

STATE OF NEW YORK OFFICE OF THE STATE COMPTROLLER

DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES



Comptroller's Annual Report To the Legislature on State Funds Cash Basis of Accounting

(Pursuant to Sec. 8(9) of the State Finance Law)

FISCAL YEAR ENDED MARCH 31, 2002



H. CARL McCALL
STATE COMPTROLLER

STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS

COMPTROLLER'S ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING FISCAL YEAR ENDED MARCH 31, 2002
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STATE OF NEW YORK
OFFICE OF THE STATE COMPTROLLER
DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES
BUREAU OF ACCOUNTING OPERATIONS

COMPTROLLER'S ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING FISCAL YEAR ENDED MARCH 31, 2002
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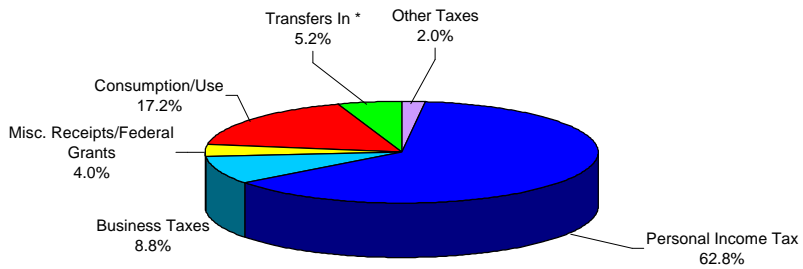
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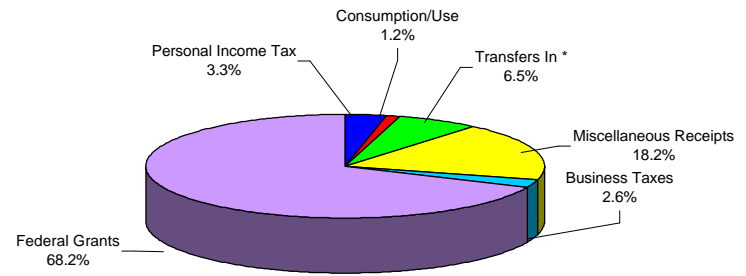
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**GOVERNMENTAL FUNDS - RECEIPTS
FISCAL YEAR ENDED MARCH 31, 2002**

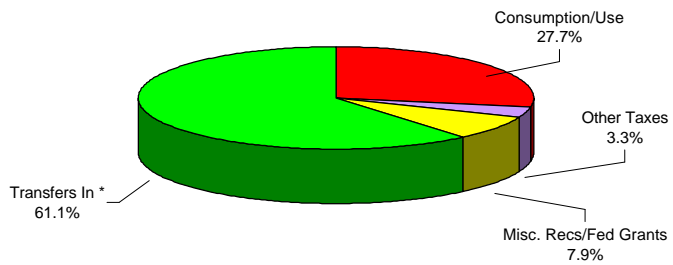
GENERAL FUND



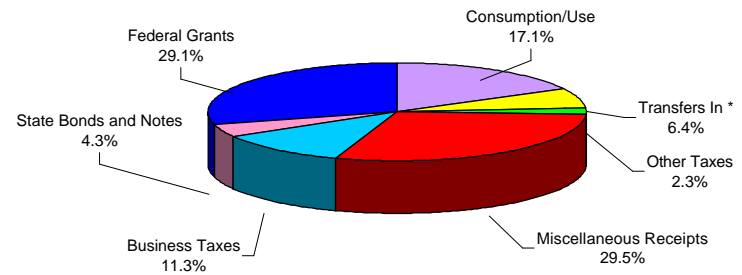
SPECIAL REVENUE



DEBT SERVICE



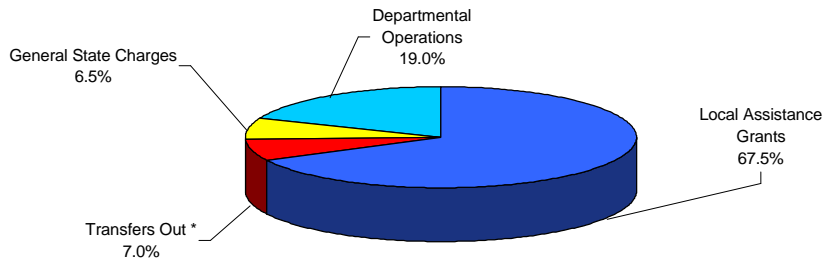
CAPITAL PROJECTS



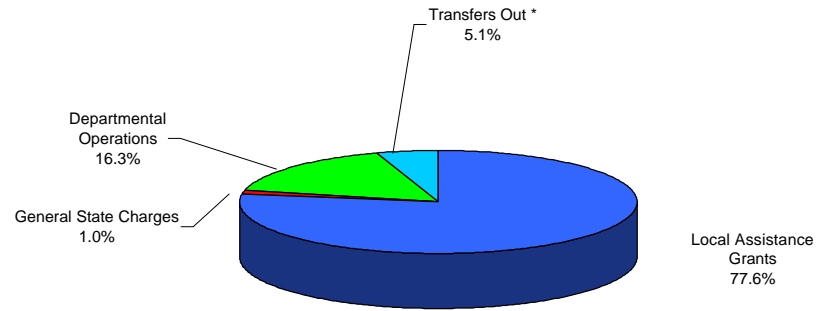
*Transfers from Other Funds

**GOVERNMENTAL FUNDS - DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002**

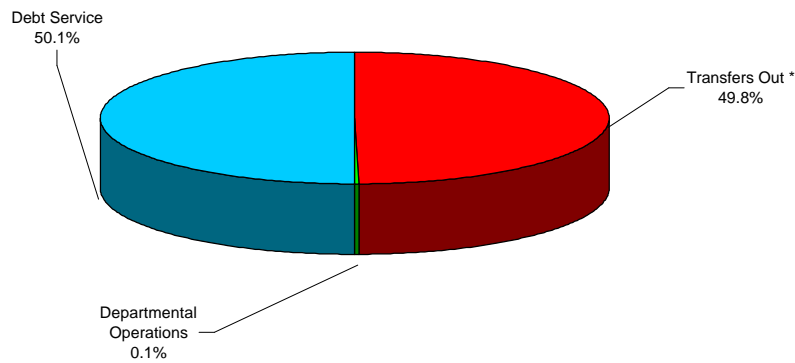
GENERAL FUND



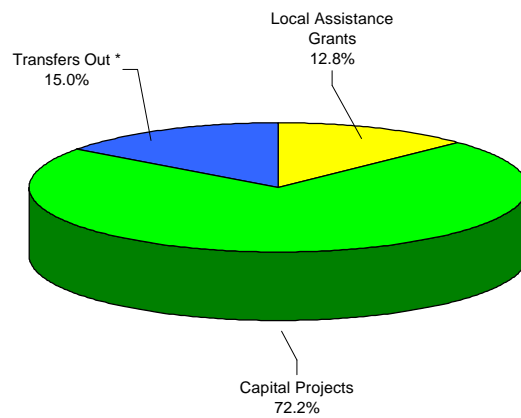
SPECIAL REVENUE



DEBT SERVICE



CAPITAL PROJECTS



*Transfers to Other Funds

STATE OF NEW YORK
GOVERNMENTAL FUNDS
 COMBINED STATEMENT OF CASH RECEIPTS, DISBURSEMENTS
 AND CHANGES IN FUND BALANCES

EXHIBIT A

FISCAL YEAR ENDED MARCH 31, 2002

(Amounts in thousands)

					TOTAL GOVERNMENTAL FUNDS	
	GENERAL	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	2001-02	2000-01
RECEIPTS:						
Personal Income Tax.....	\$ 25,853,576	\$ 1,310,074	\$ 250,000	\$ --	\$ 27,413,650	\$ 26,892,085
Consumption/Use Taxes and Fees.....	7,098,312	454,299	2,150,731	839,454	10,542,796	10,669,733
Business Taxes.....	3,616,132	1,015,054	--	553,567	5,184,753	5,846,437
Other Taxes.....	802,719	--	258,622	112,000	1,173,341	1,199,499
Miscellaneous Receipts.....	1,621,693	7,128,986	613,591	1,444,144	10,808,414	10,729,070
Federal Grants.....	3,691	26,697,719	--	1,423,026	28,124,436	25,786,214
Total Receipts.....	38,996,123	36,606,132	3,272,944	4,372,191	83,247,390	81,123,038
DISBURSEMENTS:						
Local Assistance Grants:						
General Purpose.....	870,540	--	--	--	870,540	975,169
Education.....	15,256,251	6,191,147	--	1,238	21,448,636	19,765,802
Social Services.....	9,174,444	20,432,083	--	25,500	29,632,027	27,480,059
Health and Environment.....	681,528	1,603,352	--	356,818	2,641,698	2,416,809
Mental Hygiene.....	1,029,286	252,322	--	46,846	1,328,454	1,256,023
Transportation.....	153,383	1,522,307	--	115,186	1,790,876	1,668,337
Criminal Justice.....	199,444	96,957	--	--	296,401	368,285
Miscellaneous.....	470,022	1,171,766	--	104,081	1,745,869	1,177,613
Total Local Assistance Grants	27,834,898	31,269,934	--	649,669	59,754,501	55,108,097
Departmental Operations:						
Personal Service.....	5,698,814	4,125,273	--	--	9,824,087	9,603,842
Non-Personal Service.....	2,140,351	2,439,318	6,315	--	4,585,984	4,329,615
General State Charges.....	2,650,081	416,148	--	--	3,066,229	2,868,611
Debt Service, Including Payments on						
Financing Agreements.....	--	--	4,143,157	--	4,143,157	4,083,033
Capital Projects.....	--	6,332	--	3,663,737	3,670,069	3,759,970
Total Disbursements.....	38,324,144	38,257,005	4,149,472	4,313,406	85,044,027	79,753,168
Excess (Deficiency) of Receipts over Disbursements.....	671,979	(1,650,873)	(876,528)	58,785	(1,796,637)	1,369,870
OTHER FINANCING SOURCES (USES):						
Bond and Note Proceeds, net.....	--	--	--	210,532	210,532	218,539
Transfers from Other Funds.....	2,147,578	2,529,844	4,742,435	313,386	9,733,243	9,760,574
Transfers to Other Funds.....	(2,897,459)	(2,030,822)	(4,118,783)	(761,200)	(9,808,264)	(9,827,467)
Total Other Financing Sources (Uses).....	(749,881)	499,022	623,652	(237,282)	135,511	151,646
Excess of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(77,902)	(1,151,851)	(252,876)	(178,497)	(1,661,126)	1,521,516
Fund Balances (Deficit) at April 1.....	1,109,741	2,198,710	421,845	(88,902)	3,641,394 (1)	2,108,467
Fund Balances (Deficit) at March 31.....	\$ 1,031,839	\$ 1,046,859	\$ 168,969	\$ (267,399)	\$ 1,980,268	\$ 3,629,983

(1) See Accompanying Footnotes

STATE OF NEW YORK
PROPRIETARY FUNDS
 COMBINED STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN EQUITY

EXHIBIT B

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	ENTERPRISE	INTERNAL SERVICE	TOTAL PROPRIETARY FUNDS	
			2001-02	2000-01
RECEIPTS:				
Miscellaneous Receipts.....	\$ 77,905	\$ 520,404	\$ 598,309	\$ 558,735
Total Receipts.....	77,905	520,404	598,309	558,735
DISBURSEMENTS:				
Departmental Operations:				
Personal Service.....	10,969	111,856	122,825	108,365
Non-Personal Service.....	63,318	359,738	423,056	402,833
General State Charges.....	1,271	29,108	30,379	23,330
Debt Service, Including Payments on Financing Agreements.....	--	118,358	118,358	111,461
Total Disbursements.....	75,558	619,060	694,618	645,989
Excess (Deficiency) of Receipts over Disbursements.....	2,347	(98,656)	(96,309)	(87,254)
OTHER FINANCING SOURCES (USES):				
Transfers from Other Funds.....	--	79,254	79,254	71,644
Transfers to Other Funds.....	(165)	--	(165)	(228)
Total Other Financing Sources (Uses).....	(165)	79,254	79,089	71,416
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	2,182	(19,402)	(17,220)	(15,838)
Equity (Deficits) at April 1.....	16,795	(82,104)	(65,309)	(49,471)
Equity (Deficits) at March 31.....	\$ 18,977	\$ (101,506)	\$ (82,529)	\$ (65,309)

STATE OF NEW YORK

TRUST FUNDSCOMBINED STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C

FISCAL YEAR ENDED MARCH 31, 2002

(Amounts in thousands)

				TOTAL TRUST FUNDS	
	EXPENDABLE TRUST	NONEXPENDABLE TRUST	PENSION TRUST	2001-02	2000-01
RECEIPTS:					
Miscellaneous Receipts.....	\$ 32,519	\$ 28,724	\$ 64,020	\$ 125,263	\$ 107,399
Federal Grants.....	82,901	649	--	83,550	32,411
Unemployment Taxes.....	2,929,367	--	--	2,929,367	1,692,702
Total Receipts.....	3,044,787	29,373	64,020	3,138,180	1,832,512
DISBURSEMENTS:					
Local Assistance Grants.....	2,024	4,000	--	6,024	5,214
Departmental Operations:					
Personal Service.....	4,555	4	34,859	39,418	36,820
Non-Personal Service.....	13,775	28,309	18,896	60,980	54,108
General State Charges.....	1,692	9	10,381	12,082	8,408
Unemployment Benefits.....	3,003,805	--	--	3,003,805	1,727,052
Capital Projects.....	9,520	--	--	9,520	425
Total Disbursements.....	3,035,371	32,322	64,136	3,131,829	1,832,027
Excess (Deficiency) of Receipts over Disbursements.....	9,416	(2,949)	(116)	6,351	485
OTHER FINANCING SOURCES (USES):					
Transfers from Other Funds.....	900	--	--	900	1,325
Transfers to Other Funds.....	(16)	--	--	(16)	(26)
Total Other Financing Sources (Uses).....	884	--	--	884	1,299
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	10,300	(2,949)	(116)	7,235	1,784
Fund Balances at April 1.....	36,069	26,735	(93)	62,711	60,927
Fund Balances at March 31.....	\$ 46,369	\$ 23,786	\$ (209) (1)	\$ 69,946	\$ 62,711

(1) Managed overdraft

STATE OF NEW YORK
GOVERNMENTAL FUNDS
BUDGETARY BASIS REPORT - FINANCIAL PLAN AND ACTUAL
COMBINED STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

EXHIBIT D

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	GENERAL			SPECIAL REVENUE			DEBT SERVICE			CAPITAL PROJECTS		
	FINANCIAL PLAN (1)	ACTUAL	FAVORABLE (UNFAVORABLE) VARIANCE	FINANCIAL PLAN (1)	ACTUAL	FAVORABLE (UNFAVORABLE) VARIANCE	FINANCIAL PLAN (1)	ACTUAL	FAVORABLE (UNFAVORABLE) VARIANCE	FINANCIAL PLAN (1)	ACTUAL	FAVORABLE (UNFAVORABLE) VARIANCE
RECEIPTS:												
Taxes.....	\$ 37,534,500	\$ 37,370,700	\$ (163,800)	\$ 2,814,500	\$ 2,779,400	\$ (35,100)	\$ 2,666,400	\$ 2,659,300	\$ (7,100)	\$ 1,554,000	\$ 1,505,000	\$ (49,000)
Miscellaneous.....	1,609,000	1,621,700	12,700	7,179,000	7,129,000	(50,000)	606,000	613,600	7,600	1,731,000	1,444,200	(286,800)
Federal Grants.....	--	3,700	3,700	27,022,000	26,697,700	(324,300)	--	--	--	1,471,000	1,423,000	(48,000)
Total Receipts.....	39,143,500	38,996,100	(147,400)	37,015,500	36,606,100	(409,400)	3,272,400	3,272,900	500	4,756,000	4,372,200	(383,800)
DISBURSEMENTS:												
Local Assistance Grants.....	28,040,000	27,834,900	205,100	31,671,000	31,269,900	401,100	--	--	--	856,000	649,700	206,300
Departmental Operations.....	7,846,000	7,839,100	6,900	6,690,000	6,564,600	125,400	6,000	6,300	(300)	--	--	--
General State Charges.....	2,663,000	2,650,100	12,900	466,000	416,100	49,900	--	--	--	--	--	--
Debt Service.....	--	--	--	--	--	--	4,185,000	4,143,200	41,800	--	--	--
Capital Projects.....	--	--	--	2,000	6,300	(4,300)	--	--	--	3,698,000	3,663,700	34,300
Total Disbursements.....	38,549,000	38,324,100	224,900	38,829,000	38,256,900	572,100	4,191,000	4,149,500	41,500	4,554,000	4,313,400	240,600
Excess (Deficiency) of Receipts over Disbursements.....	594,500	672,000	77,500	(1,813,500)	(1,650,800)	162,700	(918,600)	(876,600)	42,000	202,000	58,800	(143,200)
OTHER FINANCING SOURCES (USES):												
Bond and Note Proceeds, net.....	--	--	--	--	--	--	--	--	--	254,000	210,500	(43,500)
Transfers from Other Funds.....	2,157,000	2,147,600	(9,400)	2,608,000	2,529,800	(78,200)	4,799,000	4,742,400	(56,600)	(769,000)	313,400	1,082,400
Transfers to Other Funds.....	(2,906,000)	(2,897,500)	8,500	(2,073,000)	(2,030,800)	42,200	(4,145,000)	(4,118,700)	26,300	237,000	(761,200)	(998,200)
Total Other Financing Sources (Uses).....	(749,000)	(749,900)	(900)	535,000	499,000	(36,000)	654,000	623,700	(30,300)	(278,000)	(237,300)	40,700
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	\$ (154,500)	\$ (77,900)	\$ 76,600	\$ (1,278,500)	\$ (1,151,800)	\$ 126,700	\$ (264,600)	\$ (252,900)	\$ 11,700	\$ (76,000)	\$ (178,500)	\$ (102,500)

(1) As formulated by the Governor in January 2002 with the submission of the 30-day amendments to the Executive Budget.

NOTES TO THE COMPTROLLER'S 2002 ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING

NOTE 1 BASIS OF PRESENTATION:

As set forth in the State Finance Law, this report is prepared on the cash basis of accounting and conforms substantially with the Financial Plan presentation prepared by the Division of the Budget for the fiscal year ended March 31, 2002. The State Financial Plan sets forth projections of receipts and disbursements in the governmental fund types based (initially) upon the recommendations contained in the Executive Budget. After the budget is enacted, the State Financial Plan is adjusted to reflect revenue measures, appropriation bills, and certain related bills enacted by the Legislature. The Financial Plan is updated quarterly, or more frequently as necessary, by the Division of the Budget.

NOTE 2 FUND TYPES:

The State records its transactions in the following fund types:

Governmental Funds:

General - is the major operating fund of the State. It accounts for all receipts that are not required by law to be deposited in another Fund. General Fund income finances disbursements from the Local Assistance Account, the State Operations Account, the Contingency Reserve Account, the Universal Pre-Kindergarten Account, the Community Projects Account and the Fringe Benefit Escrow Account. Receipts in excess of General Fund requirements (excluding the Contingency Reserve, the Universal Pre-Kindergarten, Community Projects and Fringe Benefit Escrow) are recorded in the Tax Stabilization Reserve Account (See Schedule #27).

Special Revenue - used to account for State receipts of specific revenue sources (other than debt service, expendable trust, or major capital projects) such as Federal grants, that are restricted to disbursement for specified purposes. These restrictions may be imposed by the State or Federal government.

Debt Service - used to account for the accumulation of resources for, and the payment of, principal and interest on general long-term debt and payments under lease/purchase and contractual-obligation financing agreements. Debt service related to general obligation debt and certain lease/purchase and contractual obligation payments paid from the General Debt Service Fund are funded by transfers from the General Fund. Debt service related activities for State University, Health and Mental Hygiene facilities; for highway construction, reconstruction, reconditioning and preservation; and for certain local assistance payments made under contractual agreements with public authorities are disbursed from funds

classified as debt service funds. Such activities are funded by dedicated tax receipts, dorm rentals and patient income.

Capital Projects - used to account for resources used for the acquisition or construction of capital facilities, capital assistance grants to local governments and advances for capital construction costs reimbursable by public authorities of the State, Federal or Local governments. Receipts and fund resources are generated primarily from bond issuances, dedicated taxes, Federal grants and transfers from the General Fund.

Proprietary Funds:

Enterprise - used to account for operations that operate similarly to private business enterprises. It includes services where either the costs are intended to be recovered primarily through charges to users outside of the State entity, or where the potential exists for significant financing through user charges, even if the legislative intent is not to self-finance the service and instead subsidize it from general governmental resources.

Internal Service - used to account for the financing of goods or services supplied by one state agency to other state agencies or governmental units on a cost reimbursement basis. The objective is to recover costs and break-even.

Fiduciary Funds:

Expendable Trust - used to account for funds held by the State in a trust capacity whose principal and income may be expended in the course of their designated operations.

Nonexpendable Trust - used to account for either funds held by the State in a trust capacity whose principal must remain intact or for State administered loan programs.

Pension Trust - used to account for the cash basis results of operations for the administration portion of the State's Common Retirement Fund. It does not reflect investment activity, balances, or other assets available to this fund. In addition, pension contributions and payments to retirees are excluded since these payments are not required to be appropriated.

Agency - used to account for funds held by the State as an agent. They are custodial in nature and are used to hold cash for a brief period until disbursement is made to authorized recipients.

NOTES TO THE COMPTROLLER'S 2002 ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING

NOTE 3 DISBURSEMENT DESCRIPTIONS:

Local Assistance Grants - includes payments to counties, cities, towns, villages, school districts and other local entities as well as certain financial assistance to, or on behalf of, individuals and nonprofit organizations. The major components of local assistance grants are State aid for elementary, secondary and higher education; tuition assistance programs; social services assistance payments for medical assistance and income maintenance, foster care, and adoption services. Other local assistance programs include State revenue sharing, aid for health and environmental quality, housing, mental health and drug abuse, transportation, criminal justice and other governmental aid programs. Schedule 6 contains further information relating to local assistance disbursements by program.

Departmental Operations - includes the payment of salaries and compensation for most State employees, miscellaneous contractual payments, supplies and materials, travel, rentals and repairs, utilities, postage and shipping, printing, telephone, and other miscellaneous operating costs.

General State Charges - includes costs mandated either by statute, collective bargaining agreements or court order. Charges in this category include contributions to pension systems, the employer's share of social security contributions, employer contributions toward the cost of medical and dental insurance, workers' compensation and unemployment insurance, and contributions to union employee benefit funds which provide prescription drug and vision care services. Also included are fixed costs for State payments in lieu of taxes, payment for local assessments on State owned land, judgments against the State pursuant to the Court of Claims Act, and defense by private counsel or payment on behalf of State officers and employees in civil judicial proceedings.

Debt Service - disbursements include the General Fund payment of interest on short-term borrowing (i.e., bond anticipation notes (BAN's) issued in the form of commercial paper). Debt service on long-term debt and payments on certain lease/purchase or contractual obligation contracts are also accounted for in Debt Service Funds (See Schedules 14 and 18). Under lease/purchase or contractual obligation financing arrangements, public authorities and certain municipalities have issued debt to finance the acquisition, construction and rehabilitation of State facilities or equipment and expect to receive rental or contractual payments from the State in an amount equal to the debt service on the debt issued by the authority or municipality.

Capital Projects - disbursements include payments made for the acquisition or construction of the State's capital facilities. Included in this category are planning, land acquisition, design, construction, engineering services, and equipment costs attributable to: highway, parkway and rail preservation projects; outdoor recreation and environmental conservation projects; payments to local governmental units and public authorities to help finance highway, parkway, bridge, mass transportation, aviation, economic development, port development, community college, community and State mental hygiene, outdoor recreation, correctional and State-assisted housing and environmental quality projects; and advances for capital construction costs reimbursable by public authorities, the Federal or local governments, or from the proceeds of State bond and note sales.

NOTE 4 OTHER FINANCING SOURCES (USES):

Bond Proceeds - includes the proceeds of general obligation bonds and short-term notes issued in the form of commercial paper or BAN's and are stated net of notes redeemed from the proceeds of permanent bonds or reissued notes. Schedule 14 provides an analysis of State debt activity during the fiscal year.

Operating Transfers - constitutes legally authorized transfers from a fund receiving revenues to a fund through which disbursements will ultimately be made.

The more significant General Fund transfers include transfers to the State Capital Projects Fund (\$284.2 million), the General Debt Service Fund (\$2,086.4 million), the Court Facilities Incentive Aid Fund (\$53.0 million), the Agencies Internal Service Fund (\$45.8 million), the State University Income Fund (\$84.3 million), the Hazardous Waste Remedial Fund (\$13.7 million), the Miscellaneous State Special Revenue Fund (\$30.0 million), and the Correctional Industries Revolving Account (\$25.5 million). Also included are transfers representing payments for patients residing in State-operated Health, Mental Hygiene and State University facilities to Debt Service Funds (\$42.5 million) and Special Revenue Funds (\$80.0 million).

In Special Revenue Funds, Transfers to Other Funds includes transfers to Debt Service Funds representing the federal share of Medicaid payments for patients residing in State-operated Health, SUNY and Mental Hygiene facilities (\$1,882.0 million). Also included are transfers to the General Fund from the Hazardous Waste Remedial Fund (\$26.8 million), the Miscellaneous State Special Revenue Fund (\$88.3 million), and the Federal Health and Human Services Fund (\$14.0 million) for administrative reimbursements.

NOTES TO THE COMPTROLLER'S 2002 ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING

In Debt Service Funds, Transfers to Other Funds includes transfers to the General Fund from the Local Government Assistance Tax Fund (\$1,750.2 million) (See Note 11), the Emergency Highway Reconditioning and Preservation Fund (\$39.0 million), the Emergency Highway Construction and Reconstruction Fund (\$29.3 million), and the Clean Water/Clean Air Fund (\$193.0 million). Also included in Debt Service Fund transfers are transfers to Special Revenue Funds representing receipts in excess of lease/purchase obligations that are used to finance a portion of the operating expenses for the Departments of Health (\$89.1 million), Mental Hygiene (\$1,820.0 million), and the State University (\$173.4 million). In addition, Debt Service Fund transfers include transfers to the State University Dormitory Income Fund (\$24.6 million).

In Capital Projects Funds, Transfers to Other Funds includes transfers to the General Debt Service Fund (\$717.9 million) and the Mass Transportation Operating Assistance Fund (\$37.0 million).

NOTE 5 CONTINGENCY RESERVE FUND:

In 1993, legislation was enacted to create the Contingency Reserve Fund for payment of judgments against the State where the amount is in excess of \$25 million and such payments are not previously appropriated, or emergency payments relating to natural or physical disasters, or to make payments for the enhancement of the State's economy. During fiscal year 2000-01, \$43.0 million was transferred from the State Operations Account to the Contingency Reserve Fund pursuant to Chapter 56 of the Laws of 2000. During fiscal year 2001-02, \$1.4 million was transferred from the Federal Health and Human Services Fund and \$4.1 million was transferred from the Federal Revenue Maximization Fund pursuant to Article 6, Section 97-ttt of the State Finance Law. No payments were made from this fund during fiscal year 2001-02.

NOTE 6 STAR PROGRAM:

A portion of personal income tax receipts is deposited in the State Special Revenue – School Tax Relief (STAR) Fund and used to reimburse school districts for the STAR property tax exemptions for homeowners.

NOTE 7 CONSUMPTION/USE TAXES AND FEES:

General Fund receipts do not include \$481.4 million and \$495.4 million of cigarette tax receipts for the 2001-02 and 2000-01 fiscal years, respectively, which are collected by the State and credited to the Tobacco Control and Insurance Initiatives Pool.

NOTE 8 FUND RECLASSIFICATION:

The April 2001 cash balance for the Agency Funds (-) and the General Fund (+) have been adjusted to reflect the reclassification of the Fringe Benefit Escrow Fund.

The April 2000, cash balance for Debt Service Funds (+) and General Fund (-) have been adjusted to reflect the reclassification of the Debt Reduction Reserve Fund pursuant to Chapter 56, of the Laws of 2000.

NOTE 9 DORMITORY AUTHORITY OF THE STATE OF NEW YORK:

Effective December 1, 1999, certain appropriations in the Mental Hygiene Facilities Capital Improvement Fund were transferred to the Dormitory Authority of the State of New York (DASNY) pursuant to Chapter 54, of the Laws of 1999. Reported capital projects spending does not include payments made by DASNY beginning December 1999.

NOTE 10 WORLD TRADE CENTER

During fiscal year 2001-02, disbursements related to the World Trade Center disaster amounted to \$661.9 million. Funding of these disbursements came from Federal (\$606.2 million), State (\$47.6 million) and Unemployment Trust (\$8.1 million) funds. Included within the total disbursements is \$531.5 million distributed to New York City from Federal funds.

NOTES TO THE COMPTROLLER'S 2002 ANNUAL REPORT TO THE LEGISLATURE ON STATE FUNDS CASH BASIS OF ACCOUNTING

NOTE 11 NEW YORK LOCAL GOVERNMENT ASSISTANCE CORPORATION:

An amount equal to one-cent of the State's four-cent sales tax, less refunds to taxpayers, is to be deposited in the Local Government Assistance Tax Fund (LGATF). The monies of such Fund are reserved for payment to the New York Local Government Assistance Corporation to enable it to meet principal and interest on its bonds.

Pursuant to Section 92-r(5) of the State Finance Law, monies in the LGATF in excess of debt service requirements and administrative expenses of the New York Local Government Assistance Corporation are required to be transferred to the General Fund.

Following is a summary of the transactions in the LGATF during Fiscal Years 2001-02 and 2000-01 (amounts in thousands):

FY 2001-02

	2001										2002			FISCAL YEAR TOTALS
	April	May	June	July	August	September	October	November	December	January	February	March		
Sales Tax Receipts	\$ 146,249	\$ 151,129	\$ 206,532	\$ 168,900	\$ 152,842	\$ 157,599	\$ 181,303	\$ 158,683	\$ 206,089	\$ 178,700	\$ 129,092	\$ 206,556	\$ 2,043,674	
Interest Income	15	16	19	14	18	315	8	11	8	6	6	187	623	
Total Receipts	<u>146,264</u>	<u>151,145</u>	<u>206,551</u>	<u>168,914</u>	<u>152,860</u>	<u>157,914</u>	<u>181,311</u>	<u>158,694</u>	<u>206,097</u>	<u>178,706</u>	<u>129,098</u>	<u>206,743</u>	<u>2,044,297</u>	
Contractual Services	--	--	1,000	--	--	1,000	--	--	1,000	--	--	1,000	4,000	
Debt Service	1,830	2,570	2,010	1,040	2,180	91,616	510	1,580	170	1,010	650	184,959	290,125	
Transfer to General Fund	139,390	147,575	204,704	167,223	47,873	168,593	180,639	156,439	205,927	178,022	33,457	120,330	1,750,172	
Total Disbursements	<u>\$ 141,220</u>	<u>\$ 150,145</u>	<u>\$ 207,714</u>	<u>\$ 168,263</u>	<u>\$ 50,053</u>	<u>\$ 261,209</u>	<u>\$ 181,149</u>	<u>\$ 158,019</u>	<u>\$ 207,097</u>	<u>\$ 179,032</u>	<u>\$ 34,107</u>	<u>\$ 306,289</u>	<u>\$ 2,044,297</u>	

FY 2000-01

	2000										2001			FISCAL YEAR TOTALS
	April	May	June	July	August	September	October	November	December	January	February	March		
Sales Tax Receipts	\$ 157,996	\$ 141,055	\$ 212,359	\$ 172,435	\$ 157,044	\$ 206,886	\$ 170,329	\$ 160,322	\$ 199,547	\$ 174,479	\$ 128,100	\$ 211,349	\$ 2,091,901	
Interest Income	17	22	28	20	53	129	24	23	31	23	19	570	959	
Total Receipts	<u>158,013</u>	<u>141,077</u>	<u>212,387</u>	<u>172,455</u>	<u>157,097</u>	<u>207,015</u>	<u>170,353</u>	<u>160,345</u>	<u>199,578</u>	<u>174,502</u>	<u>128,119</u>	<u>211,919</u>	<u>2,092,860</u>	
Contractual Services	--	--	1,000	--	1,264	6,412	--	--	1,000	--	--	1,000	10,676	
Debt Service	3,850	3,375	3,025	2,400	6,746	88,389	3,225	2,555	2,955	1,510	2,190	203,411	323,631	
Transfer to General Fund	149,491	136,149	210,581	162,826	154,261	113,377	167,128	157,627	195,786	173,318	8,070	129,939	1,758,553	
Total Disbursements	<u>\$ 153,341</u>	<u>\$ 139,524</u>	<u>\$ 214,606</u>	<u>\$ 165,226</u>	<u>\$ 162,271</u>	<u>\$ 208,178</u>	<u>\$ 170,353</u>	<u>\$ 160,182</u>	<u>\$ 199,741</u>	<u>\$ 174,828</u>	<u>\$ 10,260</u>	<u>\$ 334,350</u>	<u>\$ 2,092,860</u>	

**STATE OF NEW YORK
GENERAL FUND
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES**

EXHIBIT A-1

**FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)**

	LOCAL ASSISTANCE (001)	STATE OPERATIONS (003)	TAX STABILIZATION RESERVE (004)	CONTINGENCY RESERVE (005)	UNIVERSAL PRE-KINDERGARTEN (006)	COMMUNITY PROJECTS (007)	FRINGE BENEFIT ESCROW (166)	ELIMINATIONS	COMBINED TOTALS	
									2001-02	2000-01
RECEIPTS:										
Personal Income Tax.....	\$ --	\$ 25,853,576	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 25,853,576	\$ 23,565,564
Consumption/Use Taxes and Fees.....	--	7,098,312	--	--	--	--	--	--	7,098,312 (3)(4)	7,404,211
Business Taxes.....	--	3,616,132	--	--	--	--	--	--	3,616,132	4,328,204
Other Taxes.....	--	802,719	--	--	--	--	--	--	802,719	794,754
Miscellaneous Receipts.....	3,057	1,616,708	--	1,928	--	--	--	--	1,621,693 (2)	1,548,483
Federal Grants.....	--	3,691	--	--	--	--	--	--	3,691	4,259
Total Receipts.....	3,057	38,991,138	--	1,928	--	--	--	--	38,996,123	37,645,475
DISBURSEMENTS:										
Local Assistance Grants:										
General Purpose.....	870,438	--	--	--	--	102	--	--	870,540	975,169
Education.....	15,212,491	--	--	--	23,960	19,800	--	--	15,256,251	14,388,365
Social Services.....	9,157,892	--	--	--	--	16,552	--	--	9,174,444	8,826,226
Health and Environment.....	666,166	--	--	--	--	15,362	--	--	681,528	502,775
Mental Hygiene.....	1,026,175	--	--	--	--	3,111	--	--	1,029,286	1,006,645
Transportation.....	150,716	--	--	--	--	2,667	--	--	153,383	221,204
Criminal Justice.....	193,128	--	--	--	--	6,316	--	--	199,444	283,068
Miscellaneous.....	402,726	--	--	--	--	67,296	--	--	470,022	463,814
Total Local Assistance Grants.....	27,679,732	--	--	--	23,960	131,206	--	--	27,834,898	26,667,266
Departmental Operations:										
Personal Service.....	--	5,698,380	--	--	--	434	--	--	5,698,814	5,577,597
Non-Personal Service.....	--	2,139,091	--	--	--	1,260	--	--	2,140,351	2,026,723
General State Charges.....	--	2,638,676	--	--	--	--	11,405	--	2,650,081 (2)	2,567,239
Debt Service, Including Payments on Financing Agreements.....	--	--	--	--	--	--	--	--	--	890
Total Disbursements.....	27,679,732	10,476,147	--	--	23,960	132,900	11,405	--	38,324,144	36,839,715
Excess (Deficiency) of Receipts over Disbursements.....	(27,676,675)	28,514,991	--	1,928	(23,960)	(132,900)	(11,405)	--	671,979	805,760
OTHER FINANCING SOURCES (USES):										
Transfers from Other Funds.....	27,939,743	2,104,104	82,910	5,525	--	--	--	(27,984,704)	2,147,578	2,237,366
Transfers to Other Funds.....	(263,068)	(30,619,095)	--	--	--	--	--	27,984,704	(2,897,459)	(2,862,155)
Total Other Financing Sources (Uses).....	27,676,675	(28,514,991)	82,910	5,525	--	--	--	--	(749,881)	(624,789)
Excess of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	--	82,910	7,453	(23,960)	(132,900)	(11,405)	--	(77,902)	180,971
Fund Balances at April 1.....	--	--	627,025	149,790	28,923	292,592	11,411	--	1,109,741 (2)	917,359 (1)
Fund Balances at March 31.....	\$ --	\$ --	\$ 709,935	\$ 157,243	\$ 4,963	\$ 159,692	\$ 6	\$ --	\$ 1,031,839	\$ 1,098,330

(1) The beginning cash balance for April 2000 has been adjusted to reflect the reclassification of the Debt Reduction Reserve Fund from the General Fund Group to the Debt Service Fund Group, (See Footnotes - Note # 8).

(2) The April 2001 beginning balance and activity in Miscellaneous Receipts and General State Charges reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group, (See Footnotes - Note # 8).

(3) Reported amount does not include cigarette taxes which, pursuant to statute, are credited to the Tobacco Control and Insurance Initiatives Pool, (see Footnotes - Note # 7).

(4) Reported amount does not include sales taxes credited to the Local Government Assistance Tax Fund, (see Footnotes - Note # 11).

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

EXHIBIT A-2

	BIODIVERSITY STEWARDSHIP AND RESEARCH (328)	CHARTER SCHOOLS STIMULUS (054)	IFR / CITY UNIVERSITY TUITION REIMBURSEMENT (377)	CLEAN AIR (314)	CONSERVATION (302)	COURT FACILITIES INCENTIVE AID (340)	DEDICATED MASS TRANSPORTATION TRUST (073)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	89,563
Business Taxes.....	--	--	--	--	--	--	325,111
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	--	211	38,971	32,015	36,067	1,549	1,603
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	--	211	38,971	32,015	36,067	1,549	416,277
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	271	--	--	--	--	--
Social Services.....	--	--	--	--	--	--	--
Health and Environment.....	--	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--	399,448
Criminal Justice.....	--	--	--	--	--	--	--
Miscellaneous.....	--	--	--	--	--	75,687	--
Total Local Assistance Grants.....	--	271	--	--	--	75,687	399,448
Departmental Operations:							
Personal Service.....	--	--	27,475	19,636	23,446	1,439	--
Non-Personal Service.....	--	6,379	9,670	7,166	8,057	484	--
General State Charges.....	--	--	2,422	6,254	8,069	43	--
Capital Projects.....	--	--	--	2,680	--	--	3,652
Total Disbursements.....	--	6,650	39,567	35,736	39,572	77,653	403,100
Excess (Deficiency) of Receipts over Disbursements.....	--	(6,439)	(596)	(3,721)	(3,505)	(76,104)	13,177
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	--	--	3,000	52,980	--
Transfers to Other Funds.....	--	--	--	(70)	(1,671)	(1,385)	--
Total Other Financing Sources (Uses).....	--	--	--	(70)	1,329	51,595	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	(6,439)	(596)	(3,791)	(2,176)	(24,509)	13,177
Fund Balances (Deficits) at April 1.....	--	7,082	16,916	12,678	18,447	24,518	49,621
Fund Balances (Deficits) at March 31.....	\$ --	\$ 643	\$ 16,320	\$ 8,887	\$ 16,271	\$ 9	\$ 62,798

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

EXHIBIT A-2
(continued)

	DRINKING WATER PROGRAM MGT AND ADMINISTRATION (366)	EMPLOYMENT TRAINING (341)	ENVIRONMENTAL CONSERVATION SPECIAL REVENUE (301)	ENVIRONMENTAL PROTECTION AND OIL SPILL COMPENSATION (303)	FEDERAL BLOCK GRANTS (269)	FEDERAL EDUCATION (267)	FEDERAL HEALTH AND HUMAN SERVICES (265)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	--
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	6,051	--	55,240	48,451	--	--	--
Federal Grants.....	--	--	--	--	704,078	1,794,387	21,366,884
Total Receipts.....	6,051	--	55,240	48,451	704,078	1,794,387	21,366,884
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	739	1,498,871	81,962
Social Services.....	--	--	--	--	368,267	--	18,248,453
Health and Environment.....	--	--	--	--	54,888	--	385,856
Mental Hygiene.....	--	--	--	--	118,294	12,915	19,516
Transportation.....	--	--	--	--	--	--	578
Criminal Justice.....	--	--	--	--	12	--	1,239
Miscellaneous	--	--	--	--	87,691	--	112,106
Total Local Assistance Grants.....	--	--	--	--	629,891	1,511,786	18,849,710
Departmental Operations:							
Personal Service.....	3,412	--	33,333	8,070	33,137	76,934	149,887
Non-Personal Service.....	1,797	--	21,030	19,899	27,376	180,449	156,156
General State Charges.....	957	--	7,882	2,648	8,568	21,440	40,406
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	6,166	--	62,245	30,617	698,972	1,790,609	19,196,159
Excess (Deficiency) of Receipts over Disbursements.....	(115)	--	(7,005)	17,834	5,106	3,778	2,170,725
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	3,811	--	--	--	--
Transfers to Other Funds.....	--	--	--	(18,546)	(6,450)	(7,678)	(2,190,343)
Total Other Financing Sources (Uses).....	--	--	3,811	(18,546)	(6,450)	(7,678)	(2,190,343)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(115)	--	(3,194)	(712)	(1,344)	(3,900)	(19,618)
Fund Balances (Deficits) at April 1.....	201	26	28,517	4,077	1,343	27	(114,793)
Fund Balances (Deficits) at March 31.....	\$ 86	\$ 26	\$ 25,323	\$ 3,365	\$ (1)	\$ (3,873)	\$ (134,411)

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

EXHIBIT A-2
(continued)

	FEDERAL DOL GRANTS (486)	FEDERAL MISCELLANEOUS OPERATING GRANTS (290)	FEDERAL REVENUE MAXIMIZATION CONTRACT (359)	FEDERAL USDA / FOOD AND NUTRITION SERVICES (261)	HAZARDOUS WASTE REMEDIAL (312)	HEALTH CARE REFORM ACT TRANSFER (061)	NYS/DOT HIGHWAY SAFETY PROGRAM (362)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	--
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	--	481	403	104,165	14,133	335,000	3,745
Federal Grants.....	261,879	1,023,931	--	1,179,943	--	--	--
Total Receipts.....	261,879	1,024,412	403	1,284,108	14,133	335,000	3,745
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	948	12,368	--	505,334	--	--	--
Social Services.....	--	5,600	4,945	227,092	--	221,750	--
Health and Environment.....	--	--	--	469,707	--	38,453	--
Mental Hygiene.....	--	18,969	--	--	--	39,419	--
Transportation.....	--	14,952	--	--	--	--	--
Criminal Justice.....	--	66,287	--	--	--	--	--
Miscellaneous.....	253,931	608,417	--	15,583	--	--	--
Total Local Assistance Grants.....	254,879	726,593	4,945	1,217,716	--	299,622	--
Departmental Operations:							
Personal Service.....	--	188,176	--	15,504	19,653	16,741	1,633
Non-Personal Service.....	6,160	81,157	951	32,279	1,247	7,125	487
General State Charges.....	--	23,746	--	5,175	4,697	269	--
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	261,039	1,019,672	5,896	1,270,674	25,597	323,757	2,120
Excess (Deficiency) of Receipts over Disbursements.....	840	4,740	(5,493)	13,434	(11,464)	11,243	1,625
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	5,506	--	30,107	--	--
Transfers to Other Funds.....	--	(1,174)	(4,104)	(13,500)	(26,911)	--	(1,396)
Total Other Financing Sources (Uses).....	--	(1,174)	1,402	(13,500)	3,196	--	(1,396)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	840	3,566	(4,091)	(66)	(8,268)	11,243	229
Fund Balances (Deficits) at April 1.....	1,423	(57,164)	4,106	(473)	10,768	18,281	143
Fund Balances (Deficits) at March 31.....	\$ 2,263	\$ (53,598)	\$ 15	\$ (539)	\$ 2,500	\$ 29,524	\$ 372

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

EXHIBIT A-2
(continued)

	HOMELESS HOUSING AND ASSISTANCE (342)	HUDSON RIVER VALLEY GREENWAY (056)	INDIGENT CARE (068)	JUDICIARY DATA PROCESSING OFFSET (369)	LAKE GEORGE PARK TRUST (349)	LAWYERS' FUND FOR CLIENT PROTECTION (306)	LEGISLATIVE COMPUTER SERVICES (321)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	--
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	--	--	836,371	--	775	6,390	1,720
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	--	--	836,371	--	775	6,390	1,720
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	--	--
Social Services.....	--	--	844,642	--	--	--	--
Health and Environment.....	--	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--	--
Criminal Justice.....	--	--	--	--	--	--	--
Miscellaneous.....	--	--	--	--	--	--	--
Total Local Assistance Grants.....	--	--	844,642	--	--	--	--
Departmental Operations:							
Personal Service.....	--	--	--	10,287	495	326	--
Non-Personal Service.....	--	--	--	--	166	3,643	950
General State Charges.....	--	--	--	1,249	159	2,400	--
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	--	--	844,642	11,536	820	6,369	950
Excess (Deficiency) of Receipts over Disbursements.....	--	--	(8,271)	(11,536)	(45)	21	770
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	--	9,779	--	--	--
Transfers to Other Funds.....	--	--	--	--	--	--	--
Total Other Financing Sources (Uses).....	--	--	--	9,779	--	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	--	(8,271)	(1,757)	(45)	21	770
Fund Balances (Deficits) at April 1.....	--	--	85,078	(7,771)	418	3,729	5,480
Fund Balances (Deficits) at March 31.....	\$ --	\$ --	\$ 76,807	\$ (9,528)	\$ 373	\$ 3,750	\$ 6,250

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-2
(continued)

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	LOCAL GOVERNMENT RECORDS MANAGEMENT IMPROVEMENT (052)	MASS TRANSPORTATION OPERATING ASSISTANCE (313)	MISCELLANEOUS STATE SPECIAL REVENUE (339)	NEW YORK CITY COUNTY CLERKS' OPERATIONS OFFSET (368)	NEW YORK GREAT LAKES PROTECTION (355)	NEW YORK STATE INFRASTRUCTURE TRUST (318)	NEW YORK INTEREST ON LAWYER ACCOUNT (023)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	364,736	--	--	--	--	--
Business Taxes.....	--	689,943	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	11,618	11,604	1,876,107	--	567	1	13,685
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	11,618	1,066,283	1,876,107	--	567	1	13,685
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	9,414	--	315	--	32	--	--
Social Services.....	--	--	420,934	--	--	--	--
Health and Environment.....	--	--	654,295	--	--	--	--
Mental Hygiene.....	--	--	38,361	--	--	--	--
Transportation.....	--	1,107,329	--	--	--	--	--
Criminal Justice.....	--	--	25,145	--	--	--	--
Miscellaneous.....	--	--	6,186	--	--	--	12,165
Total Local Assistance Grants.....	9,414	1,107,329	1,145,236	--	32	--	12,165
Departmental Operations:							
Personal Service.....	1,619	3,176	2,048,860	13,602	71	--	460
Non-Personal Service.....	459	589	796,124	2,833	281	--	490
General State Charges.....	506	695	145,607	1	20	--	--
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	11,998	1,111,789	4,135,827	16,436	404	--	13,115
Excess (Deficiency) of Receipts over Disbursements.....	(380)	(45,506)	(2,259,720)	(16,436)	163	1	570
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	43,943	2,428,927	17,773	--	--	--
Transfers to Other Funds.....	(480)	--	(90,210)	--	--	--	--
Total Other Financing Sources (Uses).....	(480)	43,943	2,338,717	17,773	--	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(860)	(1,563)	78,997	1,337	163	1	570
Fund Balances (Deficits) at April 1.....	8,115	163,141	564,184	(1,734)	4,043	53	5,632
Fund Balances (Deficits) at March 31.....	\$ 7,255	\$ 161,578	\$ 643,181	\$ (397)	\$ 4,206	\$ 54	\$ 6,202

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-2
(continued)

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	RACING PRESERVATION (379)	REHABILITATIVE ALCOHOL AND SUBSTANCE ABUSE TREATMENT (059)	RURAL HOUSING ASSISTANCE (337)	SCHOOL TAX RELIEF (053)	SEWAGE TREATMENT PROGRAM MANAGEMENT AND ADMINISTRATION (300)	STATE LOTTERY (160)	STATE POLICE AND MOTOR VEHICLE LAW ENFORCEMENT (354)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ 1,310,074	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	--
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	3	1	--	--	4,466	1,713,401	13,447
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	3	1	--	1,310,074	4,466	1,713,401	13,447
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	2,510,074	--	1,561,497	--
Social Services.....	--	--	--	--	--	--	--
Health and Environment.....	--	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--	--
Criminal Justice.....	--	--	--	--	--	--	4,274
Miscellaneous.....	--	--	--	--	--	--	--
Total Local Assistance Grants.....	--	--	--	2,510,074	--	1,561,497	4,274
Departmental Operations:							
Personal Service.....	--	--	--	--	3,831	15,168	4,120
Non-Personal Service.....	--	--	--	--	529	137,925	5,231
General State Charges.....	--	--	--	--	701	4,839	--
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	--	--	--	2,510,074	5,061	1,719,429	13,625
Excess (Deficiency) of Receipts over Disbursements.....	3	1	--	(1,200,000)	(595)	(6,028)	(178)
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	--	--	--	--	--
Transfers to Other Funds.....	--	--	--	--	--	--	--
Total Other Financing Sources (Uses).....	--	--	--	--	--	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	3	1	--	(1,200,000)	(595)	(6,028)	(178)
Fund Balances (Deficits) at April 1.....	82	15	--	1,200,000	2,537	69,247	12,033
Fund Balances (Deficits) at March 31.....	\$ 85	\$ 16	\$ --	\$ --	\$ 1,942	\$ 63,219	\$ 11,855

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-2
(continued)

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	STATE UNIVERSITY INCOME (345)	SUBSTANCE ABUSE SERVICE (346)	SUPPLEMENTAL JURY FACILITIES (383)	TOBACCO TRANSFER (062)	TRAINING AND EDUCATION PROGRAM ON OSHA (305)	TUITION REIMBURSEMENT (050)	UNEMPLOYMENT INSURANCE ADMINISTRATION (480)
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	--	--	--	--	--
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	1,823,830	3,492	--	91,000	25,335	1,908	6,853
Federal Grants.....	--	--	--	--	--	--	349,694
Total Receipts.....	1,823,830	3,492	--	91,000	25,335	1,908	356,547
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	--	9,322
Social Services.....	--	--	--	90,400	--	--	--
Health and Environment.....	--	--	--	--	153	--	--
Mental Hygiene.....	--	3,890	--	--	--	--	958
Transportation.....	--	--	--	--	--	--	--
Criminal Justice.....	--	--	--	--	--	--	--
Miscellaneous.....	--	--	--	--	--	--	--
Total Local Assistance Grants.....	--	3,890	--	90,400	153	--	10,280
Departmental Operations:							
Personal Service.....	1,219,048	--	--	--	11,517	904	171,638
Non-Personal Service.....	775,101	--	--	--	7,314	515	116,738
General State Charges.....	70,983	--	--	--	1,023	257	54,355
Capital Projects.....	--	--	--	--	--	--	--
Total Disbursements.....	2,065,132	3,890	--	90,400	20,007	1,676	353,011
Excess (Deficiency) of Receipts over Disbursements.....	(241,302)	(398)	--	600	5,328	232	3,536
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	278,117	--	--	--	--	--	--
Transfers to Other Funds.....	(10,970)	--	--	--	--	--	(33)
Total Other Financing Sources (Uses).....	267,147	--	--	--	--	--	(33)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	25,845	(398)	--	600	5,328	232	3,503
Fund Balances (Deficits) at April 1.....	24,800	3,423	--	--	7,272	858	19,313
Fund Balances (Deficits) at March 31.....	\$ 50,645	\$ 3,025	\$ --	\$ 600	\$ 12,600	\$ 1,090	\$ 22,816

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-2
(continued)

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	UNEMPLOYMENT	UNEMPLOYMENT	USOC	VOCATIONAL	ELIMINATIONS	COMBINED TOTALS	
	INSURANCE INTEREST AND PENALTY (482)	INSURANCE OCCUPATIONAL TRAINING (484)	LAKE PLACID OLYMPIC TRAINING (385)	REHABILITATION (365)		2001-02	2000-01
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 1,310,074	\$ 3,076,521
Consumption/Use Taxes and Fees.....	--	--	--	--	--	454,299	426,314
Business Taxes.....	--	--	--	--	--	1,015,054	1,028,947
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	7,471	--	125	731	--	7,128,986	6,646,316
Federal Grants.....	--	16,923	--	--	--	26,697,719	24,272,568
Total Receipts.....	7,471	16,923	125	731	--	36,606,132	35,450,666
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	6,191,147	5,310,083
Social Services.....	--	--	--	--	--	20,432,083	18,637,333
Health and Environment.....	--	--	--	--	--	1,603,352	1,487,329
Mental Hygiene.....	--	--	--	--	--	252,322	206,880
Transportation.....	--	--	--	--	--	1,522,307	1,442,787
Criminal Justice.....	--	--	--	--	--	96,957	85,217
Miscellaneous.....	--	--	--	--	--	1,171,766	564,176
Total Local Assistance Grants.....	--	--	--	--	--	31,269,934	27,733,805
Departmental Operations:							
Personal Service.....	1,675	--	--	--	--	4,125,273	4,026,245
Non-Personal Service.....	6,514	15,934	113	--	--	2,439,318	2,290,044
General State Charges.....	777	--	--	--	--	416,148	301,372
Capital Projects.....	--	--	--	--	--	6,332	8,526
Total Disbursements.....	8,966	15,934	113	--	--	38,257,005	34,359,992
Excess (Deficiency) of Receipts over Disbursements.....	(1,495)	989	12	731	--	(1,650,873)	1,090,674
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	--	--	--	--	(344,099)	2,529,844	2,395,815
Transfers to Other Funds.....	--	--	--	--	344,099	(2,030,822)	(2,049,671)
Total Other Financing Sources (Uses).....	--	--	--	--	--	499,022	346,144
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(1,495)	989	12	731	--	(1,151,851)	1,436,818
Fund Balances (Deficits) at April 1.....	2,618	(99)	18	481	--	2,198,710	761,892
Fund Balances (Deficits) at March 31.....	\$ 1,123	\$ 890	\$ 30	\$ 1,212	\$ --	\$ 1,046,859	\$ 2,198,710

STATE OF NEW YORK
DEBT SERVICE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

EXHIBIT A-3

	CLEAN WATER CLEAN AIR (361)	DEBT REDUCTION RESERVE (064)	EMERGENCY HIGHWAY CONSTRUCTION AND RECONSTRUCTION (336)	EMERGENCY HIGHWAY RECONDITIONING AND PRESERVATION (320)	GENERAL DEBT SERVICE (311)	GRADE CROSSING ELIMINATION DEBT SERVICE (315)	DEPARTMENT OF HEALTH INCOME (319)	LOCAL GOVERNMENT ASSISTANCE TAX (364)
RECEIPTS:								
Personal Income Taxes.....	\$ --	\$ 250,000	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Consumption/Use Taxes and Fees.....	--	--	53,528	53,528	--	--	--	2,043,675
Other Taxes.....	258,622	--	--	--	--	--	--	--
Miscellaneous Receipts.....	--	--	2	4	--	1	91,298	622
Total Receipts.....	258,622	250,000	53,530	53,532	--	1	91,298	2,044,297
DISBURSEMENTS:								
Departmental Operations:								
Non-Personal Service.....	--	--	--	--	2,315	--	--	4,000
Debt Service, Including Payments on Financing Agreements.....	--	500,000	28,896	19,212	2,879,944	--	30,942	290,125
Total Disbursements.....	--	500,000	28,896	19,212	2,882,259	--	30,942	294,125
Excess (Deficiency) of Receipts over Disbursements.....	258,622	(250,000)	24,634	34,320	(2,882,259)	1	60,356	1,750,172
OTHER FINANCING SOURCES (USES):								
Transfers from Other Funds.....	--	--	--	--	2,882,259	--	27,620	--
Transfers to Other Funds.....	(258,622)	--	(29,299)	(38,985)	--	(1)	(89,090)	(1,750,172)
Total Other Financing Sources (Uses).....	(258,622)	--	(29,299)	(38,985)	2,882,259	(1)	(61,470)	(1,750,172)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	(250,000)	(4,665)	(4,665)	--	--	(1,114)	--
Fund Balances at April 1.....	--	250,000	4,665	4,665	--	--	28,981	--
Fund Balances at March 31.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 27,867	\$ --

STATE OF NEW YORK
DEBT SERVICE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-3
(continued)

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	MENTAL HEALTH SERVICES (304)	STATE HOUSING DEBT SERVICE (316)	STATE UNIVERSITY DORMITORY INCOME (330)	STATE UNIVERSITY CONSTRUCTION FUND EDUCATIONAL FACILITIES PAYMENT (065)	ELIMINATIONS	COMBINED TOTALS	
						2001-02	2000-01
RECEIPTS:							
Personal Income Taxes.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 250,000	\$ 250,000
Consumption/Use Taxes and Fees.....	--	--	--	--	--	2,150,731	2,203,533
Other Taxes.....	--	--	--	--	--	258,622	292,745
Miscellaneous Receipts.....	248,337	26,147	247,180	--	--	613,591	859,884
Total Receipts.....	248,337	26,147	247,180	--	--	3,272,944	3,606,162
DISBURSEMENTS:							
Departmental Operations:							
Non-Personal Service.....	--	--	--	--	--	6,315	12,848
Debt Service, Including Payments on Financing Agreements.....	316,827	27,525	49,686	--	--	4,143,157	4,082,143
Total Disbursements.....	316,827	27,525	49,686	--	--	4,149,472	4,094,991
Excess (Deficiency) of Receipts over Disbursements.....	(68,490)	(1,378)	197,494	--	--	(876,528)	(488,829)
OTHER FINANCING SOURCES (USES):							
Transfers from Other Funds.....	1,896,793	1,378	--	--	(65,615)	4,742,435	4,751,243
Transfers to Other Funds.....	(1,820,235)	--	(197,994)	--	65,615	(4,118,783)	(4,288,530)
Total Other Financing Sources (Uses).....	76,558	1,378	(197,994)	--	--	623,652	462,713
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	8,068	--	(500)	--	--	(252,876)	(26,116)
Fund Balances at April 1.....	45,210	--	88,324	--	--	421,845	447,961 (1)
Fund Balances at March 31.....	\$ 53,278	\$ --	\$ 87,824	\$ --	\$ --	\$ 168,969	\$ 421,845

(1) The beginning balance for April 2000 has been adjusted to reflect the reclassification of the Debt Reduction Reserve Fund from the General Fund Group to the Debt Service Fund Group, (See Footnotes - Note #8).

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-4

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	STATE CAPITAL PROJECTS (002)	ACCELERATED CAPACITY AND TRANSPORTATION IMPROVEMENTS BOND (126)	CITY UNIVERSITY OF NEW YORK CAPITAL PROJECTS (388)	CLEAN WATER CLEAN AIR BOND (127)	CLEAN WATER CLEAN AIR IMPLEMENTATION (079)	CORRECTIONAL FACILITIES CAPITAL IMPROVEMENT (399)	DEDICATED HIGHWAY AND BRIDGE TRUST (072)
RECEIPTS:							
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 839,454
Business Taxes.....	--	--	--	--	--	--	553,567
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	327,523	--	35	--	--	139,619	731,273
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	327,523	--	35	--	--	139,619	2,124,294
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	1,238	--	--	--	--	--	--
Social Services.....	7,500	--	--	--	--	--	--
Health and Environment.....	99,285	--	--	--	--	--	--
Mental Hygiene.....	17,098	--	--	--	--	--	--
Transportation.....	1,422	--	--	--	--	--	27,748
Miscellaneous.....	21,307	--	--	--	--	--	--
Total Local Assistance Grants.....	147,850	--	--	--	--	--	27,748
Departmental Operations:							
Personal Service.....	--	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--	--
Capital Projects.....	687,470	--	119	--	5,502	206,645	1,049,097
Total Disbursements.....	835,320	--	119	--	5,502	206,645	1,076,845
Excess (Deficiency) of Receipts over Disbursements.....	(507,797)	--	(84)	--	(5,502)	(67,026)	1,047,449
OTHER FINANCING SOURCES (USES):							
Bond and Note Proceeds, net.....	--	--	--	180,032	--	--	--
Transfers from Other Funds.....	519,177	--	--	--	7,023	--	--
Transfers to Other Funds.....	(11,380)	(4,174)	--	(181,860)	--	--	(1,117,153)
Total Other Financing Sources (Uses).....	507,797	(4,174)	--	(1,828)	7,023	--	(1,117,153)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	(4,174)	(84)	(1,828)	1,521	(67,026)	(69,704)
Fund Balances (Deficits) at April 1.....	--	14,824	(1,198)	24,565	(7,117)	(87,544)	5,778
Fund Balances (Deficits) at March 31.....	\$ --	\$ 10,650	\$ (1,282)	\$ 22,737	\$ (5,596)	\$ (154,570)	\$ (63,926)

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-4
 (continued)

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	DEPARTMENT OF TRANSPORTATION ENGINEERING SERVICES (380)	DIVISION FOR YOUTH FACILITIES IMPROVEMENT (357)	ENERGY CONSERVATION THRU IMPROVED TRANSPORTATION BOND (101)	ENVIRONMENTAL PROTECTION (078)	ENVIRONMENTAL QUALITY PROTECTION BOND ACT (1972) (115)	ENVIRONMENTAL QUALITY BOND ACT (1986) (124)	FEDERAL CAPITAL PROJECTS (291)
RECEIPTS:							
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	112,000	--	--	--
Miscellaneous Receipts.....	58	497	--	13,452	--	--	1,129
Federal Grants.....	--	--	--	--	--	--	1,423,026
Total Receipts.....	58	497	--	125,452	--	--	1,424,155
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	--	--
Social Services.....	--	--	--	--	--	--	--
Health and Environment.....	--	--	--	435	--	--	257,098
Mental Hygiene.....	--	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--	86,016
Miscellaneous.....	--	--	--	11,384	--	--	290
Total Local Assistance Grants.....	--	--	--	11,819	--	--	343,404
Departmental Operations:							
Personal Service.....	--	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--	--
Capital Projects.....	583,308	8,107	--	72,174	--	--	923,150
Total Disbursements.....	583,308	8,107	--	83,993	--	--	1,266,554
Excess (Deficiency) of Receipts over Disbursements.....	(583,250)	(7,610)	--	41,459	--	--	157,601
OTHER FINANCING SOURCES (USES):							
Bond and Note Proceeds, net.....	--	--	--	--	--	30,500	--
Transfers from Other Funds.....	508,390	--	79	--	--	--	--
Transfers to Other Funds.....	--	--	--	--	(2,510)	(44,601)	(113,957)
Total Other Financing Sources (Uses).....	508,390	--	79	--	(2,510)	(14,101)	(113,957)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(74,860)	(7,610)	79	41,459	(2,510)	(14,101)	43,644
Fund Balances (Deficits) at April 1.....	(71,750)	(10,747)	357	278,825	8,227	43,924	(157,429)
Fund Balances (Deficits) at March 31.....	\$ (146,610)	\$ (18,357)	\$ 436	\$ 320,284	\$ 5,717	\$ 29,823	\$ (113,785)

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

EXHIBIT A-4
 (continued)

	FOREST PRESERVE EXPANSION (310)	HEALTH FACILITIES CAPITAL IMPROVEMENT (071)	HOUSING ASSISTANCE (374)	HOUSING PROGRAM (376)	HUDSON RIVER PARK (080)	LAKE CHAMPLAIN BRIDGES (322)	MENTAL HYGIENE FACILITIES CAPITAL IMPROVEMENT (389)
RECEIPTS:							
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	9	3,989	3,324	120,508	2	19	64,045
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	9	3,989	3,324	120,508	2	19	64,045
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	--	--
Social Services.....	--	--	--	18,000	--	--	--
Health and Environment.....	--	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--	29,748
Transportation.....	--	--	--	--	--	--	--
Miscellaneous.....	--	--	--	71,100	--	--	--
Total Local Assistance Grants.....	--	--	--	89,100	--	--	29,748
Departmental Operations:							
Personal Service.....	--	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--	--
Capital Projects.....	--	3,989	--	5,932	--	--	60,836
Total Disbursements.....	--	3,989	--	95,032	--	--	90,584
Excess (Deficiency) of Receipts over Disbursements.....	9	--	3,324	25,476	2	19	(26,539)
OTHER FINANCING SOURCES (USES):							
Bond and Note Proceeds, net.....	--	--	--	--	--	--	--
Transfers from Other Funds.....	--	--	--	2,677	--	--	1,600
Transfers to Other Funds.....	--	--	--	--	--	--	--
Total Other Financing Sources (Uses).....	--	--	--	2,677	--	--	1,600
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	9	--	3,324	28,153	2	19	(24,939)
Fund Balances (Deficits) at April 1.....	250	--	(3,324)	(149,622)	70	536	(172,209)
Fund Balances (Deficits) at March 31.....	\$ 259	\$ --	\$ --	\$ (121,469)	\$ 72	\$ 555	\$ (197,148)

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-4
 (continued)

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	MISCELLANEOUS CAPITAL PROJECTS (387)	NATURAL RESOURCE DAMAGES (378)	NEW YORK STATE CANAL SYSTEM DEVELOPMENT (075)	OUTDOOR RECREATION DEVELOPMENT BOND (106)	PARK AND RECREATION LAND ACQUISITION BOND (103)	PASSENGER FACILITY CHARGE (077)	PINE BARRENS (317)
RECEIPTS:							
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Business Taxes.....	--	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--	--
Miscellaneous Receipts.....	9,178	362	1,990	--	--	7	--
Federal Grants.....	--	--	--	--	--	--	--
Total Receipts.....	9,178	362	1,990	--	--	7	--
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	--	--
Social Services.....	--	--	--	--	--	--	--
Health and Environment.....	--	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--	--
Miscellaneous.....	--	--	--	--	--	--	--
Total Local Assistance Grants.....	--	--	--	--	--	--	--
Departmental Operations:							
Personal Service.....	--	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--	--
Capital Projects.....	8,592	414	1,639	--	--	--	--
Total Disbursements.....	8,592	414	1,639	--	--	--	--
Excess (Deficiency) of Receipts over Disbursements.....	586	(52)	351	--	--	7	--
OTHER FINANCING SOURCES (USES):							
Bond and Note Proceeds, net.....	--	--	--	--	--	--	--
Transfers from Other Funds.....	--	--	--	--	--	--	--
Transfers to Other Funds.....	--	--	--	--	--	--	--
Total Other Financing Sources (Uses).....	--	--	--	--	--	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	586	(52)	351	--	--	7	--
Fund Balances (Deficits) at April 1.....	20,482	8,388	1,082	--	2	207	--
Fund Balances (Deficits) at March 31.....	\$ 21,068	\$ 8,336	\$ 1,433	\$ --	\$ 2	\$ 214	\$ --

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES
 FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

EXHIBIT A-4
 (continued)

	PURE WATERS BOND (105)	RAIL PRESERVATION AND DEVELOPMENT BOND (118)	STATE HOUSING BOND (119)	STATE PARK INFRASTRUCTURE (076)	STATE UNIVERSITY CAPITAL PROJECTS (384)	STATE UNIVERSITY RESIDENCE HALLS REHABILITATION AND REPAIR (074)
RECEIPTS:						
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
Business Taxes.....	--	--	--	--	--	--
Other Taxes.....	--	--	--	--	--	--
Miscellaneous Receipts.....	--	--	--	22,765	1,533	2,827
Federal Grants.....	--	--	--	--	--	--
Total Receipts.....	--	--	--	22,765	1,533	2,827
DISBURSEMENTS:						
Local Assistance Grants:						
Education.....	--	--	--	--	--	--
Social Services.....	--	--	--	--	--	--
Health and Environment.....	--	--	--	--	--	--
Mental Hygiene.....	--	--	--	--	--	--
Transportation.....	--	--	--	--	--	--
Miscellaneous.....	--	--	--	--	--	--
Total Local Assistance Grants.....	--	--	--	--	--	--
Departmental Operations:						
Personal Service.....	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--
Capital Projects.....	--	--	--	25,180	7,061	14,419
Total Disbursements.....	--	--	--	25,180	7,061	14,419
Excess (Deficiency) of Receipts over Disbursements.....	--	--	--	(2,415)	(5,528)	(11,592)
OTHER FINANCING SOURCES (USES):						
Bond and Note Proceeds, net.....	--	--	--	--	--	--
Transfers from Other Funds.....	--	--	--	4,500	--	24,580
Transfers to Other Funds.....	--	--	--	(1,479)	--	--
Total Other Financing Sources (Uses).....	--	--	--	3,021	--	24,580
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	--	--	606	(5,528)	12,988
Fund Balances (Deficits) at April 1.....	159	--	--	(6,256)	13,258	75,926
Fund Balances (Deficits) at March 31.....	\$ 159	\$ --	\$ --	\$ (5,650)	\$ 7,730	\$ 88,914

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT A-4
 (continued)

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	SUBURBAN TRANSPORTATION (327)	TRANSPORTATION CAPITAL FACILITIES BOND (109)	TRANSPORTATION INFRASTRUCTURE RENEWAL BOND (123)	YOUTH CENTERS FACILITY (358)	ELIMINATIONS	COMBINED TOTALS	
						2001-02	2000-01
RECEIPTS:							
Consumption/Use Taxes and Fees.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 839,454	\$ 635,675
Business Taxes.....	--	--	--	--	--	553,567	489,286
Other Taxes.....	--	--	--	--	--	112,000	112,000
Miscellaneous Receipts.....	--	--	--	--	--	1,444,144	1,674,387
Federal Grants.....	--	--	--	--	--	1,423,026	1,509,387
Total Receipts.....	--	--	--	--	--	4,372,191	4,420,735
DISBURSEMENTS:							
Local Assistance Grants:							
Education.....	--	--	--	--	--	1,238	67,354
Social Services.....	--	--	--	--	--	25,500	16,500
Health and Environment.....	--	--	--	--	--	356,818	426,705
Mental Hygiene.....	--	--	--	--	--	46,846	42,498
Transportation.....	--	--	--	--	--	115,186	4,346
Miscellaneous.....	--	--	--	--	--	104,081	149,623
Total Local Assistance Grants.....	--	--	--	--	--	649,669	707,026
Departmental Operations:							
Personal Service.....	--	--	--	--	--	--	--
Non-Personal Service.....	--	--	--	--	--	--	--
General State Charges.....	--	--	--	--	--	--	--
Capital Projects.....	103	--	--	--	--	3,663,737	3,751,444
Total Disbursements.....	103	--	--	--	--	4,313,406	4,458,470
Excess (Deficiency) of Receipts over Disbursements.....	(103)	--	--	--	--	58,785	(37,735)
OTHER FINANCING SOURCES (USES):							
Bond and Note Proceeds, net.....	--	--	--	--	--	210,532	218,539
Transfers from Other Funds.....	--	--	--	3	(754,643)	313,386	376,150
Transfers to Other Funds.....	(37,000)	(1,127)	(602)	--	754,643	(761,200)	(627,111)
Total Other Financing Sources (Uses).....	(37,000)	(1,127)	(602)	3	--	(237,282)	(32,422)
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(37,103)	(1,127)	(602)	3	--	(178,497)	(70,157)
Fund Balances (Deficits) at April 1.....	57,428	5,717	18,292	(3)	--	(88,902)	(18,745)
Fund Balances (Deficits) at March 31.....	\$ 20,325	\$ 4,590	\$ 17,690	\$ --	\$ --	\$ (267,399)	\$ (88,902)

STATE OF NEW YORK
ENTERPRISE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN EQUITY

EXHIBIT B-1

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	AGENCY	CORRECTIONAL	CORRECTIONAL	DIVISION	INDUSTRIAL	MENTAL	MENTAL	STATE	COMBINED TOTALS	
	ENTERPRISE (331)	SERVICES COMMISSARY (326)	SERVICES FAMILY BENEFIT (329)	FOR YOUTH COMMISSARY (324)	EXHIBIT AUTHORITY (450)	HYGIENE COMMUNITY STORES (353)	HYGIENE SHELTERED AND PATIENT WORKSHOP (351/352)	EXPOSITION SPECIAL (325)	2001-02	2000-01
RECEIPTS:										
Miscellaneous Receipts.....	\$ 3,128	\$ 32,940	\$ 23,493	\$ 162	\$ 4,797	\$ 2,025	\$ 3,841	\$ 7,519	\$ 77,905	\$ 77,536
Total Receipts.....	3,128	32,940	23,493	162	4,797	2,025	3,841	7,519	77,905	77,536
DISBURSEMENTS:										
Departmental Operations:										
Personal Service.....	753	--	3,577	--	3,140	365	1,488	1,646	10,969	10,806
Non-Personal Service.....	1,638	32,651	17,240	131	273	1,516	2,478	7,391	63,318	66,159
General State Charges.....	243	--	--	--	765	107	3	153	1,271	963
Total Disbursements.....	2,634	32,651	20,817	131	4,178	1,988	3,969	9,190	75,558	77,928
Excess (Deficiency) of Receipts over Disbursements.....	494	289	2,676	31	619	37	(128)	(1,671)	2,347	(392)
OTHER FINANCING SOURCES (USES):										
Transfers from Other Funds.....	--	--	--	--	--	--	--	--	--	298
Transfers to Other Funds.....	--	--	--	--	--	--	--	(165)	(165)	(160)
Total Other Financing Sources (Uses)....	--	--	--	--	--	--	--	(165)	(165)	138
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	494	289	2,676	31	619	37	(128)	(1,836)	2,182	(254)
Equity at April 1.....	1,225	1,056	4,302	264	1,457	2,447	3,703	2,341	16,795	17,049
Equity at March 31.....	\$ 1,719	\$ 1,345	\$ 6,978	\$ 295	\$ 2,076	\$ 2,484	\$ 3,575	\$ 505	\$ 18,977	\$ 16,795

STATE OF NEW YORK
INTERNAL SERVICE FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN EQUITY

EXHIBIT B-2

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	AGENCY INTERNAL SERVICE	AUDIT AND CONTROL REVOLVING	CENTRALIZED SERVICES	CORRECTIONAL INDUSTRIES REVOLVING	HEALTH INSURANCE REVOLVING	JOINT LABOR AND MANAGEMENT ADMINISTRATION	MENTAL HYGIENE REVOLVING	YOUTH VOCATIONAL EDUCATION	COMBINED TOTALS	
	(334)	(395)	(323)	(397)	(396)	(394)	(343)	(347)	2001-02	2000-01
RECEIPTS:										
Miscellaneous Receipts.....	\$ 141,068	\$ 920	\$ 316,095	\$ 52,253	\$ 6,103	\$ 2,029	\$ 1,935	\$ 1	\$ 520,404	\$ 481,199
Total Receipts.....	141,068	920	316,095	52,253	6,103	2,029	1,935	1	520,404	481,199
DISBURSEMENTS:										
Departmental Operations:										
Personal Service.....	38,838	851	37,015	23,721	9,375	1,412	644	--	111,856	97,559
Non-Personal Service.....	179,442	114	134,866	40,886	3,353	161	916	--	359,738	336,674
General State Charges.....	12,741	270	11,883	1,699	2,301	--	214	--	29,108	22,367
Debt Service, Including Payments on										
Financing Agreements.....	--	--	118,358	--	--	--	--	--	118,358	111,461
Total Disbursements.....	231,021	1,235	302,122	66,306	15,029	1,573	1,774	--	619,060	568,061
Excess (Deficiency) of Receipts over Disbursements.....	(89,953)	(315)	13,973	(14,053)	(8,926)	456	161	1	(98,656)	(86,862)
OTHER FINANCING SOURCES (USES):										
Transfers from Other Funds.....	45,793	--	--	25,498	7,963	--	--	--	79,254	71,346
Transfers to Other Funds.....	--	--	--	--	--	--	--	--	--	(68)
Total Other Financing Sources (Uses)....	45,793	--	--	25,498	7,963	--	--	--	79,254	71,278
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(44,160)	(315)	13,973	11,445	(963)	456	161	1	(19,402)	(15,584)
Equity (Deficits) at April 1.....	(34,701)	(856)	(31,079)	2,049	(17,938)	(190)	609	2	(82,104)	(66,520)
Equity (Deficits) at March 31.....	\$ (78,861)	\$ (1,171)	\$ (17,106)	\$ 13,494	\$ (18,901)	\$ 266	\$ 770	\$ 3	\$ (101,506)	\$ (82,104)

STATE OF NEW YORK
EXPENDABLE TRUST FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-1

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	AGRICULTURE	ARCHIVES	COMBINED	MENTAL HYGIENE	MILK	UNEMPLOYMENT	WINTER SPORTS	COMBINED TOTALS	
	PRODUCERS' SECURITY (021)	PARTNERSHIP TRUST (024)	EXPENDABLE TRUST (020)	GIFTS AND DONATIONS (019)	PRODUCERS SECURITY (022)	INSURANCE BENEFIT (481)	EDUCATION TRUST (333)	2001-02	2000-01
RECEIPTS:									
Miscellaneous Receipts.....	\$ 198	\$ 255	\$ 31,775	\$ 199	\$ 49	\$ --	\$ 43	\$ 32,519	\$ 23,049
Federal Grants.....	--	--	--	--	--	82,901	--	82,901	31,441
Unemployment Taxes.....	--	--	--	--	--	2,929,367	--	2,929,367	1,692,702
Total Receipts.....	198	255	31,775	199	49	3,012,268	43	3,044,787	1,747,192
DISBURSEMENTS:									
Local Assistance Grants.....	--	--	2,024	--	--	--	--	2,024	2,574
Departmental Operations:									
Personal Service.....	154	180	4,119	--	102	--	--	4,555	4,300
Non-Personal Service.....	21	376	12,902	405	5	--	66	13,775	12,940
General State Charges.....	48	55	1,557	--	32	--	--	1,692	1,193
Unemployment Benefits.....	--	--	--	--	--	3,003,805	--	3,003,805	1,727,052
Capital Projects.....	--	--	9,520	--	--	--	--	9,520	425
Total Disbursements.....	223	611	30,122	405	139	3,003,805	66	3,035,371	1,748,484
Excess (Deficiency) of Receipts over Disbursements.....	(25)	(356)	1,653	(206)	(90)	8,463	(23)	9,416	(1,292)
OTHER FINANCING SOURCES (USES):									
Transfers from Other Funds.....	--	300	600	--	--	--	--	900	1,325
Transfers to Other Funds.....	--	(16)	--	--	--	--	--	(16)	(26)
Total Other Financing Sources (Uses).....	--	284	600	--	--	--	--	884	1,299
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	(25)	(72)	2,253	(206)	(90)	8,463	(23)	10,300	7
Fund Balances (Deficit) at April 1.....	4,106	537	24,133	2,079	5,737	(1,752)	1,229	36,069	36,062
Fund Balances (Deficit) at March 31.....	\$ 4,081	\$ 465	\$ 26,386	\$ 1,873	\$ 5,647	\$ 6,711	\$ 1,206	\$ 46,369	\$ 36,069

STATE OF NEW YORK
NONEXPENDABLE TRUST FUNDS
COMBINING STATEMENT OF CASH RECEIPTS,
DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-2

FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

	NOT-FOR-PROFIT SHORT-TERM REVOLVING LOAN (055)	ARTS CAPITAL REVOLVING (338)	COMBINED NONEXPENDABLE TRUST (332)	COMBINED STUDENT LOAN (221)	EQUIPMENT LOAN FUND FOR THE DISABLED (307)	HOUSING DEVELOPMENT (360)	MUSICAL INSTRUMENT REVOLVING (335)	COMBINED TOTALS	
								2001-02	2000-01
RECEIPTS:									
Miscellaneous Receipts.....	\$ --	\$ 27	\$ 195	\$ 28,141	\$ 85	\$ 275	\$ 1	\$ 28,724	\$ 28,313
Federal Grants	--	--	--	649	--	--	--	649	970
Total Receipts.....	--	27	195	28,790	85	275	1	29,373	29,283
DISBURSEMENTS:									
Local Assistance Grants.....	--	--	2,894	--	--	1,106	--	4,000	2,640
Departmental Operations:									
Personal Service.....	--	--	4	--	--	--	--	4	7
Non-Personal Service.....	--	--	176	28,128	5	--	--	28,309	24,046
General State Charges.....	--	--	9	--	--	--	--	9	12
Total Disbursements.....	--	--	3,083	28,128	5	1,106	--	32,322	26,705
Excess (Deficiency) of Receipts over Disbursements.....	--	27	(2,888)	662	80	(831)	1	(2,949)	2,578
OTHER FINANCING SOURCES (USES):									
Transfers from Other Funds.....	--	--	--	--	--	--	--	--	--
Transfers to Other Funds.....	--	--	--	--	--	--	--	--	--
Total Other Financing Sources (Uses).....	--	--	--	--	--	--	--	--	--
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	--	27	(2,888)	662	80	(831)	1	(2,949)	2,578
Fund Balances at April 1.....	--	487	6,713	6,356	168	13,011	--	26,735	24,157
Fund Balances at March 31.....	\$ --	\$ 514	\$ 3,825	\$ 7,018	\$ 248	\$ 12,180	\$ 1	\$ 23,786	\$ 26,735

STATE OF NEW YORK
PENSION TRUST FUND
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-3

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	COMMON RETIREMENT Administration (400)	
	<u>2001-02</u>	<u>2000-01</u>
RECEIPTS:		
Miscellaneous Receipts.....	\$ 64,020	\$ 56,037
Total Receipts.....	<u>64,020</u>	<u>56,037</u>
DISBURSEMENTS:		
Departmental Operations:		
Personal Service.....	34,859	32,513
Non-Personal Service.....	18,896	17,122
General State Charges.....	<u>10,381</u>	<u>7,203</u>
Total Disbursements.....	<u>64,136</u>	<u>56,838</u>
Excess (Deficiency) of Receipts over Disbursements.....	<u>(116)</u>	<u>(801)</u>
Fund Balance (Deficit) at April 1.....	<u>(93)</u>	<u>708</u>
Fund Balance at March 31.....	<u>\$ (209) ⁽¹⁾</u>	<u>\$ (93) ⁽¹⁾</u>

(1) Managed Overdraft

STATE OF NEW YORK
 AGENCY FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-4

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	CITY UNIVERSITY SENIOR COLLEGE OPERATING (176)	ELDERLY PHARMACEUTICAL INSURANCE COVERAGE (EPIC) ESCROW (175)	EMPLOYEES DENTAL INSURANCE (162)	EMPLOYEES HEALTH INSURANCE (152)	EMPLOYEE PAYROLL WITHHOLDING (154)	HEALTH INSURANCE RESERVE RECEIPTS (167)	LOTTERY PRIZE (165)
RECEIPTS:							
Miscellaneous Receipts.....	\$ 882,027	\$ 383,883	\$ 61,683	\$ 3,158,079	\$ 3,138,510	\$ 195	\$ 581,687
Transfers from Other Funds.....	--	--	--	--	--	--	--
Decrease in Other Investments.....	--	--	--	--	--	--	47,233
Total Receipts.....	882,027	383,883	61,683	3,158,079	3,138,510	195	628,920
DISBURSEMENTS:							
Departmental Operations.....	811,900	--	--	--	--	--	--
General State Charges:							
Survivors Benefits.....	--	--	--	--	--	--	--
Insurance Plan Payments.....	--	--	70,384	3,181,042	--	--	--
Unemployment Insurance.....	--	--	--	--	--	--	--
Social Security Payments.....	49,963	--	--	--	--	--	--
Pension Contributions.....	--	--	--	--	35,749	--	--
Other.....	1,795	--	--	--	13,093	--	--
Dedicated Payments.....	38,018	369,205	--	560	3,088,221	--	624,713
Refunds.....	--	--	--	--	300	--	--
Transfers to Other Funds.....	--	--	--	--	--	--	--
Total Disbursements.....	901,676	369,205	70,384	3,181,602	3,137,363	--	624,713
Excess (Deficiency) of Receipts over Disbursements.....	(19,649)	14,678	(8,701)	(23,523)	1,147	195	4,207
Fund Balances at April 1.....	32,516	6,914	12,511	113,022	21,490	4,405	117,391
Fund Balances at March 31.....	\$ 12,867	\$ 21,592	\$ 3,810	\$ 89,499	\$ 22,637	\$ 4,600	\$ 121,598

STATE OF NEW YORK
 AGENCY FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-4
 (continued)

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	MANAGEMENT CONFIDENTIAL GROUP INSURANCE (163)	MEDICAID MANAGEMENT INFORMATION SYSTEM (MMIS) ESCROW (179)	MISCELLANEOUS NEW YORK STATE AGENCY (169)	NOT-FOR-PROFIT SCHOOL CAPITAL FACILITIES FINANCING RESERVE (129)	SCHOOL CAPITAL FACILITIES FINANCING RESERVE (130)	SOCIAL SECURITY CONTRIBUTION (153)
RECEIPTS:						
Miscellaneous Receipts.....	\$ 5,724	\$ 28,194,765	\$ 944,030	\$ --	\$ 29,255	\$ 828,601
Transfers from Other Funds.....	--	--	--	--	--	--
Decrease in Other Investments.....	--	--	--	--	--	--
Total Receipts.....	5,724	28,194,765	944,030	--	29,255	828,601
DISBURSEMENTS:						
Departmental Operations.....	--	--	--	--	--	--
General State Charges:						
Survivors Benefits.....	--	--	--	--	--	--
Insurance Plan Payments.....	5,526	--	--	--	--	--
Unemployment Insurance.....	--	--	--	--	--	--
Social Security Payments.....	--	--	--	--	--	827,494
Pension Contributions.....	--	--	614	--	--	--
Other.....	--	--	--	--	--	--
Dedicated Payments.....	--	27,986,296	942,581	--	22,297	--
Refunds.....	--	147,449	44,631	--	--	--
Transfers to Other Funds.....	--	--	4,950	--	--	--
Total Disbursements.....	5,526	28,133,745	992,776	--	22,297	827,494
Excess (Deficiency) of Receipts over Disbursements.....	198	61,020	(48,746)	--	6,958	1,107
Fund Balances at April 1.....	3,553	281,189	505,488	--	37,020	17,798
Fund Balances at March 31.....	\$ 3,751	\$ 342,209	\$ 456,742	\$ --	\$ 43,978	\$ 18,905

STATE OF NEW YORK
 AGENCY FUNDS
 COMBINING STATEMENT OF CASH RECEIPTS,
 DISBURSEMENTS AND CHANGES IN FUND BALANCES

EXHIBIT C-4
 (continued)

FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

	SPECIAL EDUCATION (309)	STATE UNIVERSITY REVENUE COLLECTION (344)	SURVIVOR'S BENEFIT (156)	STATE UNIVERSITY FEDERAL DIRECT LENDING (382)	ELIMINATIONS	COMBINED TOTALS	
						2001-02	2000-01
RECEIPTS:							
Miscellaneous Receipts.....	\$ --	\$ (9,782)	\$ --	\$ 199	\$ --	\$ 38,198,856	\$ 35,610,561
Transfers from Other Funds.....	--	--	--	--	--	--	--
Decrease in Other Investments.....	--	--	--	--	--	47,233	33,770
Total Receipts.....	--	(9,782)	--	199	--	38,246,089	35,644,331
DISBURSEMENTS:							
Departmental Operations.....	--	--	--	--	--	811,900	803,823
General State Charges:							
Survivors Benefits.....	--	--	--	--	--	--	1,749
Insurance Plan Payments.....	--	--	--	--	--	3,256,952	3,077,322
Unemployment Insurance.....	--	--	--	--	--	--	1,399
Social Security Payments.....	--	--	--	--	--	877,457	1,003,481
Pension Contributions.....	--	--	--	--	--	36,363	37,034
Other.....	--	--	--	--	--	14,888	31,477
Dedicated Payments.....	--	--	--	--	--	33,071,891	30,531,547
Refunds.....	--	--	--	--	--	192,380	189,918
Transfers to Other Funds.....	--	--	--	--	--	4,950	5,822
Total Disbursements.....	--	--	--	--	--	38,266,781	35,683,572
Excess (Deficiency) of Receipts over Disbursements.....	--	(9,782)	--	199	--	(20,692)	(39,241)
Fund Balances at April 1.....	--	115,968	--	12	--	1,269,277 (1)	1,319,929
Fund Balances at March 31.....	\$ --	\$ 106,186	\$ --	\$ 211	\$ --	\$ 1,248,585	\$ 1,280,688

(1) The April 2001 beginning balance reflects the reclassification of the Employee Fringe Benefit Escrow Fund from the Agency Fund Group to the General Fund Group, (See Footnotes - # 8) .

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5

<u>GENERAL FUND</u>	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
Executive:				
Adirondack Park Agency				
Miscellaneous Receipts	\$ 6,018	\$ 72,964	\$ 77,013	\$ 1,968
Office for the Aging				
Enterprise fund.....	439	5,035	353	5,121
Division of Alcoholic Beverage Control				
Miscellaneous Receipts	171,080	5,821,546	5,447,670	544,955
Division of Criminal Justice Services				
Fingerprint Fee	302	8,921,894	8,887,419	34,777
State Board of Elections				
Miscellaneous Receipts	3,870	31,527	28,007	7,390
Office of General Services				
Miscellaneous Receipts	6,487	67,352	65,995	7,844
Division of Housing and Community Renewal				
Miscellaneous Receipts	43,740	3,329,901	3,273,970	99,671
Office of Parks, Recreation, and Historic Preservation				
Miscellaneous Receipts	3,993,232	7,489,913	9,591,272	1,891,873
Racing and Wagering Board				
Racing License Fee	--	--	--	--
Children and Family Services:				
Care and Maintenance Reimbursement	622,959	101,287,298	82,263,125	19,647,132
Miscellaneous Receipts	794	16,724	16,821	697
Department of Agriculture and Markets:				
Miscellaneous Receipts	76,179	2,040,995	2,048,000	69,174
State Fair Receipts	51,550	9,680,894	9,722,000	10,444
Industrial Exhibit Authority	--	3,701,613	3,573,000	128,613
Banking Department:				
Assessment Income	552,996	67,584,907	67,823,006	314,897

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

<u>GENERAL FUND (continued)</u>	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
Department of Civil Service:				
Exam Application Fees	\$ 14,040	\$ 940,087	\$ 792,319	\$ 161,808
Office of the State Comptroller:				
Income Tax Special Refund	3,772,828,420	2,079,362,447	3,925,344,476	1,926,846,392
Tax Revenue Collection	2,639,576	41,961,592,337	41,843,970,356	120,261,557
Finance Office Fee	539	3,032	3,204	367
Department of Correctional Services:				
Miscellaneous Receipts	487,594	4,585,500	4,571,677	501,417
Department of Education:				
TAP Recoveries	12,211,981	6,080,622	16,990,456	1,302,147
Miscellaneous Receipts	370,440	92,588,474	92,421,489	537,425
Department of Environmental Conservation:				
Miscellaneous Receipts	883,362	46,397,942	46,647,598	633,706
Department of Health:				
Miscellaneous Receipts	285,286	69,369,129	67,939,952	1,714,463
Insurance Department:				
Assessment Income	5,147,058	201,602,350	204,924,722	1,824,687
Department of Labor:				
Labor Standards-Fees and Permits	334,993	12,898,578	13,026,739	206,832
WCB-Assessment Income	40,080,418	229,095,101	251,282,911	17,892,608
Department of Law:				
Miscellaneous Receipts	64,884	22,218,026	22,282,910	--
Office of Mental Health:				
Miscellaneous Receipts	214,065	3,596,609	3,470,107	340,567
Intra-Fund Transfer Elimination	--	(418,711)	(418,711)	--

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
<u>GENERAL FUND (continued)</u>				
Office of Mental Retardation:				
Miscellaneous Receipts	\$ 298,230	\$ 1,555,107	\$ 1,614,579	\$ 238,759
Department of Motor Vehicles:				
Miscellaneous Receipts	24,605,231	1,001,138,328	1,002,043,905	23,699,654
Public Service Commission:				
Assessment Income	124,248	95,109,425	95,217,413	16,261
Department of State:				
Miscellaneous Receipts	444,003	51,966,491	51,697,476	713,017
Department of Taxation and Finance:				
Miscellaneous Receipts	12,501	1,047,377	267,745	792,133
State University Construction Fund-Operating	47,764	25,568	33	73,299
Stock Transfer Tax	1,464,441	6,683,560,080	6,684,489,437	535,084
Stock Transfer Incentive	272,439	6,698,173,894	6,697,151,432	1,294,901
Department of Transportation:				
Miscellaneous Receipts	683,651	39,931,921	39,677,192	938,380
Total General Fund	<u>3,869,044,810</u>	<u>59,512,472,276</u>	<u>61,258,227,068</u>	<u>2,123,290,018</u>
<u>SPECIAL REVENUE FUNDS</u>				
Executive:				
Office for Prevention of Domestic Violence:				
Training Revenue	--	333	333	--
NYS Racing & Wagering Board.....	--	--	--	--
Department of Agriculture and Markets:				
NYS Products Marketing/Publicity	302,438	18,318,065	17,871,878	748,625
Intra Fund Transfer Elimination.....	--	(269,717)	(269,717)	--
Department of Civil Service:				
Personnel Council Conference	5,792	17,556	15,019	8,329

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

<u>SPECIAL REVENUE FUNDS (continued)</u>	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
Office of the State Comptroller:				
Sales Tax-MTA Share	\$ 26,313,154	\$ 363,068,777	\$ 367,303,354	\$ 22,078,576
Business Tax-MTA Share	--	754,014,512	754,014,512	--
Hazardous Waste Remedial	13,817	5,789,185	5,793,870	9,132
Motor Fuel.....	--	522,138,515	522,138,515	--
Insurance Department:				
Foreign Fire Insurance	26,164,871	26,184,450	25,684,578	26,664,742
Department of Environmental Conservation:				
Conservation Fund Revenue	2,207,003	110,934,265	111,966,250	1,175,018
Department of Health:				
Tobacco Control and Insurance Initiatives Pool.....	336,564,881	962,244,226	745,986,630	552,822,477
Tobacco Settlement.....	69,980,860	402,393,234	472,000,000	374,094
WIC Program Payment	(19,451)	299,479,292	299,461,461	(1,619)
Health Facilities Assessments.....	15,950,740	12,177,110	2,625,528	25,502,322
Bad Debt and Charity Care Pools	289,896,076	826,733,256	832,177,397	284,451,935
Public Goods Pool	821,783,235	1,947,955,483	1,827,178,339	942,560,378
Intra-Fund Transfer Elimination	--	(2,886,090,018)	(2,886,090,018)	--
Public Service Commission:				
Conference Account.....	43,520	4,819	42,042	6,297
Department of Taxation and Finance:				
Lottery Sales Revenues	369,764	--	58,345	311,419
Miscellaneous Boards & Commissions:				
Lake George Park Commission Revenue	163,579	--	--	163,579
Total Special Revenue Funds	<u>1,589,740,279</u>	<u>3,365,093,342</u>	<u>3,097,958,315</u>	<u>1,856,875,305</u>

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
<u>DEBT SERVICE FUNDS</u>				
Office of the State Comptroller:				
Motor Fuel Taxes	\$ --	\$ 109,962,057	\$ 109,962,057	\$ --
Sales Tax	(3,219,067)	2,060,672,611	2,057,849,291	(395,747)
Real Estate Transfer Tax.....	266,646	265,501,801	258,677,426	7,091,021
Department of Health:				
Patient Care Reimbursement	561,634	74,779,937	74,332,013	1,009,559
Office of Mental Health:				
Patient Care Reimbursement	2,805,863	567,111,553	560,823,360	9,094,056
Office of Mental Retardation:				
Patient Care Reimbursement	11,668,573	1,596,360,824	1,597,051,641	10,977,756
Department of Taxation and Finance:				
DASNY-Mental Hygiene Facilities Improvement	--	7,019,411,792	7,019,411,792	--
DASNY-State Advances Repayment	--	43,950,850	43,950,850	--
State University Construction Fund-Income	18,798,443	815,317,528	815,057,174	19,058,797
State University Construction Fund-Ed Fac Debt Service ...	815,115	1,505,825,975	1,506,239,989	401,101
Elimination for Investment Activity	--	(3,831,485,765)	(3,831,485,765)	--
Intra-Fund Transfer Elimination (MH Patient Income).....	--	(2,042,386,032)	(2,042,386,032)	--
Total Debt Service Funds	<u>31,697,207</u>	<u>8,185,023,131</u>	<u>8,169,483,795</u>	<u>47,236,543</u>
<u>COLLEGE AND UNIVERSITY FUNDS</u>				
State University:				
Campuses Income	15,448,186	2,314,780,101	2,325,699,722	4,528,565
Intra-Fund Transfer Elimination	--	(41,211,919)	(41,211,919)	--
Total College and University Funds	<u>15,448,186</u>	<u>2,273,568,182</u>	<u>2,284,487,803</u>	<u>4,528,565</u>
<u>CAPITAL PROJECTS FUNDS</u>				
Department of Taxation and Finance:				
Community College Tuition and Instructional				
Income	--	177,518,521	157,730,229	19,788,292
State University Construction Fund.....	--	21,402,082	15,951,568	5,450,514
Office of the State Comptroller:				
Business Taxes	--	894,951,334	894,951,334	--
Consumption and Use Taxes	419,922	151,803,327	150,477,327	1,745,922
Real Estate Transfer Tax.....	--	112,000,000	112,000,000	--
Certificates of Participation	160,042,000	--	67,411,000	92,631,000
Total Capital Projects Funds	<u>160,461,922</u>	<u>1,357,675,264</u>	<u>1,398,521,458</u>	<u>119,615,728</u>

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

<u>EXPENDABLE TRUST FUNDS</u>	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
Department of Agriculture and Markets:				
Producer Security	\$ 22,641	\$ 475,752	\$ 488,777	\$ 9,616
Office of the State Comptroller:				
Abandoned Property	334,153,736	509,278,366	463,958,074	379,474,029
Insurance Department:				
Property and Liability Insurance Security	83,379,676	3,527,761,931	3,539,504,800	71,636,807
Worker's Compensation Security Fund	2,112,955	269,439,859	267,517,935	4,034,879
Public Motor Vehicle Liability Security	1,583,303	48,611,057	49,356,209	838,151
Rate Stabilization Pool: Small Group.....	124,983,209	6,580,178	17,432,140	114,131,247
Rate Stabilization Pool: Medicare Supplemental.....	33,069,644	1,262,585	2,565,211	31,767,018
Rate Stabilization Pool:Specified Medical Condition.....	28,822,527	3,875,835	767,767	31,930,595
Department of Labor:				
Unemployment Insurance Fund Clearing	238,760	1,947,116,912	1,946,686,130	669,541
Worker's Compensation Board-Self Insured	244,238	35,648,486	35,878,033	14,691
Office of Mental Health:				
Gifts and Donations	--	--	--	--
Office of Mental Retardation:				
Gifts and Donations	--	--	--	--
State University:				
Campuses Grants and Bequests	1,520,848	9,527,811	9,673,552	1,375,106
Department of Taxation and Finance:				
WCB Fund for Reopened Cases	422,514,037	6,814,821,459	6,775,312,535	462,022,961
WCB Special Disability Fund	22,032,074	7,453,858,097	7,383,257,211	92,632,960
WCB Special Fund for Disability Benefits	63,253	18,893,469	18,653,327	303,395
WCB Uninsured Employers Fund	9,128,747	142,148,396	146,157,981	5,119,162
Elimination for Investment activity	--	(16,777,297,680)	(16,777,297,680)	--
Total Expendable Trust Funds	1,063,869,648	4,012,002,513	3,879,912,003	1,195,960,158

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
<u>NONEXPENDABLE TRUST FUNDS</u>				
Archives Partnership Trust:				
Endowment.....	\$ 2,161,438	\$ 176,324	\$ 104,457	\$ 2,233,305
Executive:				
Council on the Arts-Theater Development	452,271	723,605	740,492	435,384
Intra-Fund Transfer Elimination.....	--	(50,000)	(50,000)	
State University:				
University of Buffalo Endowment	321,640,347	15,134,716	15,094,352	321,680,712
Student Loan Repayment	143,132	26,962,284	26,652,083	453,333
Total Nonexpendable Trust Funds	<u>324,397,188</u>	<u>42,946,929</u>	<u>42,541,384</u>	<u>324,802,734</u>
<u>AGENCY FUNDS</u>				
Executive:				
Office of General Services				
OGS Escrow	5,894,459	24,361,090	21,048,337	9,207,212
Crime Victims Compensation Board				
Crime Victims Escrow	24,256	1,085,794	1,094,613	15,436
Division of Criminal Justice Services				
FBI Fingerprint Fee-Federal Share	185,575	3,554,455	3,256,429	483,601
Office of Employee Relations				
Arbitrator Panel Administration	1,880	4,269	4,747	1,402
Dependent Care Advantage	2,876,239	26,990,984	25,666,642	4,200,581
Office of Parks, Recreation, and Historic Preservation				
Contractors Bid Deposit Escrow	63,356	42,419	56,556	49,219
Miscellaneous	134,531	179,502	159,245	154,787
Division of State Police				
Special Account	8,259,698	6,768,240	7,616,522	7,411,416
Children and Family Services:				
Youth Residents	155,668	3,512,664	2,880,440	787,893
Office of the Advocate for Persons With Disabilities				
Conference Account.....	69,066	3,343	30,715	41,694

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

<u>AGENCY FUNDS (continued)</u>	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
Executive (continued):				
Department of Civil Service:				
Employees' Health Insurance Pending	\$ 5,769,006	\$ 2,046,429,635	\$ 2,042,477,245	\$ 9,721,396
Management/Confidential Insurance Pending	13,663	5,995,428	6,003,037	6,054
Employees' Dental Insurance Pending	13,117	196,084	209,201	--
Vision Care Plan.....	488,327	8,105,452	8,593,779	--
Office of the State Comptroller:				
Justice Court	28,769,992	117,111,749	112,915,538	32,966,203
Municipal Assistance Corporation Tax	2,295	10,088,431,088	10,088,433,383	--
Municipal Assistance Corporation State Aid	--	547,542,767	547,542,767	--
New York City General Debt Service	831,521,795	9,435,318,378	9,704,671,717	562,168,456
New York City Income Tax Collection	--	5,828,652,793	5,828,652,793	--
Exchange	--	398,915	398,915	--
Sales Tax Collection-Localities Share	946,366,029	8,979,484,902	9,106,293,188	819,557,743
Payroll Exchange	172,929	3,329,442	3,094,326	408,045
Comptroller's Refund	87,793,356	1,007,407,998	1,022,229,034	72,972,321
Stock Transfer Refund	5,761,028	--	--	5,761,028
Commercial Paper Sales.....	--	--	--	--
Sales Tax Distribution to Localities	--	4,991,927,326	4,991,927,326	--
City of Yonkers Income Tax Collection	--	13,903,106	13,903,106	--
Power Authority Land	10,101,246	39,983	10,141,229	--
Motor Vehicle Deceased Payee.....	31,315	711	--	32,026
Freedom National Escrow.....	54,165	1,921	538	55,548
New York State College Choice Tuition,LLC.....	640,467,296	250,024,646	29,187,308	861,304,634
Intra-Fund Transfer Elimination.....	--	(7,101,106,936)	(7,101,106,936)	--
Department of Correctional Services:				
Inmates' Account	12,820,012	82,804,155	82,706,157	12,918,010
Occupational Therapy	989,431	3,291,809	3,220,065	1,061,175
Employee Benefit	214,840	557,087	486,351	285,576
Intra-Fund Transfer Elimination.....	--	(3,142,332)	(3,142,332)	--

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

<u>AGENCY FUNDS (continued)</u>	<u>CASH BALANCES APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES MARCH 31, 2002</u>
Office of Court Administration:				
Judiciary Trust	\$ 20,947,080	\$ 358,974,875	\$ 354,686,055	\$ 25,235,900
Department of Education:				
State Schools Student Activity	107,575	230,189	225,571	112,193
HESC-TAP Audit Disallowance Escrow	31,830	--	31,830	--
Guaranteed Student Loans	214,985,908	42,879,613,605	42,892,890,390	201,709,123
Department of Environmental Conservation:				
Contractors Bid Deposit Escrow	40,897	322,508	311,915	51,490
Department of Health:				
Patients' Account	1,650,468	686,343,415	685,596,158	2,397,726
Department of Labor:				
Minimum Wage and Wage Claim Payment	2,806,959	17,578,449	16,355,120	4,030,288
Prevailing Wage	31,928	7,535,490	7,266,912	300,506
Miscellaneous	976,903	5,807,845	5,770,157	1,014,592
Worker's Compensation Board-Self Insured	53,437,510	20,145,251	25,728,000	47,854,761
Department of Law:				
Law Restitution	39,922,165	61,850,887	58,281,262	43,491,790
Office of Mental Health:				
Patients' Account	5,452,067	18,718,705	19,476,446	4,694,326
Miscellaneous	1,186,586	3,372,268	3,388,951	1,169,904
Medicaid Special Payment	(100,286)	56,444,387	56,638,794	(294,694)
Office of Mental Retardation:				
Patients' Account	22,701,488	125,352,732	126,376,127	21,678,093
Miscellaneous	5,945,883	20,099,816	23,143,519	2,902,180
Department of Motor Vehicles:				
Exchange	22,466	1,098,559	1,098,024	23,002
Traffic Adjudication	--	--	--	--
Miscellaneous	9,555	21,875	30,511	919
Department of Family Assistance:				
Title IV-D Child Support	12,902,003	89,919,788	87,084,470	15,737,321
Exchange and Escrow	30,264,252	808,069	7,225,368	23,846,953
Department of State:				
New York State Athletic Commission	60,355	80,601	138,576	2,380

STATE OF NEW YORK
SOLE CUSTODY FUNDS AND ACCOUNTS
STATEMENT OF RECEIPTS AND DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

EXHIBIT C-5
(continued)

	<u>CASH BALANCES</u> <u>APRIL 1, 2001</u>	<u>RECEIPTS</u>	<u>DISBURSEMENTS</u>	<u>CASH BALANCES</u> <u>MARCH 31, 2002</u>
<u>AGENCY FUNDS (continued)</u>				
State University:				
Miscellaneous	\$ 490,057	\$ 6,611,415	\$ 6,925,761	\$ 175,711
Department of Taxation and Finance:				
Community College Tuition and Instructional				
Income	14,049,719	--	14,049,719	--
DA-Municipal Capital Projects	13,440,645	27,767,905	27,482,570	13,725,980
State University Construction Deductions	61,723	2,804,113	2,803,354	62,482
Elimination for Investment activity.....	--	(98,301,664)	(98,301,664)	--
Lottery Prize Payment	1,529,928,790	3,448,094,034	3,549,515,532	1,428,507,291
Intra-Fund Transfer Elimination (Lottery)	--	(707,946,596)	(707,946,596)	--
Offer in Compromise Escrow Account.....	348,248	732,027	850,185	230,090
World Trade Center Relief Fund.....	--	62,270,789	62,171,000	99,789
Department of Transportation:				
Contractors Bid Deposit Escrow	3,242,308	7,630,241	9,228,760	1,643,789
Total Agency Funds	<u>4,563,959,654</u>	<u>83,477,190,444</u>	<u>83,799,174,759</u>	<u>4,241,975,338</u>
TOTAL SOLE CUSTODY FUNDS and ACCOUNTS.....	\$ <u>11,618,618,893</u>	\$ <u>162,225,972,081</u>	\$ <u>163,930,306,585</u>	\$ <u>9,914,284,389</u>

STATE OF NEW YORK
GENERAL FUND
SCHEDULE OF NET TAX RECEIPTS
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 1

	REFUND RESERVE BALANCE APRIL 1, 2001	PLUS GROSS RECEIPTS	LESS REFUNDS	REFUND RESERVE BALANCE MARCH 31, 2002	NET TAX RECEIPTS
PERSONAL INCOME TAX.....	\$ 3,517,423	\$ 27,304,235	\$ 3,290,640	\$ 1,677,442	\$ 25,853,576
CONSUMPTION / USE TAXES AND FEES:					
Sales and Use Tax.....	--	6,173,782	42,521	--	6,131,261
Auto Rental Tax.....	--	37,914	--	--	37,914
Hotel / Motel Tax.....	--	3	--	--	3
Motor Vehicle Fees.....	--	350,199	165,160	--	185,039
Cigarette and Tobacco Products Taxes.....	--	538,848	7,143	--	531,705
Motor Fuel Tax.....	--	--	--	--	--
Alcoholic Beverage Tax.....	--	178,146	--	--	178,146
Beverage Container Tax.....	--	--	--	--	--
Alcoholic Beverage Control Licenses.....	--	35,495	1,251	--	34,244
Total Consumption/Use Taxes and Fees.....	--	7,314,387	216,075	--	7,098,312
BUSINESS TAXES:					
Corporation Franchise Taxes.....	--	1,993,546	478,631	--	1,514,915
Corporation and Utility Taxes.....	--	1,003,327	31,087	--	972,240
Insurance Taxes.....	--	657,758	24,621	--	633,137
Bank Taxes.....	--	555,777	60,031	--	495,746
Petroleum Business Taxes.....	--	90	--	--	90
Lubricating Oil Tax.....	--	4	--	--	4
Total Business Taxes.....	--	4,210,502	594,370	--	3,616,132
OTHER TAXES:					
Real Property Gains Tax.....	--	5,326	614	--	4,712
Estate and Gift Taxes.....	--	798,407	30,719	--	767,688
Pari-Mutuel Taxes.....	--	29,646	--	--	29,646
Racing and Boxing Exhibition Taxes.....	--	673	--	--	673
Total Other Taxes.....	--	834,052	31,333	--	802,719
TOTAL TAX RECEIPTS.....	\$ 3,517,423	\$ 39,663,176	\$ 4,132,418	\$ 1,677,442	\$ 37,370,739

STATE OF NEW YORK
 GOVERNMENTAL FUNDS
 COMPARATIVE STATEMENT OF RECEIPTS BY FUND TYPE AND MAJOR SOURCE
 (Amounts in thousands)

SCHEDULE 2

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS	
	FISCAL YEAR ENDED		FISCAL YEAR ENDED		FISCAL YEAR ENDED		FISCAL YEAR ENDED	
	MARCH 31, 2002	MARCH 31, 2001	MARCH 31, 2002	MARCH 31, 2001	MARCH 31, 2002	MARCH 31, 2001	MARCH 31, 2002	MARCH 31, 2001
TAXES:								
PERSONAL INCOME TAX (1).....	\$ 25,853,576	\$ 23,565,564	\$ 1,310,074	\$ 3,076,521	\$ 250,000	\$ 250,000	\$ --	\$ --
CONSUMPTION/USE TAXES AND FEES:								
Sales and Use Tax.....	6,131,261	6,271,565	364,737	368,226	2,043,676	2,091,901	--	--
Auto Rental Tax.....	37,914	38,916	--	--	--	--	--	--
Hotel / Motel Tax.....	3	9	--	--	--	--	--	--
Motor Vehicle Fees.....	185,039	337,417	27,803	--	--	--	370,593	157,309
Cigarette and Tobacco Products Taxes.....	531,705	528,292	--	--	--	--	--	--
Motor Fuel Tax	--	17,312	61,759	58,088	107,055	111,632	320,581	323,291
Alcoholic Beverage Tax	178,146	179,340	--	--	--	--	--	--
Beverage Container Tax	--	7	--	--	--	--	--	--
Highway Use Tax.....	--	--	--	--	--	--	148,280	155,075
Alcoholic Beverage Control Licenses.....	34,244	31,353	--	--	--	--	--	--
Total Consumption/Use Taxes and Fees.....	7,098,312	7,404,211	454,299	426,314	2,150,731	2,203,533	839,454	635,675
BUSINESS TAXES:								
Corporation Franchise Taxes (2).....	1,514,915	2,335,502	187,529	295,090	--	--	--	--
Corporation and Utility Taxes	972,240	817,398	245,624	191,994	--	--	--	--
Insurance Taxes.....	633,137	583,607	63,194	60,442	--	--	--	--
Bank Taxes.....	495,746	505,476	69,800	85,831	--	--	--	--
Petroleum Business Taxes.....	90	86,212	448,907	395,590	--	--	553,567	489,286
Lubricating Oil Tax.....	4	9	--	--	--	--	--	--
Total Business Taxes.....	3,616,132	4,328,204	1,015,054	1,028,947	--	--	553,567	489,286
OTHER TAXES:								
Real Property Gains Tax	4,712	6,184	--	--	--	--	--	--
Estate and Gift Taxes.....	767,688	758,523	--	--	--	--	--	--
Pari-Mutuel Taxes.....	29,646	29,346	--	--	--	--	--	--
Real Estate Transfer Tax.....	--	--	--	--	258,622	292,745	112,000	112,000
Racing and Boxing Exhibition Taxes.....	673	701	--	--	--	--	--	--
Total Other Taxes.....	802,719	794,754	--	--	258,622	292,745	112,000	112,000
Total Taxes.....	37,370,739	36,092,733	2,779,427	4,531,782	2,659,353	2,746,278	1,505,021	1,236,961
MISCELLANEOUS RECEIPTS:								
Revenues of State Departments (3).....	694,306	683,185	4,739,206	4,340,034	578,393	777,584	52,276	45,709
Refunds and Reimbursements (4).....	160,392	147,874	488,716	507,486	28,675	68,975	14,188	23,877
Receipts from Public Authorities (5).....	32,050	1,500	110,018	79,849	--	--	1,363,544	1,579,217
Investment Income	328,299	410,751	77,645	131,814	6,523	13,325	14,136	25,584
Lottery	--	--	1,713,401	1,587,133	--	--	--	--
Abandoned Property	406,646	305,173	--	--	--	--	--	--
Federal Grants & Reimbursements.....	3,691	4,259	26,697,719	24,272,568	--	--	1,423,026	1,509,387
Total Miscellaneous Receipts.....	1,625,384	1,552,742	33,826,705	30,918,884	613,591	859,884	2,867,170	3,183,774
OTHER FINANCING SOURCES:								
Bond and Note Proceeds, net.....	--	--	--	--	--	--	210,532	218,539
Transfers from Other Funds.....	2,147,578	2,237,366	2,529,844	2,395,815	4,742,435	4,751,243	313,386	376,150
Total Other Financing Sources.....	2,147,578	2,237,366	2,529,844	2,395,815	4,742,435	4,751,243	523,918	594,689
TOTAL TAXES, MISCELLANEOUS RECEIPTS AND OTHER FINANCING SOURCES.....	\$ 41,143,701	\$ 39,882,841	\$ 39,135,976	\$ 37,846,481	\$ 8,015,379	\$ 8,357,405	\$ 4,896,109	\$ 5,015,424

See Accompanying Footnotes

FOOTNOTES (Amounts in millions):

**SCHEDULE 2
(continued)**

- (1) As a method of balancing the State's General Fund on a cash basis in the face of unanticipated year-end shortfalls or excesses, the State has made a practice of timing the payment of personal income tax refunds, due on returns filed during the final quarter of the fiscal year so that refunds are accelerated or deferred. In each fiscal year the acceleration reduces, and the deferral increases, the amount of reported personal income tax receipts.

Reported receipts are also affected by the deposit or withdrawal of monies in the Tax Refund Reserve Account which is used to set aside monies available to pay personal income tax refunds due after the end of the fiscal year.

Fiscal Year Ended March 31	Gross Receipts	Refunds (A)	Refund Reserve (Increase) Decrease	Governmental Reported Receipts	Refund Reserve Balance (B)	School Tax Relief	Debt Reduction Reserve
2002	\$ 28,864.3	\$ 3,290.6	\$ 1,840.0	\$ 27,413.7	\$ 1,677.4	\$ 1,310.1	\$ 250.0
2001	29,902.2	3,459.6	449.6	26,892.1	3,517.4	3,076.5	250.0
2000	25,910.8	2,716.5	(1,661.1)	21,533.2	3,967.0	1,194.6	--
1999	23,071.5	2,495.4	86.3	20,662.4	2,305.9	582.2	--
1998	20,809.9	2,520.8	(530.4)	17,758.7	2,392.2	--	--

(A) The limit on State refunds paid from January 1 to March 31, was increased in 2001 from \$460 million to \$960 million.

(B) The Refund Reserve Balance includes \$521 million in deposits made from funds available as a result of the LGAC financing program as follows:

Fiscal Year Ended March 31	Amount
1996	\$ 271.0
1995	136.0
1994	114.0

Such funds may be used to finance Personal Income Tax refunds during the fiscal year but MUST be restored by the end of the same fiscal year.

- (2) Corporation franchise taxes consist of taxes imposed on general business corporations by Articles 9-A and 13 of the State Tax Law as follows (net receipts):

	General Fund		Special Revenue Funds	
	2002	2001	2002	2001
Corporation Franchise Tax: Article 9-A	\$ 1,504.7	\$ 2,313.1	\$ 187.6	\$ 295.1
Unrelated Business Tax: Article 13	10.2	22.4	--	--
	<u>\$ 1,514.9</u>	<u>\$ 2,335.5</u>	<u>\$ 187.6</u>	<u>\$ 295.1</u>

FOOTNOTES (Amounts in thousands):

SCHEDULE 2
(continued)

(3) Revenues of State Departments consist of:

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS	
	2002	2001	2002	2001	2002	2001	2002	2001
Revenues of State Departments:								
Patient/Client Care Reimbursements	\$ 81,140	\$ 81,397	\$ 692,291	\$ 596,672	\$ 299,446	\$ 253,193	\$ --	\$ --
Medical Care Provider Assessments	132,327	146,709	1,096,679	1,109,972	--	--	--	--
Assessments Against Regulated Industries	--	--	542,306	425,387	--	--	--	--
* HCRA Transfers	--	--	82,000	82,000	--	--	--	--
Tobacco Control Initiatives Pool	--	--	494,988	373,428	--	--	--	--
Tobacco Settlement Fund	--	--	91,000	77,500	--	250,000	--	--
Student Tuition and Fees	--	--	905,142	859,730	243,524	219,561	--	--
* EPIC Premiums and Fees	--	--	95,988	38,943	--	--	--	--
Rental on World Trade Center	15,817	14,000	--	--	--	--	--	--
Sale of 270 Broadway	--	--	--	34,950	--	--	--	--
Sale of Creedmore Land	--	--	--	--	--	6,469	--	--
Sale of 35 Fourth Avenue, Brooklyn	--	--	--	--	--	--	4,020	--
Licenses and Fees	267,449	250,430	559,635	520,217	26	13	34,293	23,778
Fines	149,505	138,421	90,279	86,310	--	--	479	400
Rentals and Leases	19,216	17,307	6,489	6,096	13	16	7,492	9,456
Miscellaneous Sales	10,337	9,453	75,667	62,822	--	--	660	841
All Other	18,515	25,468	6,742	66,007	35,384	48,332	5,332	11,234
TOTALS	\$ 694,306	\$ 683,185	\$ 4,739,206	\$ 4,340,034	\$ 578,393	\$ 777,584	\$ 52,276	\$ 45,709

(4) Revenue in Refunds and Reimbursements consist of:

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS	
	2002	2001	2002	2001	2002	2001	2002	2001
Refunds and Reimbursements:								
* SUNY Contracts and Grants	\$ --	\$ --	\$ 213,457	\$ 210,995	\$ --	\$ --	\$ --	\$ --
Receipts from Municipalities	12,805	14,703	8,558	10,195	20,752	30,091	5,081	--
* Women Infants and Children Rebates	--	--	104,164	100,577	--	--	--	--
* HESC Student Loan Recoveries	--	--	77,427	72,728	--	--	--	--
Recoveries - Collection of Local Taxes	60,475	58,548	32,395	32,024	--	--	--	2
Indirect Cost Assessments	71,887	54,271	--	--	--	--	--	--
All Other	15,225	20,352	52,715	80,967	7,923	38,884	9,107	23,875
TOTALS	\$ 160,392	\$ 147,874	\$ 488,716	\$ 507,486	\$ 28,675	\$ 68,975	\$ 14,188	\$ 23,877

* Indicates a new category, recategorization or reclassification to provide greater detail for the sources of revenue.

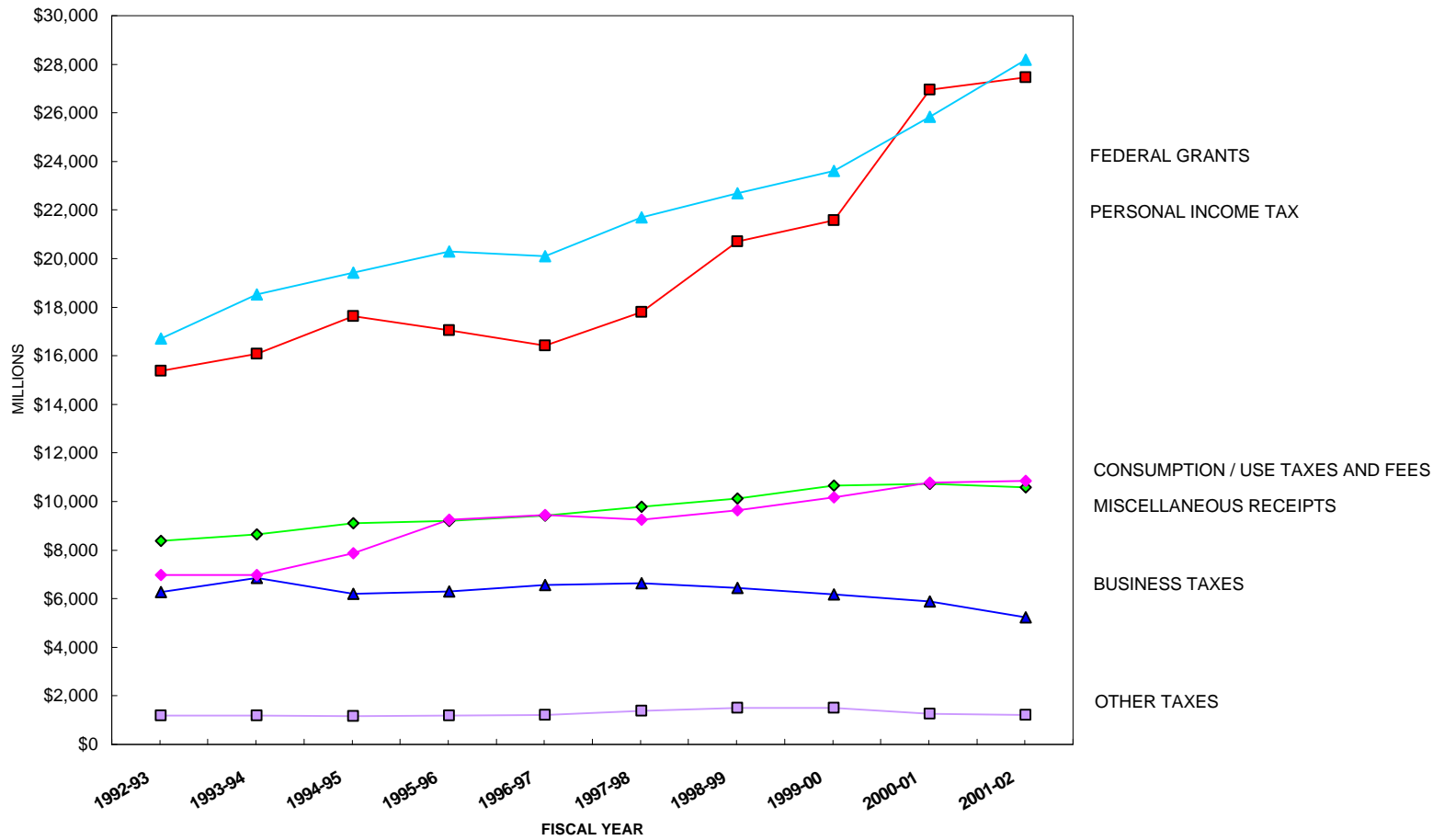
FOOTNOTES (Amounts in thousands):

SCHEDULE 2
(continued)

(5) Receipts from Public Authorities includes monies transferred from:

	GENERAL		SPECIAL REVENUE		DEBT SERVICE		CAPITAL PROJECTS	
	2002	2001	2002	2001	2002	2001	2002	2001
Dormitory Authority	\$ --	\$ --	\$ 15,200	\$ --	\$ --	\$ --	\$ 154,529	\$ 111,693
Energy Research & Development Authority	--	--	--	--	--	--	--	--
Environmental Facilities Corporation	--	--	10,446	12,165	--	--	31,000	36,000
Housing Finance Agency	--	--	--	--	--	--	126,332	12,323
Long Island Power Authority	--	--	--	--	--	--	--	--
New York City Municipal Assistance Corporation	--	--	3,023	--	--	--	--	--
New York City Financial Control Board	--	--	1,876	2,223	--	--	--	--
New York City Economic Development	--	--	--	--	--	--	1,578	--
Port Authority of New York / New Jersey	--	--	--	--	--	--	--	--
Power Authority	--	1,500	--	--	--	--	--	--
State University of New York Construction Fund	--	--	11,414	10,300	--	--	199,910	347,053
Thruway Authority	32,000	--	37,295	27,654	--	--	710,000	875,000
Urban Development Corporation	--	--	--	--	--	--	140,115	196,943
Bond Issuance Chargebacks	--	--	20,393	3,875	--	--	--	--
Centralized Service Assessments	--	--	10,371	23,632	--	--	--	--
Other	50	--	--	--	--	--	80	205
Total Receipts From Public Authorities	\$ 32,050	\$ 1,500	\$ 110,018	\$ 79,849	\$ --	\$ --	\$ 1,363,544	\$ 1,579,217

GOVERNMENTAL FUNDS - RECEIPTS TEN YEAR TREND ANALYSIS



**STATE OF NEW YORK
GOVERNMENTAL FUNDS
SCHEDULE OF TAX RECEIPTS**

SCHEDULE 3

**FISCAL YEARS 1992-93 THRU 2001-02
(Amounts in thousands)**

	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
PERSONAL INCOME TAX:										
Withholding.....	\$ 13,532,147	\$ 14,283,172	\$ 14,789,788	\$ 15,283,175	\$ 14,899,560	\$ 15,284,539	\$ 16,520,615	\$ 18,460,535	\$ 20,955,094	\$ 20,261,327
Estimated.....	3,223,396	3,227,787	2,995,344	3,258,725	3,856,266	4,420,380	5,182,394	5,875,310	6,873,968	6,352,872
Returns.....	867,941	721,371	760,532	847,385	972,567	991,620	1,238,833	1,424,520	1,716,486	1,931,739
Other.....	313,863	327,216	290,494	316,380	320,871	113,292	129,584	150,489	356,629	318,371
Refund Reserve (Increase) Decrease.....	(641,924)	(468,480)	861,599	(400,383)	(1,183,479)	(530,372)	86,307	(1,661,062)	449,550	1,839,982
Gross Total.....	17,295,423	18,091,065	19,697,757	19,305,282	18,865,785	20,279,459	23,157,733	24,249,792	30,351,727	30,704,291
Less: Refunds Issued.....	(1,976,598)	(2,057,521)	(2,108,286)	(2,307,068)	(2,494,898)	(2,520,762)	(2,495,394)	(2,716,539)	(3,459,642)	(3,290,641)
Net Personal Income Tax.....	15,318,825	16,033,544	17,589,471	16,998,214	16,370,887	17,758,697	20,662,339	21,533,253	26,892,085	27,413,650
CONSUMPTION/USE TAXES AND FEES:										
Sales and Use Tax.....	6,232,358	6,322,566	6,788,671	6,953,791	7,260,752	7,561,830	7,911,924	8,532,449	8,731,692	8,539,674
Auto Rental Tax.....	26,533	26,473	29,069	28,344	31,057	32,039	34,241	38,843	38,916	37,914
Hotel/Motel Tax.....	75,334	70,545	41,410	1,783	863	56	75	6	9	3
Motor Vehicle Fees.....	460,302	496,649	514,994	526,950	543,475	559,651	552,329	531,370	494,726	583,435
Cigarette and Tobacco Products Taxes.....	555,087	707,618	726,496	693,416	667,032	675,503	666,581	643,159	528,292	531,705
Motor Fuel Tax.....	515,881	499,651	484,962	501,482	471,509	491,713	502,318	518,773	510,323	489,395
Alcoholic Beverage Tax.....	228,971	218,242	209,036	197,788	193,083	177,009	182,771	177,037	179,340	178,146
Beverage Container Tax.....	51,184	51,602	51,130	45,574	25,460	26,936	18,958	6	7	--
Highway Use Tax.....	152,245	174,245	189,161	170,004	157,314	164,810	168,667	150,225	155,075	148,280
Alcoholic Beverage Control Licenses.....	34,493	29,840	32,681	33,375	30,631	32,920	29,092	22,951	31,353	34,244
Total Consumption/Use Taxes and Fees.....	8,332,388	8,597,431	9,067,610	9,152,507	9,381,176	9,722,467	10,066,956	10,614,819	10,669,733	10,542,796
BUSINESS TAXES:										
Corporation Franchise Taxes.....	1,885,582	2,163,670	2,198,511	2,002,337	2,305,613	2,343,341	2,262,366	2,167,767	2,630,592	1,702,444
Corporation and Utility Taxes.....	1,749,145	1,822,585	1,705,022	1,755,777	1,789,091	1,744,601	1,728,389	1,691,972	1,009,392	1,217,864
Insurance Taxes.....	661,448	704,821	575,584	748,619	713,598	706,631	742,526	658,151	644,049	696,331
Bank Taxes.....	755,169	962,329	618,777	728,638	741,190	812,483	635,290	610,782	591,307	565,546
Petroleum Business Taxes.....	1,156,095	1,129,688	1,037,218	1,004,438	967,375	978,322	1,032,950	1,004,861	971,088	1,002,564
Lubricating Oil Tax.....	16,482	15,660	8,720	344	(52)	304	(238)	10	9	4
Total Business Taxes.....	6,223,921	6,798,753	6,143,832	6,240,153	6,516,815	6,585,682	6,401,283	6,133,543	5,846,437	5,184,753
OTHER TAXES:										
Real Property Gains Tax.....	197,326	92,622	103,568	105,909	42,355	32,631	28,940	14,824	6,184	4,712
Estate and Gift Taxes.....	672,524	799,404	759,377	799,326	889,322	1,022,208	1,071,464	1,054,670	758,523	767,688
Pari-Mutuel Taxes.....	119,258	67,276	57,345	45,111	41,749	38,541	36,922	36,369	29,346	29,646
Real Estate Transfer Tax.....	154,841	168,898	191,259	185,145	194,785	229,631	312,172	340,230	404,745	370,622
Racing and Boxing Exhibition Taxes.....	741	661	634	492	504	949	694	1,537	701	673
Total Other Taxes.....	1,144,690	1,128,861	1,112,183	1,135,983	1,168,715	1,323,960	1,450,192	1,447,630	1,199,499	1,173,341
TOTAL TAX RECEIPTS.....	\$ 31,019,824	\$ 32,558,589	\$ 33,913,096	\$ 33,526,857	\$ 33,437,593	\$ 35,390,806	\$ 38,580,770	\$ 39,729,245	\$ 44,607,754	\$ 44,314,540

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
STATE TAX RECEIPTS PER CAPITA
FISCAL YEARS 1992-93 THRU 2001-02**

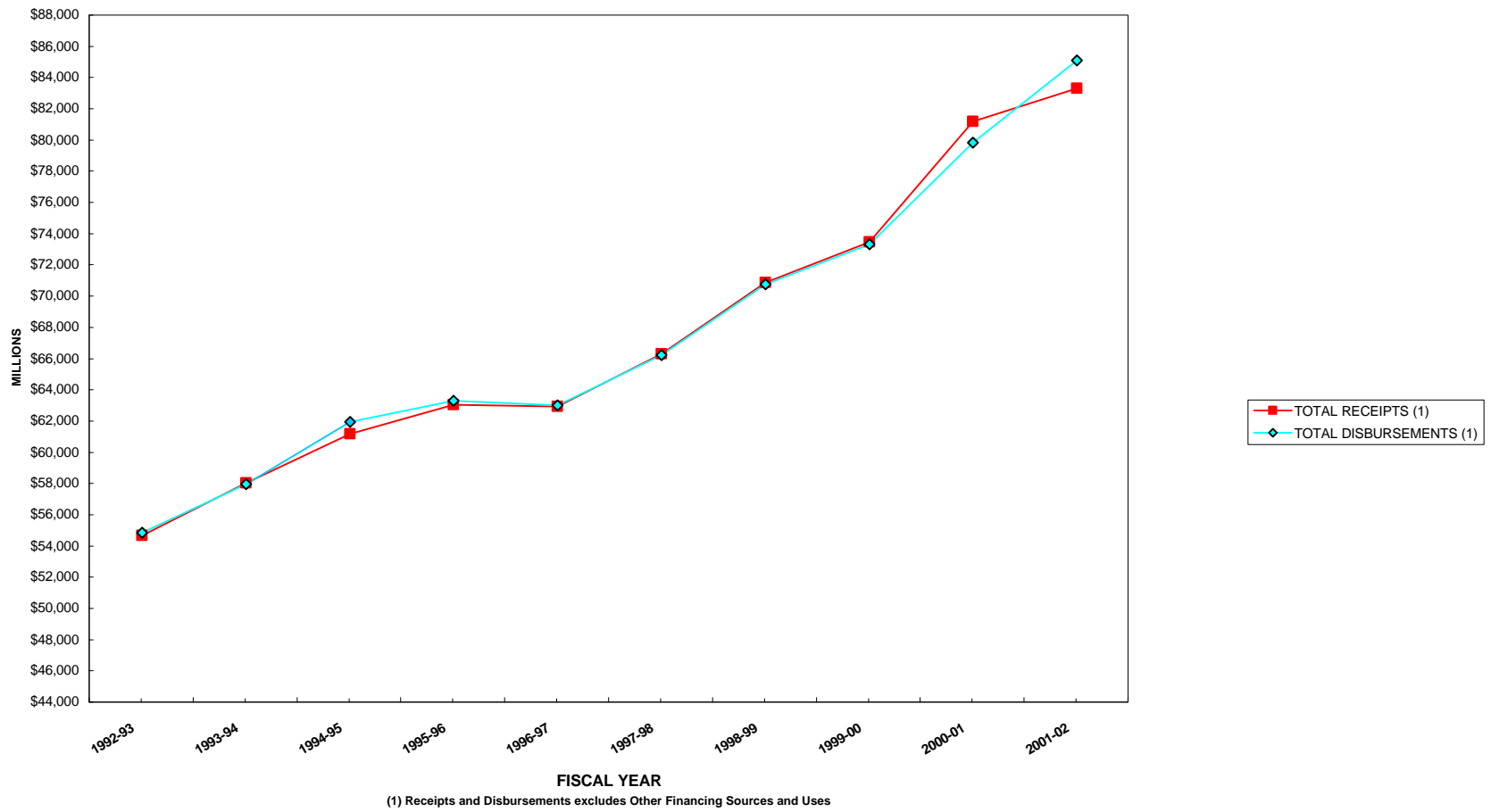
SCHEDULE 4

(Amounts in millions)

	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
Personal Income Tax										
Millions of Dollars	\$15,319	\$16,034	\$17,589	\$16,998	\$16,371	\$17,759	\$20,662	\$21,533	\$26,892	\$27,414
Percent of Total	49.38%	49.25%	51.87%	50.70%	48.96%	50.18%	53.55%	54.20%	60.29%	61.86%
Change from Prior Year	2.72%	4.67%	9.70%	-3.36%	-3.69%	8.48%	16.35%	4.22%	24.89%	1.94%
Per Capita (1)	\$842	\$871	\$951	\$919	\$880	\$950	\$1,099	\$1,139	\$1,415	\$1,443
Consumption/Use Taxes and Fees										
Millions of Dollars	\$8,332	\$8,597	\$9,068	\$9,153	\$9,381	\$9,722	\$10,067	\$10,615	\$10,670	\$10,543
Percent of Total	26.86%	26.40%	26.74%	27.30%	28.05%	27.47%	26.09%	26.72%	23.92%	23.79%
Change from Prior Year	2.94%	3.18%	5.48%	0.94%	2.49%	3.64%	3.55%	5.44%	0.52%	-1.19%
Per Capita (1)	\$458	\$467	\$490	\$495	\$504	\$520	\$535	\$562	\$562	\$555
Business Taxes										
Millions of Dollars	\$6,224	\$6,799	\$6,144	\$6,240	\$6,517	\$6,586	\$6,401	\$6,134	\$5,846	\$5,185
Percent of Total	20.06%	20.88%	18.12%	18.61%	19.49%	18.61%	16.59%	15.44%	13.11%	11.70%
Change from Prior Year	9.21%	9.24%	-9.63%	1.56%	4.44%	1.06%	-2.81%	-4.17%	-4.70%	-11.31%
Per Capita (1)	\$342	\$370	\$332	\$337	\$350	\$352	\$340	\$325	\$308	\$273
Other Taxes										
Millions of Dollars	\$1,145	\$1,129	\$1,112	\$1,136	\$1,169	\$1,324	\$1,451	\$1,447	\$1,199	\$1,173
Percent of Total	3.69%	3.47%	3.28%	3.39%	3.50%	3.74%	3.76%	3.64%	2.69%	2.65%
Change from Prior Year	2.97%	-1.40%	-1.51%	2.16%	2.90%	13.26%	9.59%	-0.28%	-17.14%	-2.17%
Per Capita (1)	\$63	\$61	\$60	\$61	\$63	\$71	\$77	\$77	\$63	\$62
Total Taxes										
Millions of Dollars	\$31,020	\$32,559	\$33,913	\$33,527	\$33,438	\$35,391	\$38,581	\$39,729	\$44,607	\$44,315
Percent of Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Change from Prior Year	4.03%	4.96%	4.16%	-1.14%	-0.27%	5.84%	9.01%	2.98%	12.28%	-0.65%
Per Capita (1)	\$1,704	\$1,770	\$1,833	\$1,812	\$1,798	\$1,893	\$2,052	\$2,102	\$2,348	\$2,332

(1) Population estimates, prior to the 2000 census, have been revised to reflect US Census Bureau revised estimates.

GOVERNMENTAL FUNDS - RECEIPTS TO DISBURSEMENTS TEN YEAR TREND ANALYSIS



**STATE OF NEW YORK
GOVERNMENTAL FUNDS
SCHEDULE OF RECEIPTS, DISBURSEMENTS
AND OTHER FINANCING SOURCES (USES)**

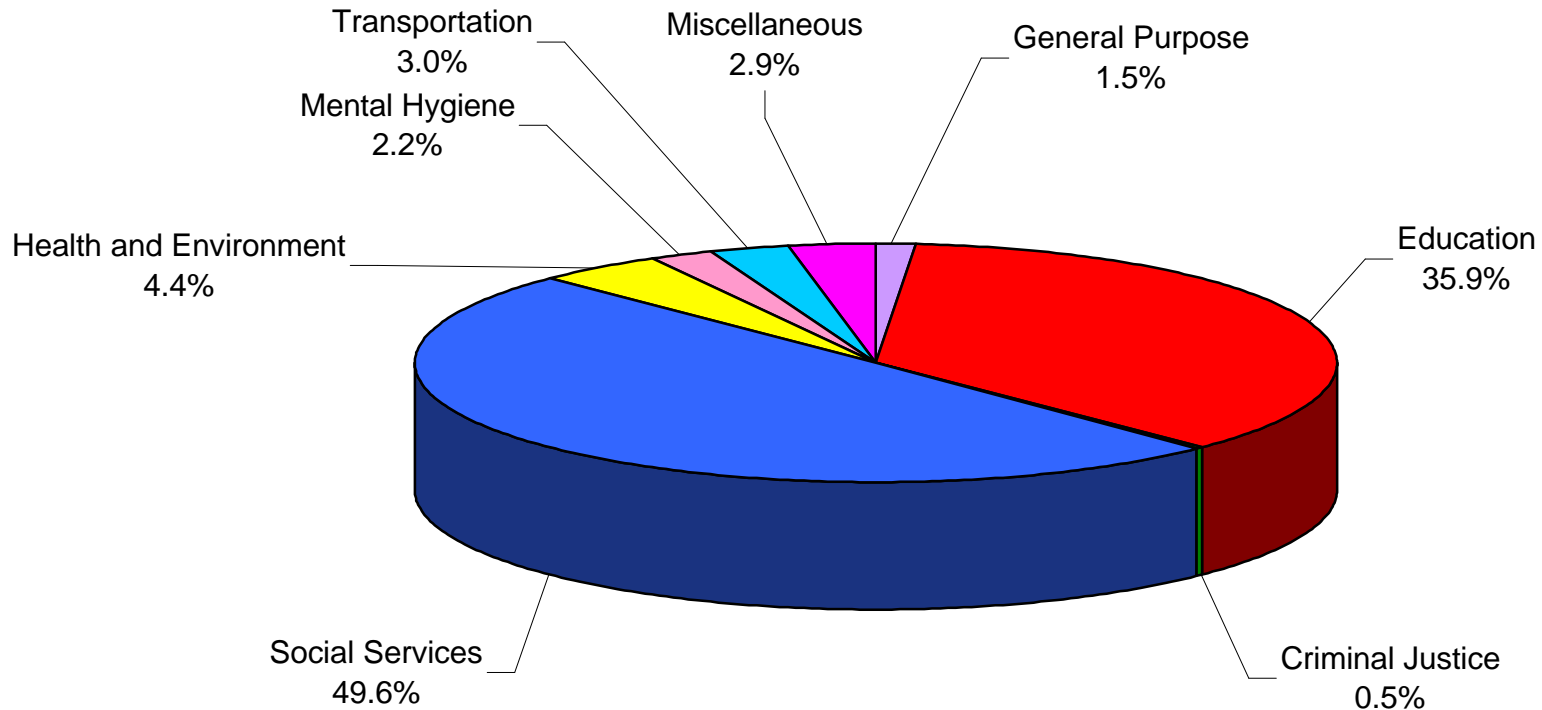
SCHEDULE 5

**FISCAL YEARS 1992-93 THRU 2001-02
(Amounts in thousands)**

	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
RECEIPTS:										
Personal Income Tax.....	\$ 15,318,825	\$ 16,033,544	\$ 17,589,471	\$ 16,998,214	\$ 16,370,887	\$ 17,758,697	\$ 20,662,339	\$ 21,533,253	\$ 26,892,085	\$ 27,413,650
Consumption/Use Taxes and Fees.....	8,332,388	8,597,431	9,067,610	9,152,507	9,381,176	9,722,467	10,066,956	10,614,819	10,669,733	10,542,796
Business Taxes.....	6,223,921	6,798,753	6,143,832	6,240,153	6,516,815	6,585,682	6,401,283	6,133,543	5,846,437	5,184,753
Other Taxes.....	1,144,690	1,128,861	1,112,183	1,135,983	1,168,715	1,323,960	1,450,192	1,447,630	1,199,499	1,173,341
Miscellaneous Receipts.....	6,913,160	6,935,300	7,814,235	9,211,323	9,395,214	9,209,340	9,592,825	10,109,799	10,729,070	10,808,414
Federal Grants.....	16,668,269	18,477,242	19,378,583	20,230,360	20,053,136	21,646,475	22,644,697	23,569,832	25,786,214	28,124,436
Total Receipts.....	54,601,253	57,971,131	61,105,914	62,968,540	62,885,943	66,246,621	70,818,292	73,408,876	81,123,038	83,247,390
DISBURSEMENTS:										
Local Assistance Grants:										
General Purpose.....	1,332,673	661,665	851,071	729,542	749,730	797,223	910,144	917,700	975,169	870,540
Education.....	11,903,400	12,911,813	13,294,197	13,749,063	14,242,628	14,757,861	16,461,488	17,943,834	19,765,802	21,448,636
Social Services.....	19,695,840	21,832,788	23,536,273	23,726,217	23,125,986	24,786,545	25,422,581	25,593,830	27,480,059	29,632,027
Health and Environment.....	814,760	769,179	862,323	1,280,988	1,337,418	1,308,934	1,615,615	1,959,678	2,416,809	2,641,698
Mental Hygiene.....	1,117,094	1,066,091	1,095,305	1,148,161	1,182,564	1,097,219	1,080,898	1,140,492	1,256,023	1,328,454
Transportation.....	1,198,267	1,250,244	1,524,177	1,394,313	1,434,933	1,471,044	1,698,327	1,647,661	1,668,337	1,790,876
Criminal Justice and Miscellaneous	1,260,227	1,222,327	1,247,129	1,409,222	1,314,019	1,252,729	1,471,835	1,235,405	1,545,898	2,042,270
Total Local Assistance Grants.....	37,322,261	39,714,107	42,410,475	43,437,506	43,387,278	45,471,555	48,660,888	50,438,600	55,108,097	59,754,501
Departmental Operations:										
Personal Service.....	7,676,154	8,123,124	8,381,585	8,132,786	8,022,955	8,167,920	8,728,786	8,730,397	9,603,842	9,824,087
Non-Personal Service.....	3,142,011	3,148,879	3,422,000	3,550,828	3,515,059	3,710,526	3,866,965	4,119,730	4,329,615	4,585,984
General State Charges.....	2,305,267	2,300,410	2,328,088	2,474,079	2,478,938	2,584,645	2,534,888	2,640,539	2,868,611	3,066,229
Debt Service, Including Payments on Financing Agreements.....	1,893,996	1,953,237	2,206,943	2,421,196	2,535,750	3,091,316	3,274,977	3,577,476	4,083,033	4,143,157
Capital Projects.....	2,456,378	2,667,584	3,149,500	3,212,310	3,010,550	3,130,369	3,630,080	3,758,956	3,759,970	3,670,069
Total Disbursements.....	54,796,067	57,907,341	61,898,591	63,228,705	62,950,530	66,156,331	70,696,584	73,265,698	79,753,168	85,044,027
Excess (Deficiency) of Receipts over Disbursements.....	(194,814)	63,790	(792,677)	(260,165)	(64,587)	90,290	121,708	143,178	1,369,870	(1,796,637)
OTHER FINANCING SOURCES (USES):										
Tax and Revenue Anticipation Note Proceeds.....	2,300,000	850,000	--	--	--	--	--	--	--	--
Repayment of Tax and Revenue Anticipation Notes.....	(2,831,000)	(850,000)	--	--	--	--	--	--	--	--
Other Governmental Funds Redemption (Investment) in STIP Notes.....	19,317	--	(3,721)	3,721	--	--	--	--	--	--
Bond and Note Proceeds, net.....	757,200	388,025	249,817	332,708	438,605	485,599	249,013	208,007	218,539	210,532
Transfers from Other Funds.....	6,275,456	6,813,444	7,008,613	7,732,650	7,972,712	8,983,442	9,004,844	9,334,592	9,760,574	9,733,243
Transfers to Other Funds.....	(6,285,743)	(6,811,379)	(7,018,190)	(7,756,879)	(8,018,225)	(9,051,219)	(9,063,096)	(9,380,379)	(9,827,467)	(9,808,264)
Total Other Financing Sources (Uses).....	235,230	390,090	236,519	312,200	393,092	417,822	190,761	162,220	151,646	135,511
Excess (Deficiency) of Receipts and Other Financing Sources over Disbursements and Other Financing Uses.....	40,416	453,880	(556,158)	52,035	328,505	508,112	312,469	305,398	1,521,516	(1,661,126)
Beginning Fund Balances.....	663,810	704,226	1,158,106	601,948	653,983	982,488	1,490,600	1,803,069	2,108,467	3,641,394 (1)
Ending Fund Balances.....	\$ 704,226	\$ 1,158,106	\$ 601,948	\$ 653,983	\$ 982,488	\$ 1,490,600	\$ 1,803,069	\$ 2,108,467	\$ 3,629,983	\$ 1,980,268

(1) The April 2001 beginning balance reflects the reclassification of the Employee Fringe Benefits Escrow Fund from the Agency Fund Group to the General Fund Group. (See Footnotes - Note # 8).

**GOVERNMENTAL FUNDS
LOCAL ASSISTANCE GRANTS
FISCAL YEAR ENDED MARCH 31, 2002**



**STATE OF NEW YORK
GOVERNMENTAL FUNDS
LOCAL ASSISTANCE DISBURSEMENTS - BY PROGRAM
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)**

SCHEDULE 6

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	TOTAL	
					2001-02	2000-01
General Purpose:						
State-Local Revenue Sharing.....	\$ 616,022 (1)	\$ --	\$ --	\$ --	\$ 616,022	\$ 642,643
Municipal Overburden.....	236,322	--	--	--	236,322	200,198
Stock Transfer Incentive.....	--	--	--	--	--	114,042
Real Property Tax Administration.....	18,197	--	--	--	18,197	18,286
Total General Purpose.....	870,540	--	--	--	870,540	975,169
Education:						
School Tax Relief.....	--	2,510,074	--	--	2,510,074	1,876,521
Support of Public Schools.....	12,410,609	1,620,305	--	--	14,030,914	13,212,833
Aid to Libraries.....	91,090	2,651	--	--	93,741	101,430
Municipal and Community Colleges.....	932,193	--	--	1,238	933,431	1,060,366
Physically Handicapped Children.....	690,412	17	--	--	690,429	598,277
School Lunch and Milk Programs.....	32,447	505,007	--	--	537,454	540,331
Scholarships/Tuition Assistance.....	689,835	11,363	--	--	701,198	644,309
Support to Non-Public Schools & Colleges.....	127,255	--	--	--	127,255	130,327
Miscellaneous Education.....	282,410	1,541,730	--	--	1,824,140	1,601,408
Total Education.....	15,256,251	6,191,147	--	1,238	21,448,636	19,765,802
Social Services:						
Medical Assistance.....	6,801,603 (2)	16,467,498	--	--	23,269,101	21,455,073
Income Maintenance.....	1,285,023	2,175,545	--	--	3,460,568	3,250,944
Title XX Services.....	7,928	422,587	--	--	430,515	358,189
Foster Care & Adoption.....	707,112	561,216	--	--	1,268,328	1,294,327
Child Support Operations.....	27,336	47,145	--	--	74,481	63,573
Food Stamp Administration.....	128,430	229,501	--	--	357,931	348,399
Social Services Training.....	6,422	23,853	--	--	30,275	16,498
Miscellaneous Social Services.....	210,590	504,738	--	25,500	740,828	693,056
Total Social Service.....	9,174,444	20,432,083	--	25,500	29,632,027	27,480,059
Health and Environment:						
Public Health.....	195,707	965	--	--	196,672	153,103
Laboratory Services.....	31,328	149	--	--	31,477	2,027
Medical Clinics.....	--	60	--	--	60	51
Food and Nutrition.....	16,638	391,694	--	--	408,332	512,423
Early Intervention.....	203,880	17,406	--	--	221,286	132,428
Elderly Pharmaceutical Insurance Coverage.....	97,019	288,917	--	--	385,936	224,844
Child Health Insurance.....	--	670,500	--	--	670,500	705,346
Miscellaneous Health.....	127,743	233,661	--	--	361,404	249,782
Sewage Operations.....	--	--	--	5,512	5,512	2,851
Miscellaneous Environment.....	9,213	--	--	351,306	360,519	433,954
Total Health and Environment.....	681,528	1,603,352	--	356,818	2,641,698	2,416,809
Mental Hygiene:						
Mental Health Resident and Non-Resident Services.....	342,268	5,838	--	--	348,106	362,144
Mental Health Miscellaneous.....	148,868	68,802	--	18,363	236,033	165,226
Mental Retardation Resident and Non-Resident Services.....	285,407	49,724	--	--	335,131	314,258
Mental Retardation Miscellaneous.....	23,278	--	--	11,833	35,111	35,644
Alcoholism & Substance Abuse Services.....	229,465	127,958	--	16,651	374,074	378,751
Total Mental Hygiene.....	\$ 1,029,286	\$ 252,322	\$ --	\$ 46,846	\$ 1,328,454	\$ 1,256,023

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
LOCAL ASSISTANCE DISBURSEMENTS - BY PROGRAM
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)**

**SCHEDULE 6
(continued)**

	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	TOTAL	
					2001-02	2000-01
Transportation:						
Consolidated Highway Improvement Program.....	\$ 23,888	\$ --	\$ --	\$ --	\$ 23,888	\$ 58,797
Mass Transportation Operating Assistance.....	122,160	1,506,311	--	21	1,628,492	1,601,902
Miscellaneous Transportation.....	7,335	15,996	--	115,165	138,496	7,638
Total Transportation.....	153,383	1,522,307	--	115,186	1,790,876	1,668,337
Criminal Justice:						
Correctional Services.....	9,085	--	--	--	9,085	70,952
Criminal Justice Services.....	100,100	39,657	--	--	139,757	163,353
Crime Victims.....	6,605	56,047	--	--	62,652	44,347
Probation.....	83,654	1,253	--	--	84,907	89,633
Total Criminal Justice.....	199,444	96,957	--	--	296,401	368,285
Miscellaneous:						
Youth Programs.....	87	--	--	--	87	100,745
Housing Programs.....	53,228	7,034	--	71,390	131,651	112,109
Council on the Arts.....	45,684	86	--	--	45,770	47,292
Services for the Aging.....	68,738	85,275	--	--	154,013	134,128
Local Economic Development.....	18,123	92	--	4,632	22,847	23,609
Department of State.....	244	97,434	--	5,805	103,483	81,881
Natural Heritage Trust and Parks.....	30,310	1,900	--	4,044	36,254	46,022
Veterans Services.....	1,363	--	--	--	1,363	2,746
Emergency Management and Disaster Assistance.....	4,068	572,730 (3)	--	--	576,798	91,396
Science & Technology Foundation.....	35,427	5,562	--	--	40,989	23,004
Special Accidental Death Benefit.....	17,538	--	--	--	17,538	19,120
Agriculture.....	--	--	--	--	--	--
Labor - Employment and Training Programs.....	20,399	304,121	--	--	324,521	278,956
UDC Regional Economic Development.....	116,330	--	--	18,210	134,540	174,044
Unclassified.....	58,039	9,682	--	--	67,721	(9,684)
Retainage.....	(70)	--	--	--	(70)	28
Prompt Payment Interest Paid.....	106	1	--	--	107	245
IOLA Fund Grants.....	--	12,164	--	--	12,164	12,118
Court Administration.....	408	75,687	--	--	76,094	39,854
Total Miscellaneous.....	470,022	1,171,766	--	104,081	1,745,869	1,177,613
Grand Total.....	\$ 27,834,898	\$ 31,269,934	\$ --	\$ 649,669	\$ 59,754,502	\$ 55,108,097

FOOTNOTES:

- 1) The amounts shown as State-Local Revenue Sharing does not include \$219,653,099 paid in FY 2001-02 and 2000-01 to NYC which was transferred to the State's Local Assistance account in accordance with Chapter 50, of the Laws of 2001 and 2000, respectively.
- 2) The amounts shown as General Fund Medical Assistance Aid distributed to localities includes payments of \$6,874,017,575 in FY 2001-02 and \$6,388,423,934 in FY 2000-01 made to providers of medical services on behalf of counties in the MMIS program. The cash disbursements to individual local governments do not reflect funding adjustments processed by program agencies.
- 3) The amount shown as Emergency Management and Disaster Assistance consists primarily of World Trade Center disaster relief monies funded through Federal Emergency Management Agency grants.

4) During the 2001-02 Fiscal Year, the Thruway Authority issued bonds for the purpose of making state aid payments for the Consolidated Local State & Highway Improvement Program (CHIPS), the Suburban Highway Improvement Program (SHIPS), Marchiselli, and Multi-Modal 1996 Programs in the amounts shown below.

SCHEDULE 6
(continued)

Counties *	CHIPS	SHIPS	MARCHISELLI	MULTI-MODAL96	TOTAL*
City of New York.....	\$ 49,869,097.00	\$ --	\$ 11,025,522.00	\$ 1,828,705.00	\$ 62,723,324.00
Albany.....	3,217,865.00	--	441,326.00	68,956.00	3,728,147.00
Allegany.....	2,747,889.00	--	177,039.00	--	2,924,928.00
Broome.....	3,075,205.00	--	482,963.00	171,688.00	3,729,856.00
Cattaraugus.....	3,313,835.00	--	532,019.00	--	3,845,854.00
Cayuga.....	2,723,287.00	--	213,785.00	11,553.00	2,948,625.00
Chautauqua.....	4,087,858.00	--	294,311.00	62,786.00	4,444,955.00
Chemung.....	1,912,514.00	--	185,639.00	--	2,098,153.00
Chenango.....	2,434,447.00	--	562,275.00	--	2,996,722.00
Clinton.....	1,958,099.00	--	155,801.00	304,203.00	2,418,103.00
Columbia.....	1,962,527.00	--	85,962.00	--	2,048,489.00
Cortland.....	1,512,274.00	--	88,586.00	--	1,600,860.00
Delaware.....	2,825,460.00	--	37,171.00	--	2,862,631.00
Dutchess.....	3,324,472.00	347,557.00	567,471.00	218,459.00	4,457,959.00
Erie.....	9,031,788.00	--	1,892,585.00	370,556.00	11,294,929.00
Essex.....	1,630,869.00	--	72,644.00	182,129.00	1,885,642.00
Franklin.....	1,822,878.00	--	182,162.00	15,047.00	2,020,087.00
Fulton.....	1,322,606.00	--	58,624.00	288,338.00	1,669,568.00
Genesee.....	1,511,772.00	--	105,862.00	61,294.00	1,678,928.00
Greene.....	1,566,769.00	--	140,629.00	123,202.00	1,830,600.00
Hamilton.....	517,682.00	--	117.00	--	517,799.00
Herkimer.....	2,575,275.00	--	590,519.00	3,438.00	3,169,232.00
Jefferson.....	3,479,194.00	--	316,457.00	--	3,795,651.00
Lewis.....	1,864,190.00	--	68,040.00	--	1,932,230.00
Livingston.....	1,725,376.00	--	222,074.00	--	1,947,450.00
Madison.....	2,351,833.00	--	22,940.00	--	2,374,773.00
Monroe.....	6,071,135.00	--	3,349,239.00	1,143,305.00	10,563,679.00
Montgomery.....	2,069,086.00	--	21,965.00	--	2,091,051.00
Nassau.....	9,415,530.00	175,988.00	296,983.00	1,810,748.00	11,699,249.00
Niagara.....	3,089,888.00	--	1,413,179.00	120,550.00	4,623,617.00
Oneida.....	4,819,942.00	--	674,320.00	303,471.00	5,797,733.00
Onondaga.....	5,710,606.00	--	431,707.00	2,254,674.00	8,396,987.00
Ontario.....	2,110,363.00	--	926,566.00	46,654.00	3,083,583.00
Orange.....	4,030,944.00	--	610,074.00	96,033.00	4,737,051.00
Orleans.....	1,054,307.00	--	64,803.00	--	1,119,110.00
Oswego.....	3,132,297.00	--	36,722.00	--	3,169,019.00
Otsego.....	2,747,885.00	--	47,863.00	45,061.00	2,840,809.00
Putnam.....	1,127,931.00	--	26,131.00	249,890.00	1,403,952.00
Rensselaer.....	2,607,267.00	--	192,183.00	160,989.00	2,960,439.00
Rockland.....	2,595,576.00	20,968.00	479,140.00	624,405.00	3,720,089.00
Saratoga.....	3,024,291.00	--	1,200,184.00	452,848.00	4,677,323.00
Schenectady.....	1,819,830.00	--	441,104.00	261,732.00	2,522,666.00
Schoharie.....	1,742,307.00	--	502,504.00	19,304.00	2,264,115.00
Schuyler.....	1,001,744.00	--	24,995.00	--	1,026,739.00
Seneca.....	940,987.00	--	238.00	--	941,225.00
St. Lawrence.....	4,373,945.00	--	87,000.00	--	4,460,945.00
Steuben.....	4,720,978.00	--	211,118.00	7,546.00	4,939,642.00
Suffolk.....	10,306,048.00	624,297.00	947,906.00	1,172,387.00	13,050,638.00
Sullivan.....	2,142,478.00	--	88,000.00	72,275.00	2,302,753.00
Tioga.....	1,518,417.00	--	1,590.00	--	1,520,007.00
Tompkins.....	1,970,573.00	--	284,107.00	16,751.00	2,271,431.00
Ulster.....	3,304,772.00	56,449.00	111,664.00	241,773.00	3,714,658.00
Warren.....	1,670,775.00	--	48,772.00	12,138.00	1,731,685.00
Washington.....	2,137,214.00	--	52,492.00	--	2,189,706.00
Wayne.....	2,455,109.00	--	283,321.00	30,991.00	2,769,421.00
Westchester.....	7,113,689.00	581,223.00	562,648.00	4,028,979.00	12,286,539.00
Wyoming.....	1,621,059.00	--	59,133.00	50,000.00	1,730,192.00
Yates.....	1,124,841.00	--	10,844.00	--	1,135,685.00
Total Distributed to Counties:	\$ 217,936,875.00	\$ 1,806,482.00	\$ 32,011,018.00	\$ 16,932,858.00	\$ 268,687,233.00

* Totals for each County represent the total SFY 2001-02 reimbursements to all municipalities within each county. In addition, the Multi-Modal Program reimbursements totaling an additional \$5,619,328.00 to private corporations are not reflected above.

STATE OF NEW YORK
 GOVERNMENTAL FUNDS
 STATEMENT OF APPROPRIATION TRANSACTIONS (IN FORCE)
 FISCAL YEAR ENDED MARCH 31, 2002
 (EXPENDITURE BASED)

SCHEDULE 7

	APPROPRIATIONS IN FORCE APRIL 1, 2001	ADD: APPROPRIATIONS BY 2001 LEGISLATURE FOR FY 2001-02	(1) LESS: APPROPRIATIONS LAPSED OR REPEALED	AUTHORIZED BUDGET TRANSFERS	(1) ADD: OTHER IMMEDIATELY AVAILABLE APPROPRIATIONS	TOTAL APPROPRIATIONS AVAILABLE FOR EXPENDITURE DURING FY 2001-02	LESS: FY 2001-02 EXPENDITURES	BALANCE OF APPROPRIATIONS IN FORCE MARCH 31, 2002
GENERAL FUND :								
Local Assistance Account.....	\$ 2,691,128,829	\$ 28,028,335,902	\$ 9,708,015,766	\$ (153,051,379)	\$ 10,243,415,530	\$ 31,101,813,116	\$ 27,936,641,832	\$ 3,165,171,284
State Operations Account.....	1,307,629,937	10,581,063,220	1,774,342,905	178,472,677	1,623,951,288	11,916,774,217	10,444,113,073	1,472,661,144
Contingency Reserve.....	--	--	--	--	70,000,000	70,000,000	70,000,000	--
Community Projects.....	351,328,476	--	7,434,743	--	(1,234,120)	342,659,613	130,646,800	212,012,813
Miscellaneous Guarantee.....	3,670,066,600	3,770,696,100	3,778,857,700	(67,000,000)	--	3,594,905,000	--	3,594,905,000
TOTAL GENERAL FUNDS	\$ 8,020,153,842	\$ 42,380,095,222	\$ 15,268,651,114	\$ (41,578,702)	\$ 11,936,132,698	\$ 47,026,151,946	\$ 38,581,401,705	\$ 8,444,750,241
SPECIAL REVENUE FUNDS :								
Charter School Stimulus.....	\$ 20,000,000	\$ --	\$ --	\$ --	\$ --	\$ 20,000,000	\$ 6,650,655	\$ 13,349,345
City University Tuition Reimbursable.....	51,562,496	80,000,000	32,570,459	--	--	98,992,037	39,801,418	59,190,619
Clean Air.....	17,028,883	44,018,500	7,424,793	1,050,000	--	54,672,590	35,594,881	19,077,709
Conservation	10,485,773	45,445,800	6,524,234	--	--	49,407,339	39,679,152	9,728,187
Court Facilities Incentive Aid.....	28,827,928	87,388,517	277,236	--	--	115,939,209	75,910,041	40,029,168
Dedicated Mass Transportation Trust.....	152,501,439	758,858,000	316,567,454	--	3,750,000	598,541,985	403,517,622	195,024,363
Disproportionate Share Medical Assistance.....	68,689,037	847,000,000	350,073,435	--	350,000,000	915,615,602	844,642,103	70,973,499
Drinking Water Program Management and Administration.....	6,204,916	5,292,900	975,185	--	--	10,522,631	6,167,136	4,355,495
Employment Training.....	260,300	200,000	260,300	--	--	200,000	--	200,000
Environmental Conservation Special Revenue.....	23,463,487	78,814,700	13,127,152	--	700,000	89,851,035	62,418,658	27,432,377
Environmental Protection and Oil Spill Compensation.....	12,321,726	35,717,000	8,407,999	--	--	39,630,727	29,759,020	9,871,707
Federal Block Grants.....	812,717,621	683,031,000	511,600,420	800,000	205,974,000	1,190,922,201	700,747,484	490,174,717
Federal Education.....	1,675,052,473	2,121,984,000	37,150,745	4,127,682	10,000,000	3,774,013,410	1,795,772,779	1,978,240,631
Federal Health, Education and Human Services.....	23,944,847,846	24,829,708,500	10,628,216,377	13,333,886	6,787,184,000	44,946,857,855	21,159,719,837	23,787,138,018
Federal Job Training Partnership.....	889,869,292	312,360,200	39,233,000	25,000,000	39,174,000	1,227,170,492	261,095,946	966,074,546
Federal Miscellaneous Operating Grants.....	1,116,875,812	587,706,900	165,326,114	(39,295,868)	5,037,015,603	6,536,976,333	1,029,721,929	5,507,254,404
Federal Revenue Maximization Contract.....	84,644,062	85,000,000	79,137,393	--	--	90,506,669	5,895,841	84,610,828
Federal USDA/Food and Nutrition Services.....	1,270,757,198	1,454,783,900	430,237,950	--	275,560,000	2,570,863,148	1,192,802,686	1,378,060,462
Hazardous Waste Remedial.....	5,121,804	16,100,000	1,550,187	--	11,000,000	30,671,617	25,600,136	5,071,481
Health Care Reform Act Transfer.....	79,139,868	296,693,000	51,309,412	(710,000)	47,450,000	371,263,456	322,942,625	48,320,831
Judiciary Data Processing Offset.....	2,057,880	12,038,079	739,211	--	--	13,356,748	11,536,223	1,820,525
Lake George Park Trust.....	175,255	1,048,800	109,193	--	--	1,114,862	827,188	287,674
Lawyers' Fund for Client Protection.....	128,335	9,086,637	83,598	--	--	9,131,374	6,369,587	2,761,787
Legislative Computer Services.....	1,100,000	1,500,000	550,000	--	--	2,050,000	950,000	1,100,000
Local Government Records Management Improvement.....	8,899,068	13,515,400	13,146,679	--	12,250,000	21,517,789	12,017,592	9,500,197
Mass Transportation Operating Assistance.....	217,940,344	1,118,725,000	346,423,766	--	344,197,750	1,334,439,328	1,111,800,193	222,639,135
Miscellaneous State Special Revenue.....	853,258,903	4,536,540,342	447,477,133	324,647	174,733,200	5,117,379,959	4,138,615,673	978,764,286
New York City County Clerks' Operations Offset.....	1,648,246	19,460,879	637,650	--	--	20,471,475	16,442,968	4,028,507
New York Great Lakes Protection.....	1,068,067	834,000	636,044	--	--	1,266,023	409,510	856,513
New York Interest on Lawyer Account (IOLA).....	3,333,920	16,393,000	8,211,548	--	4,972,000	16,487,372	13,114,728	3,372,644
NYS DOT Commercial Vehicle Safety Program.....	182,814	2,297,600	361,349	--	--	2,119,065	2,119,064	1
School Tax Relief.....	233,478,706	2,646,000,000	233,478,706	--	--	2,646,000,000	2,510,074,170	135,925,830
Sewage Treatment Program Management and Administration..	1,067,707	6,060,800,000	649,082	--	--	6,479,425	5,076,996	1,402,429
State Lottery.....	15,869,607	1,633,843,000	283,526,548	--	319,720,000	1,685,906,059	1,677,601,590	8,304,469
State Police and Motor Vehicle Law Enforcement.....	7,017,567	13,800,000	--	--	--	20,817,567	13,321,696	7,495,871

**STATE OF NEW YORK
GOVERNMENTAL FUNDS
STATEMENT OF APPROPRIATION TRANSACTIONS (IN FORCE)
FISCAL YEAR ENDED MARCH 31, 2002
(EXPENDITURE BASED)**

**SCHEDULE 7
(continued)**

	APPROPRIATIONS IN FORCE APRIL 1, 2001	ADD: APPROPRIATIONS BY 2001 LEGISLATURE FOR FY 2001-02	(1) LESS: APPROPRIATIONS LAPSED OR REPEALED	AUTHORIZED BUDGET TRANSFERS	(1) ADD: OTHER IMMEDIATELY AVAILABLE APPROPRIATIONS	APPROPRIATIONS AVAILABLE FOR EXPENDITURE DURING FY 2001-02	LESS: FY 2001-02 EXPENDITURES	BALANCE OF APPROPRIATIONS IN FORCE MARCH 31, 2002
State University Income.....	551,312,170	2,241,415,000	34,311,042	--	5,500,000	2,763,916,128	2,072,319,764	691,596,364
Substance Abuse Service.....	7,264,283	8,000,000	2,984,841	--	--	12,279,442	3,890,174	8,389,268
Tobacco Transfer.....	14,500,000	90,400,000	14,500,000	--	--	90,400,000	90,400,000	--
Training and Education Program on OSHA.....	10,081,886	22,929,200	182,090	--	--	32,828,996	20,188,247	12,640,749
Tuition Reimbursement.....	978,258	2,100,000	818,397	--	--	2,259,861	1,675,752	584,109
Unemployment Insurance Administration.....	479,917,822	518,830,900	20,043,500	--	--	978,705,222	351,634,536	627,070,686
Unemployment Insurance Interest and Penalty.....	7,769,529	12,284,000	1,823,066	--	--	18,230,463	9,013,767	9,216,696
Unemployment Insurance Occupational Training.....	39,820,303	35,600,000	3,250,000	--	3,250,000	75,420,303	15,823,888	59,596,415
US Olympic Committee/Lake Placid Olympic Training.....	30,800	150,000	--	--	--	180,800	113,300	67,500
Vocational Rehabilitation.....	44,935	661,300	44,933	--	--	661,302	--	661,302
TOTAL SPECIAL REVENUE FUNDS	\$ 32,729,318,366	\$ 45,333,616,854	\$ 14,093,958,221	\$ 4,630,347	\$ 13,632,430,553	\$ 77,606,037,899	\$ 40,123,776,555	\$ 37,482,261,344

DEBT SERVICE FUNDS :

Debt Reduction Reserve.....	\$ --	\$ 500,000,000	\$ --	\$ --	\$ --	\$ 500,000,000	\$ 499,999,999	\$ 1
Emergency Highway Construction and Reconstruction.....	9,074,656	32,000,000	4,409,353	--	--	36,665,303	28,895,770	7,769,533
Emergency Highway Reconditioning and Preservation.....	10,247,393	32,000,000	926,060	--	--	41,321,333	19,211,368	22,109,965
General Debt Service.....	722,918,638	3,234,700,000	554,001,908	--	--	3,403,616,730	2,562,215,430	841,401,300
Department of Health Income.....	6,766,577	39,250,000	6,766,577	--	--	39,250,000	30,942,300	8,307,700
Local Government Assistance Tax.....	183,892,919	463,000,000	183,892,919	--	--	463,000,000	294,124,864	168,875,136
Mental Health Services.....	39,064,328	355,000,000	39,064,328	--	--	355,000,000	316,826,779	38,173,221
State Housing Debt Service.....	907,549	29,000,000	907,549	--	--	29,000,000	27,525,489	1,474,511
State University Dormitory Income	15,465,978	55,000,000	15,465,978	--	--	55,000,000	49,685,526	5,314,474
TOTAL DEBT SERVICE FUNDS	\$ 988,338,038	\$ 4,739,950,000	\$ 805,434,672	\$ --	\$ --	\$ 4,922,853,366	\$ 3,829,427,525	\$ 1,093,425,841

CAPITAL PROJECTS FUNDS:

Accelerated Capacity and Transportation Improvements Bond. \$	76,598,325	\$ --	\$ --	\$ --	\$ --	\$ 76,598,325	\$ 4,174,298	\$ 72,424,027
City University of New York Capital Projects.....	2,406,581	--	--	--	--	2,406,581	119,134	2,287,447
Clean Water/Clean Air Bond Act.....	1,119,010,909	--	--	--	--	1,119,010,909	181,859,831	937,151,078
Clean Water/Clean Air Implementation.....	10,557,378	3,001,000	453,812	--	--	13,104,566	5,476,710	7,627,856
Correctional Facilities Capital Improvement.....	683,676,175	195,000,000	2,254,850	35,000,000	--	911,421,325	206,332,144	705,089,181
Dedicated Highway and Bridge Trust.....	1,968,135,345	2,140,641,000	9,816,685	--	12,956,712	4,111,916,372	1,970,709,313	2,141,207,059
Department of Transportation Engineering Services.....	575,703,027	636,684,000	29,950,600	--	--	1,182,436,427	580,851,428	601,584,999
Energy Conservation Thru Improved Transportation Bond.....	2,047,142	--	--	--	--	2,047,142	(79,235)	2,126,377
Environmental Protection.....	296,499,953	--	--	28,658,200	--	325,158,153	87,586,264	237,571,889
Environmental Quality Protection Bond Act (1972).....	74,687,257	--	--	--	--	74,687,257	2,509,983	72,177,274
Environmental Quality Bond Act (1986).....	351,955,646	--	--	--	--	351,955,646	44,600,959	307,354,687
Federal Capital Projects.....	4,277,156,138	1,701,994,000	4,125,589	750,000	--	5,975,774,549	1,362,319,680	4,613,454,869
Forest Preserve Expansion.....	142,621	--	--	--	--	142,621	--	142,621
Health Facilities Capital Improvement.....	3,988,910	--	--	--	--	3,988,910	3,988,910	--
Housing Assistance.....	19,332,145	--	--	--	--	19,332,145	--	19,332,145
Housing Program.....	362,727,333	100,200,000	18,900	--	--	462,908,433	89,882,243	373,026,190
Hudson River Park.....	5,119,000	--	--	--	--	5,119,000	--	5,119,000
Mental Hygiene Facilities Capital Improvement.....	379,999,326	134,970,000	49,488,494	8,100,000	32,908,186	506,489,018	90,101,908	416,387,110

STATE OF NEW YORK
GOVERNMENTAL FUNDS
STATEMENT OF APPROPRIATION TRANSACTIONS (IN FORCE)
FISCAL YEAR ENDED MARCH 31, 2002
(EXPENDITURE BASED)

SCHEDULE 7
(continued)

	APPROPRIATIONS IN FORCE APRIL 1, 2001	ADD: APPROPRIATIONS BY 2001 LEGISLATURE FOR FY 2001-02	(1) LESS: APPROPRIATIONS LAPSED OR REPEALED	AUTHORIZED BUDGET TRANSFERS	(1) ADD: OTHER IMMEDIATELY AVAILABLE APPROPRIATIONS	TOTAL APPROPRIATIONS AVAILABLE FOR EXPENDITURE DURING FY 2001-02	LESS: FY 2001-02 EXPENDITURES	BALANCE OF APPROPRIATIONS IN FORCE MARCH 31, 2002
Miscellaneous Capital Projects	42,510,894	3,000,000	1,690,085	5,080,780	--	48,901,589	8,640,067	40,261,522
Natural Resource Damages.....	10,351,027	--	25,700	--	--	10,325,327	413,712	9,911,615
New York State Canal System Development.....	1,409,640	2,000,000	--	--	--	3,409,640	1,639,165	1,770,475
Outdoor Recreation Development Bond.....	230,000	--	--	--	--	230,000	--	230,000
Park and Recreation Land Acquisition Bond.....	795,867	--	--	--	--	795,867	--	795,867
Passenger Facility Charge	1,929,555	--	1,929,555	--	--	--	--	--
Pure Waters Bond.....	33,909,833	--	--	--	--	33,909,833	--	33,909,833
State Capital Projects.....	6,083,660,244	485,278,000	369,744,009	212,854,089	(5,000,000)	6,407,048,324	843,679,829	5,563,368,495
State Housing Bond.....	7,344,000	--	--	--	--	7,344,000	--	7,344,000
State Park Infrastructure.....	56,245,085	29,030,000	6,160,637	--	--	79,114,448	25,245,074	53,869,374
State University Capital Projects.....	115,520,439	--	--	--	--	115,520,439	7,100,539	108,419,900
State University Residence Hall Rehabilitation and Repair.....	240,790,221	185,000,000	--	--	--	425,790,221	14,361,038	411,429,183
Suburban Transportation.....	74,007,123	--	60,299,000	--	--	13,708,123	103,038	13,605,085
Transportation Capital Facilities Bond.....	9,951,801	--	197	--	--	9,951,604	1,127,637	8,823,967
Transportation Infrastructure Renewal Bond.....	47,321,613	--	--	--	--	47,321,613	601,653	46,719,960
Division for Youth Facilities Improvement.....	43,289,927	15,850,000	11,962,150	3,635,000	1,000,000	51,812,777	7,934,803	43,877,974
General Fund	--	--	--	(302,129,714)	1,349,401,645	1,047,271,931	--	1,047,271,931
TOTAL CAPITAL PROJECTS FUNDS.....	\$ 16,979,010,480	\$ 5,632,648,000	\$ 547,920,263	\$ (8,051,645)	\$ 1,391,266,543	\$ 23,446,953,115	\$ 5,541,280,125	\$ 17,905,672,990
TOTAL SPECIAL EMERGENCY FUNDS:	\$ 50,000,000	\$ 29,500,000	\$ 50,000,000	\$ --	\$ --	\$ 29,500,000	\$ --	\$ 29,500,000
TOTAL GOVERNMENTAL FUNDS.....	\$ 58,766,820,726	\$ 98,115,810,076	\$ 30,765,964,270	\$ (45,000,000)	\$ 26,959,829,794	\$ 153,031,496,326	\$ 88,075,885,910	\$ 64,955,610,416

NOTE: (1) Included in the amounts shown below are emergency appropriations totaling \$19,059,652,780 made in support of government which were enacted while awaiting the final passage of the Executive Budget. Upon enactment, these appropriations were repealed.

STATE OF NEW YORK
 PROPRIETARY FUNDS
 STATEMENT OF APPROPRIATION TRANSACTIONS (IN FORCE)
 FISCAL YEAR ENDED MARCH 31, 2002
 (EXPENDITURE BASED)

SCHEDULE 8

	APPROPRIATIONS IN FORCE APRIL 1, 2001	ADD: APPROPRIATIONS BY 2001 LEGISLATURE FOR FY 2001-02	LESS: APPROPRIATIONS LAPSED OR REPEALED (1)	AUTHORIZED BUDGET TRANSFERS	ADD: OTHER IMMEDIATELY AVAILABLE APPROPRIATIONS (1)	TOTAL APPROPRIATIONS AVAILABLE FOR EXPENDITURE DURING FY 2001-02	LESS: FY 2001-02 EXPENDITURES	BALANCE OF APPROPRIATIONS IN FORCE MARCH 31, 2002
ENTERPRISE FUNDS:								
Agency Enterprise.....	\$ 3,843,910	\$ 6,606,400	\$ 3,509,336	\$ --	\$ --	\$ 6,940,974	\$ 3,304,159	\$ 3,636,815
Correctional Services Commissary.....	3,771,787	38,500,000	1,839,379	--	--	40,432,408	32,733,232	7,699,176
Correctional Services Family Benefit.....	1,909,354	22,039,000	966,511	--	--	22,981,843	20,300,241	2,681,602
Division for Youth Commissary.....	147,642	275,000	133,624	--	--	289,018	131,642	157,376
Industrial Exhibit Authority.....	2,735,609	6,284,500	2,735,708	--	--	6,284,401	4,188,156	2,096,245
Mental Hygiene Sheltered Workshop.....	2,257,905	5,576,000	1,968,688	--	--	5,865,217	2,963,779	2,901,438
Mental Hygiene Patient Workshop.....	205,255	1,400,000	61,012	--	--	1,544,243	967,105	577,138
Mental Hygiene Community Stores.....	1,556,972	3,389,000	1,382,524	--	--	3,563,448	1,991,427	1,572,021
State Exposition Special.....	895,938	10,899,700	725,066	--	600,000	11,670,572	9,084,270	2,586,302
TOTAL ENTERPRISE FUNDS	\$ 17,324,372	\$ 94,969,600	\$ 13,321,848	\$ --	\$ 600,000	\$ 99,572,124	\$ 75,664,011	\$ 23,908,113
INTERNAL SERVICE FUNDS :								
Agency Internal Service.....	\$ 171,317,592	\$ 296,848,800	\$ 118,673,600	\$ --	\$ 2,640,000	\$ 352,132,792	\$ 231,102,614	\$ 121,030,178
Audit and Control Revolving.....	365,573	1,305,500	302,208	--	--	1,368,865	1,234,725	134,140
Centralized Services.....	147,435,235	427,531,800	127,212,059	--	--	447,754,976	304,278,910	143,476,066
Correctional Industries Revolving.....	17,664,174	86,470,000	9,495,223	--	--	94,638,951	66,195,138	28,443,813
Health Insurance Revolving.....	7,886,614	23,873,000	7,065,739	--	--	24,693,875	14,893,338	9,800,537
Joint Labor & Management Administration.....	806,392	2,337,000	777,821	--	--	2,365,571	1,572,850	792,721
Mental Hygiene Revolving.....	418,210	2,234,000	264,265	--	--	2,387,945	1,761,337	626,608
Youth Vocational Education.....	100,000	100,000	100,000	--	--	100,000	--	100,000
TOTAL INTERNAL SERVICE	\$ 345,993,790	\$ 840,700,100	\$ 263,890,915	\$ --	\$ 2,640,000	\$ 925,442,975	\$ 621,038,912	\$ 304,404,063
TOTAL PROPRIETARY FUNDS.....	\$ 363,318,162	\$ 935,669,700	\$ 277,212,763	\$ --	\$ 3,240,000	\$ 1,025,015,099	\$ 696,702,923	\$ 328,312,176

(1) Included in the amounts shown below are emergency appropriations totaling \$2,640,000 made in support of government which were enacted while awaiting the final passage of the Executive Budget. Upon enactment, these appropriations were repealed.

STATE OF NEW YORK
 FIDUCIARY FUNDS
 STATEMENT OF APPROPRIATION TRANSACTIONS (IN FORCE)
 FISCAL YEAR ENDED MARCH 31, 2002
 (EXPENDITURE BASED)

SCHEDULE 9

	APPROPRIATIONS IN FORCE APRIL 1, 2001	ADD: APPROPRIATIONS BY 2000 LEGISLATURE FOR FY 2001-02	LESS: APPROPRIATIONS LAPSED OR REPEALED (1)	AUTHORIZED BUDGET TRANSFERS	ADD:OTHER IMMEDIATELY AVAILABLE APPROPRIATIONS (1)	TOTAL APPROPRIATIONS AVAILABLE FOR EXPENDITURE FY 2001-02	LESS: FY 2001-02 EXPENDITURES	BALANCE OF APPROPRIATIONS IN FORCE MARCH 31, 2002
EXPENDABLE TRUST FUNDS								
Agriculture Producers' Security.....	\$ 312,122	\$ 517,400	\$ 286,316	\$ --	\$ --	\$ 543,206	\$ 223,084	\$ 320,122
Archives Partnership Trust.....	906,505	732,000	568,094	--	--	1,070,411	626,293	444,118
Combined Expendable Trust.....	48,406,298	69,810,400	35,672,026	--	1,666,000	84,210,672	29,745,200	54,465,472
Mental Health Gifts and Donations.....	676,624	1,200,000	561,378	--	--	1,315,246	415,190	900,056
Milk Producers Security.....	955,124	1,154,300	953,147	--	--	1,156,277	138,974	1,017,303
Unemployment Insurance Benefit.....	955,577,062	3,250,000,000	1,141,971,906	--	887,400,000	3,951,005,156	3,003,780,556	947,224,600
Winter Sports Education Trust.....	79,000	200,000	79,000	--	--	200,000	65,900	134,100
TOTAL EXPENDABLE TRUST FUNDS.....	\$ 1,006,912,735	\$ 3,323,614,100	\$ 1,180,091,867	\$ --	\$ 889,066,000	\$ 4,039,500,968	\$ 3,034,995,197	\$ 1,004,505,771
NONEXPENDABLE TRUST FUNDS:								
Arts Capital Revolving.....	\$ 200,000	\$ 200,000	\$ 200,000	\$ --	\$ --	\$ 200,000	\$ --	\$ 200,000
Combined Nonexpendable Trust.....	2,084,463	2,237,400	1,078,296	--	1,000,000	4,243,567	3,140,146	1,103,421
Combined Student Loan.....	7,672,617	27,800,000	3,176,981	--	--	32,295,636	28,127,819	4,167,817
Equipment Loan Fund for the Disabled.....	198,902	225,000	197,593	--	--	226,309	1,308	225,001
Housing Development.....	9,739,316	10,000,000	10,114,326	--	1,200,000	10,824,990	1,106,186	9,718,804
Not-For-Profit Short-Term Revolving Loan	150,000	150,000	150,000	--	--	150,000	--	150,000
TOTAL NONEXPENDABLE TRUST FUNDS.....	\$ 20,045,298	\$ 40,612,400	\$ 14,917,196	\$ --	\$ 2,200,000	\$ 47,940,502	\$ 32,375,459	\$ 15,565,043
PENSION TRUST FUND:								
Common Retirement.....	\$ 5,718,420	\$ 64,937,100	\$ 866,675	\$ --	\$ --	\$ 69,788,845	\$ 64,309,787	\$ 5,479,058
TOTAL PENSION TRUST FUND.....	\$ 5,718,420	\$ 64,937,100	\$ 866,675	\$ --	\$ --	\$ 69,788,845	\$ 64,309,787	\$ 5,479,058
AGENCY FUNDS:								
CUNY Senior College Operating.....	\$ 391,414,847	\$ 1,013,468,000	\$ 114,882,919	\$ --	\$ 20,000,000	\$ 1,309,999,928	\$ 901,303,240	\$ 408,696,688
Health Insurance Reserve Receipts.....	74,650,000	78,300,000	74,650,000	--	--	78,300,000	--	78,300,000
Miscellaneous NYS Agency.....	148,036,889	910,250,000	295,097,035	45,000,000	280,000,000	1,088,189,854	898,462,038	189,727,816
School Capital Facilities Finance Reserve.....	10,337,080	40,000,000	10,337,080	--	--	40,000,000	22,297,514	17,702,486
TOTAL AGENCY FUNDS.....	\$ 624,438,816	\$ 2,042,018,000	\$ 494,967,034	\$ 45,000,000	\$ 300,000,000	\$ 2,516,489,782	\$ 1,822,062,792	\$ 694,426,990
TOTAL FIDUCIARY FUNDS.....	\$ 1,657,115,269	\$ 5,471,181,600	\$ 1,690,842,772	\$ 45,000,000	\$ 1,191,266,000	\$ 6,673,720,097	\$ 4,953,743,235	\$ 1,719,976,862

(1) Included in the amounts shown below are emergency appropriations totaling \$1,171,266,000 made in support of government which were enacted while awaiting the final passage of the Executive Budget. Upon enactment, these appropriations were repealed.

STATE OF NEW YORK
GOVERNMENTAL FUNDS
APPROPRIATED LOANS RECEIVABLE SUMMARY OF TRANSACTIONS
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 10

	<u>BALANCE</u> <u>APRIL 1, 2001</u>	<u>ADVANCES</u>	<u>REIMBURSEMENTS</u>	<u>BALANCE</u> <u>MARCH 31, 2002</u>
GENERAL:				
Education.....	\$ --	\$ 10,341	\$ 10,341	\$ --
Miscellaneous.....	1,150	--	--	1,150
Public Benefit Corporations.....	8,494	--	50	8,444
Total General.....	<u>9,644</u>	<u>10,341</u>	<u>10,391</u>	<u>9,594</u>
SPECIAL REVENUE:				
Public Benefit Corporations.....	8,500	--	--	8,500
Total Special Revenue.....	<u>8,500</u>	<u>--</u>	<u>--</u>	<u>8,500</u>
CAPITAL PROJECTS:				
Executive.....	4,217	--	--	4,217
Environmental Conservation.....	(2,180)	15,183	11,310	1,693
Transportation.....	18,852	4,329	3,813	19,368
Miscellaneous.....	22	--	--	22
Public Benefit Corporations.....	189,470	4,860	2,580	191,750
Total Capital Projects.....	<u>210,381</u>	<u>24,372</u>	<u>17,703</u>	<u>217,050</u>
TOTAL GOVERNMENTAL FUNDS.....	<u>\$ 228,525</u>	<u>\$ 34,713</u>	<u>\$ 28,094</u>	<u>\$ 235,144</u>

STATE OF NEW YORK
GENERAL FUND
APPROPRIATED LOANS RECEIVABLE
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 11

	<u>BALANCE</u> <u>APRIL 1, 2001</u>	<u>ADVANCES</u>	<u>REIMBURSEMENTS</u>	<u>BALANCE</u> <u>MARCH 31, 2002</u>
LOCAL ASSISTANCE ACCOUNT:				
EDUCATION :				
Advances to HURD City School District.....	\$ --	\$ 10,341	\$ 10,341	\$ --
MISCELLANEOUS COMMISSIONS AND MUNICIPALITIES:				
Economic Development Program.....	1,150	--	--	1,150
PUBLIC BENEFIT CORPORATIONS:				
Development Authority of the North Country.....	791	--	--	791
Housing Finance Agency Non-Profit Housing Project Bonds.....	5,568	--	--	5,568
Total Local Assistance Account.....	<u>7,509</u>	<u>10,341</u>	<u>10,341</u>	<u>7,509</u>
STATE OPERATIONS ACCOUNT:				
PUBLIC BENEFIT CORPORATIONS:				
Development Authority of the North Country.....	1,223	--	50	1,173
Urban Development Corporation.....	912	--	--	912
Total State Operations Account.....	<u>2,135</u>	<u>--</u>	<u>50</u>	<u>2,085</u>
TOTAL GENERAL FUND.....	<u>\$ 9,644</u>	<u>\$ 10,341</u>	<u>\$ 10,391</u>	<u>\$ 9,594</u>

STATE OF NEW YORK
SPECIAL REVENUE FUNDS
APPROPRIATED LOANS RECEIVABLE
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 12

	<u>BALANCE</u> <u>APRIL 1, 2001</u>	<u>ADVANCES</u>	<u>REIMBURSEMENTS</u>	<u>BALANCE</u> <u>MARCH 31, 2002</u>
SPECIAL REVENUE FUNDS:				
PUBLIC BENEFIT CORPORATIONS:				
Racing Preservation.....	\$ 8,500	\$ --	\$ --	\$ 8,500
TOTAL SPECIAL REVENUE FUNDS.....	<u>8,500</u>	<u>--</u>	<u>--</u>	<u>8,500</u>

**STATE OF NEW YORK
CAPITAL PROJECTS FUNDS
APPROPRIATED LOANS RECEIVABLE
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)**

SCHEDULE 13

	<u>BALANCE APRIL 1, 2001</u>	<u>ADVANCES</u>	<u>REIMBURSEMENTS</u>	<u>BALANCE MARCH 31, 2002</u>
STATE CAPITAL PROJECTS:				
EXECUTIVE:				
Office of General Services - Alterations and improvements at the Binghamton Governmental Complex.....	\$ 1,641	\$ --	\$ --	\$ 1,641
Office of Parks and Recreation - Alterations, improvements and new construction at various parks and historic sites.....	2,576	--	--	2,576
ENVIRONMENTAL CONSERVATION:				
Advance for remedial work at inactive hazardous waste sites.....	(11,710)	13,766	11,310	(9,254)
Municipal share of flood control projects.....	9,530	1,417	--	10,947
TRANSPORTATION:				
Rail Freight Improvement Projects.....	484	--	--	484
Railroad Crossing Improvement Projects-Municipal Share.....	1,108	--	--	1,108
South Bronx Oak Point Link Project-New York	2,140	54	1,578	616
MISCELLANEOUS:				
Regional Economic Development Program-All State Agencies.....	22	--	--	22
PUBLIC BENEFIT CORPORATIONS:				
Albany Port District Commission-Construction/Rehabilitation of Port Facilities.....	1,198	--	80	1,118
Housing Finance Agency - Corporate Purposes.....	42,299	--	2,500	39,799
Niagara Frontier Transportation Authority:				
Construction/Rehabilitation of Buffalo International Airport.....	3,380	--	--	3,380
Ogdensburg Bridge & Port Authority:				
Construction and Development of Port Facilities.....	19,380	--	--	19,380
Hudson River Park Trust				
Regional Development	--	4,674	--	4,674
Olympic Regional Development Authority:				
Construction and Development of Lake Placid Training Facilities.....	5,000	--	--	5,000
Port Authority of New York and New Jersey - So. Bronx Oak Point Link.....	1,650	186	--	1,836
Port of Oswego Authority - Construction and Development of Port Facilities.....	4,131	--	--	4,131

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 APPROPRIATED LOANS RECEIVABLE
 FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

SCHEDULE 13
 (continued)

	<u>BALANCE</u> <u>APRIL 1, 2001</u>	<u>ADVANCES</u>	<u>REIMBURSEMENTS</u>	<u>BALANCE</u> <u>MARCH 31, 2002</u>
STATE CAPITAL PROJECTS (continued):				
PUBLIC BENEFIT CORPORATIONS (continued):				
Urban Development Corporation:				
Construction of Albany Civic Center.....	\$ 6,500	\$ --	\$ --	\$ 6,500
Construction of Binghamton Multi-Use Stadium.....	1,400	--	--	1,400
Construction of Buffalo Parking Facility.....	5,399	--	--	5,399
Construction of Buffalo Sports Stadium.....	22,420	--	--	22,420
Construction of Rochester Convention Center.....	39,433	--	--	39,433
Economic Development Program.....	7,075	--	--	7,075
High Risk Targeted Investment Program.....	7,160	--	--	7,160
Minority and Women Business Assistance.....	3,010	--	--	3,010
Small and Medium Sized Business Assistance.....	270	--	--	270
South Street Seaport Development Project.....	1,929	--	--	1,929
Strategic Resurgence	5,841	--	--	5,841
Urban Community Development.....	6,995	--	--	6,995
Broadway Redevelopment.....	5,000	--	--	5,000
Total State Capital Projects.....	<u>195,261</u>	<u>20,097</u>	<u>15,468</u>	<u>199,890</u>
HIGHWAY AND BRIDGE TRUST:				
TRANSPORTATION:				
Industrial Access Program.....	14,576	4,275	1,691	17,160
Total Highway and Bridge Trust.....	<u>14,576</u>	<u>4,275</u>	<u>1,691</u>	<u>17,160</u>
SUBURBAN TRANSPORTATION:				
TRANSPORTATION:				
Suburban Transportation Projects.....	544	--	544	--
Total Suburban Transportation.....	<u>544</u>	<u>--</u>	<u>544</u>	<u>--</u>
TOTAL CAPITAL PROJECTS.....	<u>\$ 210,381</u>	<u>\$ 24,372</u>	<u>\$ 17,703</u>	<u>\$ 217,050</u>

STATE OF NEW YORK
STATEMENT OF STATE DEBT ACTIVITY
FISCAL YEAR ENDED MARCH 31, 2002

SCHEDULE 14

PURPOSE	PRINCIPAL				INTEREST	
	OUTSTANDING APRIL 1, 2001	ISSUED	REDEEMED	OUTSTANDING MARCH 31, 2002	MARCH 31, 2002	MARCH 31, 2001
GENERAL OBLIGATION DEBT:						
Accelerated Capacity and Transportation Improvements of the Nineties (ACTION).....	\$ 1,466,014,651.87	\$ --	\$ 161,729,389.78	\$ 1,304,285,262.09	\$ 70,632,285.97	\$ 81,190,818.81
Clean Water/Clean Air:						
Air Quality.....	136,148,179.47	10,976,872.86	8,401,725.12	138,723,327.21	6,561,336.06	5,446,723.27
Safe Drinking Water.....	197,524,539.94	50,069,060.77	18,776,117.76	228,817,482.95	12,288,768.62	10,082,589.05
Clean Water.....	218,192,192.73	63,114,716.08	4,906,222.37	276,400,686.44	9,064,471.87	4,441,213.25
Solid Waste.....	44,439,018.47	53,610,637.44	1,882,851.60	96,166,804.31	2,134,155.61	1,105,649.44
Environmental Restoration.....	15,523,514.58	3,019,830.46	1,025,102.91	17,518,242.13	575,171.41	498,775.54
Energy Conservation Through Improved Transportation:						
Rapid Transit and Rail Freight.....	93,220,182.76	--	18,622,235.24	74,597,947.52	5,111,385.35	6,555,260.28
Environmental Quality Protection (1972) :						
Air.....	37,027,331.88	--	2,735,033.63	34,292,298.25	1,901,657.22	1,376,130.20
Land and Wetlands.....	103,207,264.57	--	10,169,861.93	93,037,402.64	5,436,478.11	6,120,269.06
Water.....	271,918,543.25	--	23,097,014.02	248,821,529.23	14,839,270.93	16,363,079.24
Environmental Quality (1986) :						
Land Acquisition/Development/Restoration.....	148,968,319.82	2,015,492.99	9,524,178.94	141,459,633.87	7,173,111.57	7,370,213.45
Waste Site Remediation.....	690,207,779.69	28,688,389.39	37,073,382.05	681,822,787.03	27,625,131.75	33,475,824.86
Higher Education Facilities.....	10,480,000.00	--	4,100,000.00	6,380,000.00	384,850.00	549,750.00
Housing:						
Low Income.....	167,076,423.13	--	14,690,560.13	152,385,863.00	5,502,212.94	6,004,058.93
Middle Income.....	79,076,000.00	--	3,594,000.00	75,482,000.00	3,411,755.50	3,548,122.50
Urban Renewal.....	1,126,707.58	--	264,324.40	862,383.18	62,635.98	85,589.06
Outdoor Recreation Development.....	1,056,768.91	--	218,534.43	838,234.48	52,342.63	63,921.43
Parks and Recreation Land Acquisition.....	335,641.58	--	116,478.00	219,163.58	17,032.55	24,523.82
Pure Waters.....	235,150,564.17	--	29,871,805.45	205,278,758.72	12,152,837.44	13,746,888.38
Rail Preservation.....	72,487,038.70	--	8,504,709.74	63,982,328.96	4,284,130.37	4,801,678.82
Rebuild New York-Transportation Infrastructure Renewal:						
Highways, Parkways, and Bridges.....	19,225,933.85	--	7,255,100.27	11,970,833.58	900,952.47	2,409,597.85
Ports, Canals, and Waterways.....	7,167,117.71	--	2,427,570.88	4,739,546.83	336,500.50	531,145.04
Rapid Transit, Rail, and Aviation.....	75,119,690.67	--	6,895,415.40	68,224,275.27	4,099,801.00	4,501,965.69
Transportation Capital Facilities:						
Aviation.....	81,100,920.20	--	8,999,197.42	72,101,722.78	4,468,359.24	4,966,488.99
Mass Transportation.....	174,260,673.81	--	30,452,188.58	143,808,485.23	9,738,091.05	11,320,251.16
TOTAL GENERAL OBLIGATION DEBT.....	\$ 4,346,054,999.34	\$ 211,494,999.99	\$ 415,333,000.05	\$ 4,142,216,999.28	\$ 208,754,726.14 (3)	\$ 226,580,528.12 (3)
SHORT-TERM FINANCING: (1)						
Solid Waste.....	--	--	--	--	--	237,286.07
Environmental Quality Protection (1972) :						
Land and Wetlands.....	--	--	--	--	--	9,886.92
Air.....	--	--	--	--	--	494,345.97
Environmental Quality (1986):						
Land Acquisition/Development/Restoration.....	--	--	--	--	--	49,434.59
Solid Waste.....	--	--	--	--	--	69,208.43
Pure Waters.....	--	--	--	--	--	9,886.92
Rebuild New York-Transportation Infrastructure Renewal:						
Highways, Parkways and Bridges.....	--	--	--	--	--	19,773.85
TOTAL SHORT-TERM FINANCING.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 889,822.75 (2)
TOTAL STATE DEBT ACTIVITY.....	\$ 4,346,054,999.34	\$ 211,494,999.99	\$ 415,333,000.05	\$ 4,142,216,999.28	\$ 208,754,726.14	\$ 227,470,350.87

(1) Notes, including commercial paper and bond anticipation notes, are issued by the State in anticipation of the proceeds of voter-authorized bond issues.

Notes may be issued for a term not exceeding one year, but may be renewed as long as their cumulative term will not exceed either two or five years, depending on the purpose of the notes. The notes may only be redeemed from the proceeds of general obligation bonds or reissued notes.

(2) Interest on short-term borrowing (i.e. BAN's and Commercial Paper) is paid from the General Fund.

(3) Interest on general obligation bonds is paid from the General Debt Service Fund except for interest on Housing Bonds which is paid from the State Housing Debt Service Fund.

STATE OF NEW YORK
GENERAL OBLIGATION DEBT
AUTHORIZED, ISSUED AND OUTSTANDING
AS OF MARCH 31, 2002

SCHEDULE 15

PURPOSE	YEAR OF FIRST ISSUANCE	YEAR OF LAST MATURITY	BONDS AUTHORIZED	BONDS AND NOTES ISSUED	AUTHORIZED BUT UNISSUED	AMOUNT OF DEBT OUTSTANDING		
						BONDS	NOTES	TOTAL
Accelerated Capacity and Transportation								
Improvements of the Nineties (ACTION).....	1989	2020	\$ 3,000,000,000	\$ 2,938,225,687	\$ 61,774,313	\$ 1,304,285,262	\$ --	\$ 1,304,285,262
Clean Water/Clean Air:								
Air Quality.....	1997	2017	230,000,000	159,508,527	70,491,473	138,723,327	--	138,723,327
Safe Drinking Water.....	1998	2012	355,000,000	275,022,673	79,977,327	228,817,483	--	228,817,483
Clean Water.....	1997	2032	790,000,000	284,081,983	505,918,017	276,400,686	--	276,400,686
Solid Waste.....	1999	2032	175,000,000	97,922,982	77,077,018	96,166,804	--	96,166,804
Environmental Restoration.....	1998	2022	200,000,000	19,050,000	180,950,000	17,518,242	--	17,518,242
Energy Conservation Through Improved Transportation:								
Local Streets and Highways.....	1981	1995	100,000,000	100,000,000	--	--	--	--
Rapid Transit and Rail Freight.....	1981	2029	400,000,000	398,310,000	1,690,000	74,597,948	--	74,597,948
Environmental Quality Protection (1972) :								
Air.....	1977	2016	150,000,000	125,595,000	24,405,000	34,292,298	--	34,292,298
Land and Wetlands.....	1976	2020	350,000,000	314,645,000	35,355,000	93,037,403	--	93,037,403
Water.....	1976	2024	650,000,000	643,300,000	6,700,000	248,821,529	--	248,821,529
Environmental Quality (1986) :								
Land Acquisition/Development/Restoration.....	1989	2022	250,000,000	243,462,758	6,537,242	141,459,634	--	141,459,634
Waste Site Remediation.....	1989	2022	1,200,000,000	929,005,684	270,994,316	681,822,787	--	681,822,787
Higher Education Facilities.....	1959	2007	250,000,000	250,000,000	--	6,380,000	--	6,380,000
Housing:								
Low Income.....	1941	2025	960,000,000	952,072,000	7,928,000	152,385,863	--	152,385,863
Middle Income	1957	2023	150,000,000	149,500,000	500,000	75,482,000	--	75,482,000
Urban Renewal.....	1957	2009	25,000,000	23,425,000	1,575,000	862,383	--	862,383
Outdoor Recreation Development.....	1970	2010	200,000,000	199,770,000	230,000	838,234	--	838,234
Park and Recreation Land Acquisition.....	1959	2012	100,000,000	99,200,000	800,000	219,164	--	219,164
Pure Waters.....	1968	2031	1,000,000,000	966,250,000	33,750,000	205,278,759	--	205,278,759
Rail Preservation.....	1977	2017	250,000,000	250,000,000	--	63,982,329	--	63,982,329
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways and Bridges.....	1984	2011	1,064,000,000 (1)	1,034,970,000	29,030,000	11,970,834	--	11,970,834
Ports, Canals and Waterways.....	1984	2013	49,360,000 (1)	49,360,000	--	4,739,547	--	4,739,547
Rapid Transit, Rail and Aviation.....	1984	2028	136,640,000 (1)	136,640,000	--	68,224,275	--	68,224,275
Transportation Capital Facilities:								
Aviation.....	1971	2028	250,000,000	250,000,000	--	72,101,723	--	72,101,723
Highways.....	1968	1998	1,250,000,000	1,250,000,000	--	--	--	--
Mass Transportation.....	1970	2017	1,000,000,000	1,000,000,000	--	143,808,485	--	143,808,485
TOTAL GENERAL OBLIGATION DEBT.....			\$ 14,535,000,000	\$ 13,139,317,294	\$ 1,395,682,706	\$ 4,142,216,999	\$ --	\$ 4,142,216,999

(1) Authorizations have been adjusted to reflect reallocations made by Chapter 54, of the Laws of 1990.

STATE OF NEW YORK
GENERAL OBLIGATION DEBT
PRINCIPAL AND INTEREST PAYMENTS (1)
FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 16

PURPOSE	YEAR OF FIRST ISSUANCE	YEAR OF LAST MATURITY	1992-93		1993-94		1994-95		1995-96	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Accelerated Capacity and Transportation Improvements of the Nineties (ACTION)	1989	2020	\$ 85,040,000	\$ 75,057,507	\$ 132,295,000	\$ 90,068,589	\$ 155,895,000	\$ 99,573,188	\$ 166,658,512	\$ 99,363,735
Clean Water/Clean Air:										
Air Quality.....	1997	2017	--	--	--	--	--	--	--	--
Safe Drinking Water.....	1998	2012	--	--	--	--	--	--	--	--
Clean Water	1997	2032	--	--	--	--	--	--	--	--
Solid Waste	1999	2032	--	--	--	--	--	--	--	--
Environmental Restoration	1998	2022	--	--	--	--	--	--	--	--
Energy Conservation Through Improved Transportation:										
Local Streets and Highways.....	1981	1995	6,103,500	658,979	1,298,500	155,415	578,500	46,592	3,500	273
Rapid Transit and Rail Freight.....	1981	2029	17,826,500	20,249,937	17,936,500	16,766,642	17,936,500	15,229,612	18,358,260	12,452,171
Environmental Quality Protection (1972) :										
Air.....	1977	2016	5,790,000	2,728,008	5,130,000	2,259,922	4,335,000	1,759,025	4,335,000	1,364,230
Land and Wetlands.....	1976	2020	12,915,000	12,379,391	11,460,000	11,602,740	10,700,000	10,726,307	10,762,077	8,350,488
Water.....	1976	2024	22,079,000	30,254,119	24,814,000	31,430,037	22,949,000	29,585,944	24,555,352	24,800,078
Environmental Quality (1986) :										
Land Acquisition/Development/Restoration.....	1989	2022	7,860,000	10,184,041	8,510,000	10,321,553	9,135,000	10,067,418	11,120,054	9,069,686
Waste Site Remediation.....	1989	2022	8,250,000	10,912,063	13,750,000	16,867,000	17,750,000	19,690,938	19,497,121	21,993,946
Higher Education Facilities	1959	2007	5,800,000	2,492,610	5,800,000	2,193,175	5,800,000	1,924,690	5,800,000	1,655,935
Housing:										
Low Income.....	1941	2025	18,654,000	11,122,274	18,654,000	10,501,649	18,484,000	9,880,732	18,484,000	9,279,673
Middle Income.....	1957	2023	2,544,000	4,460,336	2,642,000	4,361,699	2,746,000	4,258,913	2,846,000	4,152,755
Urban Renewal.....	1957	2009	505,000	463,900	505,000	429,775	505,000	395,155	507,576	308,328
Outdoor Recreation Development	1970	2010	6,295,000	1,698,500	5,770,000	1,349,109	4,170,000	1,040,924	3,881,177	644,214
Park and Recreation Land Acquisition	1959	2012	960,000	221,953	960,000	167,179	460,000	115,826	225,408	74,125
Pure Waters	1968	2031	32,720,000	29,913,864	33,180,000	27,852,338	33,380,000	26,627,944	33,846,764	22,353,487
Rail Preservation	1977	2017	9,805,000	10,878,163	8,805,000	9,530,991	8,805,000	9,039,478	9,386,291	7,113,479
Rebuild New York-Transportation Infrastructure Renewal:										
Highways, Parkways and Bridges.....	1984	2011	99,497,000	46,406,813	101,697,000	40,342,555	102,297,000	33,728,542	98,885,069	27,087,687
Ports, Canals and Waterways.....	1984	2013	3,130,000	2,323,155	3,170,000	2,121,980	3,210,000	1,961,585	3,258,485	1,600,414
Rapid Transit, Rail and Aviation.....	1984	2028	4,050,000	4,910,926	4,370,000	5,042,930	4,700,000	5,146,404	5,728,311	4,263,126
Transportation Capital Facilities:										
Aviation.....	1971	2028	7,470,000	8,031,183	7,440,000	7,250,004	7,410,000	6,925,556	8,066,571	5,847,054
Highways.....	1968	1998	22,875,000	1,705,175	4,500,000	892,800	4,500,000	700,200	4,500,000	506,925
Mass Transportation.....	1970	2017	31,980,000	28,856,758	31,660,000	25,281,074	31,540,000	23,130,933	32,510,472	19,165,152
TOTALS			\$ 412,149,000	\$ 315,909,655	\$ 444,347,000	\$ 316,789,156	\$ 467,286,000	\$ 311,555,906	\$ 483,216,000	\$ 281,446,961

(1) Excludes interest paid on short-term debt issuances (e.g. BAN's, Commercial Paper)

STATE OF NEW YORK
GENERAL OBLIGATION DEBT
PRINCIPAL AND INTEREST PAYMENTS (1)
FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 16
(continued)

PURPOSE	YEAR OF FIRST ISSUANCE	YEAR OF LAST MATURITY	1996-97		1997-98		1998-99	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Accelerated Capacity and Transportation								
Improvements of the Nineties (ACTION).....	1989	2020	\$ 168,811,535	\$ 94,924,393	\$ 176,738,993	\$ 96,475,176	\$ 185,384,329	\$ 95,333,614
Clean Water/Clean Air:								
Air Quality.....	1997	2017	--	--	990,086	1,147,276	1,274,188	2,034,318
Safe Drinking Water.....	1998	2012	--	--	--	--	4,563,078	3,731,461
Clean Water.....	1997	2032	--	--	--	--	417,322	910,469
Solid Waste.....	1999	2032	--	--	--	--	--	--
Environmental Restoration.....	1998	2022	--	--	--	--	--	--
Energy Conservation Through Improved Transportation:								
Local Streets and Highways.....	1981	1995	--	227,952	--	--	--	--
Rapid Transit and Rail Freight.....	1981	2029	18,088,531	11,034,020	18,237,287	10,159,354	18,181,502	9,448,597
Environmental Quality Protection (1972) :								
Air.....	1977	2016	3,898,423	1,152,826	3,683,420	1,262,638	3,156,746	1,089,337
Land and Wetlands.....	1976	2020	10,476,301	8,047,265	10,365,363	7,607,053	10,531,491	7,173,628
Water.....	1976	2024	23,006,330	22,245,320	21,885,975	21,327,106	22,923,042	19,756,240
Environmental Quality (1986) :								
Land Acquisition/Development/Restoration.....	1989	2022	10,579,931	8,423,042	9,683,647	8,434,897	11,582,225	8,023,972
Waste Site Remediation.....	1989	2022	23,168,845	26,718,433	27,640,000	30,712,337	32,890,545	31,853,302
Higher Education Facilities.....	1959	2007	5,800,000	1,408,980	5,800,000	1,178,565	5,800,000	965,770
Housing:								
Low Income.....	1941	2025	18,484,000	8,514,270	18,559,024	7,846,250	18,797,594	7,255,018
Middle Income.....	1957	2023	2,963,000	4,042,537	3,084,000	3,926,985	3,197,000	3,805,559
Urban Renewal.....	1957	2009	505,000	265,005	540,524	220,586	821,899	186,185
Outdoor Recreation Development.....	1970	2010	2,599,905	490,369	2,606,645	346,492	1,955,855	238,074
Park and Recreation Land Acquisition.....	1959	2012	218,735	66,407	198,840	54,444	221,350	45,049
Pure Waters.....	1968	2031	33,838,212	20,358,777	33,476,882	18,821,745	31,560,984	17,121,070
Rail Preservation.....	1977	2017	8,889,211	6,790,684	12,732,537	6,260,078	5,711,960	5,800,179
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways and Bridges.....	1984	2011	90,543,072	20,550,900	81,937,617	14,937,219	68,209,658	9,626,877
Ports, Canals and Waterways.....	1984	2013	3,244,660	1,319,568	3,210,000	1,128,152	3,379,592	1,006,199
Rapid Transit, Rail and Aviation.....	1984	2028	5,335,804	4,127,578	4,656,029	4,125,988	7,680,818	5,384,834
Transportation Capital Facilities:								
Aviation.....	1971	2028	8,061,242	5,641,436	7,704,018	5,272,913	9,723,972	6,052,542
Highways.....	1968	1998	4,500,000	312,975	4,500,000	153,000	4,500,000	45,000
Mass Transportation.....	1970	2017	32,165,263	18,283,199	33,358,113	16,298,733	35,101,850	14,944,416
TOTALS.....			\$ 475,178,000	\$ 264,945,936	\$ 481,589,000	\$ 257,696,987	\$ 487,567,000	\$ 251,831,710

(1) Excludes interest paid on short-term debt issuances (e.g. BAN's, Commercial Paper)

STATE OF NEW YORK
GENERAL OBLIGATION DEBT
PRINCIPAL AND INTEREST PAYMENTS (1)
FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 16
(continued)

PURPOSE	YEAR OF FIRST ISSUANCE	YEAR OF LAST MATURITY	1999-00		2000-01		2001-02	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Accelerated Capacity and Transportation								
Improvements of the Nineties (ACTION).....	1989	2020	\$ 192,646,504	\$ 91,240,789	\$ 180,328,722	\$ 81,190,819	\$ 161,729,390	\$ 70,632,286
Clean Water/Clean Air:								
Air Quality.....	1997	2017	3,684,006	4,078,252	5,620,362	5,446,723	8,401,725	6,561,336
Safe Drinking Water.....	1998	2012	9,726,529	9,120,448	14,043,271	10,082,589	18,776,118	12,288,769
Clean Water.....	1997	2032	473,802	1,024,477	3,246,359	4,441,213	4,906,222	9,064,472
Solid Waste.....	1999	2032	37,700	30,603	385,038	1,105,650	1,882,852	2,134,156
Environmental Restoration.....	1998	2022	37,700	64,063	573,665	498,776	1,025,103	575,171
Energy Conservation Through Improved Transportation:								
Local Streets and Highways.....	1981	1995	--	--	--	--	--	--
Rapid Transit and Rail Freight.....	1981	2029	18,221,159	7,779,743	18,493,533	6,555,260	18,622,235	5,111,385
Environmental Quality Protection (1972) :								
Air.....	1977	2016	2,194,964	867,760	1,700,132	1,376,130	2,735,034	1,901,657
Land and Wetlands.....	1976	2020	10,062,931	6,512,241	11,020,047	6,120,269	10,169,862	5,436,478
Water.....	1976	2024	20,196,273	17,824,160	22,760,153	16,363,079	23,097,014	14,839,271
Environmental Quality (1986) :								
Land Acquisition/Development/Restoration.....	1989	2022	8,577,220	7,483,528	8,699,888	7,370,214	9,524,179	7,173,112
Waste Site Remediation.....	1989	2022	37,545,000	32,364,641	36,231,865	33,475,825	37,073,382	27,625,132
Higher Education Facilities.....	1959	2007	5,800,000	754,100	5,200,000	549,750	4,100,000	384,850
Housing:								
Low Income.....	1941	2025	20,562,246	6,615,683	16,764,884	6,004,059	14,690,560	5,502,213
Middle Income.....	1957	2023	3,322,000	3,679,391	3,448,000	3,548,123	3,594,000	3,411,756
Urban Renewal.....	1957	2009	1,303,044	127,359	241,796	85,589	264,324	62,636
Outdoor Recreation Development.....	1970	2010	1,386,896	104,884	175,826	63,921	218,534	52,343
Park and Recreation Land Acquisition.....	1959	2012	114,836	31,825	116,736	24,524	116,478	17,033
Pure Waters.....	1968	2031	28,095,492	15,377,476	30,656,785	13,746,888	29,871,806	12,152,837
Rail Preservation.....	1977	2017	7,775,895	5,280,568	9,184,042	4,801,678	8,504,710	4,284,130
Rebuild New York-Transportation Infrastructure Renewal:								
Highways, Parkways and Bridges.....	1984	2011	55,323,035	5,440,889	30,959,707	2,409,598	7,255,100	900,952
Ports, Canals and Waterways.....	1984	2013	3,383,456	759,804	3,029,533	531,145	2,427,571	336,500
Rapid Transit, Rail and Aviation.....	1984	2028	6,005,645	4,906,141	6,689,509	4,501,966	6,895,415	4,099,801
Transportation Capital Facilities:								
Aviation.....	1971	2028	8,661,214	5,482,647	8,863,681	4,966,489	8,999,197	4,468,359
Highways.....	1968	1998	--	--	--	--	--	--
Mass Transportation.....	1970	2017	32,647,453	12,945,912	32,503,465	11,320,251	30,452,189	9,738,091
TOTALS.....			\$ 477,785,000	\$ 239,897,384	\$ 450,936,999	\$ 226,580,528	\$ 415,333,000	\$ 208,754,726

(1) Excludes interest paid on short-term debt issuances (e.g. BAN's, Commercial Paper)

STATE OF NEW YORK
 FUTURE GENERAL OBLIGATION DEBT SERVICE
 REQUIREMENTS PAYABLE FROM DEBT SERVICE FUNDS

SCHEDULE 17

PURPOSE	March 31, 2003			March 31, 2004			March 31, 2005		
	PRINCIPAL (1)	INTEREST	TOTAL	PRINCIPAL (1)	INTEREST	TOTAL	PRINCIPAL (1)	INTEREST	TOTAL
Accelerated Capacity and Transportation Improvements of the Nineties (ACTION).....	\$ 135,004,881	\$ 59,937,548	\$ 194,942,429	\$ 107,164,443	\$ 53,566,101	\$ 160,730,544	\$ 88,997,934	\$ 48,878,735	\$ 137,876,669
Clean Water/Clean Air:									
Air Quality.....	9,459,662	5,964,986	15,424,648	9,940,582	5,539,685	15,480,267	10,451,776	5,089,355	15,541,131
Safe Drinking Water.....	23,774,405	11,008,117	34,782,522	25,167,361	9,830,241	34,997,602	26,688,314	8,551,589	35,239,903
Clean Water.....	6,689,648	2,749,971	9,439,619	7,018,000	2,671,161	9,689,161	7,421,723	2,590,437	10,012,160
Solid Waste.....	3,948,118	1,688,334	5,636,452	4,096,380	1,618,156	5,714,536	4,309,214	1,545,409	5,854,623
Environmental Restoration.....	1,168,797	77,401	1,246,198	1,247,946	68,964	1,316,910	1,343,279	59,990	1,403,269
Energy Conservation Through Improved Transportation:									
Local Streets and Highways.....	--	--	--	--	--	--	--	--	--
Rapid Transit and Rail Freight.....	18,752,216	3,862,131	22,614,347	9,403,776	2,850,363	12,254,139	5,633,416	2,357,708	7,991,124
Environmental Quality Protection (1972) :									
Air.....	2,904,173	1,724,646	4,628,819	2,484,607	1,599,596	4,084,203	2,983,830	1,459,858	4,443,688
Land and Wetlands.....	10,493,278	4,761,460	15,254,738	9,650,762	4,214,514	13,865,276	8,467,920	3,679,735	12,147,655
Water.....	22,670,323	13,419,027	36,089,350	16,209,225	12,296,932	28,506,157	17,289,445	11,202,231	28,491,676
Environmental Quality (1986) :									
Land Acquisition/Historic Preservation.....	12,510,668	6,287,652	18,798,320	11,503,505	5,746,999	17,250,504	12,690,486	5,162,863	17,853,349
Solid Waste Management.....	39,465,968	17,072,771	56,538,739	37,627,626	15,819,822	53,447,448	47,698,753	14,426,213	62,124,966
Higher Education Facilities.....	4,100,000	241,950	4,341,950	1,470,000	98,100	1,568,100	270,000	44,550	314,550
Housing:									
Low Income.....	14,422,930	5,036,029	19,458,959	20,224,000	4,438,740	24,662,740	12,227,959	3,839,298	16,067,257
Middle Income.....	3,730,000	3,268,620	6,998,620	3,878,000	3,119,692	6,997,692	4,033,000	2,964,520	6,997,520
Urban Renewal.....	255,606	43,999	299,605	255,501	26,559	282,060	265,806	11,430	277,236
Outdoor Recreation Development.....	160,529	45,132	205,661	133,024	37,165	170,189	122,628	29,942	152,570
Parks and Recreation Land Acquisition.....	62,724	11,741	74,465	35,083	7,826	42,909	30,633	5,988	36,621
Pure Waters.....	25,760,678	10,777,460	36,538,138	20,840,106	9,659,273	30,499,379	16,812,023	8,442,359	25,254,382
Rail Preservation.....	8,012,989	3,837,052	11,850,041	7,170,995	3,499,482	10,670,477	7,205,860	2,870,200	10,076,060
Rebuild New York-Transportation Infrastructure Renewal:									
Highways, Parkways, and Bridges.....	3,683,985	377,695	4,061,680	1,871,721	236,852	2,108,573	1,115,825	182,422	1,298,247
Ports, Canals, and Waterways.....	713,999	241,351	955,350	1,027,444	204,697	1,232,141	1,039,403	151,133	1,190,536
Rapid Transit, Rail, and Aviation.....	7,186,680	3,730,684	10,917,364	7,381,475	3,337,555	10,719,030	7,378,056	2,918,889	10,296,945
Transportation Capital Facilities:									
Aviation.....	8,620,465	4,035,135	12,655,600	8,032,866	3,656,589	11,689,455	6,807,269	3,142,270	9,949,539
Mass Transportation.....	26,846,278	8,309,041	35,155,319	21,552,571	7,271,154	28,823,725	17,207,451	5,731,304	22,938,755
Interest on variable rate bonds (1).....	--	12,995,874	12,995,874	--	12,480,302	12,480,302	--	11,940,148	11,940,148
TOTAL FUTURE DEBT SERVICE REQUIREMENTS.....	\$ 390,399,000	\$ 181,505,807	\$ 571,904,807	\$ 335,386,999	\$ 163,896,520	\$ 499,283,519	\$ 308,492,003	\$ 147,278,576	\$ 455,770,579

(1) Principal on variable rate bonds is included by purpose above.

STATE OF NEW YORK
 FUTURE GENERAL OBLIGATION DEBT SERVICE
 REQUIREMENTS PAYABLE FROM DEBT SERVICE FUNDS

SCHEDULE 17
 (continued)

PURPOSE	March 31, 2006			March 31, 2007			THEREAFTER		
	PRINCIPAL (1)	INTEREST	TOTAL	PRINCIPAL (1)	INTEREST	TOTAL	PRINCIPAL (1)	INTEREST	TOTAL
Accelerated Capacity and Transportation Improvements of the Nineties (ACTION).....	\$ 88,718,619	\$ 44,543,820	\$ 133,262,439	\$ 88,543,774	\$ 40,485,110	\$ 129,028,884	\$ 795,855,611	\$ 187,406,654	\$ 983,262,265
Clean Water/Clean Air:									
Air Quality.....	11,002,034	4,599,193	15,601,227	11,592,371	4,069,216	15,661,587	86,276,902	14,162,896	100,439,798
Safe Drinking Water.....	28,323,714	7,180,920	35,504,634	30,067,064	5,710,028	35,777,092	94,796,625	8,523,935	103,320,560
Clean Water.....	7,711,723	2,509,409	10,221,132	8,167,695	2,423,796	10,591,491	239,391,897	24,804,516	264,196,413
Solid Waste.....	4,523,512	1,469,860	5,993,372	4,751,395	1,389,540	6,140,935	74,538,185	11,486,823	86,025,008
Environmental Restoration.....	1,406,815	50,377	1,457,192	1,505,320	40,016	1,545,336	10,846,085	50,471	10,896,556
Energy Conservation Through Improved Transportation:									
Local Streets and Highways.....	--	--	--	--	--	--	--	--	--
Rapid Transit and Rail Freight.....	4,519,261	2,074,811	6,594,072	4,510,362	1,798,782	6,309,144	31,778,917	7,699,152	39,478,069
Environmental Quality Protection (1972) :									
Air.....	2,925,453	1,296,285	4,221,738	2,314,751	1,142,335	3,457,086	20,679,484	4,956,553	25,636,037
Land and Wetlands.....	8,394,254	3,198,399	11,592,653	8,495,656	2,721,435	11,217,091	47,535,533	10,373,952	57,909,485
Water.....	17,021,169	10,140,112	27,161,281	16,760,743	9,060,978	25,821,721	158,870,624	48,818,866	207,689,490
Environmental Quality (1986) :									
Land Acquisition/Historic Preservation.....	12,017,224	4,491,908	16,509,132	10,271,697	3,942,362	14,214,059	82,466,054	13,961,341	96,427,395
Solid Waste Management.....	44,091,190	12,976,125	57,067,315	47,995,903	11,386,416	59,382,319	464,943,347	41,412,064	506,355,411
Higher Education Facilities.....	270,000	27,000	297,000	270,000	13,500	283,500	--	--	--
Housing:									
Low Income.....	12,465,728	3,396,207	15,861,935	12,587,899	2,920,177	15,508,076	80,457,347	14,085,231	94,542,578
Middle Income.....	4,201,000	2,801,760	7,002,760	4,363,000	2,631,873	6,994,873	55,277,000	17,449,068	72,726,068
Urban Renewal.....	33,014	3,940	36,954	31,709	2,036	33,745	20,747	1,161	21,908
Outdoor Recreation Development.....	107,087	22,584	129,671	78,803	17,230	96,033	236,163	20,869	257,032
Parks and Recreation Land Acquisition.....	32,957	4,068	37,025	31,836	2,218	34,054	25,931	3,393	29,324
Pure Waters.....	16,695,080	7,389,166	24,084,246	17,581,744	6,318,024	23,899,768	107,589,128	34,796,144	142,385,272
Rail Preservation.....	6,727,795	2,333,140	9,060,935	6,468,990	1,761,006	8,229,996	28,395,700	4,655,759	33,051,459
Rebuild New York-Transportation Infrastructure Renewal:									
Highways, Parkways, and Bridges.....	1,296,328	141,425	1,437,753	1,084,377	101,287	1,185,664	2,918,598	134,776	3,053,374
Ports, Canals, and Waterways.....	982,697	94,747	1,077,444	512,523	44,837	557,360	463,481	48,773	512,254
Rapid Transit, Rail, and Aviation.....	7,307,902	2,481,540	9,789,442	6,809,662	2,076,326	8,885,988	32,160,500	11,356,323	43,516,823
Transportation Capital Facilities:									
Aviation.....	5,717,568	2,702,073	8,419,641	5,718,499	2,279,225	7,997,724	37,205,056	11,850,580	49,055,636
Mass Transportation.....	14,512,878	4,469,935	18,982,813	14,631,227	3,158,550	17,789,777	49,058,080	6,506,549	55,564,629
Interest on variable rate bonds (1).....	--	11,370,300	11,370,300	--	10,773,224	10,773,224	--	92,071,696	92,071,696
TOTAL FUTURE DEBT SERVICE REQUIREMENTS.....	\$ 301,005,002	\$ 131,769,104	\$ 432,774,106	\$ 305,147,000	\$ 116,269,527	\$ 421,416,527	\$ 2,501,786,995	\$ 566,637,545	\$ 3,068,424,540

(1) Principal on variable rate bonds is included by purpose above.

STATE OF NEW YORK
DEBT SERVICE FUNDS
LEASE PURCHASE AND OTHER FINANCING AGREEMENTS DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002

SCHEDULE 18

	DEBT	EMERGENCY	GENERAL	DEPARTMENT	LOCAL	MENTAL	STATE	COMBINED TOTALS	
	REDUCTION RESERVE (064)	HIGHWAY (320/336)	DEBT SERVICE (311)	OF HEALTH INCOME (319)	GOVERNMENT ASSISTANCE TAX (364)	HEALTH SERVICES (304)	UNIVERSITY DORMITORY INCOME (330)	2001-02	2000-01
Special Contractual Financing Obligations:									
City University Construction Fund	\$ --	\$ --	\$ 318,777,430	\$ --	\$ --	\$ --	\$ --	\$ 318,777,430	\$ 288,919,199
Community Enhancement Facilities Program.....	--	--	48,827,128	--	--	--	--	48,827,128	47,258,797
County of Albany.....	--	--	2,076,631	--	--	--	--	2,076,631	9,983,725
Department of Transportation Region 1- Schenectady.....	--	--	777,602	--	--	--	--	777,602	--
Dormitory Authority.....	356,108,760	--	484,284,266	30,942,300	--	316,826,779	49,685,526	1,237,847,631	1,164,270,354
Energy Research & Development Authority.....	--	--	14,723,373	--	--	--	--	14,723,373	14,333,763
Environmental Conservation - Broadway Albany.....	--	--	6,369,197	--	--	--	--	6,369,197	6,386,975
Environmental Conservation - 50 Wolf Rd Albany.....	--	--	2,579,234	--	--	--	--	2,579,234	2,720,977
Environmental Facilities Corporation.....	39,334,215	--	50,310,740	--	--	--	--	89,644,955	97,293,671
Hampton Plaza.....	--	--	583,715	--	--	--	--	583,715	622,315
Hanson Place.....	--	--	4,522,843	--	--	--	--	4,522,843	4,472,474
44 Holland Avenue.....	--	--	1,631,304	--	--	--	--	1,631,304	1,814,031
Housing Finance Agency.....	44,393,154	--	72,484,967	--	--	--	--	116,878,121	244,721,488
Local Government Assistance Corporation.....	--	--	--	--	290,124,864	--	--	290,124,864	323,630,839
Metropolitan Transportation Authority:									
Transit and Commuter Railroad Projects.....	--	--	150,438,873	--	--	--	--	150,438,873	147,262,583
Thruway Authority.....	--	48,107,138	716,411,500	--	--	--	--	764,518,638	654,762,479
Triborough Bridge & Tunnel Authority:									
Javits Convention Center Project.....	--	--	41,862,906	--	--	--	--	41,862,906	41,856,693
Urban Development Corporation:									
Alfred University.....	--	--	761,124	--	--	--	--	761,124	802,915
Center for Industrial Innovation at RPI.....	--	--	3,466,464	--	--	--	--	3,466,464	3,460,305
Clarkson University.....	--	--	619,364	--	--	--	--	619,364	669,749
Columbia University Telecommunications Center.....	--	--	4,141,312	--	--	--	--	4,141,312	4,168,637
Cornell University Supercomputer Center.....	--	--	1,505,654	--	--	--	--	1,505,654	1,557,628
Correctional Facilities Rentals.....	60,163,870	--	278,828,093	--	--	--	--	338,991,963	269,582,918
Economic Development Heritage Trail Project	--	--	5,384,134	--	--	--	--	5,384,134	5,286,959
Higher Education.....	--	--	5,128,071	--	--	--	--	5,128,071	4,890,871
Long Island and Pine Barren.....	--	--	1,278,033	--	--	--	--	1,278,033	1,254,253
New York University Center for Neural Science.....	--	--	168,169	--	--	--	--	168,169	707,369
Onondaga Convention Center.....	--	--	3,890,458	--	--	--	--	3,890,458	3,831,134
Rochester University.....	--	--	--	--	--	--	--	--	701,881
South Mall	--	--	32,877,000	--	--	--	--	32,877,000	25,475,000
Sports Facility.....	--	--	7,454,554	--	--	--	--	7,454,554	10,419,713
Syracuse University Science and Technology Center.....	--	--	2,498,876	--	--	--	--	2,498,876	2,527,338
Ten Eyck Project Albany.....	--	--	2,051,478	--	--	--	--	2,051,478	2,896,163
Youth Facilities.....	--	--	15,107,288	--	--	--	--	15,107,288	14,356,998
University Facilities Grant.....	--	--	1,560,011	--	--	--	--	1,560,011	1,725,609
TOTALS.....	\$ 499,999,999	\$ 48,107,138	\$ 2,283,381,792	\$ 30,942,300	\$ 290,124,864	\$ 316,826,779	\$ 49,685,526	\$ 3,519,068,398	\$ 3,404,625,803

STATE OF NEW YORK
 FUTURE LEASE/PURCHASE AND CONTRACTUAL
 OBLIGATION REQUIREMENTS
 PAYABLE FROM DEBT SERVICE FUNDS
 (Amounts in thousands)

SCHEDULE 19

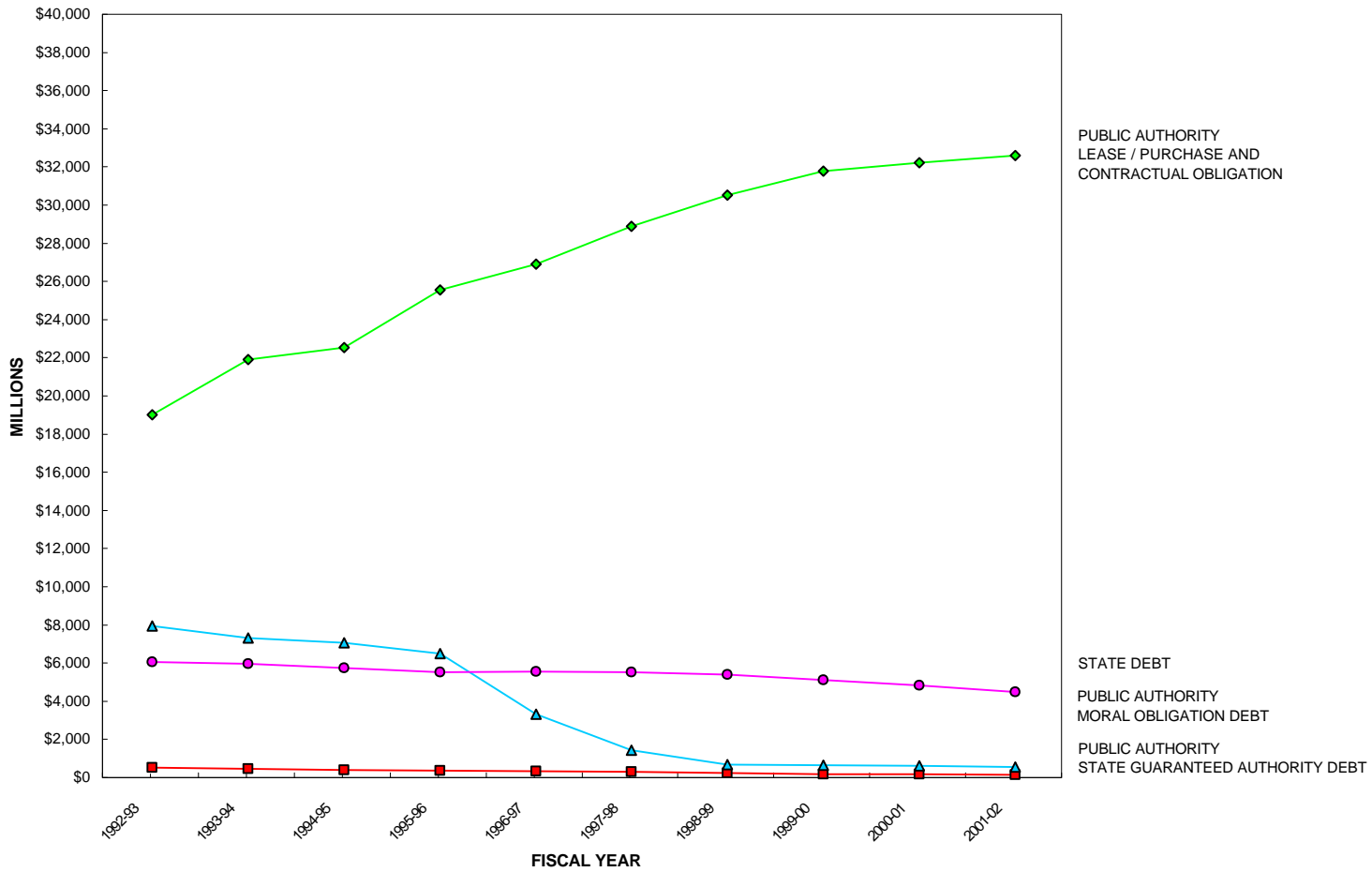
	MARCH 31, 2003			MARCH 31, 2004			MARCH 31, 2005		
	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL
Lease Purchase and Other Contractual Financing Obligations:									
City University of New York.....	\$ 120,601	\$ 182,249	\$ 302,850	\$ 119,735	\$ 180,088	\$ 299,823	\$ 123,920	\$ 174,863	\$ 298,783
County of Albany.....	--	--	--	--	--	--	--	--	--
Community Enhancement Facilities Assistance Program.....	41,895	10,247	52,142	32,850	8,578	41,428	33,050	7,053	40,103
Dormitory Authority.....	331,645	332,201	663,846	278,779	320,058	598,837	204,953	312,377	517,330
Energy Research and Development Authority.....	11,530	3,144	14,674	12,095	2,552	14,647	12,705	1,926	14,631
Environmental Facilities Corporation.....	34,110	16,791	50,901	36,420	14,592	51,012	39,980	12,239	52,219
Housing Finance Agency	31,306	74,405	105,711	16,342	72,046	88,388	39,050	69,715	108,765
Local Government Assistance Corporation.....	93,555	202,763	296,318	99,140	198,632	297,772	135,260	193,227	328,487
Medical Care Facilities Finance Agency.....	135,644	188,537	324,181	99,053	180,018	279,071	157,469	173,982	331,451
Metropolitan Transportation Authority:									
Transit and Commuter Railroad Transportation Facilities.....	69,855	93,799	163,654	73,870	89,658	163,528	77,953	85,606	163,559
Triborough Bridge and Tunnel Authority:									
Convention Center Project.....	24,185	17,659	41,844	24,180	17,659	41,839	25,940	15,906	41,846
Thruway Authority.....	411,985	346,905	758,890	464,745	335,515	800,260	479,470	312,634	792,104
Urban Development Corporation:									
Alfred University.....	635	290	925	695	227	922	765	158	923
Center for Industrial Innovation at RPI.....	2,280	1,961	4,241	2,405	1,841	4,246	2,530	1,714	4,244
Clarkson University.....	395	633	1,028	410	612	1,022	430	590	1,020
Cornell University.....	763	1,044	1,807	775	1,028	1,803	802	1,004	1,806
Correctional Facilities.....	98,208	180,897	279,105	92,377	176,749	269,126	107,281	172,461	279,742
Economic Development and Natural Resource Preservation.....	4,380	1,077	5,457	4,595	860	5,455	4,820	635	5,455
Empire State Plaza.....	11,762	22,663	34,425	10,804	23,626	34,430	9,988	24,437	34,425
Higher Education Applied Technology.....	2,555	2,732	5,287	2,680	2,601	5,281	2,815	2,460	5,275
New York University.....	--	--	--	--	--	--	--	--	--
Office of Children and Family Services.....	7,060	8,467	15,527	7,690	8,031	15,721	7,950	7,592	15,542
Onondaga Convention Center.....	1,375	2,655	4,030	1,445	2,583	4,028	1,535	2,496	4,031
Pine Barrens.....	585	713	1,298	615	685	1,300	645	655	1,300
Rochester University.....	--	--	--	--	--	--	--	--	--
Sports Facilities Revenue.....	4,135	6,998	11,133	4,395	6,729	11,124	4,695	6,436	11,131
State Facility Revenue Bonds.....	7,035	13,355	20,390	7,480	12,901	20,381	7,945	12,419	20,364
Syracuse University Science and Technology Center.....	1,485	1,778	3,263	1,560	1,701	3,261	1,645	1,618	3,263
Telecommunications Center.....	1,506	3,596	5,102	1,393	3,711	5,104	1,305	3,797	5,102
Ten Eyke.....	546	1,099	1,645	588	1,056	1,644	634	1,011	1,645
University Facilities Grants.....	645	1,118	1,763	680	1,085	1,765	715	1,049	1,764
TOTALS.....	\$ 1,451,661	\$ 1,719,776	\$ 3,171,437	\$ 1,397,796	\$ 1,665,422	\$ 3,063,218	\$ 1,486,250	\$ 1,600,060	\$ 3,086,310

STATE OF NEW YORK
 FUTURE LEASE/PURCHASE AND CONTRACTUAL
 OBLIGATION REQUIREMENTS
 PAYABLE FROM DEBT SERVICE FUNDS
 (Amounts in thousands)

SCHEDULE 19
 (continued)

	MARCH 31, 2006			MARCH 31, 2007			THEREAFTER		
	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	TOTAL
Lease Purchase and Other Contractual Financing Obligations:									
City University of New York.....	\$ 132,491	\$ 161,025	\$ 293,516	\$ 139,450	\$ 147,635	\$ 287,085	\$ 2,592,047	\$ 1,332,450	\$ 3,924,497
County of Albany.....	--	--	--	--	--	--	--	--	--
Community Enhancement Facilities Assistance Program.....	25,370	5,698	31,068	26,505	4,486	30,991	84,100	23,305	107,405
Dormitory Authority.....	207,241	306,809	514,050	214,743	298,143	512,886	4,878,411	2,744,185	7,622,596
Energy Research and Development Authority.....	13,355	1,249	14,604	7,805	679	8,484	9,200	468	9,668
Environmental Facilities Corporation.....	34,230	9,682	43,912	29,075	7,629	36,704	104,975	35,404	140,379
Housing Finance Agency.....	38,335	66,073	104,408	34,100	62,545	96,645	798,590	665,438	1,464,028
Local Government Assistance Corporation.....	143,088	195,401	338,489	133,446	211,395	344,841	4,016,406	1,757,481	5,773,887
Medical Care Facilities Finance Agency.....	162,630	165,644	328,274	168,025	157,137	325,162	2,851,396	1,439,704	4,291,100
Metropolitan Transportation Authority:									
Transit and Commuter Railroad Transportation Facilities.....	81,906	81,549	163,455	86,390	76,986	163,376	1,450,425	497,035	1,947,460
Triborough Bridge and Tunnel Authority:									
Convention Center Project.....	27,820	14,025	41,845	29,835	12,008	41,843	184,445	24,775	209,220
Thruway Authority.....	471,345	288,935	760,280	453,490	265,663	719,153	4,852,385	1,538,396	6,390,781
Urban Development Corporation:									
Alfred University.....	840	83	923	--	--	--	--	--	--
Center for Industrial Innovation at RPI.....	2,685	1,556	4,241	2,855	1,388	4,243	21,140	4,331	25,471
Clarkson University.....	455	567	1,022	485	542	1,027	9,320	3,977	13,297
Cornell University.....	826	982	1,808	858	948	1,806	7,427	8,934	16,361
Correctional Facilities.....	112,498	167,224	279,722	118,054	161,690	279,744	2,766,619	1,620,829	4,387,448
Economic Development and Natural Resource Preservation.....	5,055	401	5,456	5,320	140	5,460	--	--	--
Empire State Plaza.....	9,088	25,342	34,430	8,394	26,035	34,429	27,637	110,071	137,708
Higher Education Applied Technology.....	2,960	2,310	5,270	3,120	2,149	5,269	36,945	10,102	47,047
New York University.....	--	--	--	--	--	--	--	--	--
Office of Children and Family Services.....	8,380	7,139	15,519	8,855	6,644	15,499	111,155	33,627	144,782
Onondaga Convention Center.....	1,630	2,404	4,034	1,725	2,306	4,031	35,170	17,234	52,404
Pine Barrens.....	675	622	1,297	710	587	1,297	10,725	3,445	14,170
Rochester University.....	--	--	--	--	--	--	--	--	--
Sports Facilities Revenue.....	4,970	6,127	11,097	5,400	5,808	11,208	103,335	40,373	143,708
State Facility Revenue Bonds.....	8,440	11,907	20,347	8,965	11,363	20,328	195,430	98,946	294,376
Syracuse University Science and Technology Center.....	1,735	1,521	3,256	1,840	1,419	3,259	23,390	7,372	30,762
Telecommunications Center.....	1,228	3,874	5,102	1,157	3,945	5,102	8,729	54,775	63,504
Ten Eyke.....	683	961	1,644	736	908	1,644	11,366	5,081	16,447
University Facilities Grants.....	760	1,006	1,766	805	960	1,765	16,195	7,176	23,371
TOTALS.....	\$ 1,500,719	\$ 1,530,116	\$ 3,030,835	\$ 1,492,143	\$ 1,471,138	\$ 2,963,281	\$ 25,206,963	\$ 12,084,914	\$ 37,291,877

STATE AND PUBLIC AUTHORITY DEBT OUTSTANDING AS OF MARCH 31



STATE OF NEW YORK
GOVERNMENTAL FUNDS
STATE DEBT OUTSTANDING AS OF MARCH 31 PER CAPITA
FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 20

	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
Tax and Revenue Anticipation Notes										
Millions of Dollars	-	-	-	-	-	-	-	-	-	-
Percent of Total	-	-	-	-	-	-	-	-	-	-
Change from Prior Year	-	-	-	-	-	-	-	-	-	-
Per Capita (1)	-	-	-	-	-	-	-	-	-	-
General Obligation Debt										
Millions of Dollars	\$5,426	\$5,370	\$5,181	\$5,047	\$5,028	\$5,033	\$4,825	\$4,556	\$4,346	\$4,142
Percent of Total	90.16%	90.99%	91.21%	92.03%	91.62%	92.15%	90.42%	90.06%	90.94%	93.31%
Change from Prior Year	6.78%	-1.03%	-3.52%	-2.59%	-0.38%	0.10%	-4.13%	-5.58%	-4.61%	-4.69%
Per Capita (1)	\$298	\$292	\$280	\$273	\$270	\$269	\$257	\$241	\$229	\$218
Certificates of Participation										
Millions of Dollars	\$592	\$532	\$499	\$437	\$460	\$429	\$511	\$503	\$433	\$297
Percent of Total	9.84%	9.01%	8.79%	7.97%	8.38%	7.85%	9.58%	9.94%	9.06%	6.69%
Change from Prior Year	-4.98%	-10.14%	-6.20%	-12.42%	5.26%	-6.74%	19.11%	-1.57%	-13.92%	-31.41%
Per Capita (1)	\$33	\$29	\$27	\$24	\$25	\$23	\$27	\$27	\$23	\$16
Total State Debt										
Millions of Dollars	\$6,018	\$5,902	\$5,680	\$5,484	\$5,488	\$5,462	\$5,336	\$5,059	\$4,779	\$4,439
Percent of Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Change from Prior Year	-3.48%	-1.93%	-3.76%	-3.45%	0.07%	-0.47%	-2.31%	-5.19%	-5.53%	-7.11%
Per Capita (1)	\$331	\$321	\$307	\$296	\$295	\$292	\$284	\$268	\$252	\$234

(1) Population estimates, prior to the 2000 census, have been revised to reflect US Census Bureau revised estimates.

STATE OF NEW YORK
PUBLIC AUTHORITIES
DEBT OUTSTANDING AS OF MARCH 31 PER CAPITA
FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 21

	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
State Guaranteed Authority Debt										
Millions of Dollars	\$478	\$412	\$358	\$316	\$279	\$260	\$187	\$133	\$119	\$110
Percent of Total	1.75%	1.40%	1.20%	0.98%	0.92%	0.85%	0.60%	0.41%	0.36%	0.33%
Change from Prior Year	-4.02%	-13.81%	-13.11%	-11.73%	-11.71%	-6.81%	-28.08%	-28.88%	-10.53%	-7.56%
Per Capita (1)	\$26	\$22	\$19	\$17	\$15	\$14	\$10	\$7	\$6	\$6
Lease/Purchase and Contractual Obligation Debt										
Millions of Dollars	\$18,947	\$21,843	\$22,489	\$25,501	\$26,867	\$28,827	\$30,466	\$31,737	\$32,174	\$32,536
Percent of Total	69.35%	74.00%	75.32%	79.01%	88.33%	94.58%	97.39%	97.76%	97.95%	98.11%
Change from Prior Year	12.35%	15.28%	2.96%	13.39%	5.36%	7.30%	5.69%	4.17%	1.38%	1.13%
Per Capita (1)	\$1,041	\$1,187	\$1,216	\$1,378	\$1,444	\$1,542	\$1,621	\$1,679	\$1,693	\$1,712
Moral Obligation Debt										
Millions of Dollars	\$7,894	\$7,262	\$7,010	\$6,460	\$3,272	\$1,391	\$628	\$593	\$554	\$517
Percent of Total	28.90%	24.60%	23.48%	20.01%	10.76%	4.56%	2.01%	1.83%	1.69%	1.56%
Change from Prior Year	-6.69%	-8.01%	-3.47%	-7.85%	-49.35%	-57.49%	-54.85%	-5.57%	-6.58%	-6.68%
Per Capita (1)	\$434	\$395	\$379	\$349	\$176	\$74	\$33	\$31	\$29	\$27
Total Public Authority Debt										
Millions of Dollars	\$27,319	\$29,517	\$29,857	\$32,277	\$30,418	\$30,478	\$31,281	\$32,463	\$32,847	\$33,163
Percent of Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Change from Prior Year	5.79%	8.05%	1.15%	8.11%	-5.76%	0.20%	2.63%	3.78%	1.18%	0.96%
Per Capita (1)	\$1,501	\$1,604	\$1,614	\$1,745	\$1,635	\$1,630	\$1,664	\$1,718	\$1,729	\$1,745

(1) Population estimates, prior to the 2000 census, have been revised to reflect US Census Bureau revised estimates.

**STATE OF NEW YORK
GENERAL FUND
COMBINING STATEMENT OF SELECTED DEPARTMENTAL DISBURSEMENTS
FOR THE FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)**

SCHEDULE 22

Department/Division	Local Assistance Grants									Operations			Total	
	General Purpose	Education	Social Services	Health and Environment	Mental Hygiene	Transportation	Criminal Justice	Miscellaneous	Total Grants	Personal Service	Non-Personal Service	General State Charges	2001-02	2000-01
Agriculture and Markets.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 13,910	\$ 13,910	\$ 19,112	\$ 7,962	\$ --	\$ 40,984	\$ 40,024
Alcoholism and Substance Abuse Services.....	--	--	--	--	250,592	--	--	--	250,592	32,156	13,249	--	295,997	303,064
City University of New York.....	--	757,833	--	--	--	--	--	--	757,833	434	--	--	758,267	739,380
Civil Service.....	--	--	--	--	--	--	--	--	--	25,081	7,572	3	32,656	33,939
Correctional Services.....	--	--	--	--	--	--	9,085	--	9,085	1,433,065	374,261	245	1,816,656	1,876,728
Council on the Arts.....	--	--	--	--	--	--	--	45,686	45,686	3,190	1,722	--	50,598	51,641
Criminal Justice Services.....	--	--	--	--	--	--	66,832	--	66,832	28,021	14,320	--	109,173	115,955
Division of Parole.....	--	--	--	--	--	--	33,268	--	33,268	121,610	25,811	--	180,689	193,180
Division of Probation.....	--	--	--	--	--	--	83,318	--	83,318	1,632	431	--	85,381	91,342
Division of State Police.....	--	--	--	--	--	--	--	--	--	344,393	36,784	1,475	382,652	282,793
Economic Development.....	--	--	--	--	--	--	--	18,123	18,123	12,577	43,408	--	74,108	53,552
Education.....	--	14,151,603	--	--	--	--	--	--	14,151,603	47,935	28,061	1,293	14,228,892	13,397,984
Environmental Conservation.....	--	--	--	7,338	--	--	--	--	7,338	79,639	25,946	--	112,923	109,472
Executive Chamber.....	--	--	--	--	--	--	--	--	--	11,323	4,858	--	16,181	15,101
Family Assistance.....	--	--	2,502,976	--	--	--	--	--	2,502,976	112,827	180,371	9	2,796,183	2,996,721
Health.....	--	--	6,671,212	674,018	--	--	--	--	7,345,230	90,795	93,412	--	7,529,437	6,809,842
Housing and Community Renewal.....	--	--	--	--	--	--	--	52,772	52,772	19,700	9,955	12	82,439	87,520
Labor.....	--	--	--	--	--	--	--	20,399	20,399	9,183	4,368	51	34,001	33,314
Law.....	--	--	--	--	--	--	--	50	50	80,800	38,660	--	119,510	112,742
Legislature.....	--	--	--	--	--	--	--	--	--	151,123	56,081	12	207,216	195,196
Mental Health.....	--	--	--	--	468,092	--	--	--	468,092	547,590	180,918	204	1,196,804	1,074,903
Mental Retardation.....	--	--	--	--	310,602	--	--	--	310,602	49,571	94,719	9	454,901	506,559
Military and Naval Affairs.....	--	--	--	--	--	--	--	4,076	4,076	24,881	11,647	--	40,604	21,735
Motor Vehicles.....	--	--	--	--	--	--	--	--	--	92,294	31,824	11	124,129	124,299
Office for the Aging.....	--	--	--	--	--	--	--	68,737	68,737	2,666	381	--	71,784	68,729
Office of Court Administration.....	--	--	--	--	--	--	--	408	408	1,014,734	246,313	208,510	1,469,965	1,408,141
Office of General Services.....	--	--	--	--	--	--	--	172	172	50,952	70,308	--	121,432	125,614
Office of the State Comptroller.....	--	--	--	--	--	--	--	17,538	17,538	75,385	46,679	--	139,602	125,433
Parks and Recreation.....	--	--	--	--	--	--	--	29,877	29,877	91,311	13,989	--	135,177	133,457
State University of New York.....	--	336,815	--	--	--	--	--	--	336,815	767,439	283,071	123,757	1,511,082	1,366,919
State.....	--	--	--	--	--	--	--	13,560	13,560	8,513	4,761	--	26,834	35,492
Taxation and Finance.....	--	--	--	--	--	--	--	321	321	220,054	79,367	--	299,742	290,963
Transportation.....	--	--	--	--	--	153,383	--	--	153,383	2,508	2,291	--	158,182	405,326
Urban Development Corporation.....	--	--	--	--	--	--	--	116,331	116,331	--	--	--	116,331	102,181
All Others.....	870,540	10,000	256	172	--	--	6,941	68,062	955,971	126,320	106,851	2,314,490	3,503,632	3,510,474
Total.....	\$ 870,540	\$ 15,256,251	\$ 9,174,444	\$ 681,528	\$ 1,029,286	\$ 153,383	\$ 199,444	\$ 470,022	\$ 27,834,898	\$ 5,698,814	\$ 2,140,351	\$ 2,650,081	\$ 38,324,144	\$ 36,839,715

STATE OF NEW YORK
SPECIAL REVENUE FUNDS - GENERAL
COMBINING STATEMENT OF SELECTED DEPARTMENTAL DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 23

Department/Division	Local Assistance Grants								Operations		General State Charges	Capital Construction	Total		
	Education	Social Services	Health and Environment	Mental Hygiene	Transportation	Criminal Justice	Miscellaneous	Total Grants	Personal Service	Non-Personal Service			2001-02	2000-01	
Agriculture and Markets.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 3,212	\$ 15,859	\$ 704	\$ --	\$ 19,775	\$ 18,248
Alcoholism and Substance Abuse Services...	--	--	--	3,890	--	--	--	3,890	--	17,203	367	166	--	21,626	21,970
Banking.....	--	--	--	--	--	--	--	--	--	38,931	12,220	9,392	--	60,543	60,278
City University of New York.....	--	--	--	--	--	--	--	--	--	27,476	9,670	2,422	--	39,568	64,642
Civil Service.....	--	--	--	--	--	--	--	--	--	--	986	--	--	986	710
Correctional Services.....	--	--	--	--	--	--	--	--	--	--	170	--	--	170	--
Council on the Arts.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Criminal Justice Services.....	--	--	--	--	--	4,352	--	4,352	121	158	--	--	--	4,631	2,737
Division of Parole.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Division of Probation.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Division of State Police.....	--	--	--	--	--	--	--	--	35,704	32,812	10,197	--	--	78,713	78,669
Economic Development.....	--	--	--	--	--	--	--	--	679	1,976	327	--	--	2,982	3,129
Education.....	4,081,468	--	--	--	--	--	--	4,081,468	67,290	59,538	19,334	--	--	4,227,630	3,418,209
Environmental Conservation.....	32	--	--	--	--	--	--	32	91,830	36,240	25,775	2,680	--	156,557	146,791
Executive Chamber.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Family Assistance.....	--	10,879	--	--	--	--	--	10,879	124,544	69,544	1,281	--	--	206,248	141,755
Health.....	--	1,571,792	692,901	--	--	--	--	2,264,693	158,109	107,525	13,540	--	--	2,543,867	2,280,002
Housing and Community Renewal.....	--	--	--	--	--	--	5	5	25,895	5,462	9,269	--	--	40,631	35,617
Insurance.....	--	--	--	--	--	--	--	--	54,190	20,016	13,214	--	--	87,420	88,115
Labor.....	--	--	--	--	--	--	288	288	21,560	15,952	2,777	--	--	40,577	43,268
Law.....	--	--	--	--	--	--	--	--	10,198	9,951	2,377	--	--	22,526	19,314
Legislature.....	--	--	--	--	--	--	--	--	--	950	--	--	--	950	950
Lottery.....	--	--	--	--	--	--	--	--	15,168	137,684	4,839	--	--	157,691	138,254
Mental Health.....	--	--	--	39,418	--	--	--	39,418	393,515	8,241	--	--	--	441,174	535,254
Mental Retardation.....	--	--	--	38,361	--	--	--	38,361	820,545	161,633	79	--	--	1,020,618	944,638
Military and Naval Affairs.....	--	--	--	--	--	--	870	870	2,100	4,422	366	--	--	7,758	10,828
Motor Vehicles.....	--	--	--	--	--	--	--	--	29,669	36,244	9,572	--	--	75,485	66,919
Office for the Aging.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Office of Court Administration.....	--	--	--	--	--	--	75,687	75,687	38,218	11,733	4,534	--	--	130,172	97,676
Office of General Services.....	--	--	--	--	--	--	--	--	2,661	3,629	846	--	--	7,136	11,606
Office of the State Comptroller.....	--	--	--	--	--	--	--	--	2,706	393	926	--	--	4,025	4,448
Parks, Recreation and Historic Preservation..	--	--	--	--	--	--	1,520	1,520	16,038	26,479	1,232	--	--	45,269	42,168
Public Service.....	--	--	--	--	--	--	--	--	37,068	12,976	8,988	--	--	59,032	60,507
State University of New York.....	108	--	--	--	--	--	--	108	1,294,111	862,134	70,984	--	--	2,227,337	2,145,929
State.....	--	--	--	--	--	--	2,591	2,591	24,282	11,270	7,661	--	--	45,804	39,980
Taxation and Finance.....	--	--	--	--	--	--	--	--	14,730	11,019	5,376	--	--	31,125	45,661
Transportation.....	--	--	--	--	1,506,778	--	--	1,506,778	11,139	17,095	2,597	3,652	--	1,541,261	1,472,142
Urban Development Corporation.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Workers' Compensation Board.....	--	--	--	--	--	--	--	--	73,328	63,478	23,679	--	--	160,485	141,993
All Others.....	--	--	--	--	--	25,066	13,077	38,143	37,777	55,246	9,999	--	--	141,165	139,791
Total.....	\$ 4,081,608	\$ 1,582,671	\$ 692,901	\$ 81,669	\$ 1,506,778	\$ 29,418	\$ 94,038	\$ 8,069,083	\$ 3,489,997	\$ 1,823,072	\$ 262,453	\$ 6,332	\$ 13,650,937	\$ 12,322,198	

STATE OF NEW YORK
SPECIAL REVENUE FUNDS - FEDERAL
COMBINING STATEMENT OF SELECTED DEPARTMENTAL DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002
(Amounts in thousands)

SCHEDULE 24

Department/Division	Local Assistance Grants								Operations				Total	
	Education	Social Services	Health and Environment	Mental Hygiene	Transportation	Criminal Justice	Miscellaneous	Total Grants	Personal Service	Non-Personal Service	General State Charges	Capital Construction	2001-02	2000-01
Agriculture and Markets.....	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 221	\$ 221	\$ 1,106	\$ 7,131	\$ 318	\$ --	\$ 8,776	\$ 6,330
Alcoholism and Substance Abuse Services...	--	--	--	123,168	--	--	--	123,168	3,750	2,255	869	--	130,042	118,062
Banking.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
City University of New York.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Civil Service.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Correctional Services.....	--	--	--	--	--	--	--	--	70,805	4,665	1,025	--	76,495	62,224
Council on the Arts.....	--	--	--	--	--	--	86	86	449	7	48	--	590	490
Criminal Justice Services.....	--	--	--	--	--	35,348	--	35,348	5,491	4,244	(182)	--	44,901	46,042
Division of Parole.....	--	--	--	--	--	--	--	--	--	3,818	--	--	3,818	4,559
Division of Probation.....	--	--	--	--	--	1,239	--	1,239	9	342	16	--	1,606	1,085
Division of State Police.....	--	--	--	--	--	--	--	--	34,606	9,136	3,148	--	46,890	17,493
Economic Development.....	--	--	--	--	--	--	--	--	--	121	--	--	121	1,732
Education.....	2,019,441	--	--	--	--	--	--	2,019,441	69,280	48,044	22,222	--	2,158,987	2,108,863
Environmental Conservation.....	--	--	--	--	--	--	--	--	27,475	11,782	9,340	--	48,597	48,132
Executive Chamber.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Family Assistance.....	--	4,360,059	--	--	--	--	--	4,360,059	102,029	79,221	24,569	--	4,565,878	3,939,875
Health.....	--	14,489,353	910,451	--	--	--	--	15,399,804	56,311	72,255	17,754	--	15,546,124	14,465,377
Housing and Community Renewal.....	--	--	--	--	--	--	51,305	51,305	4,085	698	1,361	--	57,449	45,611
Insurance.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Labor.....	90,098	--	--	977	578	--	304,213	395,866	186,852	152,791	59,016	--	794,525	638,692
Law.....	--	--	--	--	--	--	--	--	13,887	4,668	4,506	--	23,061	21,736
Legislature.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Lottery.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Mental Health.....	--	--	--	35,144	--	--	--	35,144	1,717	760	450	--	38,071	39,365
Mental Retardation.....	--	--	--	--	--	--	--	--	920	26,244	299	--	27,463	27,060
Military and Naval Affairs.....	--	--	--	11,364	--	--	--	11,364	25,150	11,829	3,724	--	623,638	109,430
Motor Vehicles.....	--	--	--	--	--	--	8,493	8,493	967	1,409	185	--	11,054	10,266
Office for the Aging.....	--	--	--	--	--	--	85,275	85,275	5,461	1,000	282	--	92,018	75,370
Office of Court Administration.....	--	--	--	--	--	--	--	--	551	2,578	91	--	3,220	3,012
Office of General Services.....	--	--	--	--	--	--	--	--	--	4,952	--	--	4,952	3,826
Office of the State Comptroller.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Parks, Recreation and Historic Preservation..	--	--	--	--	--	--	380	380	1,406	1,315	314	--	3,415	2,908
Public Service.....	--	--	--	--	--	--	--	--	764	465	137	--	1,366	1,713
State University of New York.....	--	--	--	--	--	--	--	--	9,672	134,539	56	--	144,267	116,846
State.....	--	--	--	--	--	--	50,621	50,621	3,668	1,384	1,512	--	57,185	51,339
Taxation and Finance.....	--	--	--	--	--	--	--	--	--	275	--	--	275	--
Transportation.....	--	--	--	--	14,951	--	--	14,951	3,804	7,629	1,537	--	27,921	23,715
Urban Development Corporation.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Workers' Compensation Board.....	--	--	--	--	--	--	--	--	--	--	--	--	--	--
All Others.....	--	--	--	--	--	30,952	5,563	36,515	5,061	20,689	1,098	--	63,363	46,641
Total.....	\$ 2,109,539	\$ 18,849,412	\$ 910,451	\$ 170,653	\$ 15,529	\$ 67,539	\$ 1,077,728	\$ 23,200,851	\$ 635,276	\$ 616,246	\$ 153,695	\$ --	\$ 24,606,068	\$ 22,037,794

STATE OF NEW YORK
DEBT SERVICE FUNDS
COMBINING STATEMENT OF DISBURSEMENTS
FISCAL YEAR ENDED MARCH 31, 2002
(amounts in thousands)

SCHEDULE 25

DESCRIPTION	Non-Personal Service	Debt Service	Total	
			2001-02	2000-01
Special Contractual Financing Obligation Payments to:				
City University of New York.....	\$ --	\$ 318,777	\$ 318,777	\$ 288,919
Community Enhancement Facilities Program.....	--	48,827	48,827	47,259
County of Albany.....	--	2,077	2,077	9,984
Department of Transportation Region 1 Headquarters.....	--	778	778	--
Dormitory Authority.....	--	1,237,848	1,237,848	1,164,338
Energy Research and Development Authority.....	--	14,723	14,723	14,334
Environmental Conservation - Broadway Albany.....	--	6,369	6,369	6,387
Environmental Conservation - 50 Wolf Rd Albany.....	--	2,579	2,579	2,721
Environmental Facilities Corporation	--	89,645	89,645	97,344
Hampton Plaza.....	--	584	584	622
Hanson Place.....	--	4,523	4,523	4,472
44 Holland Avenue.....	--	1,631	1,631	1,814
Housing Finance Agency.....	--	116,878	116,878	244,813
Local Government Assistance Corporation.....	4,000	290,125	294,125	334,307
Metropolitan Transportation Authority.....	--	150,439	150,439	147,263
Thruway Authority.....	--	764,519	764,519	654,762
Triborough Bridge and Tunnel Authority.....	--	41,862	41,862	41,857
Urban Development Corporation.....	--	426,885	426,885	354,315
Subtotal.....	4,000	3,519,069	3,523,069	3,415,511
Interest on General Obligation Bonds.....	--	208,755	208,755	226,581
Principal on General Obligation Bonds.....	--	415,333	415,333	450,937
Administrative Expenses for Variable Rate General Obligation Bonds.....	2,315	--	2,315	1,962
Total Debt Service Funds Disbursements.....	\$ 6,315	\$ 4,143,157	\$ 4,149,472	\$ 4,094,991

STATE OF NEW YORK
 CAPITAL PROJECTS FUNDS
 COMBINING STATEMENT OF SELECTED DEPARTMENTAL DISBURSEMENTS
 FISCAL YEAR ENDED MARCH 31, 2002
 (Amounts in thousands)

SCHEDULE 26

Department/Division	Local Assistance Grants							Operations			Total			
	Education	Social Services	Health and Environment	Mental Hygiene	Transportation	Miscellaneous	Total Grants	Personal Service	Non-Personal Service	General State Charges	Debt Service	Capital Construction	2001-02	2000-01
Agriculture and Markets	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	14,086	14,086	8,939
Alcoholism and Substance Abuse Services...	--	--	--	16,650	--	--	16,650	--	--	--	--	1,741	18,391	27,139
City University of New York	872	--	--	--	--	--	872	--	--	--	--	8,381	9,253	11,984
Correctional Services	--	--	--	--	--	--	--	--	--	--	--	208,494	208,494	259,808
Division of State Police	--	--	--	--	--	--	--	--	--	--	--	3,495	3,495	2,936
Education	--	--	--	--	--	--	--	--	--	--	--	3,808	3,808	66,798
Environmental Conservation	--	--	200,122	--	--	--	200,122	--	--	--	--	208,895	409,017	550,174
Family Assistance	--	--	--	--	--	--	--	--	--	--	--	9,818	9,818	28,920
Health	--	--	156,696	--	--	--	156,696	--	--	--	--	9,889	166,585	108,355
Housing and Community Renewal	--	--	--	--	--	52,340	52,340	--	--	--	--	4,738	57,078	50,176
Mental Health	--	--	--	18,363	--	--	18,363	--	--	--	--	123,326	141,689	83,718
Mental Retardation	--	--	--	11,833	--	--	11,833	--	--	--	--	31,039	42,872	39,893
Military and Naval Affairs	--	--	--	--	--	--	--	--	--	--	--	11,460	11,460	8,768
Office of General Services	--	--	--	--	--	--	--	--	--	--	--	53,871	53,871	65,380
Parks and Recreation	--	--	--	--	--	4,037	4,037	--	--	--	--	51,581	55,618	101,857
State	--	--	--	--	--	5,805	5,805	--	--	--	--	1,126	6,931	4,593
State University of New York	366	--	--	--	--	--	366	--	--	--	--	312,241	312,607	400,507
Temporary and Disability Assistance.....	--	25,500	--	--	--	--	25,500	--	--	--	--	5,000	30,500	--
Transportation	--	--	--	--	115,186	--	115,186	--	--	--	--	2,548,448	2,663,634	2,494,154
Urban Development Corporation	--	--	--	--	--	18,210	18,210	--	--	--	--	--	18,210	71,725
All Others	--	--	--	--	--	23,689	23,689	--	--	--	--	52,300	75,989	72,646
Total	\$ 1,238	\$ 25,500	\$ 356,818	\$ 46,846	\$ 115,186	\$ 104,081	\$ 649,669	\$ --	\$ --	\$ --	\$ --	\$ 3,663,737	\$ 4,313,406	\$ 4,458,470

STATE OF NEW YORK
TAX STABILIZATION RESERVE ACCOUNT
STATEMENT OF NET CASH TRANSACTIONS
FISCAL YEARS 1946 - 2002

SCHEDULE 27

Transfers from the General Fund to Reserve Account :

March 31, 1946	\$ 50,000,000	
March 31, 1947	58,712,842	
March 31, 1948	3,917,297	
March 31, 1949	5,425,258	
March 31, 1950	1,698,783	
March 31, 1951	3,381,320	
March 31, 1952	642,650	
March 31, 1953	6,992,071	
March 31, 1954	7,722,315	
March 31, 1955	1,027,379	
March 31, 1956	375,882	
March 31, 1957	269,700	
March 31, 1958	169,329	
March 31, 1959	124,878	
March 31, 1960	615,641	
March 31, 1979	49,676,865	
March 31, 1985	234,777	
March 31, 1986	97,732	
March 31, 1987	139,179	
March 31, 1996	65,000,000	
March 31, 1997	65,000,000	
March 31, 1998	68,600,000	
March 31, 1999	72,962,000	
March 31, 2000	74,300,000	
March 31, 2001	79,790,000	
March 31, 2002	82,910,000	
Total Transfers		\$ 699,785,898 (1)
Cumulative Interest earned on Investment of surpluses		<u>10,148,700</u>
Total Transfers and Investment Earnings		<u>\$ 709,934,598</u>

Notes:

- (1) Pursuant to Article VII of the State Constitution and Section 92 of the State Finance Law, receipts in excess of General Fund requirements not otherwise appropriated are required to be transferred to the Tax Stabilization Reserve Account at the end of each fiscal year. Loans to finance cash deficits must be repaid within six years in at least three equal annual installments. As of March 31, 2002 there are no loans outstanding.

STATE OF NEW YORK
REPORT OF INVESTMENT YIELDS, PORTFOLIO BALANCES AND INTEREST EARNINGS
FISCAL YEAR ENDED MARCH 31, 2002

SCHEDULE 28

	AVERAGE YIELDS	AVERAGE-PORTFOLIO BALANCE (in millions)	TOTAL INTEREST INCOME EARNED (in millions)
Short-Term Investment Pool	3.324%	\$9,470.3	\$314.7 (1)
NYC General Debt Service Funds	3.129%	\$572.8	\$17.9
Other Funds:			
City of Troy MAC Account	2.312%	\$0.1	--
City of Troy Debt Service Fund	2.182%	\$0.3	--
Emergency Highway R & P Fund	--	--	--
Environmental Protection Bond Fund	3.394%	\$1.8	\$0.1
Health Income Fund - Regular	3.641%	\$1.5	\$0.1
Health Income Fund - NYC Veterans' Home	3.232%	\$0.8	--
Income Tax - EFT	4.926%	\$0.3	--
Local Gov't Assist. Tax Fund Debt Service	2.612%	\$23.8	\$0.6
Mental Health Services Fund	3.056%	\$76.9	\$2.4
Municipal Assistance Corp. - NYC (Sales Tax)	--	--	--
Power Authority Land Account	4.816%	\$0.7	--
Rensselaer County Real Estate Tax Fund	2.682%	\$1.3	--
Roswell Park - Cancer Institute	3.913%	\$17.6	\$0.7

2001-2002 MONTHLY RESULTS
(amounts in millions)

	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
Short-Term Investment Pool												
Yield	5.020%	4.642%	4.268%	3.904%	3.701%	3.483%	3.005%	2.648%	2.252%	1.910%	1.783%	1.783%
Average Portfolio	\$10,503.7	\$10,746.0	\$9,814.4	\$10,898.5	\$10,935.4	\$9,549.2	\$9,709.4	\$8,892.2	\$7,782.0	\$8,712.1	\$8,683.1	\$7,370.4
NYC General Debt Service Funds												
Yield	4.904%	4.526%	3.713%	3.666%	3.594%	3.565%	3.263%	2.191%	2.174%	1.898%	1.684%	1.741%
Average Portfolio	\$410.3	\$100.9	\$171.0	\$2,080.2	\$717.1	\$555.3	\$485.7	\$417.8	\$365.7	\$705.6	\$200.6	\$604.1
Other Funds:												
Yield	4.667%	4.340%	4.031%	3.896%	3.856%	3.499%	2.929%	2.511%	2.218%	2.098%	2.097%	1.859%
Average Portfolio	\$102.3	\$99.2	\$141.8	\$180.1	\$92.2	\$130.8	\$83.2	\$109.6	\$139.7	\$177.0	\$73.8	\$165.7

(1) The Excelsior Linked Deposit Program authorizes the Comptroller to deposit state funds with participating lenders at a reduced rate of return when such lenders make lower cost loans, on the basis of such linked deposits, to qualifying businesses to improve productivity, competitiveness, access to new markets and exporting capabilities. The Banking Development District Program authorizes the Comptroller to deposit state funds at a reduced rate of return to encourage the establishment of commercial bank branches in areas where there is a demonstrated need for banking services. Actual earnings are reduced by \$1.0 million (to \$313.7 million) due to the effect of the Linked Deposit and Banking Development District investments.

STATE OF NEW YORK
 SHORT-TERM INVESTMENT PORTFOLIO BALANCES
 AS OF MARCH 31, 2002

SCHEDULE 29

	Treasury Bills	Treasury Strips	Government Sponsored Agencies	Repurchase Agreements	Commercial Paper	(Linked & BDD) Certificates of Deposit	State & Local Government Series	Totals	
								2001-02	2000-01
Short-Term Investment Pool.....	\$ 200,000,000	\$ --	\$ 170,000,000	\$ 14,125,000	\$ 7,287,440,000	\$ 314,741,256	\$ --	\$ 7,986,306,256	\$ 11,019,034,941
NYC General Debt Service Funds.....	--	--	--	519,570,000	--	--	--	519,570,000	840,559,000
Other Funds:									
City of Troy Debt Service Fund.....	--	--	--	300,000	--	--	--	300,000	280,000
EFT Income Tax Account.....	--	--	--	--	--	--	--	--	93,570,000
Emergency Highway R&P Fund.....	--	--	--	--	--	--	--	--	--
Environmental Protection Bond Fund.....	--	--	--	--	--	--	1,820,000	1,820,000	1,824,000
Health Income Fund - Regular.....	1,363,000	--	--	--	--	--	--	1,363,000	3,514,000
Health Income Fund - NYC Veterans' Home.....	766,000	--	--	--	--	--	--	766,000	851,000
Mental Health Services Fund.....	32,813,000	--	--	--	--	--	--	32,813,000	33,986,000
Power Authority Land Account.....	--	--	--	--	--	--	--	--	7,940,000
Rensselaer County Real Estate Tax.....	--	--	--	2,950,000	--	--	--	2,950,000	3,065,000
Roswell Park - Cancer Institute.....	3,356,000	19,509,000	--	--	--	--	--	22,865,000	19,372,000
TOTAL INVESTMENT PORTFOLIO.....	\$ 238,298,000	\$ 19,509,000	\$ 170,000,000	\$ 536,945,000	\$ 7,287,440,000	\$ 314,741,256	\$ 1,820,000	\$ 8,568,753,256	\$ 12,023,995,941

STATE OF NEW YORK
 TEMPORARY LOANS OUTSTANDING (1)
 FISCAL YEARS 1992-93 THRU 2001-02

SCHEDULE 30

DESCRIPTION	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02
BOND REIMBURSABLE	\$385,466,238.47	\$396,263,948.26	\$725,427,465.76	\$405,096,494.86	\$399,921,885.73	\$401,052,624.53	\$432,613,026.02	\$458,549,496.68	\$549,593,192.80	\$768,165,489.07
GENERAL FUND OFFSET	37,577,780.75	38,251,407.39	31,796,831.34	8,559,739.30	676,420.99	--	35,290,810.02	117,515,100.05	202,452,592.62	197,599,158.10
FEDERAL FUNDS	56,720,002.69	41,212,508.40	90,643,225.20	127,721,037.38	141,110,692.85	152,185,579.25	167,547,393.04	275,113,741.28	229,881,063.49	204,684,303.77
ENTERPRISE FUNDS	--	--	--	--	--	--	201,081.04	67,049.05	--	109,352.29
INTERNAL SERVICE FUNDS	97,340,033.05	98,504,692.42	87,989,166.27	77,628,976.91	76,336,246.14	72,046,703.84	79,542,920.90	75,512,351.08	108,897,393.82	143,941,296.69
CAPITAL PROJECTS FUNDS	--	--	--	--	--	123,301.72	1,229,351.86	6,488,007.02	7,117,257.65	5,754,015.45
SPECIAL REVENUE FUNDS	77,185,189.27	90,763,888.63	109,964,355.91	146,844,061.32	134,619,263.08	129,229,087.56	135,849,923.47	129,452,484.52	72,683,395.07	133,067,998.08
TOTAL TEMPORARY LOANS OUTSTANDING	\$654,289,244.23	\$664,996,445.10	\$1,045,821,044.48	\$765,850,309.77	\$752,664,508.79	\$754,637,296.90	\$852,274,506.35	\$1,062,698,229.68	\$1,170,624,895.45	\$1,453,321,613.45
CHANGE FROM PRIOR YEAR		1.64%	57.27%	(26.77%)	(1.72%)	0.26%	12.94%	24.69%	10.16%	24.15%
CHANGE FROM 1992-93 TO 2001-02										122.12%

(1) Temporary Loans are authorizations made by the Legislature to allow certain funds/accounts to make appropriated (cash) payments. Such loans are made from the State's Short-Term Investment Pool (STIP) and are intended to satisfy temporary cash flow needs whenever scheduled disbursements exceed available revenues during the fiscal year. Generally temporary loans are repaid from the first cash receipts of the fund/account. However, in some cases actual revenues are not sufficient to repay all loans made to the fund/account and a General Fund repayment appropriation is necessary. Loans authorized pursuant to Subdivision 5 of Section 4 of the State Finance Law and Chapter 152, Part D, Section 1 of the Laws of 2001 are listed in Schedule 31 by fund/account and are grouped into eight (8) broad categories based on primary source of loan repayment.

STATE OF NEW YORK
 TEMPORARY LOANS OUTSTANDING
 AS OF MARCH 31, 2002

SCHEDULE 31
 (continued)

<u>FUND/ ACCOUNT</u>	<u>ACCOUNT TITLE</u>	<u>AMOUNT OF LOAN</u>	<u>FUND/ ACCOUNT</u>	<u>ACCOUNT TITLE</u>	<u>AMOUNT OF LOAN</u>
FEDERAL FUNDS (CONT'D)			INTERNAL SERVICE FUNDS (CONT'D)		
291 -A1	NATIONAL PARK REHAB	0.00	323 -09	CENTRALIZED SERVICES-PERSONAL PROPERTY	0.00
-B1	FED ISTE A PROGRAM	516,017.17	-12	CENTRALIZED SERVICES-TENANT RENOVATION	1,715,139.72
-C1	CAPITAL PROJECTS-DFY JUVENILE BOOT CAMP	882.00	-13	CENTRALIZED SERVICES-PASNY	745,312.92
-00	FEDERAL GRANTS CAP PROJECTS	0.00	-14	CENTRALIZED SERVICES-ADMIN SUPPORT	0.00
-01	FEDERAL CAPS PROJECT-ENCON	0.00	-15	CENTRALIZED SERVICES-DESIGN & CONSTR	0.00
-02	FEDERAL CAPS PROJECT-OGS	0.00	-17	CENTRALIZED SERVICES-INSURANCE	0.00
-03	FEDERAL CAPS PROJECT-HEALTH	0.00	-18	CENTRALIZED SERVICES-SUNY UTILITIES	0.00
-04	FEDERAL CAP PROJECTS-DMNA	1,082,822.51	-19	CENTRALIZED SERVICES-COP'S	27,641,457.13
-05	FEDERAL CAP PROJECTS-OPR-L&WC ST PROJECTS	4,038.51	-20	CENTRALIZED SERVICES-FOOD SERVICES	0.00
-06	DMNA-LI STORM DISASTERS	0.00	-21	CENTRALIZED SERVICES-HOMER FOLKS	558,798.56
-07	OPR-STORM DAMAGE	0.00	-22	CENTRALIZED SERVICES-BROOME ST MASTER LEASE	0.00
-08	FEDERAL CAP PROJECTS-HOME	1,060,064.97	-23	CENTRALIZED SERVICES-IMMICS	0.00
-09	FEDERAL CAP PROJECTS-HOME MULT SITE	0.00	-25	CENTRALIZED SERVICES-SPECIAL PURCHASING	0.00
-10	FEDERAL CAP PROJECTS-DOT	109,082,020.19	-26	DOWNSTATE DISTRIBUTION	0.00
-12	FEDERAL CAP PROJECTS-OMH HOSP CONST GTS	0.00	-27	BUILDING ADMINISTRATION	0.00
-13	HUD ADIRONDACK DESTRUCT	0.00	332 -06	PROVIDER HOUSING LOAN	100,000.00
-31	CAPITAL PROJECTS-DOCS-EXPANSION PLAN	0.00	334 -01	TRANSPORTATION PRINT SHOP	0.00
-48	OPR-L&WC MUNY PROJECTS	0.00	-02	ARCHIVES RECORD MGMT I.S.	1,188,083.27
-51	FEDERAL CAP PROJECTS-ENCON	5,315,375.00	-03	CIVIL RECOVERIES	0.00
-54	FEDERAL CAP PROJECTS-ENCON	504,856.12	-04	LAW-PUB FIN BOND COUNSEL REVIEW	0.00
-55	DEFENSE ENVIRONMENTAL REGISTRATION PRGM	0.00	-05	MISC.-FEDERAL SINGLE AUDIT	0.00
-56	DOE ENVIRONMENTAL REGISTRATION PRGM	480,092.51	-06	OFFICE OF BUSINESS PERMITS	0.00
-60	SUCF-ENERGY CONSERVATION	0.00	-07	QUICK COPY CENTER	0.00
-70	SRF-CAPITALIZATION GRANTS	0.00	-08	WORKFORCE INTEGRATION	0.00
-71	SAFE DRINKING WATER REVOLVING AGY 12000	0.00	-09	CIVIL SERVICE LAW:SEC. 11 ADMIN	0.00
-72	TRANSPORTATION ENHANCEMENT	50,330.78	-10	CIVIL SERVICE EHS DOCS EVENING SHIFT SERV	0.00
-73	NATIONAL SCENIC BYWAYS	0.00	-11	STATE CODE COMPLIANCE TRAINING	0.00
	TOTAL FEDERAL FUNDS	<u>\$204,684,303.77</u>	-12	BANKING SERVICES	0.00
	ENTERPRISE FUND		-13	PERSONNEL MGT AND INT CONT	0.00
331 -55	OGS CONVENTION CENTER	<u>\$109,352.29</u>	-14	CULTURAL RESOURCE SURVEY	1,620,275.13
	TOTAL ENTERPRISE FUND	<u>\$109,352.29</u>	-15	OCA TEST ADMIN	0.00
	INTERNAL SERVICE FUNDS		-17	NEIGHBOR WORK PROJECT	1,620,050.33
323 -03	CENTRALIZED SERVICES-FLEET MGMT	\$633,455.56	-18	AUTOMATIC / PRINT CHARGEBACKS	0.00
-04	CENTRALIZED SERVICES-COMMUNICATIONS	0.00	-19	CIVIL SERVICE MCTI	0.00
-05	CENTRALIZED SERVICES-DATA PROCESSING	0.00	-20	OFF TECHNOLOGY NYT	28,402,951.82
-06	CENTRALIZED SERVICES-REPRODUCTION	0.00	-21	ENTREPRENEUR TECHNOLOGY	3,661,165.06
-07	CENTRALIZED SERVICES-REAL PROPERTY	751,511.47	-23	DATA CENTER	49,649,744.16
-08	CENTRALIZED SERVICES-SURPLUS FED FOODS	3,402,366.08	-24	HUMAN SVCE TELECOM	0.00
			-25	NEXTSTEP	2,178,293.38
			394 -01	JOINT LABOR MANAGEMENT	0.00
			395 -04	EXECUTIVE DIRECTION INTERNAL AUDIT	1,171,351.19
			396 -00	HEALTH INSURANCE INTERNAL SERVICE	16,866,211.99
			-01	CIVIL SERVICE EMPLOYEE BENEFITS DIV ADM	2,035,128.92
			397 -00	CORRECTIONAL INDUSTRIES INTERNAL SERVICE	0.00
				TOTAL INTERNAL SERVICE FUNDS	<u>\$143,941,296.69</u>

STATE OF NEW YORK
 TEMPORARY LOANS OUTSTANDING
 AS OF MARCH 31, 2002

SCHEDULE 31
 (continued)

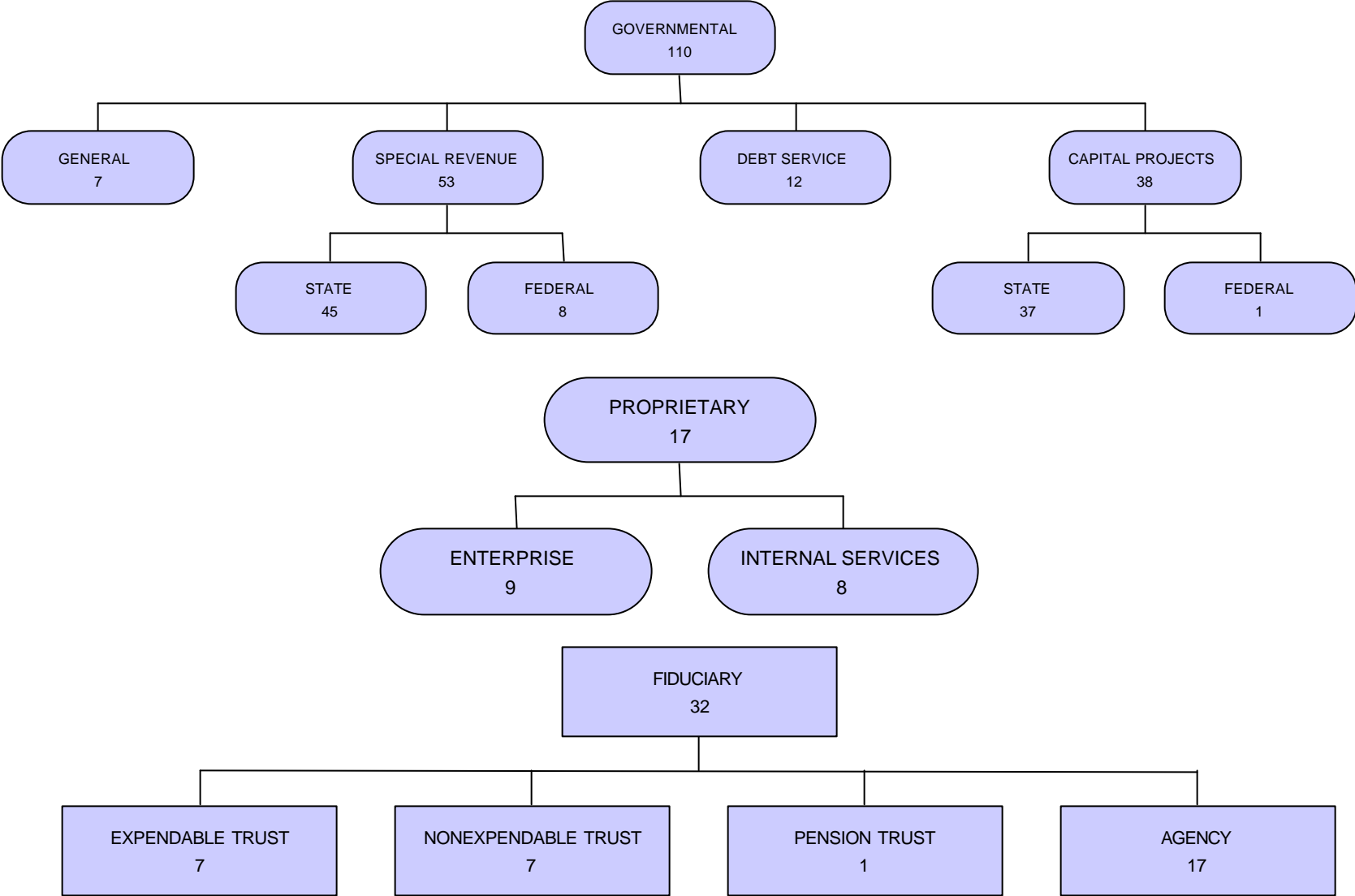
<u>FUND/ ACCOUNT</u>	<u>ACCOUNT TITLE</u>	<u>AMOUNT OF LOAN</u>	<u>FUND/ ACCOUNT</u>	<u>ACCOUNT TITLE</u>	<u>AMOUNT OF LOAN</u>
SPECIAL REVENUE FUNDS (CONT'D)			SPECIAL REVENUE FUNDS		
339 -T1	DMV-TRANSPORTATION SAFETY	0.00	339 -60	ENERGY RESEARCH	0.00
-T5	TRANSPORTATION AVIATION	0.00	-61	EMERGENCY MANAGEMENT	0.00
-W3	SOLID WASTE MGMT	149,280.30	-62	DCJS REVENUE	7,584,770.38
-W4	OCCUPATIONAL HEALTH CLINICS	0.00	-72	NY FIRE ACADEMY	0.00
-01	ADOPTION INFORMATION REGISTRY	5,063.90	-81	ENV LAB REF FEE	0.00
-03	SPARC'S	4,521,639.31	-90	CLINICAL LAB FEE	15,430,877.12
-06	UTILITY CONSERVE ACTIVITIES	0.00	-91	OMWB CERTIFICATION	0.00
-08	NYS THRUWAY AUTHORITY	0.00	-93	PUBLIC EMP. REL BOARD	0.00
-10	OMRDD NPS PAT INCOME	3,460,000.00	-95	RADIOLOGICAL HEALTH PROTECTION	0.00
-12	EMPIRE STATE PLAZA ARTS CENTER CORP	0.00	354 -02	STATE POLICE MV ENFORCE	0.00
-14	CIVIC CENTER	0.00	362 -01	HIGHWAY SAFETY PROGRAM	0.00
-15	FINANCIAL CONTROL BOARD	724,900.72	366 -01	EFC DRINKING WATER PROGRAM	0.00
-17	TRI STATE FEDERAL	1,468,173.13	-02	DOH DRINKING WATER PROGRAM	730,812.20
-19	FOOD ASSISTANCE PROGRAM	0.00	368 -01	NYCCC OPERATING OFFSET	396,960.44
-20	QUALITY OF CARE	10,009,433.69			
-28	CONTINUAL CARE RETIREMENT COMMUNITIES	0.00		TOTAL SPECIAL REVENUE FUNDS	\$133,067,998.08
-40	OGS - SURPLUS COMMODITY CONTAINER	0.00			
-44	HOSPITAL AND NURSING HOME MANAGEMENT	0.00			
-47	SU DORM INCOME REIMBURSEMENTS	0.00		GRAND TOTAL	\$1,453,321,613.45

NOTE:

(1) Reflects a \$3,029 March 2002 repayment from the General Fund State Operations Account pursuant to Chapter 152, Part D, Section 1, of the Laws of 2001.

STATE OF NEW YORK FUND STRUCTURE AS OF MARCH 2002

APPENDIX



**STATE OF NEW YORK
LIST OF JOINT CUSTODY FUNDS**

APPENDIX

FUND NUMBER	FUND NAME	FUND CLASSIFICATION
001	Local Assistance Account	General
002	State Capital Projects	Capital Projects
003	State Operations Account	General
004	Tax Stabilization Reserve Account	General
005	Contingency Reserve	General
006	Universal Pre-Kindergarten	General
007	Community Projects	General
019	Mental Hygiene Gifts and Donations	Expendable Trust
020	Combined Expendable Trust	Expendable Trust
021	Agriculture Producer's Security	Expendable Trust
022	Milk Producers Security	Expendable Trust
023	New York Interest on Lawyer Account (IOLA)	Special Revenue
024	Archives Partnership Trust	Expendable Trust
050	Tuition Reimbursement	Special Revenue
052	Local Government Records Management Improvement	Special Revenue
053	School Tax Relief	Special Revenue
054	Charter Schools Stimulus	Special Revenue
055	Not-For-Profit Short-Term Revolving Loan	Nonexpendable Trust
056	Hudson River Valley Greenway	Special Revenue
059	Rehabilitative Alcohol and Substance Abuse Treatment	Special Revenue
061	Health Care Reform Act Transfer	Special Revenue
062	Tobacco Transfer	Special Revenue
064	Debt Reduction Reserve	Debt Service
065	State University Construction Fund Educational Facilities Payment	Debt Service
068	Indigent Care	Special Revenue
071	Health Facilities Capital Improvement	Capital Projects
072	Dedicated Highway and Bridge Trust	Capital Projects
073	Dedicated Mass Transportation Trust	Special Revenue
074	SUNY Residence Halls Rehabilitation and Repair	Capital Projects
075	New York State Canal System Development	Capital Projects
076	State Park Infrastructure	Capital Projects
077	Passenger Facility Charge	Capital Projects
078	Environmental Protection	Capital Projects

**STATE OF NEW YORK
LIST OF JOINT CUSTODY FUNDS**

APPENDIX

FUND NUMBER	FUND NAME	FUND CLASSIFICATION
079	Clean Water/Clean Air Implementation	Capital Projects
080	Hudson River Park	Capital Projects
101	Energy Conservation Thru Improved Transportation Bond	Capital Projects
103	Park and Recreation Land Acquisition Bond	Capital Projects
105	Pure Waters Bond	Capital Projects
106	Outdoor Recreation Development Bond	Capital Projects
109	Transportation Capital Facilities Bond	Capital Projects
115	Environmental Quality Protection Bond Act (1972)	Capital Projects
118	Rail Preservation and Development Bond	Capital Projects
119	State Housing Bond	Capital Projects
123	Transportation Infrastructure Renewal Bond	Capital Projects
124	Environmental Quality Bond Act (1986)	Capital Projects
126	Accelerated Capacity and Transportation Improvements Bond	Capital Projects
127	Clean Water/Clean Air Bond	Capital Projects
129	Private Not-For-Profit School Capital Facilities Financing Reserve	Agency
130	School Capital Facilities Financing Reserve	Agency
152	Employees Health Insurance	Agency
153	Social Security Contribution	Agency
154	Employee Payroll Withholding	Agency
156	Survivor's Benefit	Agency
160	State Lottery	Special Revenue
162	Employees Dental Insurance	Agency
163	Management Confidential Group Insurance	Agency
165	Lottery Prize	Agency
166	Fringe Benefit Escrow	General
167	Health Insurance Reserve Receipts	Agency
169	Miscellaneous New York State Agency	Agency
175	Elderly Pharmaceutical Insurance Coverage (EPIC) Escrow	Agency
176	CUNY Senior College Operating	Agency
179	Medicaid Management Information System (MMIS) Escrow	Agency
221	Combined Student Loan	Nonexpendable Trust
261	Federal USDA-Food and Nutrition Services	Special Revenue
265	Federal Health and Human Services	Special Revenue

**STATE OF NEW YORK
LIST OF JOINT CUSTODY FUNDS**

APPENDIX

FUND NUMBER	FUND NAME	FUND CLASSIFICATION
267	Federal Education	Special Revenue
269	Federal Block Grants	Special Revenue
290	Federal Miscellaneous Operating Grants	Special Revenue
291	Federal Capital Projects	Capital Projects
300	Sewage Treatment Program Management and Administration	Special Revenue
301	Environmental Conservation Special Revenue	Special Revenue
302	Conservation	Special Revenue
303	Environmental Protection and Oil Spill Compensation	Special Revenue
304	Mental Health Services	Debt Service
305	Training and Education Program on Occupational Safety and Health	Special Revenue
306	Lawyers' Fund For Client Protection	Special Revenue
307	Equipment Loan Fund for the Disabled	Nonexpendable Trust
309	Special Education	Agency
310	Forest Preserve Expansion	Capital Projects
311	General Debt Service	Debt Service
312	Hazardous Waste Remedial	Special Revenue
313	Mass Transportation Operating Assistance	Special Revenue
314	Clean Air	Special Revenue
315	Grade Crossing Elimination Debt Service	Debt Service
316	State Housing Debt Service	Debt Service
317	Pine Barrens	Capital Projects
318	New York State Infrastructure Trust	Special Revenue
319	Department of Health Income	Debt Service
320	Emergency Highway Reconditioning and Preservation	Debt Service
321	Legislative Computer Services	Special Revenue
322	Lake Champlain Bridges	Capital Projects
323	Centralized Services	Internal Service
324	Division for Youth Commissary	Enterprise
325	State Exposition Special	Enterprise
326	Correctional Services Commissary	Enterprise
327	Suburban Transportation	Capital Projects
328	Biodiversity Stewardship and Research	Special Revenue
329	Correctional Services-Family Benefit	Enterprise

**STATE OF NEW YORK
LIST OF JOINT CUSTODY FUNDS**

APPENDIX

FUND NUMBER	FUND NAME	FUND CLASSIFICATION
330	State University Dormitory Income	Debt Service
331	Agency Enterprise	Enterprise
332	Combined Non-Expendable Trust	Nonexpendable Trust
333	Winter Sports Education Trust	Expendable Trust
334	Agency Internal Service	Internal Service
335	Musical Instrument Revolving	Nonexpendable Trust
336	Emergency Highway Construction and Reconstruction	Debt Service
337	Rural Housing Assistance	Special Revenue
338	Arts Capital Revolving	Nonexpendable Trust
339	Miscellaneous State Special Revenue	Special Revenue
340	Court Facilities Incentive Aid	Special Revenue
341	Employment Training	Special Revenue
342	Homeless Housing and Assistance	Special Revenue
343	Mental Hygiene Revolving	Internal Service
344	State University Collection	Agency
345	State University Income	Special Revenue
346	Substance Abuse Service	Special Revenue
347	Youth Vocational Education	Internal Service
349	Lake George Park Trust	Special Revenue
351	Mental Hygiene Sheltered Workshop	Enterprise
352	Mental Hygiene Patient Workshop	Enterprise
353	Mental Hygiene Community Stores	Enterprise
354	State Police and Motor Vehicle Law Enforcement	Special Revenue
355	New York Great Lakes Protection	Special Revenue
357	Division For Youth Facilities Improvement	Capital Projects
358	Youth Centers Facility	Capital Projects
359	Federal Revenue Maximization Contract	Special Revenue
360	Housing Development	Nonexpendable Trust
361	Clean Water/Clean Air	Debt Service
362	NYSDOT Commercial Vehicle Safety Program	Special Revenue
364	Local Government Assistance Tax	Debt Service
365	Vocational Rehabilitation	Special Revenue
366	Drinking Water Program Management and Administration	Special Revenue

**STATE OF NEW YORK
LIST OF JOINT CUSTODY FUNDS**

APPENDIX

FUND NUMBER	FUND NAME	FUND CLASSIFICATION
368	NYC County Clerks' Operations Offset	Special Revenue
369	Judiciary Data Processing Offset	Special Revenue
374	Housing Assistance	Capital Projects
376	Housing Program	Capital Projects
377	IFR/CUTRA	Special Revenue
378	Natural Resource Damages	Capital Projects
379	Racing Preservation	Special Revenue
380	Department of Transportation Engineering Services	Capital Projects
382	State University Federal Direct Lending	Agency
383	Supplemental Jury Facilities	Special Revenue
384	State University Capital Projects	Capital Projects
385	US Olympic Committee/Lake Placid Olympic Training	Special Revenue
387	Miscellaneous Capital Projects	Capital Projects
388	City University of New York Capital Projects	Capital Projects
389	Mental Hygiene Facilities Capital Improvement	Capital Projects
394	Joint Labor/Management Administration	Internal Service
395	Audit and Control Revolving	Internal Service
396	Health Insurance Revolving	Internal Service
397	Correctional Industries Revolving	Internal Service
399	Correctional Facilities Capital Improvement	Capital Projects
400	Common Retirement	Pension Trust
450	Industrial Exhibit Authority	Enterprise
480	Federal Unemployment Insurance Administration	Special Revenue
481	Unemployment Insurance Benefit	Expendable Trust
482	Unemployment Insurance Interest and Penalty	Special Revenue
484	Federal Unemployment Insurance Occupational Training	Special Revenue
486	Federal DOL Grants	Special Revenue

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DIVISION OF MANAGEMENT AUDIT AND STATE FINANCIAL SERVICES**

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