Albany	--	--	--	2,076,631	--	--	--	--	2,076,631	6,633,894	(4,557,263)
Department of TransRegion 1 Schenectady	--	--	--	760,182	--	--	--	--	760,182	--	760,182
Dormitory Authority	356,018,468	--	--	468,509,977	30,942,300	--	316,826,779	49,685,526	1,221,983,050	1,071,761,453	150,221,597
Environmental Conservation - Broadway Albany	--	--	--	6,369,197	--	--	--	--	6,369,197	6,386,975	(17,778)
Environmental Conservation - 50 Wolf Rd Albany	--	--	--	2,579,234	--	--	--	--	2,579,234	2,720,977	(141,743)
Energy Research & Development Authority	--	--	--	7,253,024	--	--	--	--	7,253,024	7,219,572	33,452
Environmental Facilities Corporation	39,291,935	--	--	17,207,310	--	--	--	--	56,499,245	68,450,651	(11,951,406)
Hampton Plaza	--	--	--	186,858	--	--	--	--	186,858	38,000	148,858
Hanson Place	--	--	--	4,522,844	--	--	--	--	4,522,844	4,472,474	50,370
44 Holland Avenue	--	--	--	1,631,304	--	--	--	--	1,631,304	1,814,031	(182,727)
Housing Finance Agency	44,332,562	--	--	39,793,203	--	--	--	--	84,125,765	204,458,648	(120,332,883)
Local Government Assistance Corporation	--	--	--	--	--	105,165,533	--	--	105,165,533	120,220,124	(15,054,591)
Metropolitan Transportation Authority:											
Transit and Commuter Rail Projects	--	--	--	150,438,873	--	--	--	--	150,438,873	147,262,583	3,176,290
Triborough Bridge & Tunnel Authority:											
Javits Convention Center Project	--	--	--	41,862,906	--	--	--	--	41,862,906	41,856,693	6,213
Thruway Authority	--	28,895,770	19,211,368	604,811,500	--	--	--	--	652,918,638	549,474,300	103,444,338
Urban Development Corporation:											
Correctional Facilities	58,017,317	--	--	265,120,330	--	--	--	--	323,137,647	257,117,652	66,019,995
Center for Industrial Innovation at RPI	--	--	--	3,466,464	--	--	--	--	3,466,464	3,460,305	6,159
Syracuse University Science and Technology Center	--	--	--	2,498,875	--	--	--	--	2,498,875	2,527,338	(28,463)
Cornell Univer. Supercomputer Center	--	--	--	1,505,654	--	--	--	--	1,505,654	1,557,628	(51,974)
Columbia Univer. Telecommunications Center	--	--	--	4,141,312	--	--	--	--	4,141,312	4,168,637	(27,325)
Onondaga Convention Center	--	--	--	3,890,458	--	--	--	--	3,890,458	3,831,134	59,324
Clarkson University	--	--	--	619,364	--	--	--	--	619,364	669,749	(50,385)
Alfred University	--	--	--	761,124	--	--	--	--	761,124	802,915	(41,791)
New York University	--	--	--	168,169	--	--	--	--	168,169	707,369	(539,200)
Rochester University	--	--	--	--	--	--	--	--	--	701,881	(701,881)
Higher Education	--	--	--	1,404,186	--	--	--	--	1,404,186	1,463,018	(58,832)
Youth Facilities	--	--	--	4,349,848	--	--	--	--	4,349,848	4,593,200	(243,352)
University Facilities Grant 95 Refunding	--	--	--	1,560,011	--	--	--	--	1,560,011	1,725,609	(165,598)
Economic Development Heritage Trail Project	--	--	--	593,866	--	--	--	--	593,866	682,712	(88,846)
Sports Facility	--	--	--	3,568,451	--	--	--	--	3,568,451	3,691,929	(123,478)
Ten Eyck Project Albany	--	--	--	822,416	--	--	--	--	822,416	2,073,747	(1,251,331)
Long Island and Pine Barren	--	--	--	368,531	--	--	--	--	368,531	378,151	(9,620)
South Mall	--	--	--	32,877,000	--	--	--	--	32,877,000	25,475,000	7,402,000
Total Disbursements for Special Contractual Financing Obligations	\$ 497,660,282	\$ 28,895,770	\$ 19,211,368	\$ 2,000,023,986	\$ 30,942,300	\$ 105,165,533	\$ 316,826,779	\$ 49,685,526	\$ 3,048,411,544	\$ 2,839,507,886	\$ 208,903,658

**SUMMARY OF THE OPERATING FUND INVESTMENTS
FOR THE MONTH OF FEBRUARY 2002
AS REQUIRED OF THE STATE COMPTROLLER**
(amounts in millions)

	FEBRUARY 2002	FISCAL YEAR TO DATE
<u>SHORT TERM INVESTMENT POOL</u>		
AVERAGE DAILY INVESTMENT BALANCE	\$8,683.1	\$9,665.2
AVERAGE YIELD	1.783%	3.432%
TOTAL INVESTMENT EARNINGS	\$11.939	\$303.513

DESCRIPTION	<u>PAR AMOUNT</u>
TREASURY BILLS	\$0.0
GOVT. AGENCY BILLS/NOTES	\$36.0
REPURCHASE AGREEMENTS	\$13.4
COMMERCIAL PAPER	\$8,411.9
CERTIFICATES OF DEPOSIT	\$314.8
	\$8,776.1

POWER AUTHORITY ACCOUNT

AVERAGE DAILY INVESTMENT BALANCE	\$0.0	\$0.8
AVERAGE YIELD	0.000%	4.816%
TOTAL INVESTMENT EARNINGS	\$0.000	\$0.035

DESCRIPTION	<u>PAR AMOUNT</u>
REPURCHASE AGREEMENTS	\$0.0